

## **Egypt Automotive Engine Oils - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Egypt Automotive Engine Oils Market size is estimated at 327.46 Million Liters in 2024, and is expected to reach 350.70 Million Liters by 2026, growing at a CAGR of 3.49% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Commercial Vehicles : Egypt's commercial vehicle category consumes the most engine oil since it has around 1.78 million CVs, with a high proportion of outdated CVs with higher service needs.
- Fastest Segment by Vehicle Type - Motorcycles : Egypt is expected to have the fastest rise in motorcycle engine oil consumption, owing to a strong rebound in low-cost motorcycle sales and increased travel rates.

#### Egypt Automotive Engine Oils Market Trends

##### Largest Segment By Vehicle Type : Commercial Vehicles

- In Egypt, engine oils accounted for over 90% of overall automotive lubricants in 2020. During 2015-2019, engine oil consumption increased at a CAGR of over 1.59%. The growing active vehicle fleet in the country was the key driver for this trend.
- In 2020, the COVID-19 outbreak led to a massive decline in the usage rate of the existing vehicle fleets in the country, which led to an 8% dip in engine oil consumption. The passenger vehicle (PV) segment recorded the largest decline of 8.48% in engine oil consumption during 2020, over 2019.
- During 2021-2026, the motorcycles segment is expected to register the highest growth of 5.77% in engine oil consumption,

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followed by the CV segment (2.94%). The growth in the motorcycles segment is likely to be driven by strong demand for mopeds and motorcycles in the country over the next five years.

## Egypt Automotive Engine Oils Industry Overview

The Egypt Automotive Engine Oils Market is fairly consolidated, with the top five companies occupying 86.44%. The major players in this market are Coperative Soceite des petroleum, ExxonMobil Corporation, Misr Petroleum, Royal Dutch Shell PLC and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### Table of Contents:

#### 1 Executive Summary & Key Findings

#### 2 Introduction

##### 2.1 Study Assumptions & Market Definition

##### 2.2 Scope of the Study

##### 2.3 Research Methodology

#### 3 Key Industry Trends

##### 3.1 Automotive Industry Trends

##### 3.2 Regulatory Framework

##### 3.3 Value Chain & Distribution Channel Analysis

#### 4 Market Segmentation

##### 4.1 By Vehicle Type

###### 4.1.1 Commercial Vehicles

###### 4.1.2 Motorcycles

###### 4.1.3 Passenger Vehicles

##### 4.2 By Product Grade

#### 5 Competitive Landscape

##### 5.1 Key Strategic Moves

##### 5.2 Market Share Analysis

##### 5.3 Company Profiles

###### 5.3.1 BP PLC (Castrol)

###### 5.3.2 Chevron Corporation

###### 5.3.3 Coperative Soceite des petroleum

###### 5.3.4 Emarat

###### 5.3.5 ENOC Misr

###### 5.3.6 ExxonMobil Corporation

###### 5.3.7 FUCHS

###### 5.3.8 Misr Petroleum

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5.3.9 Royal Dutch Shell PLC

5.3.10 TotalEnergies

6 Appendix

6.1 Appendix-1 References

6.2 Appendix-2 List of Tables & Figures

7 Key Strategic Questions for Lubricants CEOs

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