

Commercial Aircraft Cabin Interior - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2017 - 2030

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Report description:

The Commercial Aircraft Cabin Interior Market size is estimated at USD 5.98 billion in 2024, and is expected to reach USD 8.83 billion by 2030, growing at a CAGR of 6.71% during the forecast period (2024-2030).

Key Highlights

- Largest Market by Product Type - Passenger Seats : The passenger seat category leads the product type segment of the global aircraft cabin interior market. The demand for ergonomic seats with enhanced features is a new and emerging trend in passenger aviation.
- Fastest-Growing Market by Product Type - In-Flight Entertainment System : The surging focus of airline companies on improving passenger comfort has boosted the growth of the in-flight entertainment (IFE) system category.
- Largest Market by Aircraft Type - Narrowbody : A fleet of narrowbody aircraft adds flexibility in terms of fleet management and helps reduce airlines' operating costs, thereby resulting in its rapid adoption. The increasing domestic air passenger traffic, globally, is also leading to the dominant share of narrowbody aircraft in the market.
- Largest Market by Region - North America : The growth of the passenger aviation sector and the airline companies' fleet replacement plans have boosted the region's aircraft cabin interior market.

Commercial Aircraft Cabin Interior Market Trends

Passenger Seats is the largest Product Type

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- The global commercial aircraft cabin interior market has been segmented by product type into seats, cabin lighting, in-flight entertainment systems, windows, galleys, lavatories, and other product types. The airline companies in the region are emphasizing increasing the utility of these products while at the same time improving the overall passenger comfort and experience.
- An enhanced seating structure with more developed space than economy-class seats is becoming highly essential due to the rising preferences of business-class travelers. Several leading airlines are engaged in modernization plans to standardize their fleets. These include stripping out the main cabin's economy seats and replacing them with premium economy seats that are wider and offer more legroom.
- Airlines globally are moving toward advanced LED lighting as it helps them eliminate various drawbacks of the existing interior cabin lights in terms of efficiency, reliability, durability, and weight. Therefore, the advancement in LED lighting by various OEMs over conventional aircraft cabin lights is expected to drive the market growth. In order to enhance the passenger experience, major airlines are adopting 4K technology in their in-flight entertainment screens.
- Around 10,000 aircraft are expected to be delivered during 2023-2029. The surge in aircraft procurement numbers is expected to boost the demand for commercial aircraft cabin interiors globally during the forecast period.

North America is the largest Region

- Customer experience is always at the top of the priority list for airlines. Passengers must have a positive experience every time they travel. To provide the best experience, airline companies are focusing on delivering new modernized cabin interiors as the interior is an important aspect of any aircraft, providing passengers with a secure, comfortable, and more aesthetically pleasing environment throughout the journey.
- The increase in air passenger traffic may eventually drive new aircraft procurements, creating the demand for aircraft cabin interiors. In 2021, the air passenger traffic in North America, Europe, Asia-Pacific, and the Middle East was recorded at 4.3 billion, which is a growth of 167% compared to 2020 and 5% compared to 2019. Asia-Pacific was the major region that accounted for the highest air passenger traffic, i.e., 41%, followed by North America at 27%, Europe at 24%, and the Middle East at 7%. Since Asia-Pacific recorded the highest air passenger traffic, it is expected to generate high demand for new aircraft compared to other regions.
- In October 2022, a total of 534 Boeing and Airbus planes were ordered by various airlines globally, such as Emirates, Qatar Airways, Etihad Airways, Delta Air Lines, American Airlines, Lufthansa, Turkish Airlines, Air France, Singapore Airlines, Japan Airlines, ANA, and Air China.
- Due to these new aircraft deliveries, the demand for advanced aircraft cabin interiors increased, and various airlines in the region are opting for advanced aircraft cabin interior systems.

Commercial Aircraft Cabin Interior Industry Overview

The Commercial Aircraft Cabin Interior Market is fairly consolidated, with the top five companies occupying 77.27%. The major players in this market are Collins Aerospace, Jamco Corporation, Panasonic Avionics Corporation, Recaro Group and Safran (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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