

China Two Wheeler - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2029

Market Report | 2022-12-15 | 166 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The China Two Wheeler Market size is estimated at USD 349.35 billion in 2024, and is expected to reach USD 393.16 billion by 2029, growing at a CAGR of 2.39% during the forecast period (2024-2029).

Key Highlights

- -Largest Segment by Fuel type : The increased requirements such as on-demand delivery, last-mile delivery, location tracking, and hyperlocal delivery, and the rise of online commerce have ushered in a paradigm shift in logistics and transportation methods which were the driving factors for the ICE market.
- -Fastest Segment by Fuel type : A number of domestic companies are introducing their first electric two-wheeler models with alluring characteristics to attract buyers. During the projection period in 2028, the market for electric two-wheelers is anticipated to increase by XX percent as a result of these innovative motorbike designs and technological advancements.
- -Largest Segment by Vehicle Type Commercial Vehicles : The rise in shared micro-mobility services is leading to the deployment of motorcycles in various cities. The affordable price structure and app-based operations like are attracting more customers every day, thus driving the demand for motorcycles.
- -Largest Battery Type : The lithium-ion battery segment of the electric scooter and motorcycles market accounted for USD XX million in 2021, and it is expected to reach USD YY million by 2028, projecting a CAGR of X% during the forecast period. The introduction of the battery management system is expected to ensure the longevity of lithium-ion batteries by monitoring performance and faults.

China Two Wheeler Industry Overview

The China Two Wheeler Market is moderately consolidated, with the top five companies occupying 55.61%. The major players in this market are AIMA Technology Co., Ltd, Chongqing Yinxiang Motorcycle (Group) Co., Ltd., Sundiro Honda Motorcycle Co., Ltd., Yadea Group Holdings Ltd. and Zhejiang Luyuan Electric Vehicle (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

- 1 EXECUTIVE SUMMARY & KEY FINDINGS
- 2 REPORT OFFERS
- 3 INTRODUCTION
- 3.1 Study Assumptions & Market Definition
- 3.2 Scope of the Study
- 3.3 Research Methodology
- 4 KEY INDUSTRY TRENDS
- 4.1 Population
- 4.2 GDP
- 4.3 CVP
- 4.4 Inflation Rate
- 4.5 Battery Price (per Kwh)
- 4.6 Logistics Performance Index
- 4.7 Electrification Impact
- 4.8 New XEV Models Announced
- 4.9 Charging Stations Deployment
- 4.10 Regulatory Framework
- 4.11 Value Chain & Distribution Channel Analysis
- **5 MARKET SEGMENTATION**
- 5.1 Engine Type
- 5.1.1 Electric
- 5.1.2 ICE
- **6 COMPETITIVE LANDSCAPE**
- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
- 6.4.1 AIMA Technology Co., Ltd
- 6.4.2 Chongqing Yinxiang Motorcycle (Group) Co., Ltd.
- 6.4.3 Dongguan Tailing Electric Vehicle Co., Ltd.
- 6.4.4 Jiangmen Dachangjiang Group Co., Ltd.
- 6.4.5 Lifan Holdings Co., Ltd.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 6.4.6 Loncin Holding Ltd.
- 6.4.7 Sundiro Honda Motorcycle Co., Ltd.
- 6.4.8 Yadea Group Holdings Ltd.
- 6.4.9 Zhejiang Luyuan Electric Vehicle
- 6.4.10 Zongshen Industrial Group Co., Ltd.

7 KEY STRATEGIC QUESTIONS FOR VEHICLES CEOS

- 8 APPENDIX
- 8.1 Global Overview
- 8.1.1 Overview
- 8.1.2 Porter's Five Forces Framework
- 8.1.3 Global Value Chain Analysis
- 8.1.4 Market Dynamics (DROs)
- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



To place an Order with Scotts International:

China Two Wheeler - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2029

Market Report | 2022-12-15 | 166 pages | Mordor Intelligence

- Send as a scanned email to support@scotts-international.com ORDER FORM: Select license	- Print this form				
ORDER FORM: Select license License Single User License \$4750.00 Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Presse circle the relevant l		-			
Select license License Single User License \$4750.00 Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 VAT Total **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com	Send as a scann	ned email to support@scotts-interr	national.com		
Select license License Single User License \$4750.00 Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 VAT Total **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Please circle the relevant license option. For any questions please contact support@scotts-international.com					
Single User License \$4750.00 Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 VAT	ORDER FORM:				
Team License (1-7 Users) \$5250.00 Site License \$6500.00 Corporate License \$8750.00 VAT Total *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat N Email* Phone* Last Name* Last Name* Dob title* Company Name* EU Vat / Tax ID / NIP number* City* Country* Country*	Select license	License			Price
Site License \$6500.00 Corporate License \$8750.00 VAT Total *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.]** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat N Email* Phone* Last Name* Last Name* Company Name* EU Vat / Tax ID / NIP number* Address* City* Zip Code* Country*		Single User License			\$4750.00
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. **Email* Phone* Last Name* Double title* Company Name*		Team License (1-7 Users)			\$5250.00
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat N Email*		Site License			\$6500.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. The structure of the relevant license option of the structure		Corporate License			\$8750.00
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat N Email*					
Email* Phone* Last Name* Company Name* EU Vat / Tax ID / NIP number* City* Country* Country*				Total	
First Name* Last Name* Company Name* EU Vat / Tax ID / NIP number* City* Zip Code* Country*	_	t 23% for Polish based companies, ind		companies who are unable to provide a	valid EU Vat Num
Company Name* EU Vat / Tax ID / NIP number* City* Country*	L]		
Company Name* EU Vat / Tax ID / NIP number* City* Zip Code* Country*	First Name*		Last Name*		
Address* City* Country*	ob title*				
Zip Code* Country*	Company Name*		EU Vat / Tax ID	/ NIP number*	
	Address*		City*		
Date 2025-05-07	Zip Code*		Country*		
2023 03 07			Date	2025-05-07	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com