

## **China Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The China Passenger Vehicles Lubricants Market size is estimated at 3.08 Billion Liters in 2024, and is expected to reach 3.43 Billion Liters by 2026, growing at a CAGR of 5.53% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oils form the leading product type due to their high volume requirements and short drain intervals, as they are used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Transmission & Gear Oils : Increasing electric vehicle (EV) sales and the use of automatic transmissions in the country are expected to enhance transmission oils' demand throughout the forecast period.

#### China Passenger Vehicles Lubricants Market Trends

##### Largest Segment By Product Type : Engine Oils

- In China, among all product types, engine oils accounted for a share of 80.17% of the total passenger vehicle (PV) lubricant demand during 2020. During 2015-2019, the overall engine oil consumption increased at a CAGR of 7.95% due to a rise in travel rates of the domestic passenger vehicle fleet.
- During 2020, PV engine oil consumption recorded a growth rate of 1.42%, while grease recorded negative growth of 6.26%. This negative trend in grease demand was majorly due to COVID-19 restrictions, which considerably reduced vehicle use and greater service requirements for greases.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Over the forecast period, the transmission oil segment is likely to be the fastest-growing segment with a CAGR of 7.5%. The growing demand for vehicles with automatic transmission systems is projected to drive the demand for transmission oils in the country over the coming years.

## China Passenger Vehicles Lubricants Industry Overview

The China Passenger Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 72.34%. The major players in this market are BP PLC (Castrol), China National Petroleum Corporation, China Petroleum & Chemical Corporation, ExxonMobil Corporation and Royal Dutch Shell Plc (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### **Table of Contents:**

#### 1 Executive Summary & Key Findings

#### 2 Introduction

##### 2.1 Study Assumptions & Market Definition

##### 2.2 Scope of the Study

##### 2.3 Research Methodology

#### 3 Key Industry Trends

##### 3.1 Automotive Industry Trends

##### 3.2 Regulatory Framework

##### 3.3 Value Chain & Distribution Channel Analysis

#### 4 Market Segmentation

##### 4.1 By Product Type

###### 4.1.1 Engine Oils

###### 4.1.2 Greases

###### 4.1.3 Hydraulic Fluids

###### 4.1.4 Transmission & Gear Oils

#### 5 Competitive Landscape

##### 5.1 Key Strategic Moves

##### 5.2 Market Share Analysis

##### 5.3 Company Profiles

###### 5.3.1 Beijing Zhongrun Huayou Petrochemical Co. Ltd

###### 5.3.2 BP PLC (Castrol)

###### 5.3.3 China National Petroleum Corporation

###### 5.3.4 China Petroleum & Chemical Corporation

###### 5.3.5 ExxonMobil Corporation

###### 5.3.6 Jiangsu Lopal Tech Co. Ltd

###### 5.3.7 Qingdao COPTON Technology Co. Ltd

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

5.3.8 Royal Dutch Shell Plc  
5.3.9 Tongyi Petrochemical Co. Ltd  
5.3.10 TotalEnergies

## 6 Appendix

6.1 Appendix-1 References

6.2 Appendix-2 List of Tables & Figures

## 7 Key Strategic Questions for Lubricants CEOs

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**China Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-03"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)