

Canada Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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Report description:

The Canada Passenger Vehicles Lubricants Market size is estimated at 166.95 Million Liters in 2024, and is expected to reach 170.13 Million Liters by 2026, growing at a CAGR of 0.95% during the forecast period (2024-2026).

Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oil is the leading product type due to its high volume requirements and short drain intervals. Also, it is used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Engine Oils : The growth in passenger vehicle sales in the country, post the economic recovery from the COVID-19 impact, is likely to drive the demand for hydraulic fluids during 2021-2026.

Canada Passenger Vehicles Lubricants Market Trends

Largest Segment By Product Type : Engine Oils

- The passenger vehicle lubricant consumption in Canada increased during 2015-2018. However, the Y-o-Y growth rates during this period were fluctuating, owing to the changing passenger vehicle production outputs. The consumption dropped by around 2.17% during 2018-2019, caused by the increased penetration of synthetic lubricants with longer drain intervals. Additionally, there was an estimated decline of 2.54% in the average annual mileage of passenger vehicles in the country during this period.
- Post the COVID-19 outbreak, there has been a major decline in the usage of personal vehicles for commuting. Moreover, maintenance activities of passenger vehicles have significantly declined.

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- With the lockdown measures being slowly eased, there has been a surge in the usage of personal vehicles, which may drive the recovery of passenger vehicle lubricant consumption.

Canada Passenger Vehicles Lubricants Industry Overview

The Canada Passenger Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 95.51%. The major players in this market are BP PLC (Castrol), ExxonMobil Corporation, HollyFrontier (PetroCanada lubricants), Royal Dutch Shell Plc and Valvoline Inc. (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 Executive Summary & Key Findings

2 Introduction

2.1 Study Assumptions & Market Definition

2.2 Scope of the Study

2.3 Research Methodology

3 Key Industry Trends

3.1 Automotive Industry Trends

3.2 Regulatory Framework

3.3 Value Chain & Distribution Channel Analysis

4 Market Segmentation

4.1 By Product Type

4.1.1 Engine Oils

4.1.2 Greases

4.1.3 Hydraulic Fluids

4.1.4 Transmission & Gear Oils

5 Competitive Landscape

5.1 Key Strategic Moves

5.2 Market Share Analysis

5.3 Company Profiles

5.3.1 Boss Lubricants

5.3.2 BP PLC (Castrol)

5.3.3 Chevron Corporation

5.3.4 ExxonMobil Corporation

5.3.5 FUCHS

5.3.6 HollyFrontier (PetroCanada lubricants)

5.3.7 Phillips 66 Lubricants

5.3.8 Royal Dutch Shell Plc

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5.3.9 TotalEnergies

5.3.10 Valvoline Inc.

6 Appendix

6.1 Appendix-1 References

6.2 Appendix-2 List of Tables & Figures

7 Key Strategic Questions for Lubricants CEOs

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