

Cabinet - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2020 - 2029

Market Report | 2024-02-17 | 120 pages | Mordor Intelligence

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Report description:

The Cabinet Market size is estimated at USD 131.29 billion in 2024, and is expected to reach USD 165.67 billion by 2029, growing at a CAGR of 4.76% during the forecast period (2024-2029).

Demand for cabinets globally will be spurred by a strong rebound in residential building construction and by design trends that promote the use of more cabinets. Driven by a strong rebound in residential building construction. Kitchen cabinets continue to claim a large share of square footage in new housing, boosting demand for cabinets as these rooms are the areas of a home where cabinets are most often installed. In addition to the rebound in residential building construction, advances will drive by design trends that call for homes to have larger kitchens with such features as islands and breakfast bars. Demand gains for bathroom cabinets will drive by design trends that call for multiple bathrooms. While smaller in size than kitchens, bathrooms feature cabinets such as medicine vanities that provide storage space for personal items and cleaning supplies. Demand for cabinets in the nonresidential market will be fueled by solid growth in office, commercial, and institutional construction expenditures.

Cabinet Market Trends

Kitchen Cabinets are Dominating the Market

Kitchen cabinets are dominating the market by accounting for the largest share of the market, with significant growth rate, due to rising value and volume demand. The other type of fo cabinets take the smallest share of the market but are due to greater use in the developing economy. For instance, strong advances in non-residential building construction in China have boosted demand for cabinets used as fixtures in offices and medical buildings.

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Asia-Pacific is Anticipated to Grow at Highest Rate

Cabinet revenues in the Asia-Pacific region are growing. The region is anticipated to grow at a higher rate with significant CAGR during the forecast period. Driven by rapid demand growth in developing countries, primarily China and India. China is forecast to continue to post the fastest gains in cabinet demand of any country, surpassing Japan to become the second largest global cabinet market in the forecast period. Rapid growth in the installations of cabinets in new and existing homes, as well as in nonresidential buildings, will support the robust demand growth.

Cabinet Industry Overview

The report covers major international players operating in the CabinetMarket. Some of the key players in the market are American Woodmark Corporation, Fortune Brands Home & Security, Inc, Howden Joinery, IKEA, Nobia and others. However, with technological advancement and product innovation, mid-size to smaller companies are increasing their market presence by securing new contracts and by tapping new markets.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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