

## **Bulgaria Commercial Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Bulgaria Commercial Vehicles Lubricants Market size is estimated at 6.48 Million Liters in 2024, and is expected to reach 6.83 Million Liters by 2026, growing at a CAGR of 2.67% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oils form the leading product type due to their higher volume requirements and short drain intervals, as compared to other lubricants across all vehicle types.
- Fastest Segment by Product Type - Transmission & Gear Oils : The increase in the usage and sales of new and used commercial vehicles in Bulgaria post 2020 is likely to drive the demand for transmission oils during the forecast period.

### Bulgaria Commercial Vehicles Lubricants Market Trends

#### Largest Segment By Product Type : Engine Oils

- The commercial vehicles (CV) segment's volume share in the overall automotive lubricants market increased from 30.47% in 2015 to 32.92% in 2019. In the past few years, an increase in the volumes of transmission and hydraulic oils in the CV segment propelled the consumption of lubricants. Commercial vehicle registrations exhibited a CAGR of 4.71% during 2015-2019.
- In 2020, transportation restrictions and economic shutdowns imposed by the Bulgarian government due to the pandemic led to a sudden decline of 9.95% in commercial vehicle lubricant consumption volume.
- By the second half of 2021, consumption volume rate is estimated to be at 5.3%. However, the yearly growth rate in

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consumption during the forecast period is likely to be on a declining trend. The decrease in annual service frequency is hampering growth, and it is expected to exhibit a CAGR of 3% during 2021-2026.

## Bulgaria Commercial Vehicles Lubricants Industry Overview

The Bulgaria Commercial Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 88.63%. The major players in this market are CHEVRON CORPORATION, ExxonMobil Corporation, Prista Oil, Royal Dutch Shell Plc and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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