

## **Brazil Organic Fertilizer - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2017 - 2029**

Market Report | 2023-04-26 | 111 pages | Mordor Intelligence

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### **Report description:**

The Brazil Organic Fertilizer Market size is estimated at USD 13.26 million in 2024, and is expected to reach USD 20.92 million by 2029, growing at a CAGR of 9.55% during the forecast period (2024-2029).

#### Key Highlights

- Manure is the Largest Form : Compost manure, Farmyard Manure, and green manure are the common types used in Agriculture. Cash crops dominated the manures segment with a volume share of 88.9 % in 2022.
- Manure is the Fastest-growing Form : Green manure is more efficient and is widely used manure in Brazil. Cash crops dominated the manures segment with a volume share of 88.9 percent in the year 2022.
- Cash Crops is the Largest Crop Type : The major cash crops grown in brazil include sugarcane, coffee and cotton. Manures are the most consumed organic fertilizers by cash crops with market share of 94.3% in 2022.
- Row Crops is the Fastest-growing Crop Type : Soyabean, wheat and corn are the major row crops grown in Brazil. Among the organic fertilizers, manures dominated the row crops segment with a market share of 87.8% in 2022

#### Brazil Organic Fertilizer Market Trends

##### Manure is the largest Form

- In Brazil, more than 50% of organic producers are situated in Minas Gerais, Pernambuco, Parana, Sao Paulo, and Rio Grande do Sul states. Brazil is one of the world's leading organic farming countries. Around 85,000 hectares of the organic cultivation area is

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dedicated to soybean, wheat, corn, sugarcane, and cotton.

- Manure dominated the Brazilian organic fertilizers market with a share of 66.4% in 2022. Among different manures, green manure is more efficient and widely used in agriculture. Green manuring can be defined as plowing or turning undecomposed green plant tissues into the soil to improve the physical structure and soil fertility. Green manure, which is high in nutrients and protects the soil, must be incorporated into the soil before the flowering stage.
- Meal-based fertilizers accounted for 20.2% of the Brazilian organic fertilizers market in 2022. These fertilizers are dry, often single-ingredient additives that can be added to soil mixes or incorporated with other dry and top-dressed fertilizers. Common meals used as fertilizers include blood meal (high nitrogen), bone meal (high phosphorus and calcium), and kelp meal (low NPK, rich in minerals). All of them offer unique benefits to growers cultivating crops with specific needs.
- Many non-edible oil cakes, such as castor, neem, Madhuca, Karanja, linseed, rapeseed, and cotton seed, can be used as organic manure because they contain high levels of plant nutrients.
- Increasing concerns over the excessive use of chemical fertilizers, growing adoption of organic and sustainable agricultural practices, and rising demand for organic products are expected to drive the Brazilian organic fertilizers market during the forecast period.

## Brazil Organic Fertilizer Industry Overview

The Brazil Organic Fertilizer Market is fragmented, with the top five companies occupying 29.33%. The major players in this market are Adubasul Fertilizantes, Coromandel International Ltd, Plantin, Sigma AgriScience LLC and T.Stanes and Company Limited (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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