

## **Argentina Automotive Engine Oils - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Argentina Automotive Engine Oils Market size is estimated at 150.32 Million Liters in 2024, and is expected to reach 161.68 Million Liters by 2026, growing at a CAGR of 3.71% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Commercial Vehicles : Argentina's commercial vehicle (CV) sector consumes the most engine oil due to the high average engine oil capacity of heavy-duty trucks, pickup trucks, and buses.
- Fastest Segment by Vehicle Type - Commercial Vehicles : Argentina's CV engine oil demand is expected to rise faster than other segments, owing to the government's tax exemption announcement that would boost the CV population.

#### Argentina Automotive Engine Oils Market Trends

##### Largest Segment By Vehicle Type : Commercial Vehicles

- In Argentina, engine oils accounted for about 82.35% of automotive lubricants consumption in 2020. During 2015-2019, engine oil consumption recorded a CAGR of 2.47%. The growing active vehicle fleet and increasing service needs in the country were the key drivers of this trend.
- In 2020, the COVID-19 pandemic led to a massive decline in the usage rate of the existing vehicle fleets in the country, which led to a 9.61% dip in engine oil consumption. The passenger vehicles (PV) segment recorded the largest decline of 15.3% in engine oil consumption during the year.

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- During 2021-2026, the commercial vehicle segment is expected to register the highest growth of about 4.34% in engine oil consumption, followed by the motorcycles segment (3.98%). The growth is likely to be driven by increasing demand for new trucks and motorcycles in the country over the next five years.

## Argentina Automotive Engine Oils Industry Overview

The Argentina Automotive Engine Oils Market is fairly consolidated, with the top five companies occupying 71.19%. The major players in this market are BP Plc (Castrol), ExxonMobil Corporation, Royal Dutch Shell Plc, TotalEnergies and YPF (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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