

## **Agriculture in Brazil - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029**

Market Report | 2024-02-17 | 250 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Agriculture in Brazil Market size is estimated at USD 127.47 billion in 2024, and is expected to reach USD 153.59 billion by 2029, growing at a CAGR of 3.80% during the forecast period (2024-2029).

Brazil is a major player in the global agricultural trade, accounting for 7.3% of global agricultural exports. The sector represents 14% of the country's gross domestic product (GDP) and the whole agricultural chain accounts to 28%, employing almost 18 million people. Its most significant products in this sector are rice, maize, soya, sorghum, sugarcane, potato, corn, tomato, watermelon, onion etc.

Brazil Agriculture Market Trends

Higher Adoption of GM Crops and High Yielding Variety Seeds

Brazil mainly adopted GM seeds in soybeans, corn, and cotton. According to Council for Information on Biotechnology (CIB Brazil), there have been fewer losses caused by pests after adoption of GMO seeds. Consequently, the productivity and yield of the GM crops have been, on average, higher than conventional crops. The profit obtained per hectare from GM soybeans was up to 26% higher than the conventional variety. For corn, the performance differential reached 64% in the summer harvest and 152% in the winter harvest. In the case of cotton, GM seeds have a margin of 12% higher than non-modified ones.

Increase in production of molasses and raw sugar driving the sugarcane market.

Sugarcane is the main raw material for molasses and raw sugar. Demand for molasses and raw sugar drives the market for

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

sugarcane. According to Food and agricultural organization (FAO), molasses and raw sugar production was valued at 2.3 million metric tons in the year 2013 which increased to 2.6 million metric tons in the year 2014. Molasses being an important ingredient in liquor production, it drives the market with the consumption of liquor too. These market influenced drivers have expected to drive the market further in the future.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

## **Table of Contents:**

### 1 INTRODUCTION

#### 1.1 Study Deliverables

#### 1.2 Study Assumptions

#### 1.3 Scope of the Study

### 2 RESEARCH METHODOLOGY

### 3 EXECUTIVE SUMMARY

### 4 MARKET DYNAMICS

#### 4.1 Market Overview

#### 4.2 Market Drivers

#### 4.3 Market Restraints

#### 4.4 Industry attractiveness- Porter's Five Force Analysis

##### 4.4.1 Threat of New Entrants

##### 4.4.2 Bargaining Power of Buyers/Consumers

##### 4.4.3 Bargaining Power of Suppliers

##### 4.4.4 Threat of Substitute Products

##### 4.4.5 Intensity of Competitive Rivalry

### 5 MARKET SEGMENTATION

#### 5.1 Food Crops / Cereals

##### 5.1.1 Market Size (USD Million)

##### 5.1.2 Domestic Production Overview

##### 5.1.3 Domestic Consumption Overview

##### 5.1.4 Import Value & Volume

##### 5.1.5 Export Value & Volume

#### 5.2 Fruits

##### 5.2.1 Market Size (USD Million)

##### 5.2.2 Domestic Production Overview

##### 5.2.3 Domestic Consumption Overview

##### 5.2.4 Import Value & Volume

##### 5.2.5 Export Value & Volume

#### 5.3 Vegetables

##### 5.3.1 Market Size (USD Million)

##### 5.3.2 Domestic Production Overview

5.3.3 Domestic Consumption Overview

5.3.4 Import Value & Volume

5.3.5 Export Value & Volume

6 Regional Analysis

6.1 PESTLE Analysis

6.2 Supply Chain Analysis

6.3 Government Policies

7 COMPETITIVE LANDSCAPE

7.1 Distribution Network & Retail Analysis

7.2 Company Profiles

8 MARKET OPPORTUNITIES AND FUTURE TRENDS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

**Agriculture in Brazil - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029**

Market Report | 2024-02-17 | 250 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Company Name*	<input type="text"/>	City*	<input type="text"/>
Address*	<input type="text"/>	Country*	<input type="text"/>
Zip Code*	<input type="text"/>	Date	<input type="text" value="2026-02-18"/>

Signature

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)