

## **Africa Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Africa Passenger Vehicles Lubricants Market size is estimated at 550.46 Million Liters in 2024, and is expected to reach 591.33 Million Liters by 2026, growing at a CAGR of 3.65% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Product Type - Engine Oils : Since it has high-temperature and high-pressure uses, engine oil is the most popular product type in Africa, with large volume needs and shorter drain intervals.
- Fastest Segment by Product Type - Engine Oils : In Africa, the estimated recovery in the sales and production in the automotive sector since 2021 is expected to drive the demand for engine oils during the next few years.
- Largest Country Market - South Africa : South Africa consumes the largest passenger vehicle lubricants of any African country, owing to the highest population of passenger cars (7.5 million units in 2020).
- Fastest Growing Country Market - Morocco : Morocco is the fastest growing user of passenger vehicle lubricants among the major African countries, owing to a steady increase in used car imports from France.

#### Africa Passenger Vehicles Lubricants Market Trends

##### Largest Segment By Product Type : Engine Oils

- The lubricant consumption in the African passenger vehicle (PV) market recorded a CAGR of 2.6% from 2015-2019. Engine oil was the dominating lubricant product type in this sector, accounting for a share of over 82% in lubricant consumption by this

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sector in 2020. Engine oil was followed by transmission oils, which accounted for 9.3% of the lubricant consumption in 2020.

- In 2020, post the COVID-19 pandemic, the usage of passenger cars significantly dropped due to the restrictions put in place as a response to the pandemic. As a result, automotive lubricant consumption in this sector fell by nearly 5.8% compared to 2019.
- The expected recovery in production and sales of new passenger vehicles is likely to drive the lubricant consumption in this sector. As a result, PV lubricant consumption is expected to record a CAGR of 5.69% during 2021-2026.

Largest Country : South Africa

- In Africa, lubricant consumption in passenger vehicles (PVs) was the highest in South Africa, which accounted for 22% of the total PV lubricant consumption in the region, followed by Egypt and Nigeria, which accounted for shares of 17.9% and 17.2%, respectively.
- In 2020, the declined usage of the passenger vehicle fleet after the COVID-19 pandemic negatively affected the PV lubricant consumption across the region. Egypt was the most affected as it witnessed an 8.2% drop in consumption during 2019-2020, followed by South Africa (a 7.95% drop).
- During 2021-2026, Morocco is expected to be the fastest-growing PV lubricant market. The consumption is likely to record a CAGR of 6.05%, followed by South Africa and Egypt, which are expected to register a CAGR of 3.45% and 2.98%, respectively.

#### Africa Passenger Vehicles Lubricants Industry Overview

The Africa Passenger Vehicles Lubricants Market is moderately consolidated, with the top five companies occupying 53.64%. The major players in this market are BP PLC (Castrol), Engen Petroleum Ltd, ExxonMobil Corporation, Royal Dutch Shell PLC and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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