

Consumer Foodservice in Norway

Market Direction | 2024-02-15 | 94 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Overall, 2023 has been a positive year for consumer foodservice in Norway. After two strong years of recovery from the COVID-19 pandemic, the industry has seen volume and value growth begin to normalise in 2023. Rising unit prices has been a key trend fuelling current value growth, but also hampering demand to some extent. The pent-up demand which materialised in 2022 has undoubtedly tapered in 2023, with transactions slowing even though totals remain below pre-pandemic levels. The upward pressu...

Euromonitor International's Consumer Foodservice in Norway report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Consumer Foodservice by Fulfillment, Consumer Foodservice by Location, Consumer Foodservice by Ordering Platform, Consumer Foodservice by Type.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Consumer Foodservice market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Consumer Foodservice in Norway Euromonitor International February 2024

List Of Contents And Tables

CONSUMER FOODSERVICE IN NORWAY

EXECUTIVE SUMMARY

Consumer foodservice in 2023: The big picture

2023 key trends

Competitive landscape

Independent foodservice developments

What next for consumer foodservice?

MARKET DATA

Table 1 Units, Transactions and Value Sales in Consumer Foodservice 2018-2023

Table 2 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2018-2023

Table 3 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2023

Table 4 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2018-2023

Table 5 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2018-2023

Table 6 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2023

Table 7 Sales in Consumer Foodservice by Location: % Foodservice Value 2018-2023

Table 8 GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2023

Table 9 GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2023

Table 10 [GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2023

Table 11 ∏Forecast Units, Transactions and Value Sales in Consumer Foodservice 2023-2028

Table 12 [Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

LIMITED-SERVICE RESTAURANTS IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Operators prove resilient to pandemic and inflationary pressures

Chains lead in limited-service restaurants

Norwegian market can be difficult to penetrate

PROSPECTS AND OPPORTUNITIES

Limited-service restaurants face moderate growth potential

Smaller chained outlets enjoy promising growth

Technology to fuel sales development

CATEGORY DATA

Table 13 Limited-Service Restaurants by Category: Units/Outlets 2018-2023

Table 14 Sales in Limited-Service Restaurants by Category: Number of Transactions 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 15 Sales in Limited-Service Restaurants by Category: Foodservice Value 2018-2023

Table 16 Limited-Service Restaurants by Category: % Units/Outlets Growth 2018-2023

Table 17 Sales in Limited-Service Restaurants by Category: % Transaction Growth 2018-2023

Table 18 Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2018-2023

Table 19 GBO Company Shares in Chained Limited-Service Restaurants: % Foodservice Value 2019-2023

Table 20 GBN Brand Shares in Chained Limited-Service Restaurants: % Foodservice Value 2020-2023

Table 21 Forecast Limited-Service Restaurants by Category: Units/Outlets 2023-2028

Table 22 [Forecast Sales in Limited-Service Restaurants by Category: Number of Transactions 2023-2028

Table 23 [Forecast Sales in Limited-Service Restaurants by Category: Foodservice Value 2023-2028

Table 24 [Forecast Limited-Service Restaurants by Category: % Units/Outlets Growth 2023-2028

Table 25 ∏Forecast Sales in Limited-Service Restaurants by Category: % Transaction Growth 2023-2028

Table 26 ∏Forecast Sales in Limited-Service Restaurants by Category: % Foodservice Value Growth 2023-2028

CAFES/BARS IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Cafes/bars recover to pre-pandemic levels

Chained concepts are well-developed

Advances in digitalisation supports cafes/bars

PROSPECTS AND OPPORTUNITIES

Cafes/bars face a relatively positive outlook

Competitive threats from different angles

Workplace trends can support cafes/bars

CATEGORY DATA

Table 27 Cafes/Bars by Category: Units/Outlets 2018-2023

Table 28 Sales in Cafes/Bars by Category: Number of Transactions 2018-2023

Table 29 Sales in Cafes/Bars by Category: Foodservice Value 2018-2023

Table 30 Cafes/Bars by Category: % Units/Outlets Growth 2018-2023

Table 31 Sales in Cafes/Bars by Category: % Transaction Growth 2018-2023

Table 32 Sales in Cafes/Bars by Category: % Foodservice Value Growth 2018-2023

Table 33 GBO Company Shares in Chained Cafes/Bars: % Foodservice Value 2019-2023

Table 34 GBN Brand Shares in Chained Cafes/Bars: % Foodservice Value 2020-2023

Table 35 Forecast Cafes/Bars by Category: Units/Outlets 2023-2028

Table 36 ☐Forecast Sales in Cafes/Bars by Category: Number of Transactions 2023-2028

Table 37 [Forecast Sales in Cafes/Bars by Category: Foodservice Value 2023-2028

Table 38 ☐Forecast Cafes/Bars by Category: % Units/Outlets Growth 2023-2028

Table 39 ∏Forecast Sales in Cafes/Bars by Category: % Transaction Growth 2023-2028

Table 40 [Forecast Sales in Cafes/Bars by Category: % Foodservice Value Growth 2023-2028

FULL-SERVICE RESTAURANTS IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Consumers are confronted by high prices

Weaker local currency empowers inbound tourism expenditure

The majority of outlets are independent

PROSPECTS AND OPPORTUNITIES

Robust performance for full-service restaurants

European concepts to extend and evolve

Pizza and sushi to gain traction as dining concepts

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

CATEGORY DATA

Table 41 Full-Service Restaurants by Category: Units/Outlets 2018-2023

Table 42 Sales in Full-Service Restaurants by Category: Number of Transactions 2018-2023

Table 43 Sales in Full-Service Restaurants by Category: Foodservice Value 2018-2023

Table 44 Full-Service Restaurants by Category: % Units/Outlets Growth 2018-2023

Table 45 Sales in Full-Service Restaurants by Category: % Transaction Growth 2018-2023

Table 46 Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2018-2023

Table 47 GBO Company Shares in Chained Full-Service Restaurants: % Foodservice Value 2019-2023

Table 48 GBN Brand Shares in Chained Full-Service Restaurants: % Foodservice Value 2020-2023

Table 49 Forecast Full-Service Restaurants by Category: Units/Outlets 2023-2028

Table 50 ∏Forecast Sales in Full-Service Restaurants by Category: Number of Transactions 2023-2028

Table 51 ∏Forecast Sales in Full-Service Restaurants by Category: Foodservice Value 2023-2028

Table 52 | Forecast Full-Service Restaurants by Category: % Units/Outlets Growth 2023-2028

Table 53 | Forecast Sales in Full-Service Restaurants by Category: % Transaction Growth 2023-2028

Table 54 | Forecast Sales in Full-Service Restaurants by Category: % Foodservice Value Growth 2023-2028

SELF-SERVICE CAFETERIAS IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Solid recovery in post-pandemic era

Old-fashioned image tarnishes appeal

Sabrura continues to gain traction with its sushi concept

PROSPECTS AND OPPORTUNITIES

New concepts to help transform outdated image

Pincho Nation to undertake expansion

Retail outlets have a solid appeal among locals

CATEGORY DATA

Table 55 Self-Service Cafeterias: Units/Outlets 2018-2023

Table 56 Sales in Self-Service Cafeterias: Number of Transactions 2018-2023

Table 57 Sales in Self-Service Cafeterias: Foodservice Value 2018-2023

Table 58 Sales in Self-Service Cafeterias: % Units/Outlets Growth 2018-2023

Table 59 Sales in Self-Service Cafeterias: % Transaction Growth 2018-2023

Table 60 Sales in Self-Service Cafeterias: % Foodservice Value Growth 2018-2023

Table 61 GBO Company Shares in Chained Self-Service Cafeterias: % Foodservice Value 2019-2023

Table 62 GBN Brand Shares in Chained Self-Service Cafeterias: % Foodservice Value 2020-2023

Table 63 Forecast Self-Service Cafeterias: Units/Outlets 2023-2028

Table 64 ∏Forecast Sales in Self-Service Cafeterias: Number of Transactions 2023-2028

Table 65 [Forecast Sales in Self-Service Cafeterias: Foodservice Value 2023-2028

Table 66 ☐Forecast Self-Service Cafeterias: % Units/Outlets Growth 2023-2028

Table 67 ☐Forecast Sales in Self-Service Cafeterias: % Transaction Growth 2023-2028

Table 68 [Forecast Sales in Self-Service Cafeterias: % Foodservice Value Growth 2023-2028

STREET STALLS/KIOSKS IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Street stalls/kiosks face strong competition

Sales patterns normalise in street stalls/kiosks

Independent players dominate the landscape

PROSPECTS AND OPPORTUNITIES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Growth mitigated by strong competition from limited-service restaurants

Consumers are keen to try more innovative street foods

Events and awards remain important for promoting street stalls/kiosks

CATEGORY DATA

Table 69 Street Stalls/Kiosks: Units/Outlets 2018-2023

Table 70 Sales in Street Stalls/Kiosks: Number of Transactions 2018-2023

Table 71 Sales in Street Stalls/Kiosks: Foodservice Value 2018-2023

Table 72 Street Stalls/Kiosks: % Units/Outlets Growth 2018-2023

Table 73 Sales in Street Stalls/Kiosks: % Transaction Growth 2018-2023

Table 74 Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2018-2023

Table 75 Forecast Street Stalls/Kiosks: Units/Outlets 2023-2028

Table 76 Forecast Sales in Street Stalls/Kiosks: Number of Transactions 2023-2028

Table 77 Forecast Sales in Street Stalls/Kiosks: Foodservice Value 2023-2028

Table 78 | Forecast Street Stalls/Kiosks: % Units/Outlets Growth 2023-2028

Table 79 [Forecast Sales in Street Stalls/Kiosks: % Transaction Growth 2023-2028

Table 80 ∏Forecast Sales in Street Stalls/Kiosks: % Foodservice Value Growth 2023-2028

CONSUMER FOODSERVICE BY LOCATION IN NORWAY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Standalone locations lead in consumer foodservice

Travel locations continue to recover from the COVID-19 pandemic

PROSPECTS AND OPPORTUNITIES

Lodging locations to benefit from inbound travel

Retail locations to remain popular

CATEGORY DATA

Table 81 Consumer Foodservice by Location: Units/Outlets 2018-2023

Table 82 Sales in Consumer Foodservice by Location: Number of Transactions 2018-2023

Table 83 Sales in Consumer Foodservice by Location: Foodservice Value 2018-2023

Table 84 Consumer Foodservice by Location: % Units/Outlets Growth 2018-2023

Table 85 Sales in Consumer Foodservice by Location: % Transaction Growth 2018-2023

Table 86 Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2018-2023

Table 87 Consumer Foodservice through Standalone: Units/Outlets 2018-2023

Table 88 Sales in Consumer Foodservice through Standalone: Number of Transactions 2018-2023

Table 89 Sales in Consumer Foodservice through Standalone: Foodservice Value 2018-2023

Table 90 Consumer Foodservice through Standalone: % Units/Outlets Growth 2018-2023

Table 91 ∏Sales in Consumer Foodservice through Standalone: % Transaction Growth 2018-2023

Table 92 [Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2018-2023

Table 93 ☐Consumer Foodservice through Leisure: Units/Outlets 2018-2023

Table 94 [Sales in Consumer Foodservice through Leisure: Number of Transactions 2018-2023

Table 95 [Sales in Consumer Foodservice through Leisure: Foodservice Value 2018-2023

Table 96 Consumer Foodservice through Leisure: % Units/Outlets Growth 2018-2023

Table 97 [Sales in Consumer Foodservice through Leisure: % Transaction Growth 2018-2023

Table 98 [Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2018-2023

Table 99 ☐ Consumer Foodservice through Retail: Units/Outlets 2018-2023

Table 101 ☐Sales in Consumer Foodservice through Retail: Foodservice Value 2018-2023

Table 102 Consumer Foodservice through Retail: % Units/Outlets Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

```
Table 103 [Sales in Consumer Foodservice through Retail: % Transaction Growth 2018-2023
```

Table 104 [Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2018-2023

Table 105
☐Consumer Foodservice through Lodging: Units/Outlets 2018-2023

Table 106 | Sales in Consumer Foodservice through Lodging: Number of Transactions 2018-2023

Table 107 ∏Sales in Consumer Foodservice through Lodging: Foodservice Value 2018-2023

Table 108

| Consumer Foodservice through Lodging: % Units/Outlets Growth 2018-2023

Table 109

| Sales in Consumer Foodservice through Lodging: % Transaction Growth 2018-2023

Table 110 [Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2018-2023

Table 111 Consumer Foodservice through Travel: Units/Outlets 2018-2023

Table 112 [Sales in Consumer Foodservice through Travel: Number of Transactions 2018-2023

Table 114

| Consumer Foodservice through Travel: % Units/Outlets Growth 2018-2023

Table 115

| Sales in Consumer Foodservice through Travel: % Transaction Growth 2018-2023

Table 116 ☐Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2018-2023

Table 117 ☐Forecast Consumer Foodservice by Location: Units/Outlets 2023-2028

Table 118 [Forecast Sales in Consumer Foodservice by Location: Number of Transactions 2023-2028

Table 119 [Forecast Sales in Consumer Foodservice by Location: Foodservice Value 2023-2028

Table 120 [Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2023-2028

Table 121 ☐Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2023-2028

Table 122 ∏Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2023-2028

Table 123 [Forecast Consumer Foodservice through Standalone: Units/Outlets 2023-2028

Table 124 [Forecast Sales in Consumer Foodservice through Standalone: Number of Transactions 2023-2028

Table 125 ∏Forecast Sales in Consumer Foodservice through Standalone: Foodservice Value 2023-2028

Table 126 [Forecast Consumer Foodservice through Standalone: % Units/Outlets Growth 2023-2028

Table 127 ∏Forecast Sales in Consumer Foodservice through Standalone: % Transaction Growth 2023-2028

Table 128 [Forecast Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2023-2028

Table 129 | Forecast Consumer Foodservice through Leisure: Units/Outlets 2023-2028

Table 130 ∏Forecast Sales in Consumer Foodservice through Leisure: Number of Transactions 2023-2028

Table 131 ∏Forecast Sales in Consumer Foodservice through Leisure: Foodservice Value 2023-2028

Table 132 ∏Forecast Consumer Foodservice through Leisure: % Units/Outlets Growth 2023-2028

Table 133 [Forecast Sales in Consumer Foodservice through Leisure: % Transaction Growth 2023-2028

Table 134 ∏Forecast Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2023-2028

Table 135 | Forecast Consumer Foodservice through Retail: Units/Outlets 2023-2028

Table 136 [Forecast Sales in Consumer Foodservice through Retail: Number of Transactions 2023-2028

Table 137 ∏Forecast Sales in Consumer Foodservice through Retail: Foodservice Value 2023-2028

Table 138 ∏Forecast Consumer Foodservice through Retail: % Units/Outlets Growth 2023-2028

Table 139 [Forecast Sales in Consumer Foodservice through Retail: % Transaction Growth 2023-2028

Table 140 ∏Forecast Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2023-2028

Table 141 [Forecast Consumer Foodservice through Lodging: Units/Outlets 2023-2028

Table 142 [Forecast Sales in Consumer Foodservice through Lodging: Number of Transactions 2023-2028

Table 143 [Forecast Sales in Consumer Foodservice through Lodging: Foodservice Value 2023-2028

Table 144 [Forecast Consumer Foodservice through Lodging: % Units/Outlets Growth 2023-2028

Table 145 [Forecast Sales in Consumer Foodservice through Lodging: % Transaction Growth 2023-2028

Table 146 ∏Forecast Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2023-2028

Table 147 [Forecast Consumer Foodservice through Travel: Units/Outlets 2023-2028

Table 148 [Forecast Sales in Consumer Foodservice through Travel: Number of Transactions 2023-2028

Table 149 [Forecast Sales in Consumer Foodservice through Travel: Foodservice Value 2023-2028

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 150 [Forecast Consumer Foodservice through Travel: % Units/Outlets Growth 2023-2028 Table 151 [Forecast Sales in Consumer Foodservice through Travel: % Transaction Growth 2023-2028 Table 152 [Forecast Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2023-2028

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Consumer Foodservice in Norway

Market Direction | 2024-02-15 | 94 pages | Euromonitor

] - Send as a scanr	ned email to support@scotts-interna	itional.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
			VAT	
			Total	
Email*		Phone*		
L				
First Name*		Last Name*		
ob title*				
Company Name*		EU Vat / Tax ID / NI	P number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-10	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com