

# Coffee in Switzerland

Market Direction | 2024-02-15 | 24 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

# Report description:

Coffee remained the most popular hot drinks type in Switzerland in 2023, generating the vast majority of total volume and value sales. Coffee is a traditional hot drink consumed by a large number of Swiss consumers in many households. Coffee's double-digit retail current value growth in 2023 can be attributed to average unit prices increases at the beginning of the year. Retail and foodservice volume sales of coffee increased more moderately than value sales, as total consumption remained higher...

Euromonitor International's Coffee in Switzerland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Fresh Coffee, Instant Coffee.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Coffee market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## **Table of Contents:**

Coffee in Switzerland Euromonitor International February 2024

List Of Contents And Tables

#### **COFFEE IN SWITZERLAND**

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Higher prices foster fast value growth as demand is moderated by already high consumption and cross-border sales

Speciality and sustainable coffees gain momentum in Switzerland

Nestle Suisse continues to invest in the category

#### PROSPECTS AND OPPORTUNITIES

Moves towards sustainability to impact fresh ground coffee pods

Innovation and sustainability to continue to drive retail value sales of fresh ground coffee pods

Barista-style coffee and sustainability to spur fresh coffee beans

#### **CATEGORY DATA**

Table 1 Retail Sales of Coffee by Category: Volume 2018-2023

Table 2 Retail Sales of Coffee by Category: Value 2018-2023

Table 3 Retail Sales of Coffee by Category: % Volume Growth 2018-2023

Table 4 Retail Sales of Coffee by Category: % Value Growth 2018-2023

Table 5 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2018-2023

Table 6 NBO Company Shares of Coffee: % Retail Value 2019-2023

Table 7 LBN Brand Shares of Coffee: % Retail Value 2020-2023

Table 8 Forecast Retail Sales of Coffee by Category: Volume 2023-2028

Table 9 Forecast Retail Sales of Coffee by Category: Value 2023-2028

Table 10 ☐Forecast Retail Sales of Coffee by Category: % Volume Growth 2023-2028

Table 11 [Forecast Retail Sales of Coffee by Category: % Value Growth 2023-2028

HOT DRINKS IN SWITZERLAND

**EXECUTIVE SUMMARY** 

Hot drinks in 2023: The big picture

2023 kev trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

### MARKET DATA

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2018-2023

Table 13 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2018-2023

Table 14 Retail Sales of Hot Drinks by Category: Volume 2018-2023

Table 15 Retail Sales of Hot Drinks by Category: Value 2018-2023

Table 16 Retail Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 17 Retail Sales of Hot Drinks by Category: % Value Growth 2018-2023

Table 18 Foodservice Sales of Hot Drinks by Category: Volume 2018-2023

Table 19 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 20 Total Sales of Hot Drinks by Category: Total Volume 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2018-2023

Table 22 NBO Company Shares of Hot Drinks: % Retail Value 2019-2023

Table 23 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2020-2023

Table 24 Penetration of Private Label in Hot Drinks by Category: % Retail Value 2018-2023

Table 25 ☐ Retail Distribution of Hot Drinks by Format: % Volume 2018-2023

Table 26 [Retail Distribution of Hot Drinks by Format and Category: % Volume 2023

Table 27 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2023-2028

Table 28 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2023-2028

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Volume 2023-2028

Table 30 [Forecast Retail Sales of Hot Drinks by Category: Value 2023-2028

Table 31 ☐Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 32 [Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2023-2028

Table 33 | Forecast Foodservice Sales of Hot Drinks by Category: Volume 2023-2028

Table 34 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 35 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2023-2028

Table 36 ☐Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2023-2028

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# **Coffee in Switzerland**

Market Direction | 2024-02-15 | 24 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site	2)		€1650.00
	Multiple User License (Globa	al)		€2475.00
				VAT
				Total
* VAT will be added	d at 23% for Polish based companie		companies who are unable to pro	vide a valid EU Va
			companies who are unable to pro	vide a valid EU Va
** VAT will be added		Phone*	companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name*			companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name*		Phone*	companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name* ob title*		Phone*		vide a valid EU Va
		Phone*  Last Name*		vide a valid EU Va
** VAT will be added mail* irst Name* bb title* company Name*		Phone*  Last Name*  EU Vat / Tax ID		vide a valid EU Va
** VAT will be added mail* irst Name* ob title* ompany Name* ddress*		Phone*  Last Name*  EU Vat / Tax ID  City*		vide a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com