

# Cafes/Bars in China

Market Direction | 2024-02-14 | 26 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

In 2022, due to the resurgence of COVID-19 and the implementation of lockdowns, offline businesses were severely impacted, leading to a significant reduction in traffic and a high-single-digit decline in retail value sales of cafes/bars. Nonetheless, specialist coffee and tea shops showed resilience by offering contactless pick-up and delivery services, therefore achieving low single-digit growth in current value terms.

Euromonitor International's Cafes/Bars in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Bars/Pubs, Cafes, Chained Cafes/Bars, Independent Cafes/Bars, Juice/Smoothie Bars, Specialist Coffee and Tea Shops.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cafes/Bars market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Cafes/Bars in China Euromonitor International February 2024

List Of Contents And Tables

CAFES/BARS IN CHINA KEY DATA FINDINGS 2023 DEVELOPMENTS

Cafes/bars shows recovery, mainly driven by specialist coffee and tea shops

Consumers look to adopt smart budgeting, therefore brands offer discounts

Co-branding is a strategy to attract consumers and stand out in a competitive market

PROSPECTS AND OPPORTUNITIES

Brands in cafes/bars will continue store expansion and focus on improving efficiency

Changing consumer tastes will drive product innovation

Craft beer bars/pubs expected to become more popular

**CATEGORY DATA** 

Table 1 Cafes/Bars by Category: Units/Outlets 2018-2023

Table 2 Sales in Cafes/Bars by Category: Number of Transactions 2018-2023

Table 3 Sales in Cafes/Bars by Category: Foodservice Value 2018-2023

Table 4 Cafes/Bars by Category: % Units/Outlets Growth 2018-2023

Table 5 Sales in Cafes/Bars by Category: % Transaction Growth 2018-2023

Table 6 Sales in Cafes/Bars by Category: % Foodservice Value Growth 2018-2023

Table 7 GBO Company Shares in Chained Cafes/Bars: % Foodservice Value 2019-2023

Table 8 GBN Brand Shares in Chained Cafes/Bars: % Foodservice Value 2020-2023

Table 9 Forecast Cafes/Bars by Category: Units/Outlets 2023-2028

Table 10 [Forecast Sales in Cafes/Bars by Category: Number of Transactions 2023-2028

Table 11 ∏Forecast Sales in Cafes/Bars by Category: Foodservice Value 2023-2028

Table 12 [Forecast Cafes/Bars by Category: % Units/Outlets Growth 2023-2028

Table 13 ☐Forecast Sales in Cafes/Bars by Category: % Transaction Growth 2023-2028

Table 14 ∏Forecast Sales in Cafes/Bars by Category: % Foodservice Value Growth 2023-2028

CONSUMER FOODSERVICE IN CHINA

**EXECUTIVE SUMMARY** 

Consumer foodservice in 2023: The big picture

2023 key trends

Competitive landscape

Independent foodservice developments

What next for consumer foodservice?

MARKET DATA

Table 15 Units, Transactions and Value Sales in Consumer Foodservice 2018-2023

Table 16 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2018-2023

Table 17 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2023

Table 18 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 19 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2018-2023

Table 20 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2023

Table 21 Sales in Consumer Foodservice by Location: % Foodservice Value 2018-2023

Table 22 Sales in Consumer Foodservice by Fulfilment: % Foodservice Value 2018-2023

Table 23 GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2023

Table 24 ∏GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2023

Table 25 GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2023

Table 26 [Forecast Units, Transactions and Value Sales in Consumer Foodservice 2023-2028

Table 27 [Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2023-2028

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

## Cafes/Bars in China

Market Direction | 2024-02-14 | 26 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)				€1650.00
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
** VAT will be addec	evant license option. For any questions pl I at 23% for Polish based companies, indi	viduals and EU based o			
]** VAT will be addec		viduals and EU based o			
]** VAT will be addec		viduals and EU based o			
** VAT will be added Email* First Name* ob title*		viduals and EU based o	companies who are		
]** VAT will be added Email* First Name*		Phone*  Last Name*	companies who are		
** VAT will be added Email* First Name* ob title* Company Name*		Phone*  Last Name*  EU Vat / Tax ID /	companies who are		
** VAT will be added Email* First Name* Tob title* Company Name* Address*		Phone*  Last Name*  EU Vat / Tax ID / City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com