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Global Dental Consumables Market Report and Forecast 2024-2032

Market Report (7 days) | 2024-02-07 | 160 pages | EMR Inc.

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Report description:

Global Dental Consumables Market Report and Forecast 2024-2032
Global Dental Consumables Market Outlook
The global dental consumables market size was valued at USD 35.2 billion in 2023, driven by growing interest in cosmetic dental procedures, such as teeth whitening, veneers, and orthodontics, driving demand for related consumables across the globe. The market size is anticipated to grow at a CAGR of 7.5% during the forecast period of 2024-2032 to achieve a value of USD 67.6 billion by 2032.
Dental Consumables: Introduction
Dental consumables encompass a wide range of products used in dental procedures and treatments. These include items such as crowns, bridges, implants, orthodontics materials, endodontics materials, and periodontics materials, as well as infection control products, and direct restoratives like composites, amalgams, and resins. Dental consumables are essential for preventive, restorative, and cosmetic dental work, facilitating the diagnosis, treatment, and management of oral health conditions. The quality and innovation in dental consumables directly impact patient care and treatment outcomes.
Key Trends in the Global Dental Consumables Market
There's a growing interest in cosmetic dental procedures, such as teeth whitening, veneers, and orthodontics, driving demand for related consumables. This trend is fueled by heightened awareness of aesthetic appearance and dental health's impact on overall well-being.
Digital technologies, including CAD/CAM (Computer-Aided Design and Computer-Aided Manufacturing), 3D printing, and digital imaging, are becoming more prevalent in dental practices. These technologies require specific consumables and are changing workflows in dental labs and clinics, improving precision and efficiency.
Preventive dental care products like sealants, topical fluoride treatments, and antimicrobial agents are seeing increased use. This shift towards preventive care aims to reduce the incidence of dental caries and periodontal diseases.
There's continuous innovation in direct restorative materials, with a focus on durability, aesthetics, and ease of use. Composite resins and ceramics are becoming more popular due to their superior aesthetic qualities and strength.
The COVID-19 pandemic has heightened the focus on infection control practices within dental settings. This has led to increased consumption of disposable masks, gloves, and other protective gear, along with disinfectants and sterilization products.

Dental implants are increasingly preferred for tooth replacement due to their long-term benefits and improvements in implant materials and techniques. This trend is driving demand for implants and associated consumables.
Emerging markets are witnessing increased growth in dental consumables due to rising dental healthcare awareness, improving healthcare infrastructure, and growing middle-class populations with disposable incomes to spend on dental care.
Global Dental Consumables Market Segmentation
Market Breakup by Product Type
-Dental Implants
oRoot From Dental Implants
oPlate From Dental Implants
-Dental Prosthetics
oCrowns
oBridges
oThree Unit Bridges
oFour Units Bridges
oMaryland Bridges
oCantilever Bridges
oDentures
oComplete Dentures
oPartial Dentures
oAbutments
oTemporary Abutments
oDefinitive Abutments
oVeneers
oInlays and Onlays
-Endodontics
oEndodontics Files (RCT)
oStainless Steel Files
oAlloy Files
oObturators
oPermanent Endodontics Sealers
-Orthodontics
oBrackets
oFixed Brackets
oRemovable Brackets
oArchwires
oAnchorage Appliances
oBands and Buccal Tubes
oMiniscrews
oLigatures
oElastomeric Ligatures
oWire Ligatures
-Periodontics
oDental Sutures
oDental Hemostats
-Retail Dental Care Essentials
oDental Brushes
oSpecialized Dental Pastes

o Dental Floss
o Dental Wash Solutions
o Dental Whitening Agents
- Others

Market Breakup by Material
- Metal
- Polymers
- Ceramics
- Biomaterials
- Others
Market Breakup by End User
- Hospitals
- Dental Clinics
- Others
Market Breakup by Region
- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Global Dental Consumables Market Overview
In North America, the dental consumables market is driven by a high demand for cosmetic dentistry and advanced dental treatments. The region shows a strong preference for premium, innovative products, including aesthetic restoratives and implant systems. There's also a significant emphasis on infection control standards, influencing the demand for disposables and sterilization products.
Europe's market benefits from well-established dental healthcare systems and a focus on preventive care. The adoption of advanced technologies and materials for dental restorations is widespread, with a growing interest in eco-friendly and biocompatible materials. Regulatory policies in the EU support high-quality standards for dental products, ensuring patient safety and efficacy of treatments.
The Asia-Pacific region exhibits rapid growth in the dental consumables market, driven by increasing dental healthcare awareness, rising disposable incomes, and growing healthcare infrastructure. The demand for dental services, including cosmetic procedures, is expanding, particularly in emerging economies such as China and India. However, market penetration varies across countries, influenced by cultural attitudes towards oral healthcare and the availability of dental services.
Global Dental Consumables Market: Competitor Landscape
The key features of the market report include patent analysis, grants analysis, clinical trials analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players.
- Dentsply Sirona
- 3M
- Align Technology, Inc.
- ZimVie
- Institut Straumann AG
- Patterson Companies, Inc.
- Ivoclar Vivadent AG
- Envista Holdings Corporation
- Mitsui Chemicals (Kulzer)

-Planmeca
-Septodont
-Ultradent Products, Inc.
-Procter & Gamble
-Osstem Implant Co., Ltd.

We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

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*Additional insights provided are customisable as per client requirements.

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