South Africa Metals and Mining Market Summary and Forecast

Industry Report | 2023-12-22 | 50 pages | MarketLine

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Report description:

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Summary

Metals & Mining in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The metals & mining market includes aluminum, steel, iron ore, coal, base metals, and precious metals. Market volume includes production volume and market value is calculated by multiplying market volume with production price.
- The South African metals & mining industry had total revenues of $95.2 billion in 2022, representing a compound annual growth rate (CAGR) of 13.8% between 2017 and 2022.
- The production volumes declined with a negative CAGR of 1% between 2017 and 2022, reaching a total of 322,038.1 thousand tonnes in 2022.
- With a share of roughly 17.8% of the global coal market, South Africa ranks seventh globally in terms of coal consumption. More crucial to the South African economy than gold, coal is a strategic resource. Following Russia's 2022 invasion of Ukraine, South Africa emerged as Europe's coal substitute for Russian coal.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market

in South Africa
- Leading company profiles reveal details of key metals & mining market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa metals & mining market with five year forecasts

Reasons to Buy

- What was the size of the South Africa metals & mining market by value in 2022?
- What will be the size of the South Africa metals & mining market in 2027?
- What factors are affecting the strength of competition in the South Africa metals & mining market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's metals & mining market?

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