

**Nuclear Power Plant Control System Market by Component (Hardware, Software, Services), Solution (SCADA, PLC, DCS), Application (Generator Excitation & Electrical Control, Turbine & Auxiliaries Control System) and Region - Global Forecast to 2028**

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**Report description:**

The global Nuclear Power Plant Control System market is estimated to grow from USD 636 million in 2023 to USD 825 million by 2028; it is expected to record a CAGR of 5.3% during the forecast period. Growing investments in Nuclear power plant construction and projects from both the public and private sectors contribute to the growth of the Nuclear Power Plant Control System industry. These investments accelerate the adoption and commercialization of Nuclear power technology. Government subsidies and regulatory frameworks aimed at promoting clean energy technologies further drive the growth of the Nuclear Power Plant Control System market.

"Hardware: The largest segment of the Nuclear Power Plant Control System market, by component "

Based on Component, the Nuclear Power Plant Control System market has been segmented into Hardware, software and services. The Hardware is expected to be the largest segment during the forecast period. The hardware systems in nuclear power plant control system plays a pivotal role in ensuring the seamless operation and safety of these facilities. As developing economies intensify their reliance on nuclear energy, the requirement for state-of-the-art hardware components becomes more pronounced. Advanced control systems encompassing sensors, processors, communication modules, and monitoring devices are essential for regulating and optimizing the diverse processes within a nuclear power plant.

In response to the surging energy needs, the hardware systems are evolving to meet higher performance standards, incorporating cutting-edge technologies such as real-time monitoring, advanced diagnostics, and predictive maintenance capabilities. The demand for robust and efficient hardware solutions is driven by the imperative to maintain a stable and secure energy supply, aligning with the growing expectations for sustainable and environmentally responsible power generation.

"By Solution, Distributed Control System (DCS) segment is expected to be the fastest growing segment during the forecast period."

Based on the Solution, the Nuclear Power Plant Control System market is segmented into supervisory control & data acquisition (SCADA), programmable logic controller (PLC), distributed control system (DCS), industrial safety, and others. The distributed control system (DCS) segment is expected to be the fastest-growing segment of the nuclear power plant control system market during the forecast period. Distributed Control Systems (DCS) serve as pivotal tools in the realm of nuclear power plant operations, offering unparalleled advantages in the pursuit of enhanced plant efficiency. Through sophisticated monitoring, precise control, and continuous optimization of various plant processes, DCS empowers operators to finely tune and streamline the intricate mechanisms governing power generation.

"By Application, Turbine & auxiliaries control system segment is expected to be the fastest growing segment during the forecast period."

Based on the Application, the Nuclear Power Plant Control System market is segmented into boiler & auxiliaries control, generator excitation & electrical control, turbine & auxiliaries control system, and other applications. The turbine & auxiliaries control system segment is expected to be the fastest-growing segment of the nuclear power plant control system market during the forecast period. Many existing nuclear power plants have aging turbine and control systems that require upgrades to improve reliability and performance. This creates a market demand for modern turbine and auxiliaries control systems.

"Europe is expected to be the second largest growing region in the Nuclear Power Plant Control System market."

Europe is expected to be the second-largest region in the Nuclear Power Plant Control System market during the forecast period. European governments offer financial incentives and subsidies for nuclear power plant upgrades and new builds, including control system modernization. This support stimulates market growth. Many countries in Europe provide loan guarantees and tax breaks to reduce the financial burden of nuclear projects, making them more attractive to investors. The UK, for example, offers a Regulated Asset Base (RAB) model that guarantees a fixed return on investment for new nuclear plants, boosting investor confidence.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information and assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 60%, Tier 2- 25%, and Tier 3- 15%

By Designation: C-Level- 35%, Director Level- 25%, and Others- 40%

By Region: Americas- 13%, Europe- 16%, Asia Pacific- 56%, Middle East & Africa - 15%

Note: Others include sales managers, engineers, and regional managers.

Note: The tiers of the companies are defined on the basis of their total revenues as of 2022. Tier 1: > USD 1 billion, Tier 2: From USD 500 million to USD 1 billion, and Tier 3: < USD 500 million

The Nuclear Power Plant Control System market is dominated by a few major players that have a wide regional presence. The leading players in the Nuclear Power Plant Control System market are Siemens (Germany), ABB (Switzerland), General Electric (US), Fortum (Europe), Framatome (France). The major strategy adopted by the players includes new product launches, contracts, agreements, partnerships, joint ventures, acquisitions, and investments & expansions.

Research Coverage:

The report defines, describes, and forecasts the global Nuclear Power Plant Control System market by component, solution, application, and region. It also offers a detailed qualitative and quantitative analysis of the market. The report comprehensively reviews the major market drivers, restraints, opportunities, and challenges. It also covers various important aspects of the market. These include an analysis of the competitive landscape, market dynamics, market estimates in terms of value, and future trends in the Nuclear Power Plant Control System market.

Key Benefits of Buying the Report

-□Government initiatives at the national and international levels amplify the impact of investment on the Nuclear Power Plant

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Control System market. Robust policy frameworks, often accompanied by financial incentives, subsidies, and regulatory support, encourage widespread adoption of Nuclear Power Plant Control System. Factors such as high initial cost and lack of infrastructure restrain the growth of the market. The growing energy transition towards renewable energy sources and rapid urbanization are expected to present lucrative opportunities for the players operating in the Nuclear Power Plant Control System market.

- Product Development/ Innovation: The Nuclear Power Plant Control System market is witnessing significant product development and innovation, driven by the growing demand for environmentally friendly, safe and sustainable products. Companies are investing in developing advanced Nuclear Power Plant Control System technologies for various applications.
- Market Development: Framatome has announced its acquisition of the nuclear power systems division of RCM Technologies Canada Corp. This acquisition expands Framatome's CANDU design expertise and its presence in Canada.
- Market Diversification: Framatome has announced the signing of an early framework agreement with Nuclear New Build Generation (SZC) Ltd (NNB SZC), a company currently owned by EDF and the UK government, for the construction of the Sizewell C nuclear power station in Suffolk, England.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players, like include Siemens (Germany), ABB (Switzerland), General Electric (US), Fortum (Europe), Framatome (France), among others in the Nuclear Power Plant Control System market.

## **Table of Contents:**

1□INTRODUCTION□26
1.1□STUDY OBJECTIVES□26
1.2□MARKET DEFINITION□26
1.3□INCLUSIONS AND EXCLUSIONS□27
1.4□STUDY SCOPE□28
1.4.1□MARKETS COVERED□28
1.4.2□REGIONAL SCOPE□28
1.4.3□YEARS CONSIDERED□29
1.4.4□CURRENCY CONSIDERED□29
1.5□LIMITATIONS□29
1.6□STAKEHOLDERS□30
1.7□IMPACT OF RECESSION□30
2□RESEARCH METHODOLOGY□31
2.1□RESEARCH DATA□31
FIGURE 1□NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: RESEARCH DESIGN□32
2.2□MARKET BREAKDOWN AND DATA TRIANGULATION□33
FIGURE 2□DATA TRIANGULATION□33
2.3□PRIMARY AND SECONDARY RESEARCH□34
2.3.1□SECONDARY DATA□34
2.3.1.1□List of major secondary sources□34
2.3.1.2□Key data from secondary sources□34
2.3.2□PRIMARY DATA□35
2.3.2.1□List of primary interview participants□35
2.3.2.2□Key data from primary sources□35
2.3.2.3□Breakdown of primaries□36
FIGURE 3□BREAKDOWN OF PRIMARIES: BY COMPANY TYPE, DESIGNATION, AND REGION□36
2.4□MARKET SIZE ESTIMATION□37
2.4.1□BOTTOM-UP APPROACH□37
FIGURE 4□NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: BOTTOM-UP APPROACH□37
2.4.2□TOP-DOWN APPROACH□38

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FIGURE 5 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: TOP-DOWN APPROACH 38

2.5 DEMAND-SIDE ANALYSIS 39

FIGURE 6 NUCLEAR POWER PLANT CONTROL SYSTEM: DEMAND-SIDE ANALYSIS 39

2.5.1 DEMAND-SIDE METRICS 39

FIGURE 7 METRICS CONSIDERED TO ANALYZE AND ASSESS DEMAND FOR NUCLEAR POWER PLANT CONTROL SYSTEMS 39

2.5.1.1 Assumptions for demand-side analysis 40

2.5.1.2 Calculations for demand-side analysis 40

2.6 SUPPLY-SIDE ANALYSIS 40

2.6.1 SUPPLY-SIDE METRICS 40

FIGURE 8 METRICS CONSIDERED TO ASSESS SUPPLY OF NUCLEAR POWER PLANT CONTROL SYSTEMS 40

FIGURE 9 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: SUPPLY-SIDE ANALYSIS 41

2.6.1.1 Calculations for supply-side analysis 41

2.6.1.2 Assumptions for supply-side analysis 41

2.7 FORECAST 41

2.8 RISK ASSESSMENT 42

2.9 RECESSION IMPACT 42

3 EXECUTIVE SUMMARY 43

TABLE 1 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET SNAPSHOT 43

FIGURE 10 HARDWARE SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD 44

FIGURE 11 DISTRIBUTED CONTROL SYSTEMS SEGMENT TO LEAD NUCLEAR POWER PLANT CONTROL SYSTEM MARKET DURING FORECAST PERIOD 45

FIGURE 12 TURBINE & AUXILIARIES CONTROL SYSTEM TO LEAD NUCLEAR POWER PLANT CONTROL SYSTEM MARKET DURING FORECAST PERIOD 45

FIGURE 13 ASIA PACIFIC DOMINATED NUCLEAR POWER PLANT CONTROL SYSTEM MARKET IN 2022 46

4 PREMIUM INSIGHTS 47

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN NUCLEAR POWER PLANT CONTROL SYSTEM MARKET 47

FIGURE 14 GLOBAL NUCLEAR POWER CAPACITY EXPANSION TO CREATE LUCRATIVE OPPORTUNITIES FOR MARKET PLAYERS 47

4.2 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT 47

FIGURE 15 HARDWARE SEGMENT DOMINATED NUCLEAR POWER PLANT CONTROL SYSTEM MARKET IN 2022 47

4.3 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY SOLUTION 48

FIGURE 16 DISTRIBUTED CONTROL SYSTEMS (DCSS) SEGMENT DOMINATED NUCLEAR POWER PLANT CONTROL SYSTEM MARKET IN 2022 48

4.4 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION 48

FIGURE 17 TURBINE & AUXILIARIES CONTROL SYSTEM SEGMENT DOMINATED NUCLEAR POWER PLANT CONTROL SYSTEM MARKET IN 2022 48

FIGURE 18 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 49

4.5 ASIA PACIFIC NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION AND COUNTRY 49

FIGURE 19 TURBINE & AUXILIARIES CONTROL SYSTEM SEGMENT AND CHINA DOMINATED ASIA PACIFIC NUCLEAR POWER PLANT CONTROL SYSTEM MARKET IN 2022 49

5 MARKET OVERVIEW 50

5.1 INTRODUCTION 50

5.2 MARKET DYNAMICS 50

FIGURE 20 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 50

5.2.1 DRIVERS 51

5.2.1.1 Growing demand for clean energy 51

FIGURE 21 GLOBAL ENERGY MIX, BY SOURCE, 2022 51

5.2.1.2 Global nuclear power capacity expansion 52

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5.2.1.3	Government-led support and implementation of stringent safety regulations to curb potential risks associated with nuclear technology	52
5.2.2	RESTRAINTS	53
5.2.2.1	Availability of alternative energy sources	53
5.2.2.2	Nuclear proliferation concerns	53
5.2.3	OPPORTUNITIES	54
5.2.3.1	Development of new control system technologies	54
5.2.3.2	Expansion of nuclear power plant control system market in emerging economies	54
5.2.4	CHALLENGES	55
5.2.4.1	Radioactive waste management	55
5.2.4.2	Lack of skilled workforce to operate industrial automation devices and systems	56
5.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	56
FIGURE 22 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES		
5.4	PRICING ANALYSIS	57
5.4.1	AVERAGE PRICE TREND OF NUCLEAR POWER PLANT CONTROL SYSTEMS, BY REGION	57
TABLE 2 AVERAGE PRICE TREND OF NUCLEAR POWER PLANT CONTROL SYSTEMS, BY REGION, 2022-2028 (USD/KWE)		
FIGURE 23 AVERAGE PRICE TREND OF NUCLEAR POWER PLANT CONTROL SYSTEMS, BY REGION, 2022-2028 (USD/KWE)		
5.4.2	INDICATIVE PRICE TREND OF NUCLEAR POWER PLANT CONTROL SYSTEMS, BY SOLUTION	58
TABLE 3 INDICATIVE PRICE TREND OF NUCLEAR POWER PLANT CONTROL SYSTEMS, BY SOLUTION, 2022-2028 (USD THOUSAND)		
FIGURE 24 INDICATIVE PRICE TREND OF NUCLEAR POWER PLANT CONTROL SYSTEMS, BY SOLUTION, 2022-2028 (USD THOUSAND)		
5.5	SUPPLY CHAIN ANALYSIS	58
FIGURE 25 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: SUPPLY CHAIN ANALYSIS		
5.5.1	RAW MATERIAL SUPPLIERS	59
5.5.2	COMPONENT MANUFACTURERS	59
5.5.3	SYSTEM INTEGRATORS/ASSEMBLERS	59
5.5.4	DISTRIBUTORS AND POST-SALES SERVICE PROVIDERS	59
5.6	ECOSYSTEM/MARKET MAP	60
FIGURE 26 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET MAP		
TABLE 4 COMPANIES AND THEIR ROLES IN NUCLEAR POWER PLANT CONTROL SYSTEM ECOSYSTEM		
5.7	REGULATORY LANDSCAPE	61
5.7.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	61
TABLE 5 AMERICAS: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS		
TABLE 6 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS		
TABLE 7 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS		
TABLE 8 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS		
5.7.2	REGULATIONS RELATED TO NUCLEAR POWER PLANT CONTROL SYSTEMS	63
TABLE 9 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: REGULATIONS		
5.8	PATENT ANALYSIS	64
FIGURE 27 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: INNOVATIONS AND PATENT REGISTRATIONS, 2012-2022		
5.8.1	LIST OF MAJOR PATENTS	65
TABLE 10 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: INNOVATIONS AND PATENT REGISTRATIONS, 2018-2022		
5.9	CASE STUDY ANALYSIS	65
5.9.1	KRSKO IMPLEMENTED ADVANCED DIGITAL CONTROL SYSTEM (DCS) IN NUCLEAR POWER PLANT (SLOVENIA)	65
5.9.1.1	Problem Statement	65
5.9.1.2	Solution	65
5.9.2	FORSMARK NUCLEAR POWER PLANT INTEGRATED CUTTING-EDGE FUEL MANAGEMENT OPTIMIZATION SOFTWARE INTO	

PLANT'S CONTROL SYSTEM (SWEDEN)...	66
5.9.2.1 Problem Statement	66
5.9.2.2 Solution	66
5.9.3 OLKILUOTO NUCLEAR POWER PLANT (NPP) IMPLEMENTED ROBUST CYBER SECURITY MEASURES TO MITIGATE RISKS (FINLAND)...	66
5.9.3.1 Problem Statement	66
5.9.3.2 Solution	66
5.10 TECHNOLOGY ANALYSIS	67
5.10.1 ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML)	67
5.10.2 DIGITAL TWINS	67
5.10.3 CYBERSECURITY	67
5.11 KEY CONFERENCES AND EVENTS, 2023-2024	68
TABLE 11 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: LIST OF KEY CONFERENCES AND EVENTS, 2023-2024	68
5.12 TRADE ANALYSIS	70
5.12.1 EXPORT SCENARIO	70
TABLE 12 EXPORT DATA FOR HS CODE 84-COMPLIANT PRODUCTS, BY COUNTRY, 2020-2022 (USD)	70
FIGURE 28 EXPORT DATA FOR HS CODE 84-COMPLIANT PRODUCTS FOR TOP FIVE COUNTRIES, 2020-2022 (USD)	71
5.12.2 IMPORT SCENARIO	71
TABLE 13 IMPORT SCENARIO FOR HS CODE 84-COMPLIANT PRODUCTS, BY COUNTRY, 2020-2022 (USD)	71
FIGURE 29 IMPORT DATA FOR HS CODE 84-COMPLIANT PRODUCTS FOR TOP FIVE COUNTRIES, 2020-2022 (USD)	72
5.13 PORTER'S FIVE FORCES ANALYSIS	72
FIGURE 30 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: PORTER'S FIVE FORCES ANALYSIS	73
TABLE 14 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: PORTER'S FIVE FORCES ANALYSIS	73
5.13.1 THREAT OF SUBSTITUTES	74
5.13.2 BARGAINING POWER OF SUPPLIERS	74
5.13.3 BARGAINING POWER OF BUYERS	74
5.13.4 THREAT OF NEW ENTRANTS	74
5.13.5 INTENSITY OF COMPETITIVE RIVALRY	74
5.14 KEY STAKEHOLDERS AND BUYING CRITERIA	75
5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS	75
FIGURE 31 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS, BY APPLICATION	75
TABLE 15 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY APPLICATION (%)	75
5.14.2 BUYING CRITERIA	76
FIGURE 32 KEY BUYING CRITERIA, BY APPLICATION	76
TABLE 16 KEY BUYING CRITERIA, BY APPLICATION	76
6 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY SOLUTION	77
6.1 INTRODUCTION	78
FIGURE 33 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY SOLUTION, 2022	78
TABLE 17 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY SOLUTION, 2022-2028 (USD MILLION)	79
6.2 SUPERVISORY CONTROL AND DATA ACQUISITION (SCADA)	79
6.2.1 MODERNIZATION OF SCADA SYSTEMS AND TECHNOLOGICAL EVOLUTION OF NUCLEAR POWER PLANT CONTROL SYSTEMS TO DRIVE MARKET	79
TABLE 18 SCADA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION)	79
6.3 PROGRAMMABLE LOGICAL CONTROLLERS (PLCS)	80
6.3.1 INTEGRATION OF CYBERSECURITY AND ENERGY MANAGEMENT FUNCTIONALITY INTO PLCS TO DRIVE DEMAND	80
TABLE 19 PLCS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION)	80
6.4 DISTRIBUTED CONTROL SYSTEMS (DCSS)	80

#### 6.4.1 FAULT TOLERANCE AND REDUNDANCY FEATURES TO DRIVE DEMAND 80

TABLE 20 DCSS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 81

#### 6.5 INDUSTRIAL SAFETY SOLUTIONS 81

6.5.1 UPGRADES OF NUCLEAR CONTROL SYSTEMS POST-FUKUSHIMA AS SAFETY OVERHAUL INITIATIVE TO DRIVE MARKET 81

TABLE 21 INDUSTRIAL SAFETY SOLUTIONS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 81

#### 6.6 OTHER SOLUTIONS 82

TABLE 22 OTHER SOLUTIONS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 82

### 7 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT 83

#### 7.1 INTRODUCTION 84

FIGURE 34 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT, 2022 84

TABLE 23 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT, 2022-2028 (USD MILLION) 84

#### 7.2 HARDWARE 85

##### 7.2.1 CONTROLLERS 85

7.2.1.1 Use to enhance process control and stability in nuclear power plants to drive market 85

##### 7.2.2 INPUT/OUTPUT DEVICES 85

7.2.2.1 Deployment to detect movement, light, temperature, pressure, and many other parameters in nuclear power plants to drive market 85

##### 7.2.3 WORKSTATIONS 85

7.2.3.1 Evolution of nuclear control through HMI innovation to drive market 85

##### 7.2.4 NETWORKING HARDWARE 86

7.2.4.1 Installation of networking hardware to revolutionize nuclear power plant control systems to drive market 86

TABLE 24 HARDWARE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 86

TABLE 25 HARDWARE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT, 2022-2028 (USD MILLION) 86

#### 7.3 SOFTWARE 87

7.3.1 INCREASED FOCUS ON PLANT LIFECYCLE MANAGEMENT, PLANT ASSET MANAGEMENT, AND PLANT OPTIMIZATION TO DRIVE MARKET 87

TABLE 26 SOFTWARE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 87

#### 7.4 SERVICES 87

7.4.1 GROWING NEED FOR PLANT RENOVATION AND UPGRADE AND RETROFITTING OF AGING NUCLEAR POWER PLANT CONTROL SYSTEMS TO DRIVE MARKET 87

TABLE 27 SERVICES: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 88

### 8 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION 89

#### 8.1 INTRODUCTION 90

FIGURE 35 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022 90

TABLE 28 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 90

#### 8.2 BOILER & AUXILIARIES CONTROL 91

8.2.1 RISING ADOPTION OF AUTOMATIC RESET TYPE CONTROL SYSTEMS TO FUEL DEMAND 91

TABLE 29 BOILER & AUXILIARIES CONTROL: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 91

#### 8.3 GENERATOR EXCITATION & ELECTRICAL CONTROL 91

8.3.1 NEED TO MONITOR AND CONTROL ELECTRICAL SYSTEMS ACROSS DIFFERENT NUCLEAR PLANT TYPES TO DRIVE MARKET 91

TABLE 30 GENERATOR EXCITATION & ELECTRICAL CONTROL: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 92

#### 8.4 TURBINE & AUXILIARIES CONTROL 92

8.4.1 ADVANCEMENTS IN MODULATION OF TURBINE & AUXILIARIES CONTROL SYSTEMS TO DRIVE MARKET 92

TABLE 31 TURBINE & AUXILIARIES CONTROL: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD

MILLION) 92

8.5 OTHER APPLICATIONS 93

TABLE 32 OTHER APPLICATIONS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 93

9 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION 94

9.1 INTRODUCTION 95

FIGURE 36 ASIA PACIFIC NUCLEAR POWER PLANT CONTROL SYSTEM MARKET TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD 95

FIGURE 37 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022 96

TABLE 33 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY REGION, 2022-2028 (USD MILLION) 96

9.2 AMERICAS 96

9.2.1 AMERICAS: RECESSION IMPACT 96

9.2.2 BY COMPONENT 97

TABLE 34 AMERICAS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT, 2022-2028 (USD MILLION) 97

9.2.3 BY SOLUTION 97

TABLE 35 AMERICAS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY SOLUTION, 2022-2028 (USD MILLION) 97

9.2.4 BY APPLICATION 97

TABLE 36 AMERICAS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 97

9.2.5 BY COUNTRY 98

TABLE 37 AMERICAS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 98

9.2.5.1 US 98

9.2.5.1.1 High use of advanced digital technologies to fuel development and use of nuclear electricity and drive market 98

9.2.5.1.2 By application 99

TABLE 38 US: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 99

9.2.5.2 Canada 99

9.2.5.2.1 Use of uranium reserves to supply low-emission electricity and meet net zero emission target to drive market 99

9.2.5.2.2 By application 100

TABLE 39 CANADA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 100

9.2.5.3 Argentina 100

9.2.5.3.1 Increased use of nuclear energy attributed to cooperation between CNEA and CNNC to drive market 100

9.2.5.3.2 By application 101

TABLE 40 ARGENTINA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 101

9.2.5.4 Rest of Americas 101

9.2.5.4.1 By application 101

TABLE 41 REST OF AMERICAS: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 101

9.3 EUROPE 102

9.3.1 EUROPE: RECESSION IMPACT 102

FIGURE 38 EUROPE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET SNAPSHOT 103

9.3.2 BY COMPONENT 103

TABLE 42 EUROPE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT, 2022-2028 (USD MILLION) 103

9.3.3 BY SOLUTION 104

TABLE 43 EUROPE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY SOLUTION, 2022-2028 (USD MILLION) 104

9.3.4 BY APPLICATION 104

TABLE 44 EUROPE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 104

9.3.5 BY COUNTRY 104

TABLE 45 EUROPE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 104

9.3.5.1 Russia 105

9.3.5.1.1 Development of new reactor technologies to drive market 105

9.3.5.1.2 By application 105

TABLE 46 RUSSIA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 105

9.3.5.2 UK 105

9.3.5.2.1 Government-led initiatives to expand nuclear capacity by 2050 to propel market growth 105

9.3.5.2.2 By application 106

TABLE 47 UK: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 106

9.3.5.3 France 106

9.3.5.3.1 Emphasis on medium- and long-term goals for energy transition to drive market 106

9.3.5.3.2 By application 107

TABLE 48 FRANCE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 107

9.3.5.4 Rest of Europe 107

9.3.5.4.1 By application 107

TABLE 49 REST OF EUROPE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 107

9.4 ASIA PACIFIC 108

9.4.1 ASIA PACIFIC: RECESSION IMPACT 108

FIGURE 39 ASIA PACIFIC: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET SNAPSHOT 109

9.4.2 BY COMPONENT 109

TABLE 50 ASIA PACIFIC: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT, 2022-2028 (USD MILLION) 109

9.4.3 BY SOLUTION 110

TABLE 51 ASIA PACIFIC: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY SOLUTION, 2022-2028 (USD MILLION) 110

9.4.4 BY APPLICATION 110

TABLE 52 ASIA PACIFIC: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 110

9.4.5 BY COUNTRY 110

TABLE 53 ASIA PACIFIC: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 110

9.4.5.1 China 111

9.4.5.1.1 Continuous investments in nuclear power plants to support market growth 111

9.4.5.1.2 By application 111

TABLE 54 CHINA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 111

9.4.5.2 Japan 111

9.4.5.2.1 High expertise in nuclear designing, construction, and operations to fuel market growth 111

9.4.5.2.2 By application 112

TABLE 55 JAPAN: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 112

9.4.5.3 South Korea 112

9.4.5.3.1 Development of advanced reactors to drive market 112

9.4.5.3.2 By application 113

TABLE 56 SOUTH KOREA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 113

9.4.5.4 Rest of Asia Pacific 113

9.4.5.4.1 By application 113

TABLE 57 REST OF ASIA PACIFIC: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 113

9.5 MIDDLE EAST & AFRICA 114

9.5.1 MIDDLE EAST & AFRICA: RECESSION IMPACT 114

9.5.2 BY COMPONENT 114

TABLE 58 MIDDLE EAST & AFRICA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COMPONENT, 2022-2028 (USD MILLION) 114

9.5.3 BY SOLUTION 115

TABLE 59 MIDDLE EAST & AFRICA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY SOLUTION, 2022-2028 (USD MILLION) 115

9.5.4 BY APPLICATION 115

TABLE 60 MIDDLE EAST & AFRICA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 115

9.5.5 BY COUNTRY 115

TABLE 61 MIDDLE EAST & AFRICA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 115

9.5.5.1 GCC Countries 116

9.5.5.1.1 UAE 116

9.5.5.1.1.1 Technological innovations and rising investments in nuclear power projects to drive market 116

9.5.5.1.1.2 By application 116

TABLE 62 UAE: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 116

9.5.5.1.2 Rest of GCC countries 116

9.5.5.2 South Africa 117

9.5.5.2.1 Growing focus on renewable power generation to fuel demand 117

9.5.5.2.2 By application 117

TABLE 63 SOUTH AFRICA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 117

9.5.5.3 Rest of Middle East & Africa 117

9.5.5.3.1 By application 118

TABLE 64 REST OF MIDDLE EAST & AFRICA: NUCLEAR POWER PLANT CONTROL SYSTEM MARKET, BY APPLICATION, 2022-2028 (USD MILLION) 118

10 COMPETITIVE LANDSCAPE 119

10.1 OVERVIEW 119

10.2 STRATEGIES ADOPTED BY KEY PLAYERS 119

TABLE 65 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, 2019-2023 119

10.3 MARKET SHARE ANALYSIS, 2022 120

TABLE 66 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: DEGREE OF COMPETITION 121

FIGURE 40 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET SHARE ANALYSIS, 2022 121

10.4 MARKET EVALUATION FRAMEWORK, 2019-2022 121

TABLE 67 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET EVALUATION FRAMEWORK, 2019-2022 122

10.5 SEGMENTAL REVENUE ANALYSIS, 2018-2022 123

FIGURE 41 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: SEGMENTAL REVENUE ANALYSIS OF FOUR KEY PLAYERS, 2018-2022 123

FIGURE 42 EBITDA OF KEY PLAYERS, 2022 123

10.6 COMPETITIVE SCENARIOS AND TRENDS 124

10.6.1 DEALS 124

TABLE 68 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: DEALS, FEBRUARY 2022-SEPTEMBER 2023 124

10.7 COMPANY EVALUATION MATRIX, 2022 126

10.7.1 STARS 126

10.7.2 EMERGING LEADERS 126

10.7.3 PERVERSIVE PLAYERS 126

10.7.4 PARTICIPANTS 126

FIGURE 43 NUCLEAR POWER PLANT CONTROL SYSTEM MARKET: COMPANY EVALUATION MATRIX, 2022 127

10.7.5 COMPANY FOOTPRINT 128

TABLE 69 COMPANY COMPONENT FOOTPRINT 128

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TABLE 70 COMPANY SOLUTION FOOTPRINT 129

TABLE 71 COMPANY APPLICATION FOOTPRINT 130

TABLE 72 COMPANY REGION FOOTPRINT 131

TABLE 73 OVERALL PRODUCT FOOTPRINT 132

TABLE 74 OVERALL MARKET SHARE FOOTPRINT 133

11 COMPANY PROFILES 134

(Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))\*

11.1 KEY PLAYERS 134

11.1.1 SIEMENS 134

TABLE 75 SIEMENS: COMPANY OVERVIEW 134

FIGURE 44 SIEMENS: COMPANY SNAPSHOT 135

TABLE 76 SIEMENS: PRODUCTS/SOLUTIONS/SERVICES OFFERED 135

11.1.2 ABB 137

TABLE 77 ABB: COMPANY OVERVIEW 137

FIGURE 45 ABB: COMPANY SNAPSHOT 138

TABLE 78 ABB: PRODUCTS/SERVICES/SOLUTIONS OFFERED 138

11.1.3 GENERAL ELECTRIC 140

TABLE 79 GENERAL ELECTRIC: COMPANY OVERVIEW 140

FIGURE 46 GENERAL ELECTRIC: COMPANY SNAPSHOT 141

TABLE 80 GENERAL ELECTRIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED 141

TABLE 81 GENERAL ELECTRIC: DEALS 142

11.1.4 FORTUM 144

TABLE 82 FORTUM: COMPANY OVERVIEW 144

FIGURE 47 FORTUM: COMPANY SNAPSHOT 145

TABLE 83 FORTUM: PRODUCTS/SERVICES/SOLUTIONS OFFERED 145

TABLE 84 FORTUM: DEALS 146

11.1.5 FRAMATOME 147

TABLE 85 FRAMATOME: COMPANY OVERVIEW 147

FIGURE 48 FRAMATOME: COMPANY SNAPSHOT 147

TABLE 86 FRAMATOME: PRODUCTS/SOLUTIONS/SERVICES OFFERED 148

TABLE 87 FRAMATOME: DEALS 148

TABLE 88 FRAMATOME: OTHERS 149

11.1.6 EMERSON ELECTRIC CO. 151

TABLE 89 EMERSON ELECTRIC CO.: COMPANY OVERVIEW 151

FIGURE 49 EMERSON ELECTRIC CO: COMPANY SNAPSHOT 152

TABLE 90 EMERSON ELECTRIC CO.: PRODUCTS/SOLUTIONS/SERVICES OFFERED 152

TABLE 91 EMERSON ELECTRIC CO.: DEALS 153

11.1.7 MITSUBISHI ELECTRIC CORPORATION 154

TABLE 92 MITSUBISHI ELECTRIC CORPORATION: COMPANY OVERVIEW 154

FIGURE 50 MITSUBISHI ELECTRIC CORPORATION: COMPANY SNAPSHOT 155

TABLE 93 MITSUBISHI ELECTRIC CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED 155

TABLE 94 MITSUBISHI ELECTRIC CORPORATION: DEALS 156

11.1.8 NUSCALE POWER, LLC 157

TABLE 95 NUSCALE POWER, LLC: COMPANY OVERVIEW 157

FIGURE 51 NUSCALE POWER, LLC: COMPANY SNAPSHOT 157

TABLE 96 NUSCALE POWER, LLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED 158

11.1.9 ROLLS-ROYCE PLC 159

TABLE 97 ROLLS-ROYCE PLC: COMPANY OVERVIEW 159

FIGURE 52 ROLLS-ROYCE PLC: COMPANY SNAPSHOT 160

TABLE 98 ROLLS-ROYCE PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED 160

11.1.10 HONEYWELL INTERNATIONAL INC. 161

TABLE 99 HONEYWELL INTERNATIONAL INC.: COMPANY OVERVIEW 161

FIGURE 53 HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT 162

TABLE 100 HONEYWELL INTERNATIONAL INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED 162

TABLE 101 HONEYWELL INTERNATIONAL INC.: DEALS 163

11.1.11 MOTOROLA SOLUTIONS, INC. 164

TABLE 102 MOTOROLA SOLUTIONS, INC.: COMPANY OVERVIEW 164

FIGURE 54 MOTOROLA SOLUTIONS, INC.: COMPANY SNAPSHOT 165

TABLE 103 MOTOROLA SOLUTIONS, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED 165

11.1.12 CURTISS-WRIGHT CORPORATION 166

TABLE 104 CURTISS-WRIGHT CORPORATION: COMPANY OVERVIEW 166

FIGURE 55 CURTISS-WRIGHT CORPORATION: COMPANY SNAPSHOT 167

TABLE 105 CURTISS-WRIGHT CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED 167

TABLE 106 CURTISS-WRIGHT CORPORATION: DEALS 168

11.1.13 LOCKHEED MARTIN CORPORATION 169

TABLE 107 LOCKHEED MARTIN CORPORATION: COMPANY OVERVIEW 169

FIGURE 56 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT 170

TABLE 108 LOCKHEED MARTIN CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED 170

11.1.14 FORTINET 171

TABLE 109 FORTINET: COMPANY OVERVIEW 171

FIGURE 57 FORTINET: COMPANY SNAPSHOT 172

TABLE 110 FORTINET: PRODUCTS/SERVICES/SOLUTIONS OFFERED 172

11.1.15 WESTINGHOUSE ELECTRIC COMPANY LLC 173

TABLE 111 WESTINGHOUSE ELECTRIC COMPANY LLC: COMPANY OVERVIEW 173

TABLE 112 WESTINGHOUSE ELECTRIC COMPANY LLC: PRODUCTS/SERVICES/SOLUTIONS OFFERED 173

11.2 OTHER PLAYERS 174

11.2.1 L&T ELECTRICAL & AUTOMATION 174

11.2.2 MCAFEE, LLC 174

11.2.3 CYBERBIT 175

11.2.4 CYBERARK SOFTWARE LTD. 175

11.2.5 EFACEC 176

\*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

12 APPENDIX 177

12.1 INSIGHTS FROM INDUSTRY EXPERTS 177

12.2 DISCUSSION GUIDE 177

12.3 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 182

12.4 CUSTOMIZATION OPTIONS 184

12.5 RELATED REPORTS 184

12.6 AUTHOR DETAILS 185

**Nuclear Power Plant Control System Market by Component (Hardware, Software, Services), Solution (SCADA, PLC, DCS), Application (Generator Excitation & Electrical Control, Turbine & Auxiliaries Control System) and Region - Global Forecast to 2028**

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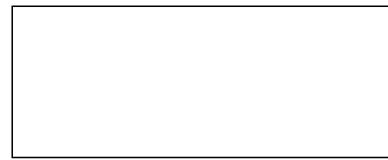
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