

**Middle East Cybersecurity Market by Offering (Solutions and Services), Solution Type, Security Type, Deployment Mode (On-Premises, Cloud, Hybrid), Organization Size (Large Enterprises, SME), Vertical and Region - Global Forecast to 2028**

Market Report | 2024-02-05 | 407 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The Middle East cybersecurity market size is projected to grow from USD 14.8 billion in 2023 to USD 23.4 billion by 2028 at a Compound Annual Growth Rate (CAGR) of 9.6% during the forecast period. The Middle East cybersecurity market is expanding significantly, spurred by the transformative vision outlined in KSA Vision 2030. This ambitious initiative is a crucial driver, reshaping the regional landscape and influencing market dynamics. Complementing this vision is a burgeoning startup ecosystem in the Middle East, which is pivotal in steering the trajectory of cybersecurity innovations. As the region experiences rapid digital transformation, cloud technology is widely adopted by various initiatives. Concurrently, regulatory measures are evolving to address the dynamic threat environment, establishing a robust foundation for cybersecurity in the Middle East and fostering a secure digital future.

"By vertical, the BFSI segment accounts for a larger market share."

The BFSI segment, comprising banks, financial institutions, and insurance entities, boasts the largest market size in the Middle East cybersecurity market due to several pivotal factors such as managing high-value assets like sensitive financial data is paramount for BFSI organizations, making them prime targets for cybercriminals. Substantial investments in cybersecurity solutions are imperative to safeguard customer information, payment details, and financial transactions. Moreover, stringent regulatory compliance requirements set by Middle Eastern authorities add to the urgency for robust cybersecurity measures. The BFSI sector faces potential hefty fines and reputational damage for regulatory violations, emphasizing the need for continuous cybersecurity investments to demonstrate compliance. The sector's accelerated digitalization, including the rapid adoption of online banking, mobile banking, FinTech applications, and cloud services, further amplifies the demand for specialized cybersecurity solutions to protect against evolving cyber threats.

"Large enterprises account for a larger market share by organization size."

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Large enterprises dominate the Middle East cybersecurity market due to their substantial financial resources, enabling high spending capacity on advanced cybersecurity solutions. With larger budgets, they can afford to hire skilled professionals, deploy sophisticated technologies, and implement comprehensive security programs. This financial strength allows them to adopt a long-term approach to cybersecurity, ensuring consistent investments to build and maintain robust security postures against evolving threats. Moreover, large enterprises, often operating complex infrastructures and critical data centers, necessitate tailored cybersecurity solutions, driving increased spending in this sector. Protecting sensitive data, stringent compliance requirements, and the imperative of risk management further motivate large enterprises to invest significantly in cybersecurity. Additionally, large enterprises' centralized decision-making structures facilitate implementing and managing comprehensive cybersecurity programs, emphasizing operational efficiency and business continuity.

#### Breakdown of primaries

The study contains insights from various industry experts, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

-□By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

-□By Designation: C-level - 40% and Managers and Others - 60%

-□By Region: UAE - 25%, KSA - 20%, Israel - 20%, Qatar - 10%, Egypt - 10%, and Rest of Middle East - 15%

Major vendors in the middle east cybersecurity market include IBM (US), Cisco (US), Palo Alto Networks (US), Check Point (US), Trend Micro (Japan), Fortinet (US), Broadcom (US), Sophos (UK), Trellix (US), EDGE Group (UAE), SecureWorks (US), CPX (UAE), MDS UAE (UAE), Forescout (US), Protiviti (US), Mandiant (US), LogRhythm (US), Help AG (UAE), Moro Hub (UAE), DTS Solution (UAE), Ras Infotech (UAE), spiderSilk (UAE), CyberSec Consulting (US), CodeGreen Systems (UAE), Malwarebytes (US), Safe Decision (KSA), Security Matterz (KSA), Cato Networks (Israel), CyberGate Defense (UAE).

The study includes an in-depth competitive analysis of the key players in the Middle East cybersecurity market, their company profiles, recent developments, and key market strategies.

?

#### Research Coverage

The report segments the Middle East cybersecurity market. It forecasts its size by Offering (Solutions and Services), Solution Type (Identity & Access Management (IAM), Antivirus/Antimalware, Log Management & SIEM, Firewall, Encryption & Tokenization, Compliance & Policy Management, Patch Management and Other Solution Types), Security Type (Network Security, Endpoint & IoT Security, Cloud Security, and Application Security), Deployment Mode (On-premises, Cloud, and Hybrid), Organization Size (Large Enterprises, and Small and Medium Enterprises (SMEs)), Vertical (Government, Banking, Financial Services, and Insurance (BFSI), IT & ITeS, Healthcare & Lifescience, Aerospace & Defense, Retail & eCommerce, Manufacturing, Energy and Utilities, Telecommunication, Transportation & Logistics, Media & Entertainment, and Other Verticals) and Region (Middle East).

The study also includes an in-depth competitive analysis of the market's key players, their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

#### Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall Middle East cybersecurity market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

-□Analysis of key drivers (digital transformation initiatives propel widespread cloud technological adoption, regulatory initiatives for evolving threat environment, KSA Vision 2030 driving Middle East cybersecurity market dynamics, and burgeoning startup ecosystem in the Middle East shaping trajectory), restraints (budgetary constraints on allocation of resources and resistance to emerging security technologies), opportunities (continuous investment by government and businesses for enhancement of cybersecurity infrastructure, rise in demand for cyber-insurance and awareness of cyber threats among companies, and robust development of cybersecurity services), and challenges (third-party dependencies expose weaknesses in middle east

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

cybersecurity landscape and storage of skilled cybersecurity experts)

- Product Development/Innovation: Detailed insights on upcoming technologies, research development activities, new products, and service launches in the Middle East cybersecurity market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the Middle East cybersecurity market across varied regions.
- Market Diversification: Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the Middle East cybersecurity market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players IBM (US), Cisco (US), Palo Alto Networks (US), Check Point (US), Trend Micro (Japan), among others, in the middle east cybersecurity market strategies.

## Table of Contents:

1□INTRODUCTION□	49
1.1□STUDY OBJECTIVES□	49
1.2□MARKET DEFINITION□	49
1.2.1□INCLUSIONS AND EXCLUSIONS□	50
1.3□STUDY SCOPE□	51
1.3.1□MARKET SEGMENTATION□	51
1.4□COUNTRIES COVERED□	51
1.5□YEARS CONSIDERED□	52
1.6□CURRENCY CONSIDERED□	52
TABLE 1□USD EXCHANGE RATES, 2019-2023□	53
1.7□STAKEHOLDERS□	53
1.8□SUMMARY OF CHANGES□	53
1.8.1□IMPACT OF RECESSION ON MIDDLE EASTERN REGION□	54
2□RESEARCH METHODOLOGY□	55
2.1□RESEARCH DATA□	55
FIGURE 1□MIDDLE EAST CYBERSECURITY MARKET: RESEARCH DESIGN□	55
2.1.1□SECONDARY DATA□	56
2.1.2□PRIMARY DATA□	56
2.1.2.1□Breakup of primary profiles□	57
2.1.2.2□Key insights from industry experts□	57
2.2□MARKET BREAKUP AND DATA TRIANGULATION□	58
2.3□MARKET SIZE ESTIMATION□	59
FIGURE 2□MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1 (SUPPLY SIDE): REVENUE OF SERVICES OF MIDDLE EAST CYBERSECURITY MARKET□	59
FIGURE 3□MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1-BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL SERVICES OF MIDDLE EAST CYBERSECURITY MARKET□	60
FIGURE 4□MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 2-BOTTOM-UP (DEMAND SIDE): PRODUCTS/SOLUTIONS/SERVICES SOLD AND THEIR AVERAGE SELLING PRICE□	61
FIGURE 5□MIDDLE EAST CYBERSECURITY MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES□	62
2.4□MARKET FORECAST□	62
TABLE 2□FACTOR ANALYSIS□	62
2.5□RESEARCH ASSUMPTIONS□	63
2.6□LIMITATIONS□	64
2.7□RECESSION IMPACT ANALYSIS□	64

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

?

### 3 EXECUTIVE SUMMARY 65

TABLE 3 MIDDLE EAST CYBERSECURITY MARKET SIZE AND GROWTH RATE, 2017-2022 (USD MILLION, Y-O-Y) 66

TABLE 4 MIDDLE EAST CYBERSECURITY MARKET SIZE AND GROWTH RATE, 2023-2028 (USD MILLION, Y-O-Y) 66

FIGURE 6 MIDDLE EAST CYBERSECURITY MARKET SCENARIO, 2023 67

### 4 PREMIUM INSIGHTS 68

#### 4.1 BRIEF OVERVIEW OF MIDDLE EAST CYBERSECURITY MARKET 68

FIGURE 7 INCREASED SOPHISTICATION OF CYBERATTACKS AND STRINGENT GOVERNMENT REGULATIONS TO DRIVE MARKET 68

#### 4.2 MIDDLE EAST CYBERSECURITY MARKET SHARE: TOP THREE VERTICALS AND COUNTRIES, 2023 69

FIGURE 8 BFSI SEGMENT AND KSA TO HOLD LARGEST MARKET SHARES IN 2023 69

#### 4.3 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2023-2028 69

FIGURE 9 SOLUTIONS SEGMENT TO HOLD LARGER MARKET SHARE DURING FORECAST PERIOD 69

#### 4.4 MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE, 2023-2028 70

FIGURE 10 NETWORK SECURITY SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD 70

#### 4.5 MIDDLE EAST CYBERSECURITY MARKET INVESTMENT SCENARIO, BY COUNTRY 70

FIGURE 11 ISRAEL TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS 70

### 5 MARKET OVERVIEW AND INDUSTRY TRENDS 71

#### 5.1 INTRODUCTION 71

#### 5.2 MARKET DYNAMICS 71

FIGURE 12 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: MIDDLE EAST CYBERSECURITY MARKET 71

##### 5.2.1 DRIVERS 72

5.2.1.1 Rapid integration of digital transformation and cloud computing 72

5.2.1.2 Regulatory initiatives for evolving threat environment 72

5.2.1.3 KSA Vision 2030 accelerating digital adoption 73

5.2.1.4 Burgeoning start-up ecosystem 73

##### 5.2.2 RESTRAINTS 73

5.2.2.1 Budgetary constraints on allocation of resources 73

5.2.2.2 Resistance to emerging security technologies 74

##### 5.2.3 OPPORTUNITIES 74

5.2.3.1 Continuous investments by governments and businesses to enhance cybersecurity infrastructure 74

5.2.3.2 Spike in demand for cyber-insurance policies 74

5.2.3.3 Robust development of cybersecurity services 75

?

##### 5.2.4 CHALLENGES 75

5.2.4.1 Third-party dependencies exposing weaknesses in Middle East cybersecurity landscape 75

5.2.4.2 Shortage of skilled workforce 75

### 5.3 ECOSYSTEM 76

FIGURE 13 MIDDLE EAST CYBERSECURITY MARKET: ECOSYSTEM 76

TABLE 5 MIDDLE EAST CYBERSECURITY MARKET: ECOSYSTEM 76

### 5.4 VALUE CHAIN ANALYSIS 78

FIGURE 14 MIDDLE EAST CYBERSECURITY MARKET: VALUE CHAIN ANALYSIS 78

### 5.5 PATENT ANALYSIS 79

FIGURE 15 NUMBER OF PATENTS GRANTED FOR MIDDLE EAST CYBERSECURITY MARKET, 2019-2023 79

FIGURE 16 REGIONAL ANALYSIS OF PATENTS GRANTED FOR MIDDLE EAST CYBERSECURITY MARKET 80

TABLE 6 LIST OF TOP PATENTS IN MIDDLE EAST CYBERSECURITY MARKET, 2023 80

### 5.6 TRADE ANALYSIS 83

TABLE 7 MIDDLE EAST CYBERSECURITY MARKET: IMPORT DATA, BY COUNTRY, 2018-2022 (USD MILLION) 83

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 17	MIDDLE EAST CYBERSECURITY MARKET: IMPORT DATA, BY KEY COUNTRY, 2018-2022 (USD MILLION)	83
TABLE 8	MIDDLE EAST CYBERSECURITY MARKET: EXPORT DATA, BY COUNTRY, 2018-2022 (USD MILLION)	84
FIGURE 18	MIDDLE EAST CYBERSECURITY MARKET: EXPORT DATA, BY KEY COUNTRY, 2018-2022 (USD MILLION)	84
5.7	PRICING ANALYSIS	85
5.7.1	PRICING METHODS USED BY CYBERSECURITY VENDORS ACROSS MIDDLE EAST	85
5.7.2	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION TYPE	85
FIGURE 19	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION TYPE	85
TABLE 9	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SOLUTION TYPE	86
5.7.3	INDICATIVE PRICING ANALYSIS	86
TABLE 10	INDICATIVE PRICING ANALYSIS OF KEY MIDDLE EAST CYBERSECURITY VENDORS	86
5.8	TECHNOLOGY ANALYSIS	87
5.8.1	ZERO TRUST NETWORK ACCESS	87
5.8.2	CLOUD NETWORK SECURITY	88
5.8.3	FIREWALL	88
5.8.4	SASE	88
5.8.5	BLOCKCHAIN CYBERSECURITY	89
5.9	CASE STUDY ANALYSIS	89
5.9.1	USE CASE 1: TREND MICRO HELPED OMAN ARAB BANK FORTIFY CYBERSECURITY, ENSURING ROBUST PROTECTION AND STREAMLINED MANAGEMENT	89
5.9.2	USE CASE 2: CISCO HELPED ISTANBUL GRAND AIRPORT ACHIEVE INTEGRATED SECURITY FOR GLOBAL PROMINENCE	90
5.9.3	USE CASE 3: TURKCELL GLOBAL BILGI ENHANCED CYBERSECURITY AGILITY AND EFFICIENCY BY DEPLOYING PALO ALTO NETWORKS' VM-SERIES VIRTUAL FIREWALLS	91
5.9.4	USE CASE 4: CODEGREEN'S TOKEN-LESS MULTI-FACTOR AUTHENTICATION SOLUTION HELPED LULU GROUP ENHANCE SECURITY AND REDUCE COSTS	91
5.9.5	USE CASE 5: CITY OF RAMAT-GAN ACHIEVED SECURE DIGITAL TRANSFORMATION WITH CHECK POINT'S COMPREHENSIVE SOLUTIONS	92
5.10	TRENDS & DISRUPTIONS IMPACTING CUSTOMER'S BUSINESSES	92
FIGURE 20	REVENUE SHIFT FOR MIDDLE EAST CYBERSECURITY MARKET VENDORS	92
5.11	PORTER'S FIVE FORCES ANALYSIS	93
FIGURE 21	PORTER'S FIVE FORCES ANALYSIS	93
TABLE 11	IMPACT OF PORTER'S FIVE FORCES ON MIDDLE EAST CYBERSECURITY MARKET	93
5.11.1	THREAT OF NEW ENTRANTS	94
5.11.2	THREAT OF SUBSTITUTES	94
5.11.3	BARGAINING POWER OF SUPPLIERS	94
5.11.4	BARGAINING POWER OF BUYERS	95
5.11.5	INTENSITY OF COMPETITIVE RIVALRY	95
5.12	KEY STAKEHOLDERS & BUYING CRITERIA	96
5.12.1	KEY STAKEHOLDERS IN BUYING PROCESS	96
FIGURE 22	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS	96
TABLE 12	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, TOP THREE VERTICALS	96
5.12.2	BUYING CRITERIA	96
FIGURE 23	KEY BUYING CRITERIA FOR TOP THREE VERTICALS	96
TABLE 13	KEY BUYING CRITERIA FOR TOP THREE VERTICALS	97
5.13	TARIFFS AND REGULATORY LANDSCAPE	97
5.13.1	TARIFFS RELATED TO MIDDLE EASTERN CYBERSECURITY SOLUTIONS	97
TABLE 14	MIDDLE EAST CYBERSECURITY MARKET: TARIFFS RELATED TO MIDDLE EAST CYBERSECURITY SOLUTIONS, 2023	97
5.13.1.1	Regulatory bodies, government agencies, and other organizations	97

TABLE 15 MIDDLE EAST: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 98

5.13.2 STANDARDS AND REGULATIONS IN MIDDLE EAST CYBERSECURITY MARKET 99

5.13.2.1 Payment Card Industry Data Security Standard 99

5.13.2.2 Health Insurance Portability and Accountability Act 99

5.13.2.3 Federal Information Security Management Act 99

5.13.2.4 Gramm-Leach-Bliley Act 100

5.13.2.5 Sarbanes-Oxley Act 100

5.13.2.6 International Organization for Standardization (ISO) 27001 100

5.13.2.7 European Union General Data Protection Regulation 100

5.13.2.8 Service Organization Control 2 (SOC2) 101

TABLE 16 REGIONAL STANDARDS 101

?

5.14 KEY CONFERENCES & EVENTS 102

TABLE 17 MIDDLE EAST CYBERSECURITY MARKET: DETAILED LIST OF CONFERENCES & EVENTS, 2024-2025 102

6 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING 104

6.1 INTRODUCTION 105

6.1.1 OFFERINGS: MIDDLE EAST CYBERSECURITY MARKET DRIVERS 105

FIGURE 24 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD 106

TABLE 18 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2017-2022 (USD MILLION) 106

TABLE 19 MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2023-2028 (USD MILLION) 106

6.2 SOLUTIONS 107

FIGURE 25 SOFTWARE SOLUTIONS SEGMENT TO HOLD LARGER MARKET DURING FORECAST PERIOD 107

TABLE 20 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 107

TABLE 21 MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 107

TABLE 22 SOLUTIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 108

TABLE 23 SOLUTIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 108

6.2.1 STANDALONE HARDWARE 109

6.2.1.1 Standalone hardware to prevent ever-evolving cyber threats 109

TABLE 24 STANDALONE HARDWARE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 110

TABLE 25 STANDALONE HARDWARE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 110

6.2.2 SOFTWARE SOLUTIONS 111

6.2.2.1 Rising demand for antivirus and antimalware solutions to detect, prevent, and eliminate malicious software 111

TABLE 26 SOFTWARE SOLUTIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 111

TABLE 27 SOFTWARE SOLUTIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 112

6.3 SERVICES 112

FIGURE 26 MANAGED SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD 113

TABLE 28 MIDDLE EAST CYBERSECURITY MARKET, BY SERVICE, 2017-2022 (USD MILLION) 113

TABLE 29 MIDDLE EAST CYBERSECURITY MARKET, BY SERVICE, 2023-2028 (USD MILLION) 113

TABLE 30 SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 114

TABLE 31 SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 114

?

6.3.1 PROFESSIONAL SERVICES 115

6.3.1.1 Need to strategically organize, design, analyze, implement, and manage technical systems to boost demand for professional services 115

FIGURE 27 RISK & THREAT MANAGEMENT SERVICES SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 115

TABLE 32 MIDDLE EAST CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017-2022 (USD MILLION) 115

TABLE 33 MIDDLE EAST CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023-2028 (USD MILLION) 116

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 34	PROFESSIONAL SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	116
TABLE 35	PROFESSIONAL SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	117
6.3.1.2	Design, consulting, and implementation	117
TABLE 36	DESIGN, CONSULTING, AND IMPLEMENTATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	118
TABLE 37	DESIGN, CONSULTING, AND IMPLEMENTATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	118
6.3.1.3	Risk & threat management	119
TABLE 38	RISK & THREAT MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	119
TABLE 39	RISK & THREAT MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	120
6.3.1.4	Training & education	120
TABLE 40	TRAINING & EDUCATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	121
TABLE 41	TRAINING & EDUCATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	121
6.3.1.5	Support & maintenance	122
TABLE 42	SUPPORT & MAINTENANCE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	122
TABLE 43	SUPPORT & MAINTENANCE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	122
6.3.2	MANAGED SERVICES	123
6.3.2.1	Need for comprehensive, continuous management and monitoring organizations' security posture to propel market	123
TABLE 44	MANAGED SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	123
TABLE 45	MANAGED SERVICES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	124
7	MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE	125
7.1	INTRODUCTION	126
7.1.1	SOLUTION TYPES: MIDDLE EAST CYBERSECURITY MARKET DRIVERS	126
FIGURE 28	LOG MANAGEMENT & SIEM SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	126
TABLE 46	MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017-2022 (USD MILLION)	127
TABLE 47	MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023-2028 (USD MILLION)	127
7.2	IDENTITY & ACCESS MANAGEMENT	128
7.2.1	IDENTITY & ACCESS MANAGEMENT TO SAFEGUARD CONTROL SYSTEMS, AUTOMATION PROCESSES, AND NETWORK RESOURCES	128
TABLE 48	IDENTITY & ACCESS MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	128
TABLE 49	IDENTITY & ACCESS MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	129
7.3	ANTIVIRUS/ANTIMALWARE	129
7.3.1	NEED TO PROTECT ICS FROM EXTERNAL SECURITY BREACHES AND IDENTIFY, PREVENT, AND ELIMINATE MALICIOUS SOFTWARE ATTACKS TO PROPEL MARKET	129
TABLE 50	ANTIVIRUS/ANTIMALWARE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	130
TABLE 51	ANTIVIRUS/ANTIMALWARE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	130
7.4	LOG MANAGEMENT & SIEM	131
7.4.1	LOG MANAGEMENT & SIEM TO HELP MONITOR ORGANIZATIONS' SECURITY POSTURE AND CONDUCT FORENSIC DATA ANALYSIS	131
TABLE 52	LOG MANAGEMENT & SIEM: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	131
TABLE 53	LOG MANAGEMENT & SIEM: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	132
7.5	FIREWALLS	132
7.5.1	FIREWALLS TO HELP DETECT APPLICATION-SPECIFIC ATTACKS AND MONITOR AND CONTROL INCOMING AND OUTGOING NETWORK TRAFFIC	132
TABLE 54	FIREWALLS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	133
TABLE 55	FIREWALLS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	133
7.6	ENCRYPTION & TOKENIZATION	134

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

7.6.1	ENCRIPTION SOFTWARE TO OFFER COMPREHENSIVE RISK MITIGATION FOR INTENTIONAL AND ACCIDENTAL DATA BREACHES	134
TABLE 56	ENCRIPTION & TOKENIZATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	134
TABLE 57	ENCRIPTION & TOKENIZATION: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	135
7.7	COMPLIANCE & POLICY MANAGEMENT	135
7.7.1	COMPLIANCE & POLICY MANAGEMENT TO IDENTIFY, ASSESS, RESPOND, AND IMPLEMENT ACTIVITIES TO CONTROL POTENTIAL RISKS	135
TABLE 58	COMPLIANCE & POLICY MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	136
TABLE 59	COMPLIANCE & POLICY MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	136
?		
7.8	PATCH MANAGEMENT	137
7.8.1	PATCH MANAGEMENT TO MINIMIZE DOWNTIME AND ENSURE COMPLIANCE WITH EVER-EVOLVING CYBERSECURITY STANDARDS	137
TABLE 60	PATCH MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	137
TABLE 61	PATCH MANAGEMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	138
7.9	OTHER SOLUTION TYPES	138
TABLE 62	OTHER SOLUTION TYPES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	138
TABLE 63	OTHER SOLUTION TYPES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	139
8	MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE	140
8.1	INTRODUCTION	141
8.1.1	SECURITY TYPES: MIDDLE EAST CYBERSECURITY MARKET DRIVERS	141
FIGURE 29	CLOUD SECURITY SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	142
TABLE 64	MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE, 2017-2022 (USD MILLION)	143
TABLE 65	MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE, 2023-2028 (USD MILLION)	143
8.2	NETWORK SECURITY	143
8.2.1	NEED TO SECURE NETWORKS FROM ADVANCED THREATS BY COLLECTING AND ANALYZING EVENT INFORMATION TYPES	143
TABLE 66	NETWORK SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	144
TABLE 67	NETWORK SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	144
8.3	ENDPOINT & IOT SECURITY	145
8.3.1	ENDPOINT & IOT SECURITY TO PROTECT PERSONAL DEVICES FROM MALWARE ATTACKS	145
TABLE 68	ENDPOINT & IOT SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	145
TABLE 69	ENDPOINT & IOT SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	146
8.4	CLOUD SECURITY	146
8.4.1	INCREASED ADOPTION OF CLOUD SOLUTIONS ACROSS ENTERPRISES TO DRIVE DEMAND FOR CLOUD SECURITY SOLUTIONS	146
TABLE 70	CLOUD SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	147
TABLE 71	CLOUD SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	147
8.5	APPLICATION SECURITY	148
8.5.1	APPLICATION SECURITY TO ENSURE DATA CONFIDENTIALITY, ALONG WITH TRANSPARENCY AND VISIBILITY AMONG BUSINESS PROCESSES	148
?		
TABLE 72	APPLICATION SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	148
TABLE 73	APPLICATION SECURITY: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	149
9	MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE	150
9.1	INTRODUCTION	151

9.1.1	DEPLOYMENT MODES: MIDDLE EAST CYBERSECURITY MARKET DRIVERS	151
FIGURE 30	CLOUD DEPLOYMENT MODE TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	152
TABLE 74	MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)	152
TABLE 75	MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)	152
9.2	ON-PREMISES	153
9.2.1	NEED TO HEIGHTEN SECURITY MEASURES AND FOSTER ENHANCED CONTROL TO FUEL DEMAND FOR ON-PREMISE CYBERSECURITY SOLUTIONS	153
TABLE 76	ON-PREMISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	153
TABLE 77	ON-PREMISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	154
9.3	CLOUD	154
9.3.1	NEED FOR AGILITY AND COST-EFFICIENCY TO BOOST DEMAND FOR CLOUD DEPLOYMENT MODE	154
TABLE 78	CLOUD: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	155
TABLE 79	CLOUD: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	155
9.4	HYBRID	156
9.4.1	NEED FOR OPTIMIZING PERFORMANCE AND COST-EFFECTIVENESS TO DRIVE DEMAND FOR HYBRID DEPLOYMENT MODE	156
TABLE 80	HYBRID: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	156
TABLE 81	HYBRID: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	157
10	MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE	158
10.1	INTRODUCTION	159
10.1.1	ORGANIZATION SIZES: MIDDLE EAST CYBERSECURITY MARKET DRIVERS	159
FIGURE 31	LARGE ENTERPRISES SEGMENT TO HOLD LARGER MARKET DURING FORECAST PERIOD	160
TABLE 82	MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION)	160
TABLE 83	MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION)	160
?		
10.2	LARGE ENTERPRISES	161
10.2.1	LARGE ENTERPRISES TO ADOPT CYBERSECURITY MEASURES TO SAFEGUARD NETWORKS FROM UNAUTHORIZED USAGE AND MALICIOUS RANSOMWARE ATTACKS	161
TABLE 84	LARGE ENTERPRISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	161
TABLE 85	LARGE ENTERPRISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	162
10.3	SMALL AND MEDIUM-SIZED ENTERPRISES	162
10.3.1	SMES TO PRIORITIZE CYBERSECURITY TO STREAMLINE OPERATIONS, ENHANCE MOBILITY, ELIMINATE ON-PREMISE INFRASTRUCTURE, AND REDUCE OPERATING COSTS	162
TABLE 86	SMALL AND MEDIUM-SIZED ENTERPRISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	163
TABLE 87	SMALL AND MEDIUM-SIZED ENTERPRISES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	163
11	MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL	164
11.1	INTRODUCTION	165
11.1.1	VERTICALS: MIDDLE EAST CYBERSECURITY MARKET DRIVERS	165
FIGURE 32	BFSI VERTICAL TO ACCOUNT FOR LARGEST MARKET DURING FORECAST PERIOD	167
TABLE 88	MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL, 2017-2022 (USD MILLION)	168
TABLE 89	MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL, 2023-2028 (USD MILLION)	168
11.2	GOVERNMENT	169
11.2.1	NEED FOR MONITORING CYBER RISKS AND ADHERENCE TO NCA CONTROLS TO BOOST DEMAND FOR CYBERSECURITY SOLUTIONS IN GOVERNMENT SECTOR	169
TABLE 90	GOVERNMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	169
TABLE 91	GOVERNMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	170

11.3	BANKING, FINANCIAL SERVICES, AND INSURANCE (BFSI)	170
11.3.1	RELIANCE ON TECHNOLOGY AND NEED TO HANDLE SENSITIVE FINANCIAL DATA TO DRIVE DEMAND FOR CYBERSECURITY IN BFSI VERTICAL	170
TABLE 92	BFSI: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	171
TABLE 93	BFSI: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	171
11.4	IT & ITES	172
11.4.1	PRESENCE OF LARGE AMOUNTS OF DATA TO BOOST DEMAND FOR CYBERSECURITY IN IT & ITES ORGANIZATIONS	172
TABLE 94	IT & ITES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	172
TABLE 95	IT & ITES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	173
11.5	HEALTHCARE & LIFE SCIENCES	173
11.5.1	NEED TO PROTECT SENSITIVE PATIENT DATA AND PREVENT INTERNAL AND EXTERNAL THREATS TO PROPEL DEMAND FOR CYBERSECURITY IN HEALTHCARE SECTOR	173
TABLE 96	HEALTHCARE & LIFE SCIENCES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	174
TABLE 97	HEALTHCARE & LIFE SCIENCES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	174
11.6	AEROSPACE & DEFENSE	175
11.6.1	CYBERSECURITY APPLICATIONS TO ENHANCE THREAT DETECTION CAPABILITIES AND ADDRESS REAL-TIME INTRUSIONS IN AEROSPACE & DEFENSE SECTOR	175
TABLE 98	AEROSPACE & DEFENSE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	175
TABLE 99	AEROSPACE & DEFENSE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	176
11.7	RETAIL & ECOMMERCE	176
11.7.1	NEED TO PROTECT STORES AND WAREHOUSES AMID GROWING ECOMMERCE VULNERABILITIES TO DRIVE MARKET	176
TABLE 100	RETAIL & ECOMMERCE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	177
TABLE 101	RETAIL & ECOMMERCE: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	177
11.8	MANUFACTURING	178
11.8.1	CYBERSECURITY SOLUTIONS TO HELP MANAGE RISKS, ENHANCE BUSINESS AGILITY, AND ENSURE COMPLIANCE PRODUCTIVITY IN MANUFACTURING SECTOR	178
TABLE 102	MANUFACTURING: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	178
TABLE 103	MANUFACTURING: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	179
11.9	ENERGY & UTILITIES	179
11.9.1	ENERGY & UTILITIES ORGANIZATIONS TO PROTECT CRITICAL ASSETS AND ENHANCE LOCAL CYBERSECURITY CAPABILITIES	179
TABLE 104	ENERGY & UTILITIES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	180
TABLE 105	ENERGY & UTILITIES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	180
11.10	TELECOMMUNICATIONS	181
11.10.1	TELECOMMUNICATION COMPANIES TO ADOPT CYBERSECURITY SOLUTIONS TO MANAGE RISKS AND COMPLIANCES EFFICIENTLY	181
TABLE 106	TELECOMMUNICATIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	181
TABLE 107	TELECOMMUNICATIONS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	182
?		
11.11	TRANSPORTATION & LOGISTICS	182
11.11.1	TRANSPORTATION & LOGISTICS VENDORS TO IMPLEMENT CYBERSECURITY SOLUTIONS TO DETECT, RESPOND, AND MANAGE RISKS QUICKLY	182
TABLE 108	TRANSPORTATION & LOGISTICS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	183
TABLE 109	TRANSPORTATION & LOGISTICS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	183
11.12	MEDIA & ENTERTAINMENT	184
11.12.1	RISING SOPHISTICATED CYBER THREATS IN MEDIA & ENTERTAINMENT INDUSTRY TO DRIVE DEMAND FOR CYBERSECURITY SOLUTIONS	184

TABLE 110	MEDIA & ENTERTAINMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	184
TABLE 111	MEDIA & ENTERTAINMENT: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	185
11.13	OTHER VERTICALS	185
TABLE 112	OTHER VERTICALS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	186
TABLE 113	OTHER VERTICALS: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	186
12	MIDDLE EAST CYBERSECURITY MARKET, BY REGION	187
12.1	INTRODUCTION	187
FIGURE 33	REST OF MIDDLE EAST SUBREGION TO GROW AT HIGHER CAGR DURING FORECAST PERIOD	187
TABLE 114	MIDDLE EAST CYBERSECURITY MARKET, BY REGION, 2017-2022 (USD MILLION)	188
TABLE 115	MIDDLE EAST CYBERSECURITY MARKET, BY REGION, 2023-2028 (USD MILLION)	188
12.2	MIDDLE EAST	188
12.2.1	REGION: MIDDLE EAST CYBERSECURITY MARKET DRIVERS	188
12.2.2	MIDDLE EAST: RECESSION IMPACT	189
12.2.3	MIDDLE EAST: REGULATORY LANDSCAPE	190
FIGURE 34	MIDDLE EAST CYBERSECURITY MARKET OUTLOOK	190
TABLE 116	MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2017-2022 (USD MILLION)	191
TABLE 117	MIDDLE EAST CYBERSECURITY MARKET, BY OFFERING, 2023-2028 (USD MILLION)	191
TABLE 118	MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	191
TABLE 119	MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION, 2023-2028 (USD MILLION)	191
TABLE 120	MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017-2022 (USD MILLION)	192
TABLE 121	MIDDLE EAST CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023-2028 (USD MILLION)	192
TABLE 122	MIDDLE EAST CYBERSECURITY MARKET, BY SERVICE, 2017-2022 (USD MILLION)	192
TABLE 123	MIDDLE EAST CYBERSECURITY MARKET, BY SERVICE, 2023-2028 (USD MILLION)	193
TABLE 124	MIDDLE EAST CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017-2022 (USD MILLION)	193
TABLE 125	MIDDLE EAST CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023-2028 (USD MILLION)	193
TABLE 126	MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE, 2017-2022 (USD MILLION)	193
TABLE 127	MIDDLE EAST CYBERSECURITY MARKET, BY SECURITY TYPE, 2023-2028 (USD MILLION)	194
TABLE 128	MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)	194
TABLE 129	MIDDLE EAST CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)	194
TABLE 130	MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION)	194
TABLE 131	MIDDLE EAST CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION)	195
TABLE 132	MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL, 2017-2022 (USD MILLION)	195
TABLE 133	MIDDLE EAST CYBERSECURITY MARKET, BY VERTICAL, 2023-2028 (USD MILLION)	196
12.3	GCC COUNTRIES	196
TABLE 134	GCC COUNTRIES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2017-2022 (USD MILLION)	196
TABLE 135	GCC COUNTRIES: MIDDLE EAST CYBERSECURITY MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	197
12.3.1	UAE	197
12.3.1.1	Investment in advanced cybersecurity technologies and guidelines from Telecom Regulatory Authority to drive market	197
TABLE 136	UAE: CYBERSECURITY MARKET, BY OFFERING, 2017-2022 (USD MILLION)	197
TABLE 137	UAE: CYBERSECURITY MARKET, BY OFFERING, 2023-2028 (USD MILLION)	198
TABLE 138	UAE: CYBERSECURITY MARKET, BY SOLUTION, 2017-2022 (USD MILLION)	198
TABLE 139	UAE: CYBERSECURITY MARKET, BY SOLUTION, 2023-2028 (USD MILLION)	198
TABLE 140	UAE: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017-2022 (USD MILLION)	198
TABLE 141	UAE: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023-2028 (USD MILLION)	199
TABLE 142	UAE: CYBERSECURITY MARKET, BY SERVICE, 2017-2022 (USD MILLION)	199
TABLE 143	UAE: CYBERSECURITY MARKET, BY SERVICE, 2023-2028 (USD MILLION)	199
TABLE 144	UAE: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017-2022 (USD MILLION)	199

TABLE 145□UAE: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023-2028 (USD MILLION)□200

TABLE 146□UAE: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017-2022 (USD MILLION)□200

TABLE 147□UAE: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023-2028 (USD MILLION)□200

TABLE 148□UAE: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)□200

TABLE 149□UAE: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)□201

TABLE 150□UAE: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION)□201

TABLE 151□UAE: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION)□201

TABLE 152□UAE: CYBERSECURITY MARKET, BY VERTICAL, 2017-2022 (USD MILLION)□202

TABLE 153□UAE: CYBERSECURITY MARKET, BY VERTICAL, 2023-2028 (USD MILLION)□203

### 12.3.2□KSA□203

12.3.2.1□Vision 2030 initiative, increased internet adoption, and strong regulatory framework to fuel demand for cybersecurity□203

TABLE 154□KSA: CYBERSECURITY MARKET, BY OFFERING, 2017-2022 (USD MILLION)□204

TABLE 155□KSA: CYBERSECURITY MARKET, BY OFFERING, 2023-2028 (USD MILLION)□204

TABLE 156□KSA: CYBERSECURITY MARKET, BY SOLUTION, 2017-2022 (USD MILLION)□204

TABLE 157□KSA: CYBERSECURITY MARKET, BY SOLUTION, 2023-2028 (USD MILLION)□204

TABLE 158□KSA: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017-2022 (USD MILLION)□205

TABLE 159□KSA: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023-2028 (USD MILLION)□205

TABLE 160□KSA: CYBERSECURITY MARKET, BY SERVICE, 2017-2022 (USD MILLION)□205

TABLE 161□KSA: CYBERSECURITY MARKET, BY SERVICE, 2023-2028 (USD MILLION)□206

TABLE 162□KSA: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017-2022 (USD MILLION)□206

TABLE 163□KSA: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023-2028 (USD MILLION)□206

TABLE 164□KSA: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017-2022 (USD MILLION)□206

TABLE 165□KSA: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023-2028 (USD MILLION)□207

TABLE 166□KSA: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)□207

TABLE 167□KSA: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)□207

TABLE 168□KSA: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION)□207

TABLE 169□KSA: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION)□208

TABLE 170□KSA: CYBERSECURITY MARKET, BY VERTICAL, 2017-2022 (USD MILLION)□208

TABLE 171□KSA: CYBERSECURITY MARKET, BY VERTICAL, 2023-2028 (USD MILLION)□209

### 12.3.3□QATAR□209

12.3.3.1□Increased internet penetration, protection of critical infrastructure, government initiatives, and heightened awareness of cyber threats to propel market□209

TABLE 172□QATAR: CYBERSECURITY MARKET, BY OFFERING, 2017-2022 (USD MILLION)□210

TABLE 173□QATAR: CYBERSECURITY MARKET, BY OFFERING, 2023-2028 (USD MILLION)□210

TABLE 174□QATAR: CYBERSECURITY MARKET, BY SOLUTION, 2017-2022 (USD MILLION)□210

TABLE 175□QATAR: CYBERSECURITY MARKET, BY SOLUTION, 2023-2028 (USD MILLION)□210

TABLE 176□QATAR: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017-2022 (USD MILLION)□211

TABLE 177□QATAR: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023-2028 (USD MILLION)□211

TABLE 178□QATAR: CYBERSECURITY MARKET, BY SERVICE, 2017-2022 (USD MILLION)□211

TABLE 179□QATAR: CYBERSECURITY MARKET, BY SERVICE, 2023-2028 (USD MILLION)□212

TABLE 180□QATAR: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017-2022 (USD MILLION)□212

TABLE 181□QATAR: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023-2028 (USD MILLION)□212

TABLE 182□QATAR: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017-2022 (USD MILLION)□213

TABLE 183□QATAR: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023-2028 (USD MILLION)□213

TABLE 184□QATAR: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION)□213

TABLE 185□QATAR: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION)□213

TABLE 186□QATAR: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION)□214

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 187 QATAR: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 214

TABLE 188 QATAR: CYBERSECURITY MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 214

TABLE 189 QATAR: CYBERSECURITY MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 215

12.3.4 BAHRAIN 215

12.3.4.1 Government initiatives, strategic regional positioning, and focus on protecting critical infrastructures to propel market 215

TABLE 190 BAHRAIN: CYBERSECURITY MARKET, BY OFFERING, 2017-2022 (USD MILLION) 216

TABLE 191 BAHRAIN: CYBERSECURITY MARKET, BY OFFERING, 2023-2028 (USD MILLION) 216

TABLE 192 BAHRAIN: CYBERSECURITY MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 216

TABLE 193 BAHRAIN: CYBERSECURITY MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 216

TABLE 194 BAHRAIN: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2017-2022 (USD MILLION) 217

TABLE 195 BAHRAIN: CYBERSECURITY MARKET, BY SOLUTION TYPE, 2023-2028 (USD MILLION) 217

TABLE 196 BAHRAIN: CYBERSECURITY MARKET, BY SERVICE, 2017-2022 (USD MILLION) 217

TABLE 197 BAHRAIN: CYBERSECURITY MARKET, BY SERVICE, 2023-2028 (USD MILLION) 218

TABLE 198 BAHRAIN: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2017-2022 (USD MILLION) 218

TABLE 199 BAHRAIN: CYBERSECURITY MARKET, BY PROFESSIONAL SERVICE, 2023-2028 (USD MILLION) 218

TABLE 200 BAHRAIN: CYBERSECURITY MARKET, BY SECURITY TYPE, 2017-2022 (USD MILLION) 219

TABLE 201 BAHRAIN: CYBERSECURITY MARKET, BY SECURITY TYPE, 2023-2028 (USD MILLION) 219

TABLE 202 BAHRAIN: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 219

TABLE 203 BAHRAIN: CYBERSECURITY MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 219

TABLE 204 BAHRAIN: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 220

TABLE 205 BAHRAIN: CYBERSECURITY MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 220

TABLE 206 BAHRAIN: CYBERSECURITY MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 220

TABLE 207 BAHRAIN: CYBERSECURITY MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 221

**Middle East Cybersecurity Market by Offering (Solutions and Services), Solution Type, Security Type, Deployment Mode (On-Premises, Cloud, Hybrid), Organization Size (Large Enterprises, SME), Vertical and Region - Global Forecast to 2028**

Market Report | 2024-02-05 | 407 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-20

Signature



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)