

United States Dialysis Services Market Report and Forecast 2024-2032

Market Report | 2024-01-31 | 150 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$5999.00
- Five User License \$7999.00
- Corporate License \$9999.00

Report description:

United States Dialysis Services Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the United States dialysis services market is projected to grow at a CAGR of 3.2% between 2024 and 2032. Aided by the escalating prevalence of chronic kidney diseases (CKD) and diabetes, along with an aging population, the market is expected to grow significantly by 2032.

Dialysis, a clinical method to replicate the natural functions of the kidneys, has become increasingly significant in the U.S. healthcare landscape. It serves as a life-saving treatment for individuals with end-stage renal disease (ESRD) and severe kidney dysfunctions, detoxifying the blood and maintaining the balance of vital electrolytes. In the U.S., two primary types of dialysis are prominent - haemodialysis and peritoneal dialysis, both catering to the distinct needs of patients.

The heightened incidence of diabetes, hypertension, and other chronic conditions, which frequently lead to kidney impairments, has been a key driver of the United States dialysis services market growth. Concurrently, the country's ageing population, more susceptible to renal ailments, has further intensified the need for these services, leading to a noticeable surge in dialysis clinics and centres across the nation.

The proliferation of innovative technologies and refined dialysis techniques has significantly influenced the United States dialysis services market outlook. State-of-the-art equipment that offers improved filtration, portable dialysis machines for home-based treatments, and advancements in dialysate solutions have enhanced patient experiences, making treatments more efficient and less cumbersome.

The framework of the U.S. healthcare system and government initiatives plays a pivotal role in escalating the United States dialysis services market demand. Medicare and Medicaid provisions, which offer coverage for dialysis treatments, have enhanced accessibility for a broader segment of the population, ensuring that financial constraints don't impede essential care.

Furthermore, investment in research and development, often through collaborations between medical institutions and tech firms, is continually propelling the dialysis sector to new heights. The integration of AI to monitor treatment efficiency, telehealth for remote patient monitoring, and the evolution of wearable dialysis devices are some groundbreaking strides that promise a transformative future for dialysis services in the country.

Market Segmentation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The market can be divided based on type, end use, and region.

Market Breakup by Type

- Hemodialysis

- o□ Acute

- o□ Chronic

- Peritoneal Dialysis

Market Breakup by End Use

- Dialysis Centre

- Hospital

- Home Healthcare

Market Breakup by Region

- New England

- Mideast

- Great Lakes

- Plains

- Southeast

- Southwest

- Rocky Mountain

- Far West

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the United States dialysis services market. Some of the major players explored in the report by Expert Market Research are as follows:

- Fresenius Medical Care AG & Co, KGaA

- DaVita Inc.

- U.S. Renal Care, Inc.

- Dialysis Clinic, Inc.

- Satellite Healthcare

- Baxter International, Inc.

- Northwest Kidney Center

- American Renal Associates (Innovative Renal Care)

- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

1 Preface

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
 - 6.1 United States
- 7 Opportunities and Challenges in the Market
- 8 United States Dialysis Services Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 United States Dialysis Services Historical Market (2018-2023)
 - 8.3 United States Dialysis Services Market Forecast (2024-2032)
 - 8.4 United States Dialysis Services Market by Type
 - 8.4.1 Hemodialysis
 - 8.4.1.1 Historical Trend (2018-2023)
 - 8.4.1.2 Forecast Trend (2024-2032)
 - 8.4.1.3 Breakup by Type
 - 8.4.1.3.1 Acute
 - 8.4.1.3.2 Chronic
 - 8.4.2 Peritoneal Dialysis
 - 8.4.2.1 Historical Trend (2018-2023)
 - 8.4.2.2 Forecast Trend (2024-2032)
 - 8.5 United States Dialysis Services Market by End Use
 - 8.5.1 Dialysis Center
 - 8.5.1.1 Historical Trend (2018-2023)
 - 8.5.1.2 Forecast Trend (2024-2032)
 - 8.5.2 Hospital
 - 8.5.2.1 Historical Trend (2018-2023)
 - 8.5.2.2 Forecast Trend (2024-2032)
 - 8.5.3 Home Healthcare
 - 8.5.3.1 Historical Trend (2018-2023)
 - 8.5.3.2 Forecast Trend (2024-2032)
 - 8.6 United States Dialysis Services Market by Region
 - 8.6.1 New England
 - 8.6.2 Mideast
 - 8.6.3 Great Lakes
 - 8.6.4 Plains
 - 8.6.5 Southeast
 - 8.6.6 Southwest

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.6.7 Rocky Mountain
 - 8.6.8 Far West
- 9 Regional Analysis
 - 9.1 New England
 - 9.1.1 Historical Trend (2018-2023)
 - 9.1.2 Forecast Trend (2024-2032)
 - 9.2 Mideast
 - 9.2.1 Historical Trend (2018-2023)
 - 9.2.2 Forecast Trend (2024-2032)
 - 9.3 Great Lakes
 - 9.3.1 Historical Trend (2018-2023)
 - 9.3.2 Forecast Trend (2024-2032)
 - 9.4 Plains
 - 9.4.1 Historical Trend (2018-2023)
 - 9.4.2 Forecast Trend (2024-2032)
 - 9.5 Southeast
 - 9.5.1 Historical Trend (2018-2023)
 - 9.5.2 Forecast Trend (2024-2032)
 - 9.6 Southwest
 - 9.6.1 Historical Trend (2018-2023)
 - 9.6.2 Forecast Trend (2024-2032)
 - 9.7 Rocky Mountain
 - 9.7.1 Historical Trend (2018-2023)
 - 9.7.2 Forecast Trend (2024-2032)
 - 9.8 Far West
 - 9.8.1 Historical Trend (2018-2023)
 - 9.8.2 Forecast Trend (2024-2032)
- 10 Market Dynamics
 - 10.1 SWOT Analysis
 - 10.1.1 Strengths
 - 10.1.2 Weaknesses
 - 10.1.3 Opportunities
 - 10.1.4 Threats
 - 10.2 Porter's Five Forces Analysis
 - 10.2.1 Supplier's Power
 - 10.2.2 Buyer's Power
 - 10.2.3 Threat of New Entrants
 - 10.2.4 Degree of Rivalry
 - 10.2.5 Threat of Substitutes
- 11 Competitive Landscape
 - 11.1 Market Structure
 - 11.2 Company Profiles
 - 11.2.1 Fresenius Medical Care AG & Co, KGaA
 - 11.2.1.1 Company Overview
 - 11.2.1.2 Product Portfolio
 - 11.2.1.3 Demographic Reach and Achievements
 - 11.2.1.4 Certifications

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.2.2 DaVita Inc.
 - 11.2.2.1 Company Overview
 - 11.2.2.2 Product Portfolio
 - 11.2.2.3 Demographic Reach and Achievements
 - 11.2.2.4 Certifications
- 11.2.3 U.S. Renal Care, Inc.
 - 11.2.3.1 Company Overview
 - 11.2.3.2 Product Portfolio
 - 11.2.3.3 Demographic Reach and Achievements
 - 11.2.3.4 Certifications
- 11.2.4 Dialysis Clinic, Inc.
 - 11.2.4.1 Company Overview
 - 11.2.4.2 Product Portfolio
 - 11.2.4.3 Demographic Reach and Achievements
 - 11.2.4.4 Certifications
- 11.2.5 Satellite Healthcare
 - 11.2.5.1 Company Overview
 - 11.2.5.2 Product Portfolio
 - 11.2.5.3 Demographic Reach and Achievements
 - 11.2.5.4 Certifications
- 11.2.6 Baxter International, Inc.
 - 11.2.6.1 Company Overview
 - 11.2.6.2 Product Portfolio
 - 11.2.6.3 Demographic Reach and Achievements
 - 11.2.6.4 Certifications
- 11.2.7 Northwest Kidney Center
 - 11.2.7.1 Company Overview
 - 11.2.7.2 Product Portfolio
 - 11.2.7.3 Demographic Reach and Achievements
 - 11.2.7.4 Certifications
- 11.2.8 American Renal Associates (Innovative Renal Care)
 - 11.2.8.1 Company Overview
 - 11.2.8.2 Product Portfolio
 - 11.2.8.3 Demographic Reach and Achievements
 - 11.2.8.4 Certifications
- 11.2.9 Others

12 Key Trends and Developments in the Market

List of Figures and Tables

1. United States Dialysis Services Market: Key Industry Highlights, 2018 and 2032
2. United States Dialysis Services Historical Market: Breakup by Type (USD Million), 2018-2023
3. United States Dialysis Services Market Forecast: Breakup by Type (USD Million), 2024-2032
4. United States Dialysis Services Historical Market: Breakup by End Use (USD Million), 2018-2023
5. United States Dialysis Services Market Forecast: Breakup by End Use (USD Million), 2024-2032
6. United States Dialysis Services Historical Market: Breakup by Region (USD Million), 2018-2023
7. United States Dialysis Services Market Forecast: Breakup by Region (USD Million), 2024-2032
8. United States Dialysis Services Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

United States Dialysis Services Market Report and Forecast 2024-2032

Market Report | 2024-01-31 | 150 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$5999.00
	Five User License	\$7999.00
	Corporate License	\$9999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com