

## **Europe Excavator Market Report and Forecast 2024-2032**

Market Report | 2024-01-24 | 208 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Europe Excavator Market Report and Forecast 2023-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Europe excavator market is projected to grow at a CAGR of 6.4% between 2023 and 2032. Aided by the revival in construction activities, infrastructural projects, and a growing focus on advanced machinery, the market is expected to grow significantly by 2032. □

Excavators, also known as diggers, are versatile construction machines commonly used for digging trenches, foundations, and holes. Their diverse functions range from lifting heavy objects, river dredging to demolition activities. Given their multifunctionality, excavators play a crucial role in large-scale construction, mining operations, and urban development projects. Modern excavators are increasingly automated, providing enhanced precision, reduced manual labour, and overall increased efficiency on construction sites.

Driving the European excavator market growth is the resurgence in construction activities across key economies like Germany, France, and the UK. Governments and private entities alike are investing in infrastructural development, including roadways, bridges, commercial establishments, and housing projects. Such undertakings necessitate the extensive use of excavators, directly propelling their demand.

The move towards urbanisation in several European regions, especially in Eastern Europe, has further necessitated the deployment of advanced machinery, including excavators. Cities are expanding and requiring new infrastructure, and this development pushes the demand for machinery that can efficiently handle such large-scale projects.

According to the European excavator market analysis, In the realm of technological advancements, the European market witnesses a growing inclination towards electric and hybrid excavators. With strict emission norms and a pronounced shift towards sustainability, manufacturers are leaning towards producing excavators that are both environment-friendly and efficient. These eco-conscious machinery variants are projected to dominate the market in the coming years, given Europe's commitment to green initiatives.

Mining is another sector that has significantly impacted the European excavator market outlook. With several countries engaging in mineral extraction, including coal mining in regions like Poland and the UK, the requirement for heavy-duty excavators has seen an uptick.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Furthermore, innovation remains at the heart of Europe's excavator industry. The integration of IoT and AI in these machines enables real-time data analysis, predictive maintenance, and enhanced operational efficiency. Such advancements not only reduce the operational costs for businesses but also improve the excavator's lifecycle.

#### Market Segmentation

The market can be divided based on product, mechanism type, power range, application, and country.

##### Market Breakup by Product

- Mini/Compact
- Crawler
- Demolition
- Others

##### Market Breakup by Mechanism Type

- Electric
- Hydraulic
- Hybrid

##### Market Breakup by Power Range

- Upto 300 HP
- 301-500 HP
- 501 HP and Above

##### Market Breakup by Application

- Mining
- Construction
- Others

##### Market Breakup by Country

- United Kingdom
- Germany
- France
- Italy
- Others

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Europe excavator market. Some of the major players explored in the report by Expert Market Research are as follows:

- CNH Global NV
- Caterpillar Inc.
- Volvo Construction Equipment AB
- Hyundai Construction Equipment Co., Ltd.
- Kobelco Construction Machinery Co. Ltd.
- Liebherr Group
- Others

#### About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

organisation's future success by acquiring one of our Expert Market Research reports today.

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

## **Table of Contents:**

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
  - 6.1 Europe
- 7 Opportunities and Challenges in the Market
- 8 Europe Excavator Market Analysis
  - 8.1 Key Industry Highlights
  - 8.2 Europe Excavator Historical Market (2018-2023)
  - 8.3 Europe Excavator Market Forecast (2024-2032)
  - 8.4 Europe Excavator Market by Product
    - 8.4.1 Mini/Compact
      - 8.4.1.1 Historical Trend (2018-2023)
      - 8.4.1.2 Forecast Trend (2024-2032)
    - 8.4.2 Crawler
      - 8.4.2.1 Historical Trend (2018-2023)
      - 8.4.2.2 Forecast Trend (2024-2032)
    - 8.4.3 Demolition
      - 8.4.3.1 Historical Trend (2018-2023)
      - 8.4.3.2 Forecast Trend (2024-2032)
    - 8.4.4 Others
  - 8.5 Europe Excavator Market by Mechanism Type
    - 8.5.1 Electric
      - 8.5.1.1 Historical Trend (2018-2023)
      - 8.5.1.2 Forecast Trend (2024-2032)
    - 8.5.2 Hydraulic
      - 8.5.2.1 Historical Trend (2018-2023)
      - 8.5.2.2 Forecast Trend (2024-2032)
    - 8.5.3 Hybrid
      - 8.5.3.1 Historical Trend (2018-2023)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.5.3.2 Forecast Trend (2024-2032)
- 8.6 Europe Excavator Market by Power Range
  - 8.6.1 Upto 300 HP
    - 8.6.1.1 Historical Trend (2018-2023)
    - 8.6.1.2 Forecast Trend (2024-2032)
  - 8.6.2 301-500 HP
    - 8.6.2.1 Historical Trend (2018-2023)
    - 8.6.2.2 Forecast Trend (2024-2032)
  - 8.6.3 501 HP and Above
    - 8.6.3.1 Historical Trend (2018-2023)
    - 8.6.3.2 Forecast Trend (2024-2032)
- 8.7 Europe Excavator Market by Application
  - 8.7.1 Mining
    - 8.7.1.1 Historical Trend (2018-2023)
    - 8.7.1.2 Forecast Trend (2024-2032)
  - 8.7.2 Construction
    - 8.7.2.1 Historical Trend (2018-2023)
    - 8.7.2.2 Forecast Trend (2024-2032)
  - 8.7.3 Others
- 8.8 Europe Excavator Market by Country
  - 8.8.1 United Kingdom
  - 8.8.2 Germany
  - 8.8.3 France
  - 8.8.4 Italy
  - 8.8.5 Others
- 9 Regional Analysis
  - 9.1 United Kingdom
    - 9.1.1 Historical Trend (2018-2023)
    - 9.1.2 Forecast Trend (2024-2032)
  - 9.2 Germany
    - 9.2.1 Historical Trend (2018-2023)
    - 9.2.2 Forecast Trend (2024-2032)
  - 9.3 France
    - 9.3.1 Historical Trend (2018-2023)
    - 9.3.2 Forecast Trend (2024-2032)
  - 9.4 Italy
    - 9.4.1 Historical Trend (2018-2023)
    - 9.4.2 Forecast Trend (2024-2032)
- 10 Market Dynamics
  - 10.1 SWOT Analysis
    - 10.1.1 Strengths
    - 10.1.2 Weaknesses
    - 10.1.3 Opportunities
    - 10.1.4 Threats
  - 10.2 Porter's Five Forces Analysis
    - 10.2.1 Supplier's Power
    - 10.2.2 Buyer's Power

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.2.3 Threat of New Entrants
- 10.2.4 Degree of Rivalry
- 10.2.5 Threat of Substitutes
- 10.3 Key Indicators for Demand
- 10.4 Key Indicators for Price
- 11 Competitive Landscape
  - 11.1 Market Structure
  - 11.2 Company Profiles
    - 11.2.1 CNH Global NV
      - 11.2.1.1 Company Overview
      - 11.2.1.2 Product Portfolio
      - 11.2.1.3 Demographic Reach and Achievements
      - 11.2.1.4 Certifications
    - 11.2.2 Caterpillar Inc.
      - 11.2.2.1 Company Overview
      - 11.2.2.2 Product Portfolio
      - 11.2.2.3 Demographic Reach and Achievements
      - 11.2.2.4 Certifications
    - 11.2.3 Volvo Construction Equipment AB
      - 11.2.3.1 Company Overview
      - 11.2.3.2 Product Portfolio
      - 11.2.3.3 Demographic Reach and Achievements
      - 11.2.3.4 Certifications
    - 11.2.4 Hyundai Construction Equipment Co., Ltd.
      - 11.2.4.1 Company Overview
      - 11.2.4.2 Product Portfolio
      - 11.2.4.3 Demographic Reach and Achievements
      - 11.2.4.4 Certifications
    - 11.2.5 Kobelco Construction Machinery Co. Ltd.
      - 11.2.5.1 Company Overview
      - 11.2.5.2 Product Portfolio
      - 11.2.5.3 Demographic Reach and Achievements
      - 11.2.5.4 Certifications
    - 11.2.6 Liebherr Group
      - 11.2.6.1 Company Overview
      - 11.2.6.2 Product Portfolio
      - 11.2.6.3 Demographic Reach and Achievements
      - 11.2.6.4 Certifications
    - 11.2.7 Others

## 12 Key Trends and Developments in the Market

### List of Figures and Tables

1. Europe Excavator Market: Key Industry Highlights, 2018 and 2032
2. Europe Excavator Historical Market: Breakup by Technology (USD Million), 2018-2023
3. Europe Excavator Market Forecast: Breakup by Technology (USD Million), 2024-2032
4. Europe Excavator Historical Market: Breakup by Application (USD Million), 2018-2023
5. Europe Excavator Market Forecast: Breakup by Application (USD Million), 2024-2032
6. Europe Excavator Historical Market: Breakup by End Use (USD Million), 2018-2023

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

7. Europe Excavator Market Forecast: Breakup by End Use (USD Million), 2024-2032
8. Europe Excavator Historical Market: Breakup by Country (USD Million), 2018-2023
9. Europe Excavator Market Forecast: Breakup by Country (USD Million), 2024-2032
10. Europe Excavator Market Structure

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Europe Excavator Market Report and Forecast 2024-2032

Market Report | 2024-01-24 | 208 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com