

## **Spain Pest Control Market Report and Forecast 2024-2032**

Market Report | 2024-01-19 | 170 pages | EMR Inc.

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### **Report description:**

Spain Pest Control Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Spain pest control market reached a value of approximately USD 470.89 million in 2023. Aided by the increasing urbanisation rates, coupled with the growing concerns regarding public health and hygiene, the market is projected to further grow at a CAGR of 5.6% between 2024 and 2032 to reach a value of USD 769.67 million by 2032.

Pest control refers to the management or regulation of a species defined as pests, usually because they are perceived to be detrimental to a person's health, the ecology, or the economy. This practice is essential in agriculture to maximise food production, protect crops from predatory species and diseases. Additionally, in urban areas, pest control becomes crucial to maintain public health standards and prevent diseases.

The surge in Spain's urbanisation has heightened the Spain pest control market growth. As cities expand and green spaces diminish, pests like rats, insects, and birds tend to move closer to urban habitats, increasing the potential health risks associated with their presence. The rising awareness of diseases such as Zika, dengue, and malaria, primarily transmitted by pests like mosquitoes, has accentuated the importance of pest control in Spain.

Moreover, Spain, being a prominent tourist destination, has a significant stake in ensuring the highest standards of hygiene and public health to maintain its reputation and ensure the safety of its visitors. Hotels, resorts, and other tourist attractions invest heavily in pest control services to provide a safe and comfortable environment for their guests. This sector's reliance on maintaining a pest-free ambiance further drives the Spain pest control market demand.

The growing concern regarding the use of chemicals in pest control has led to a spike in the adoption of eco-friendly solutions. The Spanish market is witnessing a gradual shift towards green pest control methods that use organic products, biological control agents, and environment-friendly equipment. This trend is not only driven by regulatory pressures but also by increasing consumer awareness and the demand for sustainable solutions.

In the agricultural sector, Spain's extensive vineyards, olive farms, and other crop areas require continuous monitoring and management to prevent pest infestations that can adversely impact yield and quality. With the increasing emphasis on sustainable farming practices, integrated pest management (IPM) solutions, which involve a combination of biological, cultural,

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physical, and chemical methods, are gaining traction in Spain.

As per the Spain pest control market analysis, the rising number of residential and commercial infrastructures has created a parallel demand for regular pest control services. From preventive measures to post-infestation treatments, service providers in Spain offer a comprehensive range of solutions to cater to diverse requirements. Real estate developers, homeowners, and commercial space managers are continually seeking advanced and long-lasting pest control treatments, augmenting the market's growth prospects.

#### Market Segmentation

The market can be divided based on pest type, control method, mode, application, and region.

#### Market Breakup by Pest Type

- Insects
- Termites
- Rodents
- Wildlife
- Others

#### Market Breakup by Control Method

- Mechanical
- Biological
- Chemical
- Others

#### Market Breakup by Mode

- Powder
- Spray
- Traps
- Baits

#### Market Breakup by Application

- Commercial
- Residential
- Industrial
- Agricultural
- Others

#### Market Breakup by Region

- Andalusia
- Catalonia
- Madrid
- Valencian Community
- Rest of Spain

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Spain pest control market. Some of the major players explored in the report by Expert Market Research are as follows:

- Bayer AG
- Rentokil Initial plc
- ROCA DEFISAN S.L
- Anticimex International AB
- Rollins Inc.
- Others

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