

## **Saudi Arabia HVAC Market Report and Forecast 2024-2032**

Market Report | 2024-01-10 | 226 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Saudi Arabia HVAC Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Saudi Arabia HVAC market is projected to grow at a CAGR of 5.1% between 2024 and 2032. Aided by the rapid urbanisation, ongoing infrastructural developments, and extreme climatic conditions, the market is expected to grow significantly by 2032.

HVAC systems, essential for maintaining indoor air quality and comfortable temperatures, are of paramount importance in Saudi Arabia given the nation's predominantly arid desert climate, marked by scorching summers. As a result, both residential and commercial sectors in the country have demonstrated an overwhelming dependence on efficient HVAC systems.

The increasing urbanisation rate in Saudi Arabia, combined with the government's ambitious "Vision 2030" plan, which emphasises non-oil infrastructure development, is driving the demand for advanced HVAC systems. Numerous commercial complexes, residential projects, and industrial setups are underway, with HVAC installations becoming an integral part of these structures.

As per the Saudi Arabia HVAC market analysis, the growing consumer awareness about energy-efficient products, coupled with governmental mandates on energy savings, has led to a surge in demand for advanced, energy-saving HVAC systems in the country. As electricity consumption, primarily for air conditioning, accounts for a significant portion of the total energy usage in Saudi homes, the push for energy-efficient systems aligns with the nation's broader goals of sustainability and energy conservation.

Another pivotal factor contributing to the Saudi Arabia HVAC market growth is the flourishing tourism industry in Saudi Arabia, particularly religious tourism. The increasing number of visitors for Hajj and Umrah necessitates vast hospitality and commercial infrastructures, all of which require robust HVAC installations.

However, the future holds numerous opportunities for the market. Technological innovations, such as smart HVAC systems integrated with IoT, offer efficient monitoring and control, leading to energy conservation. The rising adoption of such smart solutions, catering to the tech-savvy Saudi population, is likely to augment the Saudi Arabia HVAC market growth.

The HVAC market in Saudi Arabia is poised for substantial growth, fuelled by the nation's infrastructural developments, climatic demands, and a shift towards energy-efficient solutions. As Saudi Arabia continues to diversify its economy and enhance its

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

infrastructural backbone, the HVAC industry is anticipated to play a pivotal role in the nation's modern architectural and infrastructural landscape.

#### Market Segmentation

The market can be divided based on equipment, implementation type, and end use.

#### Market Breakup by Equipment

- Heating
  - o□ Heat Pumps
  - o□ Furnaces
  - o□ Unitary Heaters
- Ventilation
  - o□ Air-Handling Units
  - o□ Air Filters and Purifiers
  - o□ Ventilation Fans
  - o□ Dehumidifiers and Humidifiers
  - o□ Others
- Cooling
  - o□ Unitary Air Conditioners
  - o□ VRF Systems
  - o□ Chillers
  - o□ Coolers
  - o□ Cooling Towers
  - o□ Others

#### Market Breakup by Implementation Type

- New Constructions
- Retrofits

#### Market Breakup by End Use

- Residential
- Commercial
- Industrial

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Saudi Arabia HVAC market. Some of the major players explored in the report by Expert Market Research are as follows:

- Zamil Air Conditioners
- AirTech Riyadh
- Green Air Electro-Mechanical Contracting Company
- LG Electronics Inc.
- Others

#### About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

## **Table of Contents:**

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Snapshot
  - 6.1 Saudi Arabia
- 7 Opportunities and Challenges in the Market
- 8 GCC HVAC Market Overview
  - 8.1 Key Industry Highlights
  - 8.2 GCC HVAC Historical Market (2018-2023)
  - 8.3 GCC HVAC Market Forecast (2024-2032)
  - 8.4 GCC HVAC Market by Country
    - 8.4.1 Saudi Arabia
    - 8.4.2 UAE
    - 8.4.3 Qatar
    - 8.4.4 Kuwait
    - 8.4.5 Oman
    - 8.4.6 Bahrain
- 9 Saudi Arabia HVAC Market Analysis
  - 9.1 Key Industry Highlights
  - 9.2 Saudi Arabia HVAC Historical Market (2018-2023)
  - 9.3 Saudi Arabia HVAC Market Forecast (2024-2032)
  - 9.4 Saudi Arabia HVAC Market by Equipment
    - 9.4.1 Heating
      - 9.4.1.1 Historical Trend (2018-2023)
      - 9.4.1.2 Forecast Trend (2024-2032)
      - 9.4.1.3 Market by Type
        - 9.4.1.3.1 Heat Pumps
        - 9.4.1.3.2 Furnaces
        - 9.4.1.3.3 Unitary Heaters
    - 9.4.2 Ventilation
      - 9.4.2.1 Historical Trend (2018-2023)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.4.2.2 Forecast Trend (2024-2032)
- 9.4.2.3 Market by Type
  - 9.4.2.3.1 Air-Handling Units
  - 9.4.2.3.2 Air Filters and Purifiers
  - 9.4.2.3.3 Ventilation Fans
  - 9.4.2.3.4 Dehumidifiers and Humidifiers
  - 9.4.2.3.5 Others
- 9.4.3 Cooling
  - 9.4.3.1 Historical Trend (2018-2023)
  - 9.4.3.2 Forecast Trend (2024-2032)
  - 9.4.3.3 Market by Type
    - 9.4.3.3.1 Unitary Air Conditioners
    - 9.4.3.3.2 VRF Systems
    - 9.4.3.3.3 Chillers
    - 9.4.3.3.4 Coolers
    - 9.4.3.3.5 Cooling Towers
    - 9.4.3.3.6 Others
- 9.5 Saudi Arabia HVAC Market by Implementation Type
  - 9.5.1 New Constructions
    - 9.5.1.1 Historical Trend (2018-2023)
    - 9.5.1.2 Forecast Trend (2024-2032)
  - 9.5.2 Retrofits
    - 9.5.2.1 Historical Trend (2018-2023)
    - 9.5.2.2 Forecast Trend (2024-2032)
- 9.6 Saudi Arabia HVAC Market by End Use
  - 9.6.1 Residential
    - 9.6.1.1 Historical Trend (2018-2023)
    - 9.6.1.2 Forecast Trend (2024-2032)
  - 9.6.2 Commercial
    - 9.6.2.1 Historical Trend (2018-2023)
    - 9.6.2.2 Forecast Trend (2024-2032)
  - 9.6.3 Industrial
    - 9.6.3.1 Historical Trend (2018-2023)
    - 9.6.3.2 Forecast Trend (2024-2032)
- 10 Market Dynamics
  - 10.1 SWOT Analysis
    - 10.1.1 Strengths
    - 10.1.2 Weaknesses
    - 10.1.3 Opportunities
    - 10.1.4 Threats
  - 10.2 Porter's Five Forces Analysis
    - 10.2.1 Supplier's Power
    - 10.2.2 Buyer's Power
    - 10.2.3 Threat of New Entrants
    - 10.2.4 Degree of Rivalry
    - 10.2.5 Threat of Substitutes
  - 10.3 Key Indicators for Demand

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.4 Key Indicators for Price
- 11 Value Chain Analysis
- 12 Competitive Landscape
  - 12.1 Market Structure
  - 12.2 Company Profiles
    - 12.2.1 Zamil Air Conditioners
      - 12.2.1.1 Company Overview
      - 12.2.1.2 Product Portfolio
      - 12.2.1.3 Demographic Reach and Achievements
      - 12.2.1.4 Certifications
    - 12.2.2 AirTech Riyadh
      - 12.2.2.1 Company Overview
      - 12.2.2.2 Product Portfolio
      - 12.2.2.3 Demographic Reach and Achievements
      - 12.2.2.4 Certifications
    - 12.2.3 Green Air Electro-Mechanical Contracting Company
      - 12.2.3.1 Company Overview
      - 12.2.3.2 Product Portfolio
      - 12.2.3.3 Demographic Reach and Achievements
      - 12.2.3.4 Certifications
    - 12.2.4 LG Electronics Inc.
      - 12.2.4.1 Company Overview
      - 12.2.4.2 Product Portfolio
      - 12.2.4.3 Demographic Reach and Achievements
      - 12.2.4.4 Certifications
    - 12.2.5 Others
- 13 Key Trends and Developments in the Market

#### List of Key Figures and Tables

1. GCC HVAC Market: Key Industry Highlights, 2017 and 2027
2. Saudi Arabia HVAC Market: Key Industry Highlights, 2017 and 2027
3. Saudi Arabia HVAC Historical Market: Breakup by Equipment (USD Billion), 2018-2023
4. Saudi Arabia HVAC Market Forecast: Breakup by Equipment (USD Billion), 2024-2032
5. Saudi Arabia HVAC Historical Market: Breakup by Implementation Type (USD Billion), 2018-2023
6. Saudi Arabia HVAC Market Forecast: Breakup by Implementation Type (USD Billion), 2024-2032
7. Saudi Arabia HVAC Historical Market: Breakup by End Use (USD Billion), 2018-2023
8. Saudi Arabia HVAC Market Forecast: Breakup by End Use (USD Billion), 2024-2032
9. Saudi Arabia HVAC Market Structure

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Saudi Arabia HVAC Market Report and Forecast 2024-2032

Market Report | 2024-01-10 | 226 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com