

Jewellery in Malaysia

Market Direction | 2024-01-16 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Both costume jewellery and fine jewellery registered weaker growth in 2023 both in retail volume and current value terms. Demand was impacted by the rising inflationary pressures being faced by Malaysians with most households seeing a significant increase in the cost of living. This in turn led to weak market sentiment with many people postponing non-essential purchases such as jewellery. Consumers prioritised their spending on necessities like food and utilities instead of impulse purchase like...

Euromonitor International's Jewelleryin Malaysia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Costume Jewellery, Fine Jewellery.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Jewellery market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Jewellery in Malaysia Euromonitor International January 2024

List Of Contents And Tables

JEWELLERY IN MALAYSIA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Jewellery sees slower growth due to rising inflationary pressures and weaker spending sentiment Lab-grown diamonds growing in popularity among those looking to save the environment while also saving money Local jewellery brands focusing on ethical jewellery to capture the attention of a younger generation of consumers PROSPECTS AND OPPORTUNITIES Jewellery brands likely to focus on discount campaigns and roadshows to build interest in their products Minimalist and nature themed collections capturing the attention of younger consumers Exhibitions and e-commerce likely to present opportunities for jewellery brands to build interest and awareness CATEGORY DATA Table 1 Sales of Jewellery by Category: Volume 2018-2023 Table 2 Sales of Jewellery by Category: Value 2018-2023 Table 3 Sales of Jewellery by Category: % Volume Growth 2018-2023 Table 4 Sales of Jewellery by Category: % Value Growth 2018-2023 Table 5 Sales of Costume Jewellery by Type: % Value 2018-2023 Table 6 Sales of Fine Jewellery by Type: % Value 2018-2023 Table 7 Sales of Fine Jewellery by Collection: % Value 2018-2023 Table 8 Sales of Fine Jewellery by Metal: % Value 2018-2023 Table 9 NBO Company Shares of Jewellery: % Value 2019-2023 Table 10 [LBN Brand Shares of Jewellery: % Value 2020-2023 Table 11 Distribution of Jewellery by Format: % Value 2018-2023 Table 12
Forecast Sales of Jewellery by Category: Volume 2023-2028 Table 13 □Forecast Sales of Jewellery by Category: Value 2023-2028 Table 14 [Forecast Sales of Jewellery by Category: % Volume Growth 2023-2028 Table 15
Forecast Sales of Jewellery by Category: % Value Growth 2023-2028 PERSONAL ACCESSORIES IN MALAYSIA **EXECUTIVE SUMMARY** Personal accessories in 2023: The big picture Key trends 2023 Competitive landscape Retailing developments What next for personal accessories? MARKET DATA Table 16 Sales of Personal Accessories by Category: Volume 2018-2023 Table 17 Sales of Personal Accessories by Category: Value 2018-2023 Table 18 Sales of Personal Accessories by Category: % Volume Growth 2018-2023 Table 19 Sales of Personal Accessories by Category: % Value Growth 2018-2023 Table 20 NBO Company Shares of Personal Accessories: % Value 2019-2023 Table 21 LBN Brand Shares of Personal Accessories: % Value 2020-2023

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 22 Distribution of Personal Accessories by Format: % Value 2018-2023 Table 23 Forecast Sales of Personal Accessories by Category: Volume 2023-2028 Table 24 Forecast Sales of Personal Accessories by Category: Value 2023-2028 Table 25 [Forecast Sales of Personal Accessories by Category: % Volume Growth 2023-2028 Table 26 [Forecast Sales of Personal Accessories by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources



Jewellery in Malaysia

Market Direction | 2024-01-16 | 20 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-08
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com