

Motion Control Market by Offering (Actuators & Mechanical Systems, Drives, Motors, Motion Controllers, Sensors & Feedback Services, Software & Services), System (Open-loop, Closed-loop), End-user Industry and Region - Global Forecast to 2029

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Report description:

The motion control market is estimated to be worth USD 16.5 billion in 2024 and is projected to reach USD 21.6 billion by 2029 at a CAGR of 5.5% during the forecast period. The global Motion Control Market is experiencing substantial growth as businesses strive to enhance efficiency and productivity, the integration of motion control systems becomes crucial for precise control over machinery and automated processes. Additionally, a significant impetus comes from government initiatives aimed at promoting workplace safety, where motion control plays a pivotal role in ensuring controlled and secure movement of machinery. The growing recognition of the benefits associated with automation, coupled with a heightened focus on creating safer work environments, contributes to the global expansion of the Motion Control Market. This trend is indicative of the technology's key role in advancing industrial automation and aligning with safety objectives on a global scale.

"Motors to hold the largest share of motion control market in 2023."

Motors are the core components of motion control systems; motors serve as the driving force behind the controlled motion of machinery and automated systems. The surge in demand for automation across industries, coupled with the continuous advancements in motor technology, contributes to their dominant position in the market. Motors play a crucial role in achieving accurate positioning, speed control, and overall operational efficiency in diverse sectors such as manufacturing, robotics, automotive, and aerospace. The increasing adoption of motors in conjunction with motion control systems underscores their significance in facilitating the seamless integration of automation, thereby solidifying their position as the key contributors to the overall growth and leadership of the Motion Control Market.

"Semiconductor & Electronics industry to hold the second largest share of motion control market in 2023."

Motion control systems play a critical role in semiconductor and electronics manufacturing processes by providing precise control over machinery and robotic systems. As the demand for electronic components and devices continues to rise, the industry is

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increasingly adopting motion control solutions to optimize production efficiency, enhance accuracy, and ensure the seamless operation of complex machinery. The intricate and high-precision requirements of semiconductor manufacturing make motion control systems integral to achieving the exacting standards necessary for quality production. The Semiconductor and Electronics industry's heavy share in the Motion Control Market is indicative of the technology's fundamental contribution to the evolution and efficiency of manufacturing processes within this dynamic and rapidly advancing sector.

"Europe to hold the second largest market share of motion control market in 2023."

Europe is poised to command a significant share of the Motion Control Market, reflecting the region's robust industrial landscape and a commitment to technological innovation. The adoption of motion control systems in Europe is driven by the imperative for increased automation, precision, and efficiency across diverse industries. The region's strong presence in manufacturing, automotive, aerospace, and other key sectors underscores the pivotal role of motion control technologies. Furthermore, government initiatives promoting Industry 4.0, smart manufacturing practices, and stringent quality standards contribute to the heightened demand for advanced motion control solutions. As European industries continue to embrace cutting-edge automation technologies, the Motion Control Market in the region is set to play a crucial role in shaping and enhancing industrial processes, thereby securing a significant share in the global landscape.

The break-up of the profiles of primary participants:

- By Company Type - Tier 1 - 65%, Tier 2 - 20%, and Tier 3 - 15%
- By Designation - C-level Executives - 57%, Directors - 27%, and Others - 16%
- By Region - North America - 24%, Europe - 24%, Asia Pacific - 46%, and Rest of the World - 6%

Major players in the motion control market are ABB (Switzerland), FANUC Corporation (Japan), Siemens (Germany), Yaskawa Electric Corporation (Japan), and Mitsubishi Electric Corporation (Japan).

Research Coverage

The report segments the motion control market by offering, system, industry, and region. The report also comprehensively reviews drivers, restraints, opportunities, and challenges influencing market growth. The report also covers qualitative aspects in addition to the quantitative aspects of the market.

Reasons to buy the report:

The report will help the market leaders/new entrants with information on the closest approximate revenues for the overall motion control market and related segments. This report will help stakeholders understand the competitive landscape and gain more insights to strengthen their position in the market and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

- Analysis of key drivers (Rising need for high-end automation across industries, government initiatives to promote workplace safety, rising adoption and usage of industrial robots by manufacturers, and adoption of AI and IoT with motion control systems is driving the market), restraints (Heavy maintenance and replacement cost associated with motion control systems and susceptibility of motion control systems to cyberattacks are hindering the growth of the market), opportunities (Adoption of industry 4.0 principles for manufacturing, integration of emerging technologies such as programmable logic controllers (PLCs) and human-machine interface (HMI) with motion control systems and implementation of integrated communication system across various sectors), and challenges (Designing flexible, scalable, and low-cost motion control systems and shortage of skilled and experienced workforce) influencing the growth of the motion control market.
- Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product launches in the motion control market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the motion control market across varied regions.
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the motion control market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players like ABB (Switzerland), FANUC Corporation (Japan), Siemens (Germany), Yaskawa Electric Corporation (Japan), and Mitsubishi Electric

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Table of Contents:

1INTRODUCTION29

1.1STUDY OBJECTIVES29

1.2MARKET DEFINITION29

1.2.1INCLUSIONS AND EXCLUSIONS30

1.3MARKET SCOPE30

1.3.1MARKETS COVERED30

FIGURE 1MOTION CONTROL MARKET SEGMENTATION30

1.3.2REGIONAL SCOPE31

1.3.3YEARS CONSIDERED31

1.4CURRENCY CONSIDERED32

1.5STAKEHOLDERS32

1.6SUMMARY OF CHANGES32

1.6.1RECESSION IMPACT ANALYSIS33

2RESEARCH METHODOLOGY34

2.1RESEARCH DATA34

FIGURE 2MOTION CONTROL MARKET: RESEARCH DESIGN34

2.1.1SECONDARY DATA35

2.1.1.1List of major secondary sources35

2.1.1.2Key data from secondary sources36

2.1.2PRIMARY DATA36

2.1.2.1Breakdown of primary interviews37

2.1.2.2Primary interviews with experts37

2.1.2.3Key data from primary sources38

2.1.3SECONDARY AND PRIMARY RESEARCH39

2.1.3.1Key industry insights40

2.2MARKET SIZE ESTIMATION41

FIGURE 3MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): REVENUE OF PRODUCTS/SOLUTIONS/SERVICES IN MOTION CONTROL MARKET41

2.2.1BOTTOM-UP APPROACH42

2.2.1.1Approach for arriving at market share by bottom-up analysis (demand side)42

FIGURE 4MOTION CONTROL MARKET: BOTTOM-UP APPROACH42

2.2.2TOP-DOWN APPROACH42

2.2.2.1Approach for capturing market share by top-down analysis (supply side)43

FIGURE 5MOTION CONTROL MARKET: TOP-DOWN APPROACH43

2.3MARKET BREAKDOWN AND DATA TRIANGULATION44

FIGURE 6DATA TRIANGULATION44

2.4RESEARCH ASSUMPTIONS45

2.5PARAMETERS CONSIDERED TO ANALYZE IMPACT OF RECESSION ON MOTION CONTROL MARKET45

2.6RESEARCH LIMITATIONS46

2.7RISK ASSESSMENT46

FIGURE 7RISK ASSESSMENT OF RESEARCH STUDY46

3 EXECUTIVE SUMMARY 47

FIGURE 8 MOTION CONTROL MARKET, 2020-2029 (USD MILLION) 47

FIGURE 9 MOTORS TO LEAD MARKET DURING FORECAST PERIOD 48

FIGURE 10 CLOSED-LOOP SYSTEMS TO DOMINATE MARKET DURING FORECAST PERIOD 48

FIGURE 11 PHARMACEUTICALS & COSMETICS TO DISPLAY HIGHEST CAGR DURING FORECAST PERIOD 49

FIGURE 12 ASIA PACIFIC TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD 50

4 PREMIUM INSIGHTS 51

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN MOTION CONTROL MARKET 51

FIGURE 13 GROWING ADOPTION OF AUTOMATION ACROSS VARIOUS MANUFACTURING PROCESSES TO DRIVE MARKET 51

4.2 MOTION CONTROL MARKET, BY OFFERING 51

FIGURE 14 DRIVES SEGMENT TO EXHIBIT HIGHEST CAGR BETWEEN 2024 AND 2029 51

4.3 MOTION CONTROL MARKET, BY SYSTEM 52

FIGURE 15 CLOSED-LOOP SYSTEMS TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD 52

4.4 MOTION CONTROL MARKET, BY INDUSTRY 52

FIGURE 16 AUTOMOTIVE SEGMENT TO COMMAND LARGEST MARKET SHARE DURING FORECAST PERIOD 52

4.5 MOTION CONTROL MARKET, BY COUNTRY 53

FIGURE 17 MOTION CONTROL MARKET IN INDIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 53

5 MARKET OVERVIEW 54

5.1 INTRODUCTION 54

5.2 MARKET DYNAMICS 54

FIGURE 18 MOTION CONTROL MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 54

5.2.1 DRIVERS 55

5.2.1.1 Rising need for high-end automation across industries 55

5.2.1.2 Government initiatives to promote workplace safety 55

5.2.1.3 Growing use of industrial robots by manufacturers 56

5.2.1.4 Increasing integration of AI and IoT with motion control systems 56

FIGURE 19 MOTION CONTROL MARKET: IMPACT ANALYSIS OF DRIVERS 57

?

5.2.2 RESTRAINTS 57

5.2.2.1 Heavy maintenance and replacement costs associated with motion control systems 57

5.2.2.2 Susceptibility of motion control systems to cyberattacks 57

FIGURE 20 MOTION CONTROL MARKET: IMPACT ANALYSIS OF RESTRAINTS 58

5.2.3 OPPORTUNITIES 58

5.2.3.1 Adoption of Industry 4.0 principles for manufacturing 58

5.2.3.2 Integration of emerging technologies with motion control systems 58

5.2.3.3 Implementation of integrated communication systems across various sectors 59

FIGURE 21 MOTION CONTROL MARKET: IMPACT ANALYSIS OF OPPORTUNITIES 59

5.2.4 CHALLENGES 60

5.2.4.1 Designing flexible, scalable, and low-cost motion control systems 60

5.2.4.2 Shortage of skilled and experienced workforce 60

FIGURE 22 MOTION CONTROL MARKET: IMPACT ANALYSIS OF CHALLENGES 60

5.3 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS 61

FIGURE 23 MOTION CONTROL MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS 61

5.4 PRICING ANALYSIS 61

TABLE 1 AVERAGE SELLING PRICE OF MOTION CONTROL DEVICES, BY TYPE 62

FIGURE 24 AVERAGE SELLING PRICE TREND OF SERVO MOTORS, 2020-2029 (USD) 62

5.4.1 AVERAGE SELLING PRICE TREND OF SERVO MOTORS FOR KEY PLAYERS, BY POWER RATING 62

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FIGURE 25	AVERAGE SELLING PRICE OF SERVO MOTORS, BY POWER RATING FOR KEY PLAYERS (USD)	63
TABLE 2	AVERAGE SELLING PRICE OF SERVO MOTORS, BY POWER RATING FOR KEY PLAYERS (USD)	63
5.4.2	AVERAGE SELLING PRICE TREND, BY REGION	63
TABLE 3	AVERAGE SELLING PRICE TREND OF SERVO MOTORS, BY REGION	64
5.5	SUPPLY CHAIN ANALYSIS	64
FIGURE 26	MOTION CONTROL MARKET: SUPPLY CHAIN ANALYSIS	64
5.6	ECOSYSTEM MAPPING	65
FIGURE 27	MOTION CONTROL MARKET: ECOSYSTEM MAP	65
TABLE 4	COMPANIES AND THEIR ROLE IN MOTION CONTROL ECOSYSTEM	65
5.7	TECHNOLOGY ANALYSIS	66
5.7.1	ARTIFICIAL INTELLIGENCE	66
5.7.2	SIMULATION & DIGITAL TWINNING	67
5.7.3	FRAMELESS MOTORS	67
5.7.4	PREDICTIVE MAINTENANCE	67
5.7.5	IIOT SENSORS	67
5.7.6	MOTION OUT-OF-THE-BOX	68
?		
5.8	PATENT ANALYSIS	68
FIGURE 28	MOTION CONTROL MARKET: TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS, 2014-2023	68
FIGURE 29	MOTION CONTROL MARKET: NUMBER OF GRANTED PATENTS RELATED TO MOTION CONTROL SYSTEMS, 2014-2023	68
TABLE 5	MOTION CONTROL MARKET: TOP 20 PATENT OWNERS, 2014-2023	69
TABLE 6	LIST OF PATENTS RELATED TO MOTION CONTROL SYSTEMS	70
5.9	TRADE ANALYSIS	72
5.9.1	IMPORT SCENARIO	72
FIGURE 30	MOTION CONTROL MARKET: IMPORT DATA FOR HS CODE 8501, BY KEY COUNTRY, 2018-2022 (USD MILLION)	72
5.9.2	EXPORT SCENARIO	73
FIGURE 31	MOTION CONTROL MARKET: EXPORT DATA FOR HS CODE 8501, BY KEY COUNTRY, 2018-2022 (USD MILLION)	73
5.10	KEY CONFERENCES AND EVENTS, 2024-2025	74
TABLE 7	MOTION CONTROL MARKET: LIST OF CONFERENCES AND EVENTS, 2024-2025	74
5.11	CASE STUDY ANALYSIS	75
TABLE 8	NIDEC MOTOR PROVIDES IMPROVED TEMPERATURE CONTROL, WITH SAVINGS OF NEARLY 7,500 KWH	75
TABLE 9	mitsubishi electric offers improved reliability, expanded customer features, and overwrapping accuracy without label distortion	75
TABLE 10	MOTION CONTROL MOTORS AND DRIVES DESIGNED WITH CUTTING-EDGE TECHNOLOGY ACCELERATE BOTTLE LABELING	75
TABLE 11	TROUBLESHOOTING MOTION CONTROL SYSTEMS USING MOOG ANIMATICS SMARTMOTOR DATA	76
5.12	TARIFF AND REGULATORY LANDSCAPE	76
5.12.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	76
TABLE 12	NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	77
TABLE 13	EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	77
TABLE 14	ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	77
TABLE 15	REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	78
5.12.2	REGULATORY STANDARDS	78
5.12.3	IEC 61508	78
5.12.4	IEC 61511	78
5.12.5	IEC 62061	79
5.12.6	IEC 62443	79

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5.13	PORTER'S FIVE FORCES ANALYSIS	79
FIGURE 32	MOTION CONTROL MARKET: PORTER'S FIVE FORCES ANALYSIS	80
TABLE 16	MOTION CONTROL MARKET: PORTER'S FIVE FORCES ANALYSIS	80
5.14	KEY STAKEHOLDERS AND BUYING CRITERIA	82
5.14.1	KEY STAKEHOLDERS IN BUYING PROCESS	82
FIGURE 33	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 INDUSTRIES	82
TABLE 17	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 INDUSTRIES (%)	82
5.14.2	BUYING CRITERIA	83
FIGURE 34	MOTION CONTROL MARKET: KEY BUYING CRITERIA FOR TOP 3 INDUSTRIES	83
TABLE 18	MOTION CONTROL MARKET: KEY BUYING CRITERIA FOR TOP 3 INDUSTRIES	83
6	TRENDS AND EMERGING APPLICATIONS RELATED TO MOTION CONTROL TECHNOLOGY	84
6.1	INTRODUCTION	84
6.2	TRENDS RELATED TO MOTION CONTROL TECHNOLOGY	84
6.2.1	ADVANCED ROBOTICS AND COBOTS	84
6.2.2	HUMAN-MACHINE INTERFACE (HMI)	85
6.2.3	AUTONOMOUS VEHICLES AND DRONES	85
6.2.4	3D PRINTING AND ADDITIVE MANUFACTURING	85
6.3	EMERGING APPLICATIONS RELATED TO MOTION CONTROL TECHNOLOGY	86
6.3.1	REHABILITATION ROBOTICS	86
6.3.2	DIGITAL TWIN TECHNOLOGY	86
6.3.3	AUTONOMOUS UNDERWATER VEHICLES (AUVS)	87
6.3.4	ADVANCED PACKAGING AND MATERIAL HANDLING	87
7	EMERGING IMPLEMENTATION AREAS OF MOTION CONTROL SYSTEMS	89
7.1	INTRODUCTION	89
7.2	METAL CUTTING	89
7.3	METAL FORMING	89
7.4	MATERIAL HANDLING	90
7.5	PACKAGING & LABELLING	90
7.6	ROBOTICS	91
7.7	OTHER IMPLEMENTATION AREAS	91
8	MOTION CONTROL MARKET, BY OFFERING	92
8.1	INTRODUCTION	93
FIGURE 35	MOTION CONTROL MARKET SEGMENTATION, BY OFFERING	93
FIGURE 36	MOTORS TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD	93
TABLE 19	MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	94
TABLE 20	MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	94
8.2	ACTUATORS AND MECHANICAL SYSTEMS	94
8.2.1	INCREASING USE DUE TO GREATER EFFICIENCY TO DRIVE MARKET	94
8.2.2	ELECTRIC	95
8.2.3	HYDRAULIC	95
8.2.4	PNEUMATIC	96
8.2.5	OTHERS	96
TABLE 21	ACTUATORS AND MECHANICAL SYSTEMS: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION)	96
TABLE 22	ACTUATORS AND MECHANICAL SYSTEMS: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION)	97
TABLE 23	ACTUATORS AND MECHANICAL SYSTEMS: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	97
TABLE 24	ACTUATORS AND MECHANICAL SYSTEMS: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	97
8.3	DRIVES	98

8.3.1 AUTOMATION IN MANUFACTURING INDUSTRY TO DRIVE MARKET 98

TABLE 25 DRIVES: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION) 98

TABLE 26 DRIVES: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION) 99

FIGURE 37 ASIA PACIFIC TO LEAD MARKET FOR DRIVES DURING FORECAST PERIOD 99

TABLE 27 DRIVES: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION) 99

TABLE 28 DRIVES: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION) 100

8.4 MOTORS 100

TABLE 29 MOTORS: MOTION CONTROL MARKET, BY TYPE, 2020-2023 (USD MILLION) 100

TABLE 30 MOTORS: MOTION CONTROL MARKET, BY TYPE, 2024-2029 (USD MILLION) 101

TABLE 31 MOTORS: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION) 101

TABLE 32 MOTORS: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION) 102

TABLE 33 MOTORS: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION) 102

TABLE 34 MOTORS: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION) 102

8.4.1 SERVO MOTORS 103

8.4.1.1 High torque and acceleration to drive market 103

TABLE 35 SERVO MOTORS: MOTION CONTROL MARKET, 2020-2023 (THOUSAND UNITS) 103

TABLE 36 SERVO MOTORS: MOTION CONTROL MARKET, 2024-2029 (THOUSAND UNITS) 103

8.4.2 STEPPER MOTORS 104

8.4.2.1 Compact design to drive market 104

TABLE 37 STEPPER MOTORS: MOTION CONTROL MARKET, 2020-2023 (THOUSAND UNITS) 104

TABLE 38 STEPPER MOTORS: MOTION CONTROL MARKET, 2024-2029 (THOUSAND UNITS) 104

?

8.5 MOTION CONTROLLERS 105

8.5.1 RAPID REAL-TIME RESPONSE AND MINIMIZED ERRORS TO DRIVE MARKET 105

TABLE 39 MOTION CONTROLLERS: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION) 105

TABLE 40 MOTION CONTROLLERS: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION) 106

FIGURE 38 ASIA PACIFIC TO ACCOUNT FOR LARGEST MARKET SHARE OF MOTION CONTROLLERS DURING FORECAST PERIOD 106

TABLE 41 MOTION CONTROLLERS: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION) 107

TABLE 42 MOTION CONTROLLERS: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION) 107

8.6 SENSORS AND FEEDBACK DEVICES 107

8.6.1 CONTACTLESS SWITCHING, POSITION DETECTION, AND PRESSURE DETECTION APPLICATIONS TO DRIVE MARKET 107

TABLE 43 SENSORS AND FEEDBACK DEVICES: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION) 108

TABLE 44 SENSORS AND FEEDBACK DEVICES: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION) 108

TABLE 45 SENSORS AND FEEDBACK DEVICES: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION) 109

TABLE 46 SENSORS AND FEEDBACK DEVICES: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION) 109

8.7 SOFTWARE AND SERVICES 109

8.7.1 UTILIZATION IN NETWORKING MANAGEMENT SOFTWARE TO DRIVE MARKET 109

TABLE 47 SOFTWARE AND SERVICES: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION) 110

TABLE 48 SOFTWARE AND SERVICES: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION) 110

TABLE 49 SOFTWARE AND SERVICES: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION) 111

TABLE 50 SOFTWARE AND SERVICES: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION) 111

9 MOTION CONTROL MARKET, BY SYSTEM 112

9.1 INTRODUCTION 113

FIGURE 39 CLOSED-LOOP SYSTEMS TO HOLD LARGEST MARKET DURING FORECAST PERIOD 113

TABLE 51 MOTION CONTROL MARKET, BY SYSTEM, 2020-2023 (USD MILLION) 113

TABLE 52 MOTION CONTROL MARKET, BY SYSTEM, 2024-2029 (USD MILLION) 113

9.2 OPEN-LOOP SYSTEMS 114

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9.2.1	LOW MAINTENANCE COST TO DRIVE MARKET	114
9.3	CLOSED-LOOP SYSTEMS	114
9.3.1	CAPABILITIES TO REDUCE SENSITIVITY AND IMPROVE STABILITY OF SYSTEMS TO DRIVE MARKET	114
	?	
10	MOTION CONTROL MARKET, BY INDUSTRY	116
10.1	INTRODUCTION	117
FIGURE 40	MOTION CONTROL MARKET, BY INDUSTRY	117
FIGURE 41	AUTOMOTIVE INDUSTRY TO HOLD LARGEST SHARE OF MOTION CONTROL MARKET DURING FORECAST PERIOD	118
TABLE 53	MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION)	118
TABLE 54	MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION)	119
10.2	AEROSPACE	119
10.2.1	NEED FOR PRECISE AIRCRAFT COMPONENT MANUFACTURING TO DRIVE MARKET	119
TABLE 55	AEROSPACE: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	120
TABLE 56	AEROSPACE: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	120
TABLE 57	AEROSPACE: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	120
TABLE 58	AEROSPACE: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	121
10.3	AUTOMOTIVE	121
10.3.1	ADVANCED DRIVER ASSISTANCE SYSTEMS TO DRIVE MARKET	121
FIGURE 42	EUROPE TO ACCOUNT FOR LARGEST MARKET SHARE OF AUTOMOTIVE INDUSTRY DURING FORECAST PERIOD	122
TABLE 59	AUTOMOTIVE: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	122
TABLE 60	AUTOMOTIVE: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	123
TABLE 61	AUTOMOTIVE: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	123
TABLE 62	AUTOMOTIVE: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	123
10.4	SEMICONDUCTOR & ELECTRONICS	124
10.4.1	INSPECTION, WAFER TEST, AND DICING APPLICATIONS TO DRIVE MARKET	124
TABLE 63	SEMICONDUCTOR & ELECTRONICS: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	125
TABLE 64	SEMICONDUCTOR & ELECTRONICS: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	125
TABLE 65	SEMICONDUCTOR & ELECTRONICS: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	125
TABLE 66	SEMICONDUCTOR & ELECTRONICS: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	126
10.5	METALS & MACHINERY	126
10.5.1	NEED FOR EFFICIENT ASSEMBLY LINES AND AUTOMATION IN MANUFACTURING HUBS TO DRIVE MARKET	126
TABLE 67	METALS & MACHINERY: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	127
TABLE 68	METALS & MACHINERY: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	127
TABLE 69	METALS & MACHINERY: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	127
TABLE 70	METALS & MACHINERY: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	128
10.6	FOOD & BEVERAGES	128
10.6.1	FILLING, CAPPING, LABELING, PACKING, AND PALLETIZING ACTIVITIES TO DRIVE MARKET	128
FIGURE 43	ASIA PACIFIC TO ACCOUNT FOR LARGEST MARKET SHARE OF FOOD & BEVERAGES INDUSTRY DURING FORECAST PERIOD	129
TABLE 71	FOOD & BEVERAGES: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	129
TABLE 72	FOOD & BEVERAGES: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	130
TABLE 73	FOOD & BEVERAGES: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	130
TABLE 74	FOOD & BEVERAGES: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	130
10.7	MEDICAL DEVICES	131
10.7.1	DIAGNOSTIC IMAGING AND SURGICAL ROBOTICS TO DRIVE MARKET	131
TABLE 75	MEDICAL DEVICES: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	131
TABLE 76	MEDICAL DEVICES: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	132

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TABLE 77	MEDICAL DEVICES: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	132
TABLE 78	MEDICAL DEVICES: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	132
10.8	PRINTING & PAPER	133
10.8.1	3D PRINTING TECHNOLOGY TO DRIVE MARKET	133
TABLE 79	PRINTING & PAPER: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	133
TABLE 80	PRINTING & PAPER: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	134
TABLE 81	PRINTING & PAPER: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	134
TABLE 82	PRINTING & PAPER: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	134
10.9	PHARMACEUTICALS & COSMETICS	135
10.9.1	RETRIEVAL, PLACEMENT, AND FILLING OF CONTAINERS TO DRIVE MARKET	135
TABLE 83	PHARMACEUTICALS & COSMETICS: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	135
TABLE 84	PHARMACEUTICALS & COSMETICS: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	136
TABLE 85	PHARMACEUTICALS & COSMETICS: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	136
TABLE 86	PHARMACEUTICALS & COSMETICS: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	136
?		
10.10	OTHER INDUSTRIES	137
TABLE 87	OTHER INDUSTRIES: MOTION CONTROL MARKET, BY OFFERING, 2020-2023 (USD MILLION)	137
TABLE 88	OTHER INDUSTRIES: MOTION CONTROL MARKET, BY OFFERING, 2024-2029 (USD MILLION)	138
TABLE 89	OTHER INDUSTRIES: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	138
TABLE 90	OTHER INDUSTRIES: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	138
11	MOTION CONTROL MARKET, BY REGION	139
11.1	INTRODUCTION	140
FIGURE 44	MOTION CONTROL MARKET IN INDIA TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD	140
TABLE 91	MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	141
TABLE 92	MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	141
11.2	NORTH AMERICA	141
11.2.1	NORTH AMERICA: RECESSION IMPACT ANALYSIS	142
FIGURE 45	NORTH AMERICA: MOTION CONTROL MARKET SNAPSHOT	143
TABLE 93	NORTH AMERICA: MOTION CONTROL MARKET, BY COUNTRY, 2020-2023 (USD MILLION)	143
TABLE 94	NORTH AMERICA: MOTION CONTROL MARKET, BY COUNTRY, 2024-2029 (USD MILLION)	144
TABLE 95	NORTH AMERICA: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION)	144
TABLE 96	NORTH AMERICA: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION)	145
11.2.2	US	145
11.2.2.1	Smart manufacturing and Industry 4.0 initiatives to drive market	145
11.2.3	CANADA	146
11.2.3.1	Integration of robotics with collaborative technologies and other smart safety products and appliances to drive market	146
11.2.4	MEXICO	147
11.2.4.1	Association for Advancing Automation to drive market	147
11.3	EUROPE	147
11.3.1	EUROPE: RECESSION IMPACT ANALYSIS	147
FIGURE 46	EUROPE: MOTION CONTROL MARKET SNAPSHOT	148
TABLE 97	EUROPE: MOTION CONTROL MARKET, BY COUNTRY, 2020-2023 (USD MILLION)	148
TABLE 98	EUROPE: MOTION CONTROL MARKET, BY COUNTRY, 2024-2029 (USD MILLION)	149
TABLE 99	EUROPE: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION)	149
TABLE 100	EUROPE: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION)	150
?		
11.3.2	UK	150

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11.3.2.1	Made Smarter initiative and government funding to drive market	150
11.3.3	FRANCE	151
11.3.3.1	Industrie du Futur initiative and Industrial Plants of the Future plan to drive market	151
11.3.4	GERMANY	151
11.3.4.1	Growing use of industrial robots in assembling, machine tending, painting, and welding to drive market	151
11.3.5	REST OF EUROPE	152
11.4	ASIA PACIFIC	152
11.4.1	ASIA PACIFIC: RECESSION IMPACT ANALYSIS	152
FIGURE 47	ASIA PACIFIC: MOTION CONTROL MARKET SNAPSHOT	153
TABLE 101	ASIA PACIFIC: MOTION CONTROL MARKET, BY COUNTRY, 2020-2023 (USD MILLION)	153
TABLE 102	ASIA PACIFIC: MOTION CONTROL MARKET, BY COUNTRY, 2024-2029 (USD MILLION)	154
TABLE 103	ASIA PACIFIC: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION)	154
TABLE 104	ASIA PACIFIC: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION)	155
11.4.2	CHINA	155
11.4.2.1	Made in China 2025 initiative to drive market	155
11.4.3	JAPAN	156
11.4.3.1	Shift toward EV and adoption of motion control solutions in assembly lines to drive market	156
11.4.4	INDIA	156
11.4.4.1	SAMARTH Udyog Bharat 4.0 initiative and improved infrastructure to drive market	156
11.4.5	SOUTH KOREA	157
11.4.5.1	Increased adoption of hybrid electric vehicles to drive market	157
11.4.6	REST OF ASIA PACIFIC	157
11.5	REST OF THE WORLD	158
11.5.1	REST OF THE WORLD: RECESSION IMPACT ANALYSIS	158
TABLE 105	REST OF THE WORLD: MOTION CONTROL MARKET, BY REGION, 2020-2023 (USD MILLION)	158
TABLE 106	REST OF THE WORLD: MOTION CONTROL MARKET, BY REGION, 2024-2029 (USD MILLION)	158
TABLE 107	REST OF THE WORLD: MOTION CONTROL MARKET, BY INDUSTRY, 2020-2023 (USD MILLION)	159
TABLE 108	REST OF THE WORLD: MOTION CONTROL MARKET, BY INDUSTRY, 2024-2029 (USD MILLION)	159
11.5.2	SOUTH AMERICA	160
11.5.2.1	Growing mining sector and rising demand for AI and IIoT-based solutions and software to drive market	160
11.5.3	GCC	160
11.5.3.1	Expansion of oil & gas and automotive sectors to drive market	160
11.5.4	AFRICA & REST OF MIDDLE EAST	160
11.5.4.1	Assistance from International Monetary Fund to drive market	160
12	COMPETITIVE LANDSCAPE	162
12.1	OVERVIEW	162
12.2	STRATEGIES ADOPTED BY KEY PLAYERS, 2020-2023	162
TABLE 109	STRATEGIES ADOPTED BY KEY PLAYERS, 2020-2023	162
12.3	REVENUE ANALYSIS, 2018-2022	163
FIGURE 48	REVENUE ANALYSIS OF KEY PLAYERS, 2018-2022	163
12.4	MARKET SHARE ANALYSIS, 2023	164
TABLE 110	MOTION CONTROL MARKET: DEGREE OF COMPETITION	164
FIGURE 49	MARKET SHARE ANALYSIS, 2023	164
12.5	COMPANY EVALUATION MATRIX, 2023	166
12.5.1	STARS	166
12.5.2	EMERGING LEADERS	166
12.5.3	PERVASIVE PLAYERS	166

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12.5.4	PARTICIPANTS	166
FIGURE 50	COMPANY EVALUATION MATRIX, 2023	167
12.5.5	COMPANY FOOTPRINT	168
TABLE 111	KEY COMPANIES: COMPANY FOOTPRINT	168
TABLE 112	KEY COMPANIES: OFFERING FOOTPRINT	169
TABLE 113	KEY COMPANIES: INDUSTRY FOOTPRINT	170
TABLE 114	KEY COMPANIES: REGION FOOTPRINT	171
12.6	START-UP/SME EVALUATION MATRIX, 2023	172
12.6.1	PROGRESSIVE COMPANIES	172
12.6.2	RESPONSIVE COMPANIES	172
12.6.3	DYNAMIC COMPANIES	172
12.6.4	STARTING BLOCKS	172
FIGURE 51	START-UP/SME EVALUATION MATRIX, 2023	173
12.6.5	COMPETITIVE BENCHMARKING	174
TABLE 115	KEY START-UPS/SMES	174
TABLE 116	START-UPS/SMES: OFFERING FOOTPRINT	174
TABLE 117	START-UPS/SMES: INDUSTRY FOOTPRINT	175
TABLE 118	START-UPS/SMES: REGION FOOTPRINT	175
12.7	COMPETITIVE SCENARIO	176
TABLE 119	PRODUCT LAUNCHES, 2020-2023	176
TABLE 120	DEALS, 2020-2023	178
TABLE 121	OTHERS, 2020-2023	179
?		
13	COMPANY PROFILES	181
(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*		
*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.		
13.1	KEY PLAYERS	181
13.1.1	ABB	181
TABLE 122	ABB: COMPANY OVERVIEW	181
FIGURE 52	ABB: COMPANY SNAPSHOT	182
TABLE 123	ABB: PRODUCTS OFFERED	182
TABLE 124	ABB: PRODUCT LAUNCHES	183
TABLE 125	ABB: OTHERS	183
13.1.2	FANUC CORPORATION	185
TABLE 126	FANUC CORPORATION: COMPANY OVERVIEW	185
FIGURE 53	FANUC CORPORATION: COMPANY SNAPSHOT	186
TABLE 127	FANUC CORPORATION: PRODUCTS OFFERED	186
13.1.3	mitsubishi electric corporation	188
TABLE 128	mitsubishi electric corporation: COMPANY OVERVIEW	188
FIGURE 54	mitsubishi electric corporation: COMPANY SNAPSHOT	189
TABLE 129	mitsubishi electric corporation: PRODUCTS OFFERED	189
TABLE 130	mitsubishi electric corporation: PRODUCT LAUNCHES	190
TABLE 131	mitsubishi electric corporation: DEALS	191
TABLE 132	mitsubishi electric corporation: OTHERS	191

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13.1.4	SIEMENS	192
TABLE 133	SIEMENS: COMPANY OVERVIEW	192
FIGURE 55	SIEMENS: COMPANY SNAPSHOT	193
TABLE 134	SIEMENS: PRODUCTS OFFERED	193
TABLE 135	SIEMENS: PRODUCT LAUNCHES	194
TABLE 136	SIEMENS: DEALS	194
13.1.5	YASKAWA ELECTRIC CORPORATION	196
TABLE 137	YASKAWA ELECTRIC CORPORATION: COMPANY OVERVIEW	196
FIGURE 56	YASKAWA ELECTRIC CORPORATION: COMPANY SNAPSHOT	197
TABLE 138	YASKAWA ELECTRIC CORPORATION: PRODUCTS OFFERED	198
TABLE 139	YASKAWA ELECTRIC CORPORATION: PRODUCT LAUNCHES	198
TABLE 140	YASKAWA ELECTRIC CORPORATION: OTHERS	199
13.1.6	REGAL REXNORD CORPORATION	200
TABLE 141	REGAL REXNORD CORPORATION: COMPANY OVERVIEW	200
FIGURE 57	REGAL REXNORD CORPORATION: COMPANY SNAPSHOT	201
TABLE 142	REGAL REXNORD CORPORATION: PRODUCTS OFFERED	202
TABLE 143	REGAL REXNORD: PRODUCT LAUNCHES	203
TABLE 144	REGAL REXNORD: DEALS	203
13.1.7	ROBERT BOSCH GMBH	204
TABLE 145	ROBERT BOSCH GMBH: COMPANY OVERVIEW	204
FIGURE 58	ROBERT BOSCH GMBH: COMPANY SNAPSHOT	205
TABLE 146	ROBERT BOSCH GMBH: PRODUCTS OFFERED	206
13.1.8	PARKER HANNIFIN CORP	207
TABLE 147	PARKER HANNIFIN CORP: COMPANY OVERVIEW	207
FIGURE 59	PARKER HANNIFIN CORP: COMPANY SNAPSHOT	208
TABLE 148	PARKER HANNIFIN CORP: PRODUCTS OFFERED	208
TABLE 149	PARKER HANNIFIN CORP: PRODUCT LAUNCHES	209
13.1.9	ROCKWELL AUTOMATION	210
TABLE 150	ROCKWELL AUTOMATION: COMPANY OVERVIEW	210
FIGURE 60	ROCKWELL AUTOMATION: COMPANY SNAPSHOT	211
TABLE 151	ROCKWELL AUTOMATION: PRODUCTS OFFERED	211
TABLE 152	ROCKWELL AUTOMATION: PRODUCT LAUNCHES	212
TABLE 153	ROCKWELL AUTOMATION: DEALS	212
13.1.10	NOVANTA INC.	213
TABLE 154	NOVANTA INC.: COMPANY OVERVIEW	213
FIGURE 61	NOVANTA INC.: COMPANY SNAPSHOT	214
TABLE 155	NOVANTA INC.: PRODUCTS OFFERED	214
TABLE 156	NOVANTA INC.: DEALS	215
13.2	OTHER PLAYERS	216
13.2.1	DOVER MOTION	216
13.2.2	OMRON CORPORATION	217
13.2.3	ALLIED MOTION, INC.	218
13.2.4	AMETEK, INC.	219
13.2.5	ADTECH (SHENZHEN) TECHNOLOGY CO., LTD.	220
13.2.6	POWERTEC	221
13.2.7	DELTA ELECTRONICS, INC.	222
13.2.8	BAUMULLER	223

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13.2.9	MOONS'	224
13.2.10	ELMO MOTION CONTROL LTD.	225
13.2.11	ABSOLUTE MACHINE TOOLS	225
13.2.12	IQ MOTION CONTROL	226
13.2.13	APPTRONIK	226
13.2.14	GALIL	227
13.2.15	ANALOG DEVICES, INC.	227
*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.		
14	ADJACENT MARKET	228
14.1	ENCODER MARKET	228
14.2	INTRODUCTION	228
FIGURE 62 ENCODER MARKET, BY APPLICATION, 2023-2028 (USD MILLION)		
TABLE 157 ENCODER MARKET, BY APPLICATION, 2019-2022 (USD MILLION)		
TABLE 158 ENCODER MARKET, BY APPLICATION, 2023-2028 (USD MILLION)		
14.3	INDUSTRIAL	230
14.3.1 INCREASING USE OF ENCODERS IN ROBOTICS AND FACTORY AUTOMATION TO DRIVE MARKET		
TABLE 159 INDUSTRIAL: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)		
TABLE 160 INDUSTRIAL: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)		
TABLE 161 INDUSTRIAL: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)		
TABLE 162 INDUSTRIAL: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)		
14.4	HEALTHCARE	231
14.4.1 ADOPTION OF SURGICAL ROBOTS IN MEDICAL APPLICATIONS TO DRIVE MARKET		
TABLE 163 HEALTHCARE: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)		
TABLE 164 HEALTHCARE: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)		
TABLE 165 HEALTHCARE: ENCODER MARKET, BY REGION, 2019-2022(USD MILLION)		
TABLE 166 HEALTHCARE: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)		
14.5	CONSUMER ELECTRONICS	233
14.5.1 PROLIFERATION OF LINEAR MOTOR ENCODERS IN ELECTRICAL APPLIANCES TO DRIVE MARKET		
TABLE 167 CONSUMER ELECTRONICS: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)		
TABLE 168 CONSUMER ELECTRONICS: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)		
TABLE 169 CONSUMER ELECTRONICS: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)		
TABLE 170 CONSUMER ELECTRONICS: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)		
14.6	AUTOMOTIVE	235
14.6.1 TREND OF AUTOMATION IN AUTOMOBILES TO DRIVE MARKET		
TABLE 171 AUTOMOTIVE: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)		
TABLE 172 AUTOMOTIVE: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)		
TABLE 173 AUTOMOTIVE: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)		
TABLE 174 AUTOMOTIVE: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)		
14.7	POWER	236
14.7.1 COMPLEXITIES IN SOLAR AND WIND ENERGY APPLICATIONS TO DRIVE MARKET		
TABLE 175 POWER: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)		
TABLE 176 POWER: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)		
TABLE 177 POWER: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)		
TABLE 178 POWER: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)		
14.8	FOOD & BEVERAGE	238
14.8.1 INTEGRATION OF IO-LINK TECHNOLOGY INTO ENCODERS TO DRIVE MARKET		

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TABLE 179	FOOD & BEVERAGE: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)	238
TABLE 180	FOOD & BEVERAGE: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)	239
TABLE 181	FOOD & BEVERAGE: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)	239
TABLE 182	FOOD & BEVERAGE: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)	239
14.9	AEROSPACE	240
14.9.1	NEED FOR PRECISION CONTROL TECHNOLOGY IN AIRBORNE SYSTEMS TO DRIVE MARKET	240
TABLE 183	AEROSPACE: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)	240
TABLE 184	AEROSPACE: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)	240
TABLE 185	AEROSPACE: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)	240
TABLE 186	AEROSPACE: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)	241
14.10	PRINTING	241
14.10.1	HIGH DEMAND FOR ROTARY ENCODERS IN PRINTING APPLICATIONS AND OFFICE EQUIPMENT TO DRIVE MARKET	241
TABLE 187	PRINTING: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)	242
TABLE 188	PRINTING: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)	242
TABLE 189	PRINTING: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)	242
TABLE 190	PRINTING: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)	243
14.11	TEXTILE	243
14.11.1	INTEGRATION OF ENCODERS IN WEAVING & KNITTING PROCESSES TO DRIVE MARKET	243
TABLE 191	TEXTILE: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)	243
TABLE 192	TEXTILE: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)	244
TABLE 193	TEXTILE: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)	244
TABLE 194	TEXTILE: ENCODER MARKET, BY REGION, 2023-2028(USD MILLION)	244
14.12	OTHER APPLICATIONS	245
TABLE 195	OTHER APPLICATIONS: ENCODER MARKET, BY TYPE, 2019-2022 (USD MILLION)	245
TABLE 196	OTHER APPLICATIONS: ENCODER MARKET, BY TYPE, 2023-2028 (USD MILLION)	245
TABLE 197	OTHER APPLICATIONS: ENCODER MARKET, BY REGION, 2019-2022 (USD MILLION)	245
TABLE 198	OTHER APPLICATIONS: ENCODER MARKET, BY REGION, 2023-2028 (USD MILLION)	246
15	APPENDIX	247
15.1	INSIGHTS FROM INDUSTRY EXPERTS	247
15.2	DISCUSSION GUIDE	248
15.3	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	251
15.4	CUSTOMIZATION OPTIONS	253
15.5	RELATED REPORTS	253
15.6	AUTHOR DETAILS	254

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