

## **South & Central America Vacuum Insulated Tubing Market Forecast to 2030 - Regional Analysis - by Application (Onshore and Offshore)**

Market Report | 2023-12-15 | 61 pages | The Insight Partners

### **AVAILABLE LICENSES:**

- Single User Price \$3550.00
- Site Price \$4550.00
- Enterprise Price \$5550.00

### **Report description:**

The South & Central America vacuum insulated tubing market is expected to grow from US\$ 3.56 million in 2023 to US\$ 5.95 million by 2030. It is estimated to grow at a CAGR of 7.6% from 2023 to 2030.

#### Improved Oil Recovery to Reduce Oil Imports Fuel South & Central America Vacuum Insulated Tubing Market

Injecting steam into existing oil fields has received significant traction due to its potential to increase ultimate recovery from mature conventional oil reserves. The injected steam improves the mobility of crude oil and allows it to flow efficiently by increasing the overall pressure of an oil reservoir. The steam injection method has been exploited commercially over recent decades to improve recovery from heavy oil reservoirs in their later stages of development. As a result, this enhanced oil recovery method helps revitalize the extraction of existing oil wells. Various countries are investing in rejuvenating existing oil resources to boost domestic oil production and reduce their dependence on oil imports. Thus, adoption steam injection method helps in improving oil recovery thereby reducing oil imports, which is anticipated to offer promising growth opportunities for the South & Central America vacuum insulated tubing market.

#### South & Central America Vacuum Insulated Tubing Market Overview

The oil & gas industry is a major contributor to the economies of many South American countries. The rising energy demand in South America is attributed to population growth, urbanization, and industrialization, which fuels the need for increased oil and gas production. As a result, the oil & gas industry in South America attracts significant investments from domestic and foreign companies. International oil and gas companies offer capital, technology, and expertise, facilitating exploration, production, and infrastructure development of oil and gas industry of the region. Collaborations between national oil companies and international partners drive the oil and gas industry's growth. In July 2022, Gramercy Funds Management and Atmos Global Energy, two US-based investment groups, joined forces with a Venezuelan company Inelectra Group to explore oil and gas exploration and

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

production projects in the US-sanctioned South American nation. Thus, the rising investment in the oil & gas industry of South America is expected to support the growth of the vacuum insulated tubing market in the coming years.

South & Central America Vacuum Insulated Tubing Market Revenue and Forecast to 2030 (US\$ Thousand)

South & Central America Vacuum Insulated Tubing Market Segmentation

The South & Central America vacuum insulated tubing market is segmented into application and country.

Based on application, the South & Central America vacuum insulated tubing market is segmented into onshore and offshore. The onshore segment held the larger share of the South & Central America vacuum insulated tubing market in 2023.

Based on country, the South & Central America vacuum insulated tubing market is segmented into Brazil, Argentina, and Rest of South & Central America. Brazil dominated the South & Central America vacuum insulated tubing market in 2023.

Exceed Oilfield Equipment, Dongying Lake Petroleum Technology Co Ltd (Lake Petro), Shengji Group, and Vallourec SA are some of the leading companies operating in the South & Central America vacuum insulated tubing market.

## **Table of Contents:**

### TABLE OF CONTENTS

1. Introduction
  - 1.1 Study Scope
  - 1.2 The Insight Partners Research Report Guidance
  - 1.3 Market Segmentation
2. Key Takeaways
3. Research Methodology
  - 3.1 Coverage
  - 3.2 Secondary Research
  - 3.3 Primary Research
4. South & Central America Vacuum Insulated Tubing Market Landscape
  - 4.1 Market Overview
  - 4.2 SAM PEST Analysis
  - 4.3 Ecosystem Analysis
  - 4.4 Premium Insights
    - 4.4.1 Major VIT End Users by Country
  - 4.5 Expert Opinion
5. South & Central America Vacuum Insulated Tubing Market- Key Market Dynamics
  - 5.1 Market Drivers
    - 5.1.1 High Crude Oil Prices
    - 5.1.2 Maximize Oil Reserves Recovery and Extend Field Life
  - 5.2 Market Restraint
    - 5.2.1 High Cost of Implementation of EOR and Transition Toward Clean Energy
  - 5.3 Market Opportunities
    - 5.3.1 Improved Oil Recovery to Reduce Oil Imports
  - 5.4 Market Trends
    - 5.4.1 Growing Adoption of Efficient Oil Extraction Technique
  - 5.5 Impact Analysis of Drivers and Restraints

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6. Vacuum Insulated Tubing Market- South & Central America Market Analysis
  - 6.1 South & Central America Vacuum Insulated Tubing Market Forecast and Analysis
- 7. South & Central America Vacuum Insulated Tubing Market Revenue and Forecast to 2030 - Application.
  - 7.1 Overview
  - 7.2 South & Central America Vacuum Insulated Tubing Market, By Application (2022 and 2030)
  - 7.3 Onshore
    - 7.3.1 Overview
    - 7.3.2 Onshore: South & Central America Vacuum Insulated Tubing Market Revenue and Forecast to 2030 (US\$ '000)
  - 7.4 Offshore
    - 7.4.1 Overview
    - 7.4.2 Offshore: South & Central America Vacuum Insulated Tubing Market Revenue and Forecast to 2030 (US\$ '000)
- 8. South & Central America Vacuum Insulated Tubing Market- Country Analysis
  - 8.1 Overview
    - 8.1.1 South America: Vacuum Insulated Tubing Market - Revenue, (2022) (US\$ '000)
    - 8.1.2 South America: Vacuum Insulated Tubing Market, by Key Country
      - 8.1.2.1 Brazil: Vacuum Insulated Tubing Market- Revenue and Forecast to 2030 (US\$ '000)
        - 8.1.2.1.1 Brazil: Vacuum Insulated Tubing Market, By Application
      - 8.1.2.2 Argentina: Vacuum Insulated Tubing Market- Revenue and Forecast to 2030 (US\$ '000)
        - 8.1.2.2.1 Argentina: Vacuum Insulated Tubing Market, By Application
      - 8.1.2.3 Rest of SAM: Vacuum Insulated Tubing Market- Revenue and Forecast to 2030 (US\$ '000)
        - 8.1.2.3.1 Rest of SAM: Vacuum Insulated Tubing Market, By Application
- 9. Company Profiles
  - 9.1 Exceed Oilfield Equipment Inc
    - 9.1.1 Key Facts
    - 9.1.2 Business Description
    - 9.1.3 Products and Services
    - 9.1.4 Financial Overview
    - 9.1.5 SWOT Analysis
    - 9.1.6 Key Developments
  - 9.2 Dongying Lake Petroleum Technology Co Ltd
    - 9.2.1 Key Facts
    - 9.2.2 Business Description
    - 9.2.3 Products and Services
    - 9.2.4 Financial Overview
    - 9.2.5 SWOT Analysis
    - 9.2.6 Key Developments
  - 9.3 Shengji Group
    - 9.3.1 Key Facts
    - 9.3.2 Business Description
    - 9.3.3 Products and Services
    - 9.3.4 Financial Overview
    - 9.3.5 SWOT Analysis
    - 9.3.6 Key Developments
  - 9.4 Vallourec SA
    - 9.4.1 Key Facts
    - 9.4.2 Business Description
    - 9.4.3 Products and Services

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.4.4 Financial Overview
- 9.4.5 SWOT Analysis
- 9.4.6 Key Developments
- 10. Appendix
  - 10.1 About The Insight Partners
  - 10.2 Word Index

**South & Central America Vacuum Insulated Tubing Market Forecast to 2030 -  
Regional Analysis - by Application (Onshore and Offshore)**

Market Report | 2023-12-15 | 61 pages | The Insight Partners

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Price	\$3550.00
	Site Price	\$4550.00
	Enterprise Price	\$5550.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-06"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

