

Saudi Arabia and U.A.E. Modular Construction Market - Industry Trends and Forecast to 2031

Market Report | 2023-12-01 | 83 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

Saudi Arabia and U.A.E. modular construction market is expected to reach USD 4,731,411.12 thousand by 2031 from USD 2,614,077.74 thousand in 2023, growing with a substantial CAGR of 7.9% in the forecast period of 2024 to 2031.

Market Segmentation:

Saudi Arabia and U.A.E. Modular construction Market, By Type (Permanent and Relocatable), Material (Wood, Steel, Concrete, and Others) End-User (Residential, Hospitality, Healthcare, Education, Retail and Commercial, Office, and Others), Country (Saudi Arabia and U.A.E.) - Industry Trends and Forecast to 2031

Overview Saudi Arabia and U.A.E. Modular Construction Market Dynamics

Driver

- Ability to complete projects faster compared to traditional on-site buildings

Restraint

- Lack of reliability on modular construction in earthquake-prone regions

Opportunity

- Increased support from government's rules and policies

Market Players

Some of the key players operating in the Saudi Arabia and U.A.E. modular construction market are:

- Bechtel Corporation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Fluor Corporation
- LAING O'ROURKE
- Red Sea International
- BK Gulf LLC (a Subsidiary of Dutco Group of Companies)
- SPACEMAKER KSA
- DUBOX
- Arabian Containers LLC
- Gulf Modular International

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	10
1.1 OBJECTIVES OF THE STUDY	10
1.2 MARKET DEFINITION	10
1.3 OVERVIEW OF SAUDI ARABIA AND U.A.E. MODULAR CONSTRUCTION MARKET	10
1.4 LIMITATIONS	11
1.5 MARKETS COVERED	11
2 MARKET SEGMENTATION	13
2.1 MARKETS COVERED	13
2.2 GEOGRAPHICAL SCOPE	14
2.3 YEARS CONSIDERED FOR THE STUDY	14
2.4 CURRENCY AND PRICING	14
2.5 DBMR TRIPOD DATA VALIDATION MODEL	15
2.6 TYPE LIFE LINE CURVE	19
2.7 MULTIVARIATE MODELING	20
2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	21
2.9 DBMR MARKET POSITION GRID	22
2.10 MARKET APPLICATION COVERAGE GRID	23
2.11 DBMR MARKET CHALLENGE MATRIX	24
2.12 DBMR VENDOR SHARE ANALYSIS	25
2.13 SECONDARY SOURCES	26
2.14 ASSUMPTIONS	27
3 EXECUTIVE SUMMARY	28
4 PREMIUM INSIGHTS	30
4.1 SUPPLY CHAIN ANALYSIS	32
4.1.1 RAW MATERIAL PROCUREMENT	32
4.1.2 MANUFACTURING AND PACKING	33
4.1.3 MARKETING AND DISTRIBUTION	33
4.1.4 END-USERS	34
4.2 VALUE CHAIN OF SAUDI ARABIA AND UAE MODULAR CONSTRUCTION MARKET	35
5 MARKET OVERVIEW	37
5.1 DRIVERS	39
5.1.1 ABILITY TO COMPLETE PROJECTS FASTER COMPARED TO TRADITIONAL ON-SITE BUILDINGS	39
5.1.2 GROWING EMPHASIS ON SUSTAINABILITY, QUALITY, AND WORKERS' SAFETY	39
5.1.3 EASE OF DISASSEMBLING, REFURBISHMENT, AND RELOCATION OF MODULAR CONSTRUCTIONS	40
5.1.4 INCREASE IN PER CAPITA INCOME AND EASY AVAILABILITY OF FINANCES AND LOANS	41

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2 RESTRAINTS	41
5.2.1 LACK OF RELIABILITY ON MODULAR CONSTRUCTION IN EARTHQUAKE-PRONE REGIONS	41
5.2.2 FLUCTUATING TRANSPORTATION COSTS FOR PREFABRICATED MODULES	42
5.3 OPPORTUNITIES	42
5.3.1 INCREASED SUPPORT FROM GOVERNMENT'S RULES AND POLICIES	42
5.3.2 RENEWED FOCUS ON UPGRADING HEALTHCARE INFRASTRUCTURE	43
5.4 CHALLENGES	43
5.4.1 LACK OF AWARENESS REGARDING MODULAR CONSTRUCTION	43
5.4.2 SHORTAGE OF SKILLED LABOR IN THE MODULAR CONSTRUCTION INDUSTRY	44
6 SAUDI ARABIA AND U.A.E. MODULAR CONSTRUCTION MARKET, BY TYPE	45
6.1 OVERVIEW	46
6.2 PERMANENT	49
6.3 RELOCATABLE	49
7 SAUDI ARABIA AND U.A.E. MODULAR CONSTRUCTION MARKET, BY MATERIAL	50
7.1 OVERVIEW	51
7.2 WOOD	53
7.3 STEEL	53
7.4 CONCRETE	54
7.5 OTHERS	54
8 SAUDI ARABIA AND U.A.E MODULAR CONSTRUCTION MARKET, BY END-USER	55
8.1 OVERVIEW	56
8.2 RESIDENTIAL	59
8.3 HOSPITALITY	59
8.4 HEALTHCARE	59
8.5 EDUCATION	59
8.6 RETAIL AND COMMERCIAL	59
8.6.1 RELOCATABLE BUILDING	60
8.6.2 PERMANENT MODULAR	60
8.7 OFFICE	61
8.8 OTHERS	61
9 SAUDI ARABIA AND U.A.E. MODULAR CONSTRUCTION MARKET: COMPANY LANDSCAPE	62
9.1 COMPANY SHARE ANALYSIS: SAUDI ARABIA	62
9.2 COMPANY SHARE ANALYSIS: U.A.E.	63
9.3 AWARDS	64
9.4 CONTRACTS	64
10 SWOT ANALYSIS	65
11 COMPANY PROFILES	66
11.1 BECHTEL CORPORATION	66
11.1.1 COMPANY SNAPSHOT	66
11.1.2 PRODUCT PORTFOLIO	66
11.1.3 RECENT DEVELOPMENT	67
11.2 FLUOR CORPORATION	68
11.2.1 COMPANY SNAPSHOT	68
11.2.2 REVENUE ANALYSIS	68
11.2.3 PRODUCT PORTFOLIO	69
11.2.4 RECENT DEVELOPMENTSS	69
11.3 LAING O'ROURKE	70

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.3.1 COMPANY SNAPSHOT	70
11.3.2 PRODUCT PORTFOLIO	70
11.3.3 RECENT DEVELOPMENTS	70
11.4 RED SEA INTERNATIONAL	71
11.4.1 COMPANY SNAPSHOT	71
11.4.2 REVENUE ANALYSIS	71
11.4.3 PRODUCT PORTFOLIO	72
11.4.4 RECENT DEVELOPMENT	72
11.5 BK GULF LLC (A SUBSIDIARY OF DUTCO GROUP OF COMPANIES)	73
11.5.1 COMPANY SNAPSHOT	73
11.5.2 PRODUCT PORTFOLIO	73
11.5.3 RECENT DEVELOPMENTS	73
11.6 ARABIAN CONTAINERS LLC	74
11.6.1 COMPANY SNAPSHOT	74
11.6.2 PRODUCT PORTFOLIO	74
11.6.3 RECENT DEVELOPMENTS	74
11.7 DUBOX	75
11.7.1 COMPANY SNAPSHOT	75
11.7.2 PRODUCT PORTFOLIO	75
11.7.3 RECENT DEVELOPMENT	76
11.8 GULF MODULAR INTERNATIONAL	77
11.8.1 COMPANY SNAPSHOT	77
11.8.2 PRODUCT PORTFOLIO	77
11.8.3 RECENT DEVELOPMENTS	77
11.9 SPACEMAKER KSA	78
11.9.1 COMPANY SNAPSHOT	78
11.9.2 PRODUCT PORTFOLIO	78
11.9.3 RECENT DEVELOPMENTS	79
12 QUESTIONNAIRE	80
13 RELATED REPORTS	83

Saudi Arabia and U.A.E. Modular Construction Market - Industry Trends and Forecast to 2031

Market Report | 2023-12-01 | 83 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com