

# **Consumer Appliances in Taiwan**

Market Direction | 2024-01-19 | 120 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €2200.00
- Multiple User License (1 Site) €4400.00
- Multiple User License (Global) €6600.00

### **Report description:**

In 2023, consumer appliances in Taiwan posted slower retail volume and value growth compared to the previous year, with sales negatively impacted by inflationary pressure, the slowdown in the local real estate market, and a spending shift from goods to services. This spending shift was driven by the lifting of COVID-19 restrictions in 2022, with consumers keen to travel abroad and spend more time eating outside of the home, therefore reducing spending and postponing purchases of consumer applian...

Euromonitor International's Consumer Appliances in Taiwan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Major Appliances, Small Appliances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Consumer Appliances market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Table of Contents:

Consumer Appliances in Taiwan Euromonitor International January 2024

List Of Contents And Tables

CONSUMER APPLIANCES IN TAIWAN **EXECUTIVE SUMMARY** Consumer appliances in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for consumer appliances? MARKET INDICATORS Table 1 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024 Table 2 Replacement Cycles of Consumer Appliances by Category 2018-2024 MARKET DATA Table 3 Sales of Consumer Appliances by Category: Volume 2018-2023 Table 4 Sales of Consumer Appliances by Category: Value 2018-2023 Table 5 Sales of Consumer Appliances by Category: % Volume Growth 2018-2023 Table 6 Sales of Consumer Appliances by Category: % Value Growth 2018-2023 Table 7 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023 Table 8 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023 Table 9 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023 Table 10 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023 Table 11 Sales of Small Appliances by Category: Volume 2018-2023 Table 12 Sales of Small Appliances by Category: Value 2018-2023 Table 13 Sales of Small Appliances by Category: % Volume Growth 2018-2023 Table 14 
☐Sales of Small Appliances by Category: % Value Growth 2018-2023 Table 15 
☐NBO Company Shares of Major Appliances: % Volume 2019-2023 Table 16 [LBN Brand Shares of Major Appliances: % Volume 2020-2023 Table 17 INBO Company Shares of Small Appliances: % Volume 2019-2023 Table 18 ||LBN Brand Shares of Small Appliances: % Volume 2020-2023 Table 19 Distribution of Major Appliances by Format: % Volume 2018-2023 Table 20 Distribution of Small Appliances by Format: % Volume 2018-2023 Table 21 || Forecast Sales of Consumer Appliances by Category: Volume 2023-2028 Table 22 [Forecast Sales of Consumer Appliances by Category: Value 2023-2028 Table 23 [Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028 Table 24 [Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028 Table 25 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028 Table 26 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028 Table 27 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028 Table 28 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028 Table 29 [Forecast Sales of Small Appliances by Category: Volume 2023-2028 Table 30 [Forecast Sales of Small Appliances by Category: Value 2023-2028 Table 31 [Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028

Table 32 [Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources **REFRIGERATION APPLIANCES IN TAIWAN KEY DATA FINDINGS** 2023 DEVELOPMENTS Inflationary pressure and a shift from goods to experiences curbs growth in 2023 Fridge freezers maintain momentum, while freezers showcase a declining trend E-commerce continues to grow, however, physical stores offer added benefits PROSPECTS AND OPPORTUNITIES Panasonic expands its share through innovative product launches and stores Domestic brands to focus on different formats from international competitors Penetration through online marketing will increase over the forecast period CATEGORY DATA Table 33 Sales of Refrigeration Appliances by Category: Volume 2018-2023 Table 34 Sales of Refrigeration Appliances by Category: Value 2018-2023 Table 35 Sales of Refrigeration Appliances by Category: % Volume Growth 2018-2023 Table 36 Sales of Refrigeration Appliances by Category: % Value Growth 2018-2023 Table 37 Sales of Freezers by Format: % Volume 2018-2023 Table 38 Sales of Freezers by Volume Capacity: % Volume 2018-2023 Table 39 Sales of Fridge Freezers by Format: % Volume 2018-2023 Table 40 Sales of Fridge Freezers by Volume Capacity: % Volume 2018-2023 Table 41 Sales of Fridge Freezers by Smart Appliances: % Volume 2019-2023 Table 42 Sales of Fridges by Volume Capacity: % Volume 2018-2023 Table 43 NBO Company Shares of Refrigeration Appliances: % Volume 2019-2023 Table 44 [LBN Brand Shares of Refrigeration Appliances: % Volume 2020-2023 Table 45 [NBO Company Shares of Built-in Fridge Freezers: % Volume 2019-2023 Table 46 []NBO Company Shares of Freestanding Fridge Freezers: % Volume 2019-2023 Table 47 [NBO Company Shares of Built-in Fridges: % Volume 2019-2023 Table 48 [NBO Company Shares of Freestanding Fridges: % Volume 2019-2023 Table 49 ∏Distribution of Refrigeration Appliances by Format: % Volume 2018-2023 Table 50 Production of Refrigeration Appliances: Total Volume 2018-2023 Table 51 ||Forecast Sales of Refrigeration Appliances by Category: Volume 2023-2028 Table 52 [Forecast Sales of Refrigeration Appliances by Category: Value 2023-2028 Table 53 [Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2023-2028 Table 54 [Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2023-2028 HOME LAUNDRY APPLIANCES IN TAIWAN **KEY DATA FINDINGS** 2023 DEVELOPMENTS Sales of home laundry slows as inflationary pressures impact retail volume sales Longer rainy seasons drive sales of dryers and washer dryers with larger capacity

Physical channels retain the lead while online retailing continues to rise

## PROSPECTS AND OPPORTUNITIES

Panasonic increases its share through innovative product launches Dryers and washer dryers to witness growth linked to disinfection functionality Domestic brands to concentrate on automatic washing machines

### CATEGORY DATA

Table 55 Sales of Home Laundry Appliances by Category: Volume 2018-2023 Table 56 Sales of Home Laundry Appliances by Category: Value 2018-2023 Table 57 Sales of Home Laundry Appliances by Category: % Volume Growth 2018-2023 Table 58 Sales of Home Laundry Appliances by Category: % Value Growth 2018-2023 Table 59 Sales of Automatic Washer Dryers by Smart Appliances: % Volume 2018-2023 Table 60 Sales of Automatic Washing Machines by Format: % Volume 2018-2023 Table 61 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2018-2023 Table 62 Sales of Automatic Washing Machines by Smart Appliances: % Volume 2019-2023 Table 63 NBO Company Shares of Home Laundry Appliances: % Volume 2019-2023 Table 64 [LBN Brand Shares of Home Laundry Appliances: % Volume 2020-2023 Table 65 □Distribution of Home Laundry Appliances by Format: % Volume 2018-2023 Table 66 Production of Home Laundry Appliances: Total Volume 2018-2023 Table 67 [Forecast Sales of Home Laundry Appliances by Category: Volume 2023-2028 Table 68 [Forecast Sales of Home Laundry Appliances by Category: Value 2023-2028 Table 69 [Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2023-2028 Table 70 [Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2023-2028 **DISHWASHERS IN TAIWAN KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Growth rates slow as inflationary pressure impacts demand Rising awareness drives sales of built-in dishwashers in Taiwan Manufacturers utilise group purchasing and Facebook to drive sales PROSPECTS AND OPPORTUNITIES

Rising hygiene concerns lead dishwashers to maintain positive growth in 2023 Table-top dishwashers continue to capture attention through e-commerce E-commerce set for bigger role in dishwashers as competition intensifies CATEGORY DATA Table 71 Sales of Dishwashers by Category: Volume 2018-2023 Table 72 Sales of Dishwashers by Category: Value 2018-2023 Table 73 Sales of Dishwashers by Category: % Volume Growth 2018-2023 Table 74 Sales of Dishwashers by Category: % Value Growth 2018-2023 Table 75 Sales of Dishwashers by Format: % Volume 2018-2023 Table 76 Sales of Dishwashers by Smart Appliances: % Volume 2019-2023 Table 77 NBO Company Shares of Dishwashers: % Volume 2019-2023 Table 78 LBN Brand Shares of Dishwashers: % Volume 2020-2023 Table 79 Distribution of Dishwashers by Format: % Volume 2018-2023 Table 80 [Production of Dishwashers: Total Volume 2018-2023 Table 81 [Forecast Sales of Dishwashers by Category: Volume 2023-2028 Table 82 
Forecast Sales of Dishwashers by Category: Value 2023-2028 Table 83 [Forecast Sales of Dishwashers by Category: % Volume Growth 2023-2028 Table 84 [Forecast Sales of Dishwashers by Category: % Value Growth 2023-2028 LARGE COOKING APPLIANCES IN TAIWAN **KEY DATA FINDINGS** 2023 DEVELOPMENTS Following rising growth, large cooking appliance sales slow down Consumers increasingly opt for multifunctional models that save space

Ovens remain niche compared to other large cooking appliances in Taiwan PROSPECTS AND OPPORTUNITIES Leader Sakura expands its share through diversified brand strategies Local players dominate the landscape, while international brands focus on ovens Construction demonstrates its significance in influencing overall sales performance CATEGORY DATA Table 85 Sales of Large Cooking Appliances by Category: Volume 2018-2023 Table 86 Sales of Large Cooking Appliances by Category: Value 2018-2023 Table 87 Sales of Large Cooking Appliances by Category: % Volume Growth 2018-2023 Table 88 Sales of Large Cooking Appliances by Category: % Value Growth 2018-2023 Table 89 Sales of Built-in Hobs by Format: % Volume 2018-2023 Table 90 Sales of Ovens by Smart Appliances: % Volume 2019-2023 Table 91 NBO Company Shares of Large Cooking Appliances: % Volume 2019-2023 Table 92 LBN Brand Shares of Large Cooking Appliances: % Volume 2020-2023 Table 93 NBO Company Shares of Built-in Hobs: % Volume 2019-2023 Table 94 □NBO Company Shares of Ovens: % Volume 2019-2023 Table 95 ⊓NBO Company Shares of Cooker Hoods: % Volume 2019-2023 Table 96 [NBO Company Shares of Built-in Cooker Hoods: % Volume 2019-2023 Table 97 []NBO Company Shares of Freestanding Cooker Hoods: % Volume 2019-2023 Table 98 
☐NBO Company Shares of Cookers: % Volume 2019-2023 Table 99 []NBO Company Shares of Range Cookers: % Volume 2019-2023 Table 100 Distribution of Large Cooking Appliances by Format: % Volume 2018-2023 Table 101 
□Production of Large Cooking Appliances: Total Volume 2018-2023 Table 102 [Forecast Sales of Large Cooking Appliances by Category: Volume 2023-2028 Table 103 [Forecast Sales of Large Cooking Appliances by Category: Value 2023-2028 Table 104 [Forecast Sales of Large Cooking Appliances by Category: % Volume Growth 2023-2028 Table 105 [Forecast Sales of Large Cooking Appliances by Category: % Value Growth 2023-2028 **MICROWAVES IN TAIWAN KEY DATA FINDINGS** 2023 DEVELOPMENTS Microwaves record stable demand, regarded as a necessity in Taiwan Multifunctional products continue to increase in Taiwanese households in 2023 E-commerce witnesses an increase due to the convenience of online shopping PROSPECTS AND OPPORTUNITIES Panasonic leads microwaves with expanding advantages in sales volumes Local brands are striving to compete in the entry-level market in Taiwan E-commerce sales set to increase as COVID-19 consumption habits persist CATEGORY DATA Table 106 Sales of Microwaves by Category: Volume 2018-2023 Table 107 Sales of Microwaves by Category: Value 2018-2023 Table 108 Sales of Microwaves by Category: % Volume Growth 2018-2023 Table 109 Sales of Microwaves by Category: % Value Growth 2018-2023 Table 110 Sales of Microwaves by Smart Appliances: % Volume 2019-2023 Table 111 NBO Company Shares of Microwaves: % Volume 2019-2023 Table 112 LBN Brand Shares of Microwaves: % Volume 2020-2023 Table 113 Distribution of Microwaves by Format: % Volume 2018-2023 Table 114 Production of Microwaves: Total Volume 2018-2023

Table 115 [Forecast Sales of Microwaves by Category: Volume 2023-2028 Table 116 [Forecast Sales of Microwaves by Category: Value 2023-2028 Table 117 [Forecast Sales of Microwaves by Category: % Volume Growth 2023-2028 Table 118 [Forecast Sales of Microwaves by Category: % Value Growth 2023-2028 FOOD PREPARATION APPLIANCES IN TAIWAN **KEY DATA FINDINGS** 2023 DEVELOPMENTS Lack of momentum due to low level of product innovation in 2023 Demands vary between different demographics in Taiwan Mixers register the strongest retail volume growth, while juicers decline PROSPECTS AND OPPORTUNITIES Panasonic to retain the leading position, closely followed by Philips Local players deploy different strategies to international players Smaller brands increase brand visibility through flexible online marketing CATEGORY DATA Table 119 Sales of Food Preparation Appliances by Category: Volume 2018-2023 Table 120 Sales of Food Preparation Appliances by Category: Value 2018-2023 Table 121 Sales of Food Preparation Appliances by Category: % Volume Growth 2018-2023 Table 122 Sales of Food Preparation Appliances by Category: % Value Growth 2018-2023 Table 123 NBO Company Shares of Food Preparation Appliances: % Volume 2019-2023 Table 124 LBN Brand Shares of Food Preparation Appliances: % Volume 2020-2023 Table 125 Distribution of Food Preparation Appliances by Format: % Volume 2018-2023 Table 126 Forecast Sales of Food Preparation Appliances by Category: Volume 2023-2028 Table 127 Forecast Sales of Food Preparation Appliances by Category: Value 2023-2028 Table 128 [Forecast Sales of Food Preparation Appliances by Category: % Volume Growth 2023-2028 Table 129 [Forecast Sales of Food Preparation Appliances by Category: % Value Growth 2023-2028 SMALL COOKING APPLIANCES IN TAIWAN **KEY DATA FINDINGS** 2023 DEVELOPMENTS Low levels of growth as spending shifts from goods to experiences in 2023 Standard coffee machines record growth, aligning with the rising coffee culture Rice cookers continue to be used in the preparation of local dishes PROSPECTS AND OPPORTUNITIES Tatung maintains its leading position in small cooking appliances in Taiwan Local brands account for the majority of sales, while international players grow Online marketing strategies drive sales within small cooking appliances CATEGORY DATA Table 130 Sales of Small Cooking Appliances by Category: Volume 2018-2023 Table 131 Sales of Small Cooking Appliances by Category: Value 2018-2023 Table 132 Sales of Small Cooking Appliances by Category: % Volume Growth 2018-2023 Table 133 Sales of Small Cooking Appliances by Category: % Value Growth 2018-2023 Table 134 Sales of Freestanding Hobs by Format: % Volume 2018-2023 Table 135 NBO Company Shares of Small Cooking Appliances: % Volume 2019-2023 Table 136 LBN Brand Shares of Small Cooking Appliances: % Volume 2020-2023

Table 137 Distribution of Small Cooking Appliances by Format: % Volume 2018-2023 Table 138 Forecast Sales of Small Cooking Appliances by Category: Volume 2023-2028

Table 139 [Forecast Sales of Small Cooking Appliances by Category: Volume 2023-2020

Table 140 [Forecast Sales of Small Cooking Appliances by Category: % Volume Growth 2023-2028 Table 141 [Forecast Sales of Small Cooking Appliances by Category: % Value Growth 2023-2028 VACUUM CLEANERS IN TAIWAN **KEY DATA FINDINGS** 2023 DEVELOPMENTS Rising inflation and a shift to spending on experiences challenges growth Robotic cleaners register the fastest increases as consumers appreciate convenience Stick vacuum cleaners drives sales as innovative models launch PROSPECTS AND OPPORTUNITIES Dyson set to expand its growth by launching more models in 2023 New players set to launch on the landscape across the forecast period Collaborating with internet influencers to expand the consumer base CATEGORY DATA Table 142 Sales of Vacuum Cleaners by Category: Volume 2018-2023 Table 143 Sales of Vacuum Cleaners by Category: Value 2018-2023 Table 144 Sales of Vacuum Cleaners by Category: % Volume Growth 2018-2023 Table 145 Sales of Vacuum Cleaners by Category: % Value Growth 2018-2023 Table 146 Sales of Robotic Vacuum Cleaners by Smart Appliances: % Volume 2019-2023 Table 147 NBO Company Shares of Vacuum Cleaners: % Volume 2019-2023 Table 148 LBN Brand Shares of Vacuum Cleaners: % Volume 2020-2023 Table 149 Distribution of Vacuum Cleaners by Format: % Volume 2018-2023 Table 150 Forecast Sales of Vacuum Cleaners by Category: Volume 2023-2028 Table 151 □Forecast Sales of Vacuum Cleaners by Category: Value 2023-2028 Table 152 [Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2023-2028 Table 153 [Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2023-2028 PERSONAL CARE APPLIANCES IN TAIWAN **KEY DATA FINDINGS** 2023 DEVELOPMENTS The growth of hair care appliances drives overall sales in personal care appliances Hair care appliances with specialist designs and stronger functionality drive growth Electric facial cleaners lose appeal among consumers in Taiwan PROSPECTS AND OPPORTUNITIES Panasonic leads personal care appliances, while Tescom overtakes Philips International brands dominate the landscape, challenging local players Tescom demonstrates its power, especially in hair care appliances CATEGORY DATA Table 154 Sales of Personal Care Appliances by Category: Volume 2018-2023 Table 155 Sales of Personal Care Appliances by Category: Value 2018-2023 Table 156 Sales of Personal Care Appliances by Category: % Volume Growth 2018-2023 Table 157 Sales of Personal Care Appliances by Category: % Value Growth 2018-2023 Table 158 Sales of Body Shavers by Format: % Volume 2018-2023 Table 159 Sales of Hair Care Appliances by Format: % Volume 2018-2023 Table 160 NBO Company Shares of Personal Care Appliances 2019-2023 Table 161 LBN Brand Shares of Personal Care Appliances 2020-2023 Table 162 Distribution of Personal Care Appliances by Format: % Volume 2018-2023 Table 163 [Forecast Sales of Personal Care Appliances by Category: Volume 2023-2028 Table 164 [Forecast Sales of Personal Care Appliances by Category: Value 2023-2028

Table 165 [Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2023-2028 Table 166 [Forecast Sales of Personal Care Appliances by Category: % Value Growth 2023-2028 AIR TREATMENT PRODUCTS IN TAIWAN **KEY DATA FINDINGS** 2023 DEVELOPMENTS Energy subsidies drive growth in air treatment products in 2023 Long summer seasons entice consumers into purchasing air conditioners Dehumidifiers and air purifiers benefit from focus clean air in the home PROSPECTS AND OPPORTUNITIES Panasonic retains its leads with an extensive product portfolio Local brands increase their position within cooling fans and dehumidifiers Players drive growth and appeal to new consumers through group buying CATEGORY DATA Table 167 Sales of Air Treatment Products by Category: Volume 2018-2023 Table 168 Sales of Air Treatment Products by Category: Value 2018-2023 Table 169 Sales of Air Treatment Products by Category: % Volume Growth 2018-2023 Table 170 Sales of Air Treatment Products by Category: % Value Growth 2018-2023 Table 171 Sales of Air Conditioners by Smart Appliances: % Volume 2019-2023 Table 172 NBO Company Shares of Air Treatment Products: % Volume 2019-2023 Table 173 LBN Brand Shares of Air Treatment Products: % Volume 2020-2023 Table 174 Distribution of Air Treatment Products by Format: % Volume 2018-2023 Table 175 Production of Air Conditioners: Total Volume 2018-2023 Table 176 
Forecast Sales of Air Treatment Products by Category: Volume 2023-2028 Table 177 [Forecast Sales of Air Treatment Products by Category: Value 2023-2028 Table 178 [Forecast Sales of Air Treatment Products by Category: % Volume Growth 2023-2028 Table 179 [Forecast Sales of Air Treatment Products by Category: % Value Growth 2023-2028



# **Consumer Appliances in Taiwan**

Market Direction | 2024-01-19 | 120 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

| Select license | License                        |       | Price    |
|----------------|--------------------------------|-------|----------|
|                | Single User Licence            |       | €2200.00 |
|                | Multiple User License (1 Site) |       | €4400.00 |
|                | Multiple User License (Global) |       | €6600.00 |
|                |                                | VAT   |          |
|                |                                | Total |          |

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| Email*        | Phone*                        |            |
|---------------|-------------------------------|------------|
| First Name*   | Last Name*                    |            |
| Job title*    |                               |            |
| Company Name* | EU Vat / Tax ID / NIP number* |            |
| Address*      | City*                         |            |
| Zip Code*     | Country*                      |            |
|               | Date                          | 2025-06-23 |
|               | Signature                     |            |
|               |                               |            |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com