

## **Spain Utilities Market to 2027**

Industry Report | 2023-12-08 | 44 pages | MarketLine

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### **Report description:**

Spain Utilities Market to 2027

#### Summary

Utilities in Spain industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Spanish utilities industry had total revenues of \$327 billion in 2022, representing a compound annual growth rate (CAGR) of 12% between 2017 and 2022.
- The gas utilities segment accounted for the industry's largest proportion in 2022, with total revenues of \$259.6 billion, equivalent to 79.4% of the industry's overall value.
- In 2022, the Spanish utilities industry witnessed an annual growth of 62.8%. The progress is attributed to the increase in the electricity installed capacity. According to in-house research, in 2022, Spanish electricity installed capacity reached 118.1 billion watts, up 6.7% over 2019.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Spain
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Spain
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

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- Add weight to presentations and pitches by understanding the future growth prospects of the Spain utilities market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the Spain utilities market by value in 2022?
- What will be the size of the Spain utilities market in 2027?
- What factors are affecting the strength of competition in the Spain utilities market?
- How has the market performed over the last five years?
- Who are the top competitors in Spain's utilities market?

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