

Australia Utilities Market to 2027

Industry Report | 2023-12-08 | 45 pages | MarketLine

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Report description:

Australia Utilities Market to 2027

Summary

Utilities in Australia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Australian utilities industry had total revenues of \$96.4 billion in 2022, representing a compound annual growth rate (CAGR) of 6% between 2017 and 2022.
- The electricity retailing segment accounted for the industry's largest proportion in 2022, with total revenues of \$48.7 billion, equivalent to 50.5% of the industry's overall value.
- The electricity retailing segment dominates the utilities industry due to its wider application across multiple end-user industries as well as among residential users. According to in-house research, in 2022, the electricity consumption in Australia reached 237.5 billion kilowatt-hours.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in Australia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Australia
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

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- Add weight to presentations and pitches by understanding the future growth prospects of the Australia utilities market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Australia utilities market by value in 2022?
- What will be the size of the Australia utilities market in 2027?
- What factors are affecting the strength of competition in the Australia utilities market?
- How has the market performed over the last five years?
- Who are the top competitors in Australia's utilities market?

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