

South Africa Non-Life Insurance Market to 2027

Industry Report | 2023-11-17 | 44 pages | MarketLine

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Report description:

South Africa Non-Life Insurance Market to 2027

Summary

Non-Life Insurance in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Non-life insurance is typically defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event.
- The South African non-life insurance market had total gross written premiums of \$9 billion in 2022, representing a compound annual growth rate (CAGR) of 3.4% between 2017 and 2022.
- The motor segment accounted for the market's largest proportion in 2022, with total gross written premiums of \$3.8 billion, equivalent to 42% of the market's overall value.
- The most recent devastating weather event that South Africans have experienced is the KwaZulu Natal floods in April 2022, which resulted in over 435 fatalities and significant infrastructure damage. These natural disasters are boosting the demand for property insurance in the market.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market

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in South Africa

- Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa non-life insurance market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South Africa non-life insurance market by value in 2022?
- What will be the size of the South Africa non-life insurance market in 2027?
- What factors are affecting the strength of competition in the South Africa non-life insurance market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's non-life insurance market?

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