

RTD Coffee in Austria

Market Direction | 2024-01-09 | 26 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

RTD coffee volume sales benefited greatly from consumers spending more time away from home in 2023, increasing demand for on-the-go beverages. Even though RTD coffee is not considered to be a healthier alternative to sugary soft drinks, it enjoys a high level of popularity - especially during the summer months, with Austrian summers increasingly getting longer and hotter. RTD coffee options are increasingly viewed as a more affordable and convenient alternative to on-the-go coffee drinks from ca...

Euromonitor International's RTD Coffee in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the RTD Coffee market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

RTD Coffee in Austria Euromonitor International January 2024

List Of Contents And Tables

RTD COFFEE IN AUSTRIA KEY DATA FINDINGS 2023 DEVELOPMENTS

On-the-go consumption boosts retail volume sales of RTD coffee Product launches focus on variety, flavour and non-dairy alternatives

Emmi Austria retains its lead, offering a wide variety to consumers

PROSPECTS AND OPPORTUNITIES

Lower prices compared to coffeeshop offerings aid the growth of RTD coffee

Demand for wellness offerings and fortified/functional RTD coffee shapes innovation International players retain the lead, while local premium offerings add value

CATEGORY DATA

Table 1 Off-trade Sales of RTD Coffee: Volume 2018-2023
Table 2 Off-trade Sales of RTD Coffee: Value 2018-2023

Table 3 Off-trade Sales of RTD Coffee: % Volume Growth 2018-2023
Table 4 Off-trade Sales of RTD Coffee: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade RTD Coffee: % Volume 2019-2023 Table 6 LBN Brand Shares of Off-trade RTD Coffee: % Volume 2020-2023 Table 7 NBO Company Shares of Off-trade RTD Coffee: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade RTD Coffee: % Value 2020-2023

Table 9 Forecast Off-trade Sales of RTD Coffee: Volume 2023-2028
Table 10 ∏Forecast Off-trade Sales of RTD Coffee: Value 2023-2028

Table 11 ☐Forecast Off-trade Sales of RTD Coffee: % Volume Growth 2023-2028 Table 12 ☐Forecast Off-trade Sales of RTD Coffee: % Value Growth 2023-2028

SOFT DRINKS IN AUSTRIA EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 25 ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 26 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 27 NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 28 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 29 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023

Table 30 [Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023

Table 31 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 32 | Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 33 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 34 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 36 | Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 37 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 38 | Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 39 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 40 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 41 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 42 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in Austria

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

RTD Coffee in Austria

Market Direction | 2024-01-09 | 26 pages | Euromonitor

C: 1 11 1:			
Single User Licence			€825.00
Multiple User License (1 Site)			€1650.00
Multiple User License (Global)			€2475.00
		VAT	
		Total	
	Phone*		
	Last Name*		
	EU Vat / Tax ID /	EU Vat / Tax ID / NIP number*	
	City*		
	Country*		
	Date	2025-05-06	
	Multiple User License (Global) vant license option. For any questions	Multiple User License (Global) vant license option. For any questions please contact support@ at 23% for Polish based companies, individuals and EU based of Phone* Last Name* EU Vat / Tax ID / City*	Multiple User License (Global) VAT Total vant license option. For any questions please contact support@scotts-international.com or 0048 603 3 at 23% for Polish based companies, individuals and EU based companies who are unable to provide a Phone* Last Name* EU Vat / Tax ID / NIP number* City*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com