

Meat in Spain

Market Direction | 2024-01-08 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The volume of poultry and pork being consumed at home saw a small rebound in 2023 after a substantial decline in sales in 2021 and 2022, although sales remain below pre-pandemic levels. This growth was primarily driven by consumers shifting away from pricier options like beef, veal, and rabbit. With high inflation, rising interest rates and a general spike in the cost of living consumers have become increasingly price sensitive and thus have become more economical in their meal selections, inclu...

Euromonitor International's Meat in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data in volume terms 2019-2023, allowing you to identify the sectors driving growth. It offers strategic analysis of key factors influencing the market - be they new product developments, consumption patterns and distribution data. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Beef and Veal, Lamb, Mutton and Goat, Other Meat, Pork, Poultry.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Meat market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Meat in Spain Euromonitor International January 2024

List Of Contents And Tables

MEAT IN SPAIN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Fresh meat facing growing competition from processed alternatives as consumers find themselves short on time and money

Tourism helps support the recovery of beef and veal but rabbit continues to struggle

PROSPECTS AND OPPORTUNITIES

Animal welfare and sustainability concern likely to have a growing influence on meat production

Meat producers looking to address the increasingly negative image of the industry

Summary 1 Major Processors of Meat 2023

CATEGORY DATA

Table 1 Total Sales of Meat by Category: Total Volume 2018-2023

Table 2 Total Sales of Meat by Category: % Total Volume Growth 2018-2023

Table 3 Retail Sales of Meat by Category: Volume 2018-2023

Table 4 Retail Sales of Meat by Category: % Volume Growth 2018-2023

Table 5 Retail Sales of Meat by Category: Value 2018-2023

Table 6 Retail Sales of Meat by Category: % Value Growth 2018-2023

Table 7 Retail Sales of Meat by Packaged vs Unpackaged: % Volume 2018-2023

Table 8 Forecast Sales of Meat by Category: Total Volume 2023-2028

Table 9 Forecast Sales of Meat by Category: % Total Volume Growth 2023-2028

Table 10 [Forecast Retail Sales of Meat by Category: Volume 2023-2028

Table 11 [Forecast Retail Sales of Meat by Category: % Volume Growth 2023-2028

Table 12 ☐Forecast Retail Sales of Meat by Category: Value 2023-2028

Table 13 ∏Forecast Retail Sales of Meat by Category: % Value Growth 2023-2028

FRESH FOOD IN SPAIN EXECUTIVE SUMMARY

Fresh food in 2023: The big picture

2023 key trends

Retailing developments

What next for fresh food?

MARKET DATA

Table 14 Total Sales of Fresh Food by Category: Total Volume 2018-2023

Table 15 Total Sales of Fresh Food by Category: % Total Volume Growth 2018-2023

Table 16 Retail Sales of Fresh Food by Category: Volume 2018-2023

Table 17 Retail Sales of Fresh Food by Category: % Volume Growth 2018-2023

Table 18 Retail Sales of Fresh Food by Category: Value 2018-2023

Table 19 Retail Sales of Fresh Food by Category: % Value Growth 2018-2023

Table 20 Retail Sales of Fresh Food by Packaged vs Unpackaged: % Volume 2018-2023

Table 21 Retail Distribution of Fresh Food by Format: % Volume 2018-2023

Table 22 Forecast Total Sales of Fresh Food by Category: Total Volume 2023-2028

Table 23 [Forecast Total Sales of Fresh Food by Category: % Total Volume Growth 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 24 [Forecast Retail Sales of Fresh Food by Category: Volume 2023-2028

Table 25 [Forecast Retail Sales of Fresh Food by Category: % Volume Growth 2023-2028

Table 26 [Forecast Retail Sales of Fresh Food by Category: Value 2023-2028

Table 27 □Forecast Retail Sales of Fresh Food by Category: % Value Growth 2023-2028

DISCLAIMER SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Meat in Spain

Market Direction | 2024-01-08 | 21 pages | Euromonitor

	Single User Licence			€825.00
	Multiple User License (1 Site)		Single User Licence	
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)			€2475.00
			VAT	
			Total	
Email*		Phone*		
irst Name*		Last Name*		
bb title*				
ompany Name*		EU Vat / Tax ID /	EU Vat / Tax ID / NIP number*	
_		City*		
\ddress*				
		Country*		
Address* Zip Code*		Country*	2025-05-05	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com