

Coffee in Germany

Market Direction | 2024-01-08 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Inflation, a prevailing concern in Germany at the end of the review period, is exerting a considerable influence over consumer behaviour within coffee. The prices of daily essentials, including coffee, have witnessed upward spirals, prompting consumers to be more judicious in their purchasing decisions. The impact of inflation is also visible in coffee, where consumers are increasingly opting for cheaper brands and exploring discounters to address rising costs.

Euromonitor International's Coffee in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Fresh Coffee, Instant Coffee.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Coffee market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Coffee in Germany Euromonitor International January 2024

List Of Contents And Tables

COFFEE IN GERMANY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Inflation influences consumers' purchasing behaviour

The return to cafes - an important channel for foodservice coffee

Coffee and sustainability efforts

PROSPECTS AND OPPORTUNITIES

The further shift towards fresh coffee beans over the forecast period

Further efforts by players to address consumers' sustainability concerns

Barista-style and lifestyle: Coffee as a fashionable drink

CATEGORY DATA

Table 1 Retail Sales of Coffee by Category: Volume 2018-2023

Table 2 Retail Sales of Coffee by Category: Value 2018-2023

Table 3 Retail Sales of Coffee by Category: % Volume Growth 2018-2023

Table 4 Retail Sales of Coffee by Category: % Value Growth 2018-2023

Table 5 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2018-2023

Table 6 NBO Company Shares of Coffee: % Retail Value 2019-2023

Table 7 LBN Brand Shares of Coffee: % Retail Value 2020-2023

Table 8 Forecast Retail Sales of Coffee by Category: Volume 2023-2028

Table 9 Forecast Retail Sales of Coffee by Category: Value 2023-2028

Table 10 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2023-2028

Table 11 [Forecast Retail Sales of Coffee by Category: % Value Growth 2023-2028

HOT DRINKS IN GERMANY

EXECUTIVE SUMMARY

Hot drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2018-2023

Table 13 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2018-2023

Table 14 Retail Sales of Hot Drinks by Category: Volume 2018-2023

Table 15 Retail Sales of Hot Drinks by Category: Value 2018-2023

Table 16 Retail Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 17 Retail Sales of Hot Drinks by Category: % Value Growth 2018-2023

Table 18 Foodservice Sales of Hot Drinks by Category: Volume 2018-2023

Table 19 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2018-2023

Table 20 Total Sales of Hot Drinks by Category: Total Volume 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2018-2023

Table 22 NBO Company Shares of Hot Drinks: % Retail Value 2019-2023

Table 23 ☐LBN Brand Shares of Hot Drinks: % Retail Value 2020-2023

Table 24 Penetration of Private Label in Hot Drinks by Category: % Retail Value 2018-2023

Table 25 ☐ Retail Distribution of Hot Drinks by Format: % Volume 2018-2023

Table 26 [Retail Distribution of Hot Drinks by Format and Category: % Volume 2023

Table 27 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2023-2028

Table 28 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2023-2028

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Volume 2023-2028

Table 30 [Forecast Retail Sales of Hot Drinks by Category: Value 2023-2028

Table 31 ☐Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 32 [Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2023-2028

Table 33 | Forecast Foodservice Sales of Hot Drinks by Category: Volume 2023-2028

Table 34 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 35 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2023-2028

Table 36 ☐Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Coffee in Germany

Market Direction | 2024-01-08 | 23 pages | Euromonitor

Select license	License			P	Price
	Single User Licence			€	825.00
	Multiple User License (1 Site)			€	1650.00
	Multiple User License (Global)			€	2475.00
				VAT	
				Total	
** VAT will be addec	evant license option. For any questions I at 23% for Polish based companies, inc	dividuals and EU based			
]** VAT will be added		dividuals and EU based Phone*			
]** VAT will be addec		dividuals and EU based			
]** VAT will be added Email* First Name*		dividuals and EU based Phone*	companies who are unable		
]** VAT will be added Email* First Name* ob title*		Phone* Last Name*	companies who are unable		
** VAT will be added Email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are unable		
email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID City*	companies who are unable		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com