

#### Carbonates in Mexico

Market Direction | 2024-01-12 | 36 pages | Euromonitor

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## Report description:

Carbonates in Mexico observed a significant increase in value sales in 2023. This was driven by price increases as players responded to inflationary pressures, but also by a shift towards smaller formats as consumers resumed out-of-home activities and preferred the convenience of smaller formats suitable for on the go. This trend was also driven by the ongoing recovery of on-trade. Eating out and planning weekend trips gained momentum towards the end of the review period, and travel destinations...

Euromonitor International's Carbonates in Mexico report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cola Carbonates, Non-Cola Carbonates, Reduced Sugar Carbonates, Regular Carbonates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Carbonates market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

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Carbonates in Mexico Euromonitor International January 2024

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CARBONATES IN MEXICO

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Sales value is driven by price increases and a shift towards smaller formats

Flavour innovation is evident in premium and craft carbonates

Notable return to on-trade slows off-trade demand

PROSPECTS AND OPPORTUNITIES

New product launches to focus on health and experience

Players may need to reformulate their products due to recent findings

Climate change has potential to disrupt carbonates production

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Foodservice vs retail split

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MARKET DATA

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