

# **Carbonates in Latvia**

Market Direction | 2024-01-10 | 32 pages | Euromonitor

### AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Off-trade volume sales stagnated in carbonates in Latvia in 2023, with a slight decline noted in retail volume as sales were challenged by rising inflation and increased price points. This led many consumers to reduce their spending on non-essentials, trading down and reducing purchases. As such, while retail volume sales stagnated, off-trade value sales recorded double-digit growth, driven by heightened price points. On-trade sales remained positive in 2023, with consumers increasingly spending...

Euromonitor International's Carbonates in Latvia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cola Carbonates, Non-Cola Carbonates, Reduced Sugar Carbonates, Regular Carbonates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Carbonates market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## **Table of Contents:**

Carbonates in Latvia Euromonitor International January 2024

List Of Contents And Tables

CARBONATES IN LATVIA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Off-trade volume sales stagnate as inflation and rising prices challenge sales Reduced sugar carbonates drive growth, addressing rising sugar concerns Health trends challenge retail volume growth in carbonates PROSPECTS AND OPPORTUNITIES Rising competition from healthier options leads to a decline in off-trade volume sales Vast offerings in foodservice outlets challenge on-trade volume sales of carbonates Carbonates face competition from bottled water and sports drinks CATEGORY DATA Table 1 Off-trade vs On-trade Sales of Carbonates: Volume 2018-2023 Table 2 Off-trade vs On-trade Sales of Carbonates: Value 2018-2023 Table 3 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2018-2023 Table 4 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2018-2023 Table 5 Off-trade Sales of Carbonates by Category: Volume 2018-2023 Table 6 Off-trade Sales of Carbonates by Category: Value 2018-2023 Table 7 Off-trade Sales of Carbonates by Category: % Volume Growth 2018-2023 Table 8 Off-trade Sales of Carbonates by Category: % Value Growth 2018-2023 Table 9 Sales of Carbonates by Total Fountain On-trade: Volume 2018-2023 Table 10 [Sales of Carbonates by Total Fountain On-trade: % Volume Growth 2018-2023 Table 11 [NBO Company Shares of Off-trade Carbonates: % Volume 2019-2023 Table 12 ||LBN Brand Shares of Off-trade Carbonates: % Volume 2020-2023 Table 13 INBO Company Shares of Off-trade Carbonates: % Value 2019-2023 Table 14 ||LBN Brand Shares of Off-trade Carbonates: % Value 2020-2023 Table 15 
Forecast Off-trade Sales of Carbonates by Category: Volume 2023-2028 Table 16 
Forecast Off-trade Sales of Carbonates by Category: Value 2023-2028 Table 17 [Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2023-2028 Table 18 [Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2023-2028 Table 19 [Forecast Sales of Carbonates by Total Fountain On-trade: Volume 2023-2028 Table 20 [Forecast Sales of Carbonates by Total Fountain On-trade: % Volume Growth 2023-2028 SOFT DRINKS IN LATVIA EXECUTIVE SUMMARY Soft drinks in 2023: The big picture 2023 key trends Competitive landscape Retailing developments Foodservice vs retail split What next for soft drinks? MARKET DATA

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 21 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023 Table 22 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023 Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023 Table 24 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023 Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022 Table 26 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022 Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022 Table 28 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022 Table 29 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023 Table 30 ∏Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023 Table 31 ∏Off-trade Sales of Soft Drinks by Category: Value 2018-2023 Table 32 □Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023 Table 33 
Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023 Table 34 [Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023 Table 35 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023 Table 36 □LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023 Table 37 [NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023 Table 38 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023 Table 39 [Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023 Table 40 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023 Table 41 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023 Table 42 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023 Table 43 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028 Table 44 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028 Table 45 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028 Table 46 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028 Table 47 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028 Table 48 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028 Table 49 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028 Table 50 ∏Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028 Table 51 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028 Table 52 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources



## **Carbonates in Latvia**

Market Direction | 2024-01-10 | 32 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-06
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com