

# **Carbonates in Austria**

Market Direction | 2024-01-09 | 32 pages | Euromonitor

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## **Report description:**

While carbonates total volume sales grew slightly in 2023, this was achieved through on-trade channels, with retail sales facing the consequences of changing consumer behaviours.

Euromonitor International's Carbonates in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cola Carbonates, Non-Cola Carbonates, Reduced Sugar Carbonates, Regular Carbonates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Carbonates market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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CARBONATES IN AUSTRIA

**KEY DATA FINDINGS** 2023 DEVELOPMENTS Changing consumer behaviour leads to a decline in off-trade retail value sales Wellness trends challenge sales as consumers reach for healthier alternatives Rising price points and product innovations drive retail value growth PROSPECTS AND OPPORTUNITIES Functional products and rising competition from other drinks dampens sales Innovation aligns with the demand for healthier, sustainable products E-commerce sales remain challenged by delivery times and fees CATEGORY DATA Table 1 Off-trade vs On-trade Sales of Carbonates: Volume 2018-2023 Table 2 Off-trade vs On-trade Sales of Carbonates: Value 2018-2023 Table 3 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2018-2023 Table 4 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2018-2023 Table 5 Off-trade Sales of Carbonates by Category: Volume 2018-2023 Table 6 Off-trade Sales of Carbonates by Category: Value 2018-2023 Table 7 Off-trade Sales of Carbonates by Category: % Volume Growth 2018-2023 Table 8 Off-trade Sales of Carbonates by Category: % Value Growth 2018-2023 Table 9 Total Sales of Carbonates by Fountain On-trade: Volume 2018-2023 Table 10 []Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2018-2023 Table 11 [NBO Company Shares of Off-trade Carbonates: % Volume 2019-2023 Table 12 [LBN Brand Shares of Off-trade Carbonates: % Volume 2020-2023 Table 13 INBO Company Shares of Off-trade Carbonates: % Value 2019-2023 Table 14 ||LBN Brand Shares of Off-trade Carbonates: % Value 2020-2023 Table 15 ||Forecast Off-trade Sales of Carbonates by Category: Volume 2023-2028 Table 16 
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