

# **Cannabis in Belgium**

Market Direction | 2024-01-10 | 29 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €1400.00
- Multiple User License (1 Site) €2800.00
- Multiple User License (Global) €4200.00

### **Report description:**

Cannabis in Belgium experienced continued rapid growth in 2023, primarily driven by CBD & other non-intoxicating cannabinoids, with the most popular format being CBD flower, followed by CBD oil (tinctures and sprays). Medical cannabis is also expanding, despite stringent regulations, although product availability remains limited. While adult-use cannabis is currently illegal, recent political disputes and negotiations in Belgium and the EU are signalling the potential for legalisation after the...

Euromonitor International's Cannabis in Belgium market report offers a comprehensive guide to the size and shape of this emerging market opportunity at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the key cannabinoid categories driving growth. It outlines the regulatory, cultural and commercial context and offers strategic analysis of key factors influencing the market - legislative developments both current and future, economic/lifestyle influences, illicit consumption, product innovation, distribution and pricing trends. Forecasts to 2028 illustrate how the market is set to expand and change.

Product coverage: Adult-Use Cannabis, CBD & Other Non-Intoxicating Cannabinoids, Medical Cannabis.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Cannabis market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com reliable information resources to help drive informed strategic planning.

## Table of Contents:

Cannabis in Belgium Euromonitor International January 2024

List Of Contents And Tables

CANNABIS IN BELGIUM **EXECUTIVE SUMMARY** CANNABIS BACKGROUND COUNTRY INSIGHT CANNABIS LEGISLATION Summary 1 Cannabis Legislation in Belgium CANNABIS DISTRIBUTION CANNABIS TAXATION CANNABIS PRODUCTION Cannabis Production in Belgium Summary 2 ILLICIT CANNABIS MARKET MARKET INDICATORS Table 1 Cannabis User Population by Legal vs Illicit 2019-2023 MARKET DATA Table 2 Sales of Cannabis by Category: Value 2019-2023 Table 3 Sales of Cannabis by Category: % Value Growth 2019-2023 Table 4 Sales of Cannabis by Legal vs Illicit 2019-2023 Table 5 Distribution of Cannabis by Format: % Value 2019-2023 Table 6 Distribution of Cannabis by Format and Category: % Value 2023 Table 7 Forecast Sales of Cannabis by Category: Value 2023-2028 Table 8 Forecast Sales of Cannabis by Category: % Value Growth 2023-2028 Table 9 Forecast Sales of Cannabis by Legal vs Illicit 2023-2028 MEDICAL CANNABIS Market sizes Cannabinoids Brands Distribution Category Data Table 10 Sales of Medical Cannabis by Category: Volume 2019-2023 Table 11 [Sales of Medical Cannabis by Category: Value 2019-2023 Table 12 Sales of Medical Cannabis by Category: % Volume Growth 2019-2023 Table 13 Sales of Medical Cannabis by Category: % Value Growth 2019-2023 Table 14 
Sales of Medical Cannabis by CBD vs THC content: % Value 2019-2023 Table 15 □Distribution of Medical Cannabis by Format: % Value 2019-2023 Table 16 [Forecast Sales of Medical Cannabis by Category: Volume 2023-2028 Table 17 [Forecast Sales of Medical Cannabis by Category: Value 2023-2028 Table 18 [Forecast Sales of Medical Cannabis by Category: % Volume Growth 2023-2028

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 19 []Forecast Sales of Medical Cannabis by Category: % Value Growth 2023-2028 ADULT-USE CANNABIS

Table 20 [Sales of Adult-Use Cannabis by Category: Volume 2019-2023 Table 21 Sales of Adult-Use Cannabis by Category: Value 2019-2023 Table 22 Sales of Adult-Use Cannabis by Category: % Volume Growth 2019-2023 Table 23 Sales of Adult-Use Cannabis by Category: % Value Growth 2019-2023 Table 24 Sales of Adult-Use Cannabis by CBD vs THC content: % Value 2019-2023 Table 25 Distribution of Adult-Use Cannabis by Format: % Value 2019-2023 Table 26 [Forecast Sales of Adult-Use Cannabis by Category: Volume 2023-2028 Table 27 
Forecast Sales of Adult-Use Cannabis by Category: Value 2023-2028 Table 28 [Forecast Sales of Adult-Use Cannabis by Category: % Volume Growth 2023-2028 Table 29 [Forecast Sales of Adult-Use Cannabis by Category: % Value Growth 2023-2028 **CBD & OTHER NON-INTOXICATING CANNABINOIDS** Table 30 [Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: Volume 2019-2023 Table 31 Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: Value 2019-2023 Table 32 [Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: % Volume Growth 2019-2023 Table 33 [Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: % Value Growth 2019-2023 Table 34 [Distribution of CBD & Other Non-Intoxicating Cannabinoids by Format: % Value 2019-2023 Table 35 [Forecast Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: Volume 2023-2028 Table 36 [Forecast Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: Value 2023-2028 Table 37 [Forecast Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: % Volume Growth 2023-2028 Table 38 [Forecast Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: % Value Growth 2023-2028



# **Cannabis in Belgium**

Market Direction | 2024-01-10 | 29 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1400.00
	Multiple User License (1 Site)		€2800.00
	Multiple User License (Global)		€4200.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-11
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com