

Bottled Water in Kazakhstan

Market Direction | 2024-01-09 | 27 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Bottled water continued to thrive in 2023, registering growth in both volume and value terms, with a slowing increase in unit prices in the year. Key growth drivers include the ongoing concern about the poor quality of tap water in many parts of the country and rising health consciousness. In addition, the convenience of bottled water for on-the-go hydration is boosting its popularity and performance.

Euromonitor International's Bottled Water in Kazakhstan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Bottled Water market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Bottled Water in Kazakhstan Euromonitor International January 2024

List Of Contents And Tables

BOTTLED WATER IN KAZAKHSTAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Low quality tap water and rising health consciousness drive growth in 2023

Success of ASU benefits the entire category

Bulk water continues to thrive

PROSPECTS AND OPPORTUNITIES

Further growth as the culture of water consumption gains momentum

Potential of niche categories

Vending machine trend expected to continue

CATEGORY DATA

Table 1 Off-trade Sales of Bottled Water by Category: Volume 2018-2023

Table 2 Off-trade Sales of Bottled Water by Category: Value 2018-2023

Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2023-2028

Table 10 | Forecast Off-trade Sales of Bottled Water by Category: Value 2023-2028

Table 11 [Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2023-2028

Table 12 ∏Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2023-2028

SOFT DRINKS IN KAZAKHSTAN

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2022

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2022

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2022

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 25 ☐ Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
- Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 27 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 29 [NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
- Table 30 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 31 □Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 32 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 33 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 34 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 37 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 38 | Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 39 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 40 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 41 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 42 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \square$ - Complete the relevant blank fields and sign

Bottled Water in Kazakhstan

Market Direction | 2024-01-09 | 27 pages | Euromonitor

Select license License			Price
Single User Licence			€825.00
Multiple User License (1 Site)			€1650.00
Multiple User License (Global)			€2475.00
		VAT	
		Total	
	dividuals and EU based o		
* VAT will be added at 23% for Polish based companies, in			
** VAT will be added at 23% for Polish based companies, incompanies.	dividuals and EU based o		
Please circle the relevant license option. For any questions ** VAT will be added at 23% for Polish based companies, inc Email* irst Name* ob title*	dividuals and EU based o		
*** VAT will be added at 23% for Polish based companies, inc Email* First Name* ob title*	dividuals and EU based o	companies who are unable to provide a	
** VAT will be added at 23% for Polish based companies, incompanies. Email* First Name*	dividuals and EU based of Phone* Last Name*	companies who are unable to provide a	
** VAT will be added at 23% for Polish based companies, incompanie Email* irst Name* Ob title* Company Name*	Phone* Last Name* EU Vat / Tax ID /	companies who are unable to provide a	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com