

Saudi Arabia Fiber Glass Plaster Mesh Market Research Report Forecast to 2030

Market Report | 2024-01-15 | 88 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

Saudi Arabia Fiber Glass Plaster Mesh Market Research Report Forecast to 2030

Market Overview

The Saudi Arabia Fiber Glass Plaster Mesh market is expected to grow at a CAGR of 2.41% over the forecast duration of 2023-2030. Fiber Glass Plaster Mesh, also known as fiberglass tape or fiberglass drywall tape, is a type of reinforcing material used in the construction industry, especially in drywall applications. It is made of woven glass fibers that are coated with a special glue to increase durability and adhesive properties. The primary purpose of fiberglass mesh is to reinforce and strengthen joints and seams in drywall installations. By applying fiberglass mesh to joints and seams before applying grout (plaster or drywall mud), the mesh helps create a strong, continuous surface that reduces the likelihood of cracks and adds additional stability to the drywall structure. The mesh tape also helps prevent the grout from cracking as it dries and ensures a smooth, seamless finish. Fiberglass plaster mesh is widely used in both residential and commercial construction projects. It is an essential part of the drywall finishing process and plays a key role in ensuring the longevity and integrity of drywall installations.

However, a major factor restraining market growth for fiberglass plaster mesh is its High Initial Cost. The high initial cost of fiberglass plaster mesh can indeed be a potential restraining factor for its market growth in Saudi Arabia, as it may impact the adoption of the material by some segments of the construction industry. While a highly beneficial building material, fiberglass plaster mesh may require a higher initial investment compared to traditional alternatives. The high cost of fiberglass plaster mesh can be attributed to several factors, including the materials used, the manufacturing process, quality standards, and market demand.

Market Segmentation

Based on the Material Type, the Saudi Arabia Fiber Glass Plaster Mesh market has been segmented into Polyester, PVC, Styrene-butadiene, Aluminum and Others

Based on Application, the Saudi Arabia Fiber Glass Plaster Mesh market has been segmented into wall reinforcement, roofing acrylic insulation, marble slab reinforcement and others. In 2022, the Wall Reinforcement segment drove the Saudi Arabia Fiber Glass Plaster Mesh market by holding a substantial market share. It is projected to register a CAGR of 2.45% during the projected timeframe.

Major Players

Bico Industries, JSC "Polotsk - Steklovolokno", Masterplast Group, Valmiera Glass Group, Dr. Gunther Kast GmbH & Co., Sika AG,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Saint-Gobain ADFORS, Mapei SpA, are the major companies in the market.

Table of Contents:

TABLE OF CONTENTS

1	EXECUTIVE SUMMARY	10
1.1	SAUDI ARABIA FIBER GLASS PLASTER MESH MARKET, BY MATERIAL	13
1.2	SAUDI ARABIA FIBER GLASS PLASTER MESH MARKET, BY APPLICATION	14
2	MARKET INTRODUCTION	15
2.1	DEFINITION	15
2.2	SCOPE OF THE STUDY	15
2.3	RESEARCH OBJECTIVE	15
2.4	MARKET STRUCTURE	16
3	RESEARCH METHODOLOGY	17
3.1	RESEARCH PROCESS	17
3.2	PRIMARY RESEARCH	18
3.3	SECONDARY RESEARCH	19
3.4	MARKET SIZE ESTIMATION	19
3.5	TOP-DOWN & BOTTOM-UP APPROACH	20
3.6	FORECAST MODEL	21
3.7	LIST OF ASSUMPTIONS	22
4	MARKET DYNAMICS	23
4.1	OVERVIEW	23
4.2	DRIVERS	24
4.2.1	GROWING CONSTRUCTION INDUSTRY	24
4.2.2	INCREASE IN THE DEMAND FOR SUSTAINABLE AND NON-TOXIC FIBERGLASS PLASTER MESH DUE TO RISING ENVIRONMENTAL CONCERNS	26
4.3	RESTRAINTS	28
4.3.1	HIGH INITIAL COST	28
4.4	OPPORTUNITIES	30
4.4.1	GROWING URBANIZATION AND POPULATION GROWTH	30
4.5	CHALLENGES	32
4.5.1	STRINGENT GOVERNMENT REGULATIONS AND INCREASING AWARENESS ON THE ENVIRONMENTAL IMPACT OF PLASTIC PRODUCTS	32
5	MARKET FACTOR ANALYSIS	34
5.1	SUPPLY CHAIN ANALYSIS	34
5.1.1	RAW MATERIALS	34
5.1.2	MANUFACTURERS	35
5.1.3	DISTRIBUTION AND SALES CHANNEL	35
5.1.3.1	LIST OF CONSTRUCTION MATERIAL TRADERS	36
5.1.3.2	LIST OF FIBER GLASS PLASTER MESH CONTRACTORS	36
5.1.4	END USERS	36
5.1.4.1	LIST OF MANUFACTURERS OF EIFS SYSTEMS	36
5.2	PORTER'S FIVE FORCES MODEL	37
5.2.1	THREAT OF NEW ENTRANTS	37
5.2.2	BARGAINING POWER OF SUPPLIERS	38

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2.3	THREAT OF SUBSTITUTES	38
5.2.4	BARGAINING POWER OF BUYERS	38
5.2.5	INTENSITY OF RIVALRY	38
5.3	PRICING ANALYSIS, BY REGION FROM 2019 TO 2030 (USD/SQ METER)	39
5.4	IMPACT OF COVID-19 ON THE FIBERGLASS PLASTER MESH MARKET	39
5.4.1	IMPACT OF COVID-19 ON SUPPLY CHAIN OF FIBERGLASS PLASTER MESH MARKET	39
5.4.2	MAJOR GOVERNMENT POLICIES TO COUNTER THE PANDEMIC	39
5.4.3	QUALITATIVE ANALYSIS ON CHANGE IN DEMAND FROM END USERS	40
6	SAUDI ARABIA FIBER GLASS PLASTER MESH MARKET, BY MATERIAL	41
6.1	OVERVIEW	41
6.2	POLYESTER	42
6.3	PVC	43
6.4	STYRENE-BUTADIENE	43
6.5	ALUMINIUM	43
6.6	OTHERS	43
7	SAUDI ARABIA FIBER GLASS PLASTER MESH MARKET, BY APPLICATION	44
7.1	OVERVIEW	44
7.2	WALL REINFORCEMENT	46
7.2.1	EIFS	46
7.2.2	ETICS	47
7.3	ROOFING ACRYLIC INSULATION	47
7.4	MARBLE SLAB REINFORCEMENT	47
7.5	OTHERS	47
8	COMPETITIVE LANDSCAPE	48
8.1	COMPETITIVE OVERVIEW	48
8.2	SAUDI ARABIA MARKET GROWTH STRATEGY ANALYSIS	48
8.3	COMPETITIVE BENCHMARKING	49
8.4	KEY DEVELOPMENTS & GROWTH STRATEGIES	50
8.4.1	PRODUCT LAUNCH/ PRODUCT DEVELOPMENT	50
8.4.2	ACQUISITION	50
9	COMPANY PROFILES	51
9.1	BICO INDUSTRIES S. A.	51
9.1.1	COMPANY OVERVIEW	51
9.1.2	FINANCIAL OVERVIEW	51
9.1.3	PRODUCTS OFFERED	52
9.1.4	KEY DEVELOPMENTS	53
9.1.5	SWOT ANALYSIS	54
9.1.6	KEY STRATEGIES	54
9.2	SC"POLOTSK-STEKLOVOLOKNO"	55
9.2.1	COMPANY OVERVIEW	55
9.2.2	FINANCIAL OVERVIEW	55
9.2.3	PRODUCTS OFFERED	55
9.2.4	KEY DEVELOPMENTS	56
9.2.5	SWOT ANALYSIS	56
9.2.6	KEY STRATEGIES	57
9.3	MASTERPLAST GROUP	58
9.3.1	COMPANY OVERVIEW	58

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.3.2	FINANCIAL OVERVIEW	59
9.3.3	PRODUCTS OFFERED	60
9.3.4	KEY DEVELOPMENTS	61
9.3.5	SWOT ANALYSIS	62
9.3.6	KEY STRATEGIES	62
9.4	VALMIERA GLASS GROUP	63
9.4.1	COMPANY OVERVIEW	63
9.4.2	FINANCIAL OVERVIEW	64
9.4.3	PRODUCTS OFFERED	65
9.4.4	KEY DEVELOPMENTS	65
9.4.5	SWOT ANALYSIS	66
9.4.6	KEY STRATEGIES	66
9.5	DR. GUNTHER KAST GMBH & CO.	67
9.5.1	COMPANY OVERVIEW	67
9.5.2	FINANCIAL OVERVIEW	67
9.5.3	PRODUCTS OFFERED	67
9.5.4	KEY DEVELOPMENTS	68
9.5.5	SWOT ANALYSIS	68
9.5.6	KEY STRATEGIES	69
9.6	AL NASIR CONCRETE REPAIRS & TRADING W.L.L. (PALADIN)	70
9.6.1	FINANCIAL OVERVIEW	70
9.6.2	PRODUCTS OFFERED	70
9.6.3	KEY DEVELOPMENTS	70
9.6.4	SWOT ANALYSIS	71
9.6.5	KEY STRATEGIES	71
9.7	SIKA AG	72
9.7.1	COMPANY OVERVIEW	72
9.7.2	FINANCIAL OVERVIEW	73
9.7.3	PRODUCTS OFFERED	74
9.7.4	KEY DEVELOPMENTS	74
9.7.5	SWOT ANALYSIS	75
9.7.6	KEY STRATEGIES	75
9.8	SAINT-GOBAIN ADFORS	76
9.8.1	COMPANY OVERVIEW	76
9.8.2	FINANCIAL OVERVIEW	77
9.8.3	PRODUCTS OFFERED	77
9.8.4	KEY DEVELOPMENTS	78
9.8.5	SWOT ANALYSIS	79
9.8.6	KEY STRATEGIES	79
9.9	SAINT-GOBAIN GYPROC	80
9.9.1	COMPANY OVERVIEW	80
9.9.2	FINANCIAL OVERVIEW	80
9.9.3	PRODUCTS OFFERED	81
9.9.4	KEY DEVELOPMENTS	81
9.9.5	SWOT ANALYSIS	81
9.9.6	KEY STRATEGIES	82
9.10	MAPEI SPA	83

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.10.1	COMPANY OVERVIEW	83
9.10.2	FINANCIAL OVERVIEW	84
9.10.3	PRODUCTS OFFERED	84
9.10.4	KEY DEVELOPMENTS	85
9.10.5	SWOT ANALYSIS	85
9.10.6	KEY STRATEGIES	85
10	APPENDIX	86
10.1	REFERENCES	86
10.2	RELATED REPORTS	87

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Saudi Arabia Fiber Glass Plaster Mesh Market Research Report Forecast to 2030

Market Report | 2024-01-15 | 88 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com