

**Dental Implants and Prosthetics Market by product (Dental Implants Market, Dental Prosthetics Market), Dental Implants Market (Material, Design, Type, Price and Type of Facility), Dental Prosthetics Market, Region- Global Forecast to 2029**

Market Report | 2024-01-12 | 384 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The global dental implants and prosthetics market is projected to reach USD 16.0 billion by 2029 from USD 10.4 billion in 2023, at a CAGR of 7.5% from 2023 to 2029. The factors driving the growth of the global dental implants and prosthetics market include the upsurge in the demand of cosmetic dentistry and increasing prevalence of tooth disorders will help the global dental implants and prosthetics market to generate great revenue in the forecasted period. Nonetheless, during the anticipated period, factors such as limited insurance coverage for dental treatments and increasing healthcare facility expenses will probably constrain market expansion to some degree.

"The two stage procedure segment is expected to grow with the highest CAGR in titanium implants by procedure segment of the dental implants market."

Due to a rise in number of titanium based procedures, the two stage procedure segment is expected to grow at the highest CAGR in the dental implants market. In two stage procedure, The two-stage approach allows for better bone integration and healing around the implant before the permanent crown is placed. This is because the implant has more time to bond with the jawbone without the pressure of the crown. This leads to greater stability and long-term success of the implant. The two-stage procedure allows for greater control over the final crown placement and appearance.

"The external hexagonal connectors segment is expected to grow with the highest CAGR in the titanium implants by connectors segment of the dental implants market."

The hexagonal design creates a secure and interlocking connection between the implant body and the prosthetic restoration, minimizing the risk of loosening or micromotion. Titanium's inherent biocompatibility and strength further contribute to a stable

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

and durable connection that can withstand long-term chewing forces. The hexagonal shape provides good grip and control for the dentist during the prosthetic connection process.

"Based on the price type, the premium implants segment is expected to grow by the highest CAGR in the dental implants market." Premium materials: Often made from high-grade titanium or zirconia with enhanced surface treatments, providing superior strength and resistance to corrosion and wear. Premium materials like zirconia closely resemble natural teeth in color and translucency, creating a more aesthetically pleasing result also the advanced manufacturing techniques ensure a seamless integration with the surrounding teeth, restoring natural chewing function and speech.

"Based on the dental bridges by type, 1 unit bridges segment is expected to grow with the highest CAGR in the dental prosthetics market."

Unlike traditional bridges, which require preparing adjacent teeth for crowns, one-unit bridges typically only require minimal shaping of the adjacent tooth to accommodate the bridge's wing. This preserves more natural tooth structure. By minimizing the need to prepare additional teeth, one-unit bridges help prevent bone loss around the missing tooth. This can be beneficial for long-term oral health and future treatment options.

"Based on the dental bridges and crown by material, the porcelain-fused-to-metal segment is expected to grow with the highest CAGR in the dental prosthetics market."

The metal substructure provides exceptional strength, making PFM crowns ideal for high-stress areas like molars. They can withstand strong chewing forces and resist chipping or cracking better than some other materials. PFM crowns can be used for single teeth, bridges, or even full-mouth restorations. Their versatility makes them a suitable option for a wide range of dental needs which is driving the growth of the market.

"Asia-Pacific to grow with the highest CAGR in the dental implants and prosthetics market during the forecast period."

The dental implants and prosthetics market in Asia Pacific is expected to grow at the highest CAGR due to an array of factors that highlight the region's changing healthcare landscape. Dental implants and prosthetics are becoming more and more popular due to the rising incidence of dental infections and rising knowledge of non-invasive medication delivery techniques. The huge and aging population in the area is a major factor in the rising cost of healthcare, which in turn is driving up demand for accessible and patient-friendly treatment choices. The dental implants and prosthetics market in Asia Pacific is also expected to rise as a result of breakthroughs in pharmaceutical research and development, rising disposable incomes, and improved healthcare infrastructure.

A breakdown of the primary participants (supply-side) for the dental implants and prosthetics market referred to for this report is provided below:

-□By Company Type: Tier 1-45%, Tier 2-30%, and Tier 3-25%

-□By Designation: C-level-42%, Director Level-29%, and Others-29%

-□By Region: North America-30%, Europe-25%, Asia Pacific-30%, Latin America- 10%, Middle East & Africa-5%

The prominent players in the dental implants and prosthetics market include Institut Straumann AG (Switzerland), Envista Holdings Corporation (Danaher Corporation) (US), DENTSPLY Sirona, Inc. (US), 3M Company (US), ZimVive Inc. (US), Henry Schein, Inc. (US), Mitsui Chemicals Inc. (Japan), COLTENE Group (Switzerland), Kuraray Co., Ltd (Japan) Ivoclar Vivadent AG (Liechtenstein), AVINENT Implant System (Spain), OSSTEM Implant Co., Ltd. (South Korea), Bicon, LLC (US), Adin Dental Implant Systems (Israel), DIO Corporation (South Korea), Thommen Medical AG (Switzerland), Southern Implants (South Africa), Keystone Dental Inc (US), BEGO GmbH & Co. KG (Germany), Ultradent Products Inc(US), SDI Dental Implants (Germany), Advin Health Care (India), Shofu Inc (Japan), Bioline Dental Implants. (Germany), Dentaaurum GMBH & Co. KG (Germany).

Research Coverage:

The market study covers the dental implants and prosthetics market across various segments. It aims to estimate the market size and the growth potential of this market across different segments by product, dental implants market, dental prosthetics market

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall dental implants and prosthetics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights on the following pointers:

- Analysis of key drivers (Increasing patient pool for dental treatments, Rising geriatric population and edentulism, Rising demand for advanced cosmetic dental procedures, Increasing demand for same-day dentistry, growing consumer awareness and rising focus on aesthetics), restraints (High cost of dental implants and limited reimbursements, Greater risk of tooth loss associated with dental bridges), opportunities (potential for growth in emerging countries, consolidation of dental practices and rising dso activity) and challenges (Dearth of trained dental practitioners, Pricing pressure faced by prominent market players)
- Market Penetration: Comprehensive information on product portfolios offered by the top players in the global dental implants and prosthetics market. The report analyzes this market by product, dental implants market, dental prosthetics market and region.
- Product Enhancement/Innovation: Detailed insights on upcoming trends and product launches in the global dental implants and prosthetics market.
- Market Development: Comprehensive information on the lucrative emerging markets by product, dental implants market, dental prosthetics market and region.
- Market Diversification: Exhaustive information about new products and services, growing geographies, recent developments, and investments in the global dental implants and prosthetics market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, product and service offerings, and capabilities of leading players in the global dental implants and prosthetics market.

Table of Contents:

1□INTRODUCTION□53

1.1□STUDY OBJECTIVES□53

1.2□MARKET DEFINITION□53

1.3□MARKET SCOPE□54

1.3.1□INCLUSIONS AND EXCLUSIONS OF STUDY□54

1.3.2□MARKETS COVERED□55

FIGURE 1□DENTAL IMPLANTS AND PROSTHETICS MARKET SEGMENTATION□55

FIGURE 2□DENTAL PROSTHETICS MARKET SEGMENTATION□56

1.3.3□YEARS CONSIDERED□56

1.4□CURRENCY□57

TABLE 1□STANDARD CURRENCY CONVERSION RATES□57

1.5□STAKEHOLDERS□57

1.6□SUMMARY OF CHANGES□58

1.7□RECESSION IMPACT□58

2□RESEARCH METHODOLOGY□59

2.1□RESEARCH DATA□59

FIGURE 3□RESEARCH DESIGN□59

2.1.1□SECONDARY DATA□60

2.1.1.1□Key data from secondary sources□61

2.1.2	PRIMARY DATA	61
FIGURE 4	PRIMARY SOURCES	61
2.1.2.1	Key data from primary sources	62
2.1.2.2	Key industry insights	63
FIGURE 5	BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS	63
FIGURE 6	BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION	64
FIGURE 7	BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE): BY END USER, DESIGNATION, AND REGION	64
2.2	MARKET SIZE ESTIMATION	65
FIGURE 8	SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS	65
FIGURE 9	REVENUE SHARE ANALYSIS ILLUSTRATION: INSTITUT STRAUMANN AG (2022)	66
FIGURE 10	SUPPLY-SIDE MARKET SIZE ESTIMATION: DENTAL IMPLANTS AND PROSTHETICS MARKET (2022)	67
FIGURE 11	BOTTOM-UP APPROACH	67
FIGURE 12	TOP-DOWN APPROACH	68
FIGURE 13	CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES (2023-2029)	69
FIGURE 14	CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS	69
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	71
FIGURE 15	DATA TRIANGULATION METHODOLOGY	71
2.4	MARKET SHARE ESTIMATION	72
2.5	STUDY ASSUMPTIONS	72
2.6	RESEARCH LIMITATIONS	72
2.6.1	SCOPE-RELATED LIMITATIONS	72
2.6.2	METHODOLOGY-RELATED LIMITATIONS	73
2.7	RISK ASSESSMENT	73
TABLE 2	RISK ASSESSMENT: DENTAL IMPLANTS AND PROSTHETICS MARKET	73
2.8	IMPACT OF RECESSION ON DENTAL IMPLANTS AND PROSTHETICS MARKET	73
3	EXECUTIVE SUMMARY	75
FIGURE 16	DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2023 VS. 2029 (USD MILLION)	75
FIGURE 17	DENTAL IMPLANTS MARKET, BY MATERIAL, 2023 VS. 2029 (USD MILLION)	76
FIGURE 18	DENTAL IMPLANTS MARKET, BY DESIGN, 2023 VS. 2029 (USD MILLION)	76
FIGURE 19	DENTAL IMPLANTS MARKET, BY TYPE, 2023 VS. 2029 (USD MILLION)	77
FIGURE 20	DENTAL IMPLANTS MARKET, BY PRICE, 2023 VS. 2029 (USD MILLION)	77
FIGURE 21	DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2023 VS. 2029 (USD MILLION)	78
FIGURE 22	DENTAL PROSTHETICS MARKET, BY PRODUCT, 2023 VS. 2029 (USD MILLION)	78
FIGURE 23	DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2023 VS. 2029 (USD MILLION)	79
FIGURE 24	GEOGRAPHICAL SNAPSHOT OF DENTAL IMPLANTS AND PROSTHETICS MARKET	79
4	PREMIUM INSIGHTS	81
4.1	DENTAL IMPLANTS AND PROSTHETICS MARKET OVERVIEW	81
FIGURE 25	RIISING INCIDENCE OF DENTAL DISEASES TO DRIVE MARKET	81
4.2	ASIA PACIFIC: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT AND COUNTRY (2022)	82
FIGURE 26	DENTAL IMPLANTS SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC MARKET IN 2022	82
4.3	DENTAL IMPLANTS AND PROSTHETICS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES	83
FIGURE 27	CHINA AND INDIA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD	83
4.4	REGIONAL MIX: DENTAL IMPLANTS AND PROSTHETICS MARKET, 2021?2029	84
FIGURE 28	NORTH AMERICA WILL CONTINUE TO DOMINATE DENTAL IMPLANTS AND PROSTHETICS MARKET DURING FORECAST PERIOD	84
4.5	DENTAL IMPLANTS AND PROSTHETICS MARKET: DEVELOPING VS. DEVELOPED MARKETS	84
FIGURE 29	DEVELOPING MARKETS TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD	84

## 5 MARKET OVERVIEW 85

### 5.1 INTRODUCTION 85

### 5.2 MARKET DYNAMICS 85

#### FIGURE 30 DENTAL IMPLANTS AND PROSTHETICS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 85

##### 5.2.1 DRIVERS 86

###### 5.2.1.1 Increasing patient pool for dental treatments 86

###### 5.2.1.1.1 Rising prevalence of dental caries and other dental disorders 86

###### TABLE 3 US: PEOPLE WITH UNTREATED DENTAL CARIES, BY AGE GROUP, 2019 (PERCENTAGE OF POPULATION) 86

###### FIGURE 31 UK: PROJECTED NUMBER OF ADULTS (16+ YEARS AND OLDER) WITH DENTAL CARIES, 2020-2050 (MILLION) 87

###### 5.2.1.1.2 Rising geriatric population and edentulism 87

###### TABLE 4 PROJECTED INCREASE IN NUMBER OF PEOPLE AGED OVER 65 YEARS, BY REGION, 2019 VS. 2050 (MILLION) 87

###### 5.2.1.1.3 Periodontal diseases 88

###### 5.2.1.1.4 Changing lifestyles and unhealthy food habits 88

###### 5.2.1.2 Rising demand for advanced cosmetic dental procedures 89

###### 5.2.1.3 Increasing demand for same-day dentistry 89

###### 5.2.1.4 Growing consumer awareness and rising focus on aesthetics 89

###### TABLE 5 US: AVERAGE SPENDING BY PATIENTS ON COSMETIC DENTISTRY SERVICES, 2021 VS. 2022 90

##### 5.2.2 RESTRAINTS 90

###### 5.2.2.1 High cost of dental implants and limited reimbursement 90

###### 5.2.2.2 Greater risk of tooth loss associated with dental bridges 90

##### 5.2.3 OPPORTUNITIES 91

###### 5.2.3.1 Potential for growth in emerging countries 91

###### TABLE 6 AVERAGE PROCEDURAL COST IN TOP TEN DENTAL TOURISM DESTINATIONS (USD) 92

###### 5.2.3.2 Consolidation of dental practices and rising DSO activity 92

##### 5.2.4 CHALLENGES 93

###### 5.2.4.1 Dearth of trained dental practitioners 93

###### 5.2.4.2 Pricing pressure faced by prominent market players 93

### 5.3 INDUSTRY TRENDS 93

#### 5.3.1 INCREASING MARKET CONSOLIDATION 93

###### TABLE 7 MAJOR ACQUISITIONS IN DENTAL IMPLANTS AND PROSTHETICS MARKET (2019-2022) 94

#### 5.3.2 RISING NUMBER OF INDUSTRY-ACADEMIA COLLABORATIONS 94

#### 5.3.3 HIGH INVESTMENT ACTIVITY IN DENTAL PRACTICES IN US AND UK 94

###### TABLE 8 US: RECENT DEALS BACKED BY PRIVATE EQUITY, 2020-2022 95

### 5.4 TECHNOLOGY ANALYSIS 96

?

### 5.5 PRICING ANALYSIS 97

#### 5.5.1 AVERAGE SELLING PRICE TREND FOR DENTAL IMPLANTS AND PROSTHETICS, BY TYPE 97

###### TABLE 9 AVERAGE SELLING PRICE TRENDS FOR DENTAL IMPLANTS AND PROSTHETICS 98

#### 5.5.2 AVERAGE SELLING PRICE TREND, BY REGION 98

###### TABLE 10 REGIONAL PRICING ANALYSIS OF DENTAL IMPLANTS, BY PRICE, 2022 (USD) 98

### 5.6 VALUE CHAIN ANALYSIS 99

#### FIGURE 32 DENTAL IMPLANTS AND PROSTHETICS MARKET: VALUE CHAIN ANALYSIS 99

### 5.7 PORTER'S FIVE FORCES ANALYSIS 100

###### TABLE 11 DENTAL IMPLANTS AND PROSTHETICS MARKET: PORTER'S FIVE FORCES ANALYSIS 100

#### 5.7.1 THREAT OF NEW ENTRANTS 101

#### 5.7.2 THREAT OF SUBSTITUTES 101

#### 5.7.3 BARGAINING POWER OF SUPPLIERS 101

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.7.4	BARGAINING POWER OF BUYERS	101
5.7.5	INTENSITY OF COMPETITIVE RIVALRY	101
5.8	SUPPLY CHAIN ANALYSIS	102
FIGURE 33	DENTAL IMPLANTS AND PROSTHETICS MARKET: SUPPLY CHAIN ANALYSIS	102
5.9	TRADE ANALYSIS	103
5.9.1	TRADE ANALYSIS FOR DENTAL IMPLANT PRODUCTS	103
TABLE 12	IMPORT AND EXPORT DATA FOR DENTAL IMPLANTS, BY COUNTRY	103
5.9.2	TRADE ANALYSIS FOR DENTAL PROSTHETIC PRODUCTS	104
TABLE 13	IMPORT AND EXPORT DATA FOR DENTAL PROSTHETICS, BY COUNTRY	104
5.10	TARIFF AND REGULATORY LANDSCAPE	105
5.10.1	REGULATORY ANALYSIS	105
5.10.1.1	North America	105
5.10.1.1.1	US	105
5.10.1.1.2	Canada	105
5.10.1.2	Europe	105
5.10.1.3	Asia Pacific	106
5.10.1.3.1	China	106
5.10.1.3.2	Japan	106
5.10.1.3.3	India	106
5.10.1.4	Latin America	106
5.10.1.4.1	Brazil	106
5.10.1.4.2	Mexico	107
5.10.1.5	Middle East	107
5.10.1.6	Africa	107
5.10.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	108
5.10.2.1	North America	108
TABLE 14	NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	108
5.10.2.2	Europe	108
TABLE 15	EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	108
5.10.2.3	Asia Pacific	109
TABLE 16	ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	109
5.10.2.4	Latin America	109
TABLE 17	LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	109
TABLE 18	REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	110
5.11	PATENT ANALYSIS	110
5.11.1	PATENT PUBLICATION TRENDS FOR DENTAL IMPLANTS AND PROSTHETICS	110
FIGURE 34	PATENT PUBLICATION TRENDS (JANUARY 2011-SEPTEMBER 2022)	110
5.11.2	JURISDICTION ANALYSIS: TOP APPLICANTS FOR PATENTS IN DENTAL IMPLANTS AND PROSTHETICS MARKET	111
FIGURE 35	TOP PATENT APPLICANTS AND OWNERS (COMPANIES/INSTITUTES) FOR DENTAL IMPLANTS (JANUARY 2011-SEPTEMBER 2022)	111
FIGURE 36	TOP PATENT APPLICANT COUNTRIES FOR DENTAL IMPLANTS AND PROSTHETICS (JANUARY 2011-SEPTEMBER 2022)	112
5.12	KEY CONFERENCES & EVENTS DURING 2022-2024	112
TABLE 19	DENTAL IMPLANTS AND PROSTHETICS MARKET: DETAILED LIST OF CONFERENCES & EVENTS	112
5.13	KEY STAKEHOLDERS & BUYING CRITERIA	113
5.13.1	KEY STAKEHOLDERS IN BUYING PROCESS	113
FIGURE 37	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS	113
TABLE 20	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS	113

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.13.2	BUYING CRITERIA	114
FIGURE 38	KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS	114
TABLE 21	KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS	114
5.14	ECOSYSTEM MARKET MAP	114
FIGURE 39	DENTAL IMPLANTS AND PROSTHETICS MARKET: ECOSYSTEM MARKET MAP	115
5.15	ADJACENT MARKET ANALYSIS	115
5.16	TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS	116
5.17	UNMET NEEDS: DENTAL IMPLANTS AND PROSTHETICS MARKET	116
6	DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT	117
6.1	INTRODUCTION	118
TABLE 22	DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	118
6.2	DENTAL IMPLANTS	118
6.2.1	IMPROVED ORAL HEALTH AND SUPERIOR STABILITY TO DRIVE GROWTH	118
TABLE 23	DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	119
6.3	DENTAL PROSTHETICS	119
6.3.1	GROWING AWARENESS OF DENTAL HEALTH AND RISING GERIATRIC POPULATION TO SUPPORT MARKET GROWTH	119
TABLE 24	DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	120
7	DENTAL PROSTHETICS MARKET	121
7.1	INTRODUCTION	122
7.2	DENTAL PROSTHETICS MARKET, BY PRODUCT	122
TABLE 25	DENTAL PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	122
TABLE 26	DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	123
7.2.1	BRIDGES	123
7.2.1.1	Bridges market, by type	124
TABLE 27	DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)	124
TABLE 28	DENTAL BRIDGES MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	124
7.2.1.1.1	3-unit bridges	125
7.2.1.1.1.1	Ability to provide natural-looking teeth to drive segment growth	125
TABLE 29	3-UNIT DENTAL BRIDGES MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	125
7.2.1.1.2	4-unit bridges	126
7.2.1.1.2.1	Effectively cover gaps left by 2 or 3 missing teeth	126
TABLE 30	4-UNIT DENTAL BRIDGES MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	126
7.2.1.1.3	Maryland bridges	127
7.2.1.1.3.1	Reduces discomfort and minimizes potential risks	127
TABLE 31	MARYLAND DENTAL BRIDGES MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	127
7.2.1.1.4	Cantilever bridges	128
7.2.1.1.4.1	Less durable than single-tooth implants-key factor restraining market growth	128
TABLE 32	CANTILEVER DENTAL BRIDGES MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	128
7.2.2	CROWNS	129
7.2.2.1	Rising prevalence of dental diseases to support market growth	129
TABLE 33	DENTAL CROWNS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	129
7.2.3	BRIDGES AND CROWNS MARKET, BY MATERIAL	130
TABLE 34	DENTAL BRIDGES AND CROWNS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	130
7.2.3.1	Porcelain-fused-to-metal	130
7.2.3.1.1	Boast exceptional strength and longevity, making them ideal for high-stress areas like molars or patients prone to bruxism	130
TABLE 35	CLASSIFICATION OF PFM DENTAL CROWNS AND BRIDGES, BY DENTAL ALLOY	131

TABLE 36	PORCELAIN-FUSED-TO-METAL DENTAL BRIDGES AND CROWNS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	131
7.2.3.2	All-ceramic	132
7.2.3.2.1	Closely mimic translucency, color, and light-scattering properties of natural teeth, providing highly aesthetic and seamless results	132
TABLE 37	ALL-CERAMIC DENTAL BRIDGES AND CROWNS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	132
7.2.3.3	Metal	133
7.2.3.3.1	Require less removal of original tooth material than other crown types-key factor propelling adoption	133
TABLE 38	METAL DENTAL BRIDGES AND CROWNS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	133
7.2.4	DENTURES	134
TABLE 39	DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)	134
TABLE 40	DENTURES MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	135
7.2.4.1	Partial dentures	135
7.2.4.1.1	Rising geriatric population to propel market	135
TABLE 41	PARTIAL DENTURES MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	136
7.2.4.2	Complete dentures	136
7.2.4.2.1	Advancements in 3D printing technology to drive market	136
TABLE 42	COMPLETE DENTURES MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	137
7.2.5	VENEERS	137
7.2.5.1	Growing focus on aesthetics and technological advancements in dentistry to drive market	137
TABLE 43	DENTAL VENEERS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	138
7.2.6	INLAYS AND ONLAYS	139
7.2.6.1	Offer superior strength, wear resistance, and longevity, requiring fewer replacements over time	139
TABLE 44	DENTAL INLAYS AND ONLAYS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	139
7.3	DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY	140
TABLE 45	DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	140
7.3.1	DENTAL HOSPITALS AND CLINICS	140
7.3.1.1	Offer wide range of specialists and services beyond general dentistry-key factor supporting market growth	140
TABLE 46	DENTAL PROSTHETICS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2021-2029 (USD MILLION)	141
7.3.2	DENTAL SUPPORT ORGANIZATIONS	141
7.3.2.1	Reduced administrative burden and increased financial stability to drive growth	141
TABLE 47	DENTAL PROSTHETICS MARKET FOR DENTAL SUPPORT ORGANIZATIONS, BY COUNTRY, 2021-2029 (USD MILLION)	142
7.3.3	OTHER FACILITIES	143
TABLE 48	DENTAL PROSTHETICS MARKET FOR OTHER FACILITIES, BY COUNTRY, 2021-2029 (USD MILLION)	143
8	DENTAL IMPLANTS MARKET	144
8.1	INTRODUCTION	145
8.2	DENTAL IMPLANTS MARKET, BY MATERIAL	145
TABLE 49	DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	145
TABLE 50	DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	146
8.2.1	TITANIUM IMPLANTS	146
TABLE 51	TITANIUM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	147
8.2.1.1	Titanium implants, by procedure	148
TABLE 52	TITANIUM DENTAL IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)	148
8.2.1.1.1	Two-stage procedure	148
8.2.1.1.1.1	Time-consuming and more expensive than single-stage procedure-key factor restraining market growth	148
TABLE 53	TITANIUM IMPLANTS MARKET FOR TWO-STAGE PROCEDURE, BY COUNTRY, 2021-2029 (USD MILLION)	149

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



8.2.1.1.2	Single-stage procedure	150
8.2.1.1.2.1	Helps reduce pain and decrease chair time-key factors propelling adoption	150
TABLE 54	TITANIUM DENTAL IMPLANTS MARKET FOR SINGLE-STAGE PROCEDURE, BY COUNTRY, 2021-2029 (USD MILLION)	150
8.2.1.2	Titanium implants, by connector	151
TABLE 55	TITANIUM DENTAL IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)	151
8.2.1.2.1	External hexagonal connectors	151
8.2.1.2.1.1	High strength and durability to support market adoption	151
TABLE 56	TITANIUM EXTERNAL HEXAGONAL CONNECTORS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	152
8.2.1.2.2	Internal hexagonal connectors	153
8.2.1.2.2.1	Higher aesthetic value to propel adoption	153
TABLE 57	TITANIUM INTERNAL HEXAGONAL CONNECTORS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	153
8.2.1.2.3	Internal octagonal connectors	154
8.2.1.2.3.1	Used for wide-bodied dental implants, mainly in inner portion of mouth	154
TABLE 58	TITANIUM INTERNAL OCTAGONAL CONNECTORS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	154
8.2.2	ZIRCONIUM IMPLANTS	155
8.2.2.1	Rising awareness among dentists and patients about benefits of zirconium implants to fuel market demand	155
TABLE 59	ZIRCONIUM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	155
8.3	DENTAL IMPLANTS MARKET, BY DESIGN	156
TABLE 60	DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)	156
8.3.1	TAPERED IMPLANTS	156
8.3.1.1	Improved predictability and stability compared to cylindrical implants to drive growth	156
TABLE 61	TAPERED DENTAL IMPLANTS AVAILABLE IN MARKET	156
TABLE 62	TAPERED DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	157
8.3.2	PARALLEL-WALLED IMPLANTS	158
8.3.2.1	Offer good primary stability and osseointegration in favorable bone conditions	158
TABLE 63	PARALLEL-WALLED DENTAL IMPLANTS AVAILABLE IN MARKET	158
TABLE 64	PARALLEL-WALLED DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	159
8.4	DENTAL IMPLANTS MARKET, BY TYPE	160
TABLE 65	DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)	160
8.4.1	ROOT-FORM DENTAL IMPLANTS	160
8.4.1.1	Higher success rate and durability to support adoption	160
TABLE 66	ROOT-FORM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	161
8.4.2	PLATE-FORM DENTAL IMPLANTS	162
8.4.2.1	Improved stability and bone preservation to support market growth	162
TABLE 67	PLATE-FORM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	162
8.5	DENTAL IMPLANTS MARKET, BY PRICE	163
TABLE 68	COMPARATIVE TABLE: PREMIUM, VALUE, AND DISCOUNTED IMPLANTS	163
TABLE 69	DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)	163
8.5.1	PREMIUM IMPLANTS	163
8.5.1.1	Rising demand for superior aesthetics to drive market	163
TABLE 70	PREMIUM DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	164
8.5.2	VALUE IMPLANTS	165
8.5.2.1	Rising number of manufacturers for value implants to support market growth	165
TABLE 71	VALUE DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	165
8.5.3	DISCOUNTED IMPLANTS	166
8.5.3.1	Increasing cost-consciousness among patients, particularly in regions with limited insurance coverage, to drive adoption	166

TABLE 72	DISCOUNTED DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	166
8.6	DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY	167
TABLE 73	DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	167
8.6.1	DENTAL HOSPITALS AND CLINICS	167
8.6.1.1	Increasing number of dental hospitals and clinics to support market growth	167
TABLE 74	DENTAL IMPLANTS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2021-2029 (USD MILLION)	168
8.6.2	DENTAL SUPPORT ORGANIZATIONS	169
8.6.2.1	Increasing outsourcing of manufacturing functions to DSOs to drive market	169
TABLE 75	DENTAL IMPLANTS MARKET FOR DENTAL SUPPORT ORGANIZATIONS, BY COUNTRY, 2021-2029 (USD MILLION)	169
8.6.3	OTHER FACILITIES	170
TABLE 76	DENTAL IMPLANTS MARKET FOR OTHER FACILITIES, BY COUNTRY, 2021-2029 (USD MILLION)	170
9	DENTAL IMPLANTS AND PROSTHETICS MARKET, BY REGION	171
9.1	INTRODUCTION	172
FIGURE 40	DENTAL IMPLANTS AND PROSTHETICS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES	172
TABLE 77	DENTAL IMPLANTS AND PROSTHETICS MARKET, BY REGION, 2021-2029 (USD MILLION)	173
9.2	EUROPE	173
9.2.1	IMPACT OF RECESSION ON EUROPEAN DENTAL IMPLANTS AND PROSTHETICS MARKET	174
FIGURE 41	EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET SNAPSHOT	175
TABLE 78	EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	176
TABLE 79	EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	176
TABLE 80	EUROPE: DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	177
TABLE 81	EUROPE: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	177
TABLE 82	EUROPE: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)	177
TABLE 83	EUROPE: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)	178
TABLE 84	EUROPE: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)	178
TABLE 85	EUROPE: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)	178
TABLE 86	EUROPE: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)	179
TABLE 87	EUROPE: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	179
TABLE 88	EUROPE: DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	179
TABLE 89	EUROPE: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)	180
TABLE 90	EUROPE: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)	180
TABLE 91	EUROPE: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	180
TABLE 92	EUROPE: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)	181
TABLE 93	EUROPE: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	181
9.2.2	GERMANY	181
9.2.2.1	Favorable government policies for reimbursement to drive demand for dental implants and prosthetics	181
TABLE 94	GERMANY: DENTIST POPULATION	182
TABLE 95	GERMAN DENTAL INDUSTRY OVERVIEW	182
TABLE 96	GERMANY: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET	183
TABLE 97	GERMANY: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	183
TABLE 98	GERMANY: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	183
TABLE 99	GERMANY: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)	184
TABLE 100	GERMANY: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)	184
TABLE 101	GERMANY: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)	184
TABLE 102	GERMANY: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)	185
TABLE 103	GERMANY: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)	185
TABLE 104	GERMANY: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	185

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

TABLE 105	GERMANY: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)	186
TABLE 106	GERMANY: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)	186
TABLE 107	GERMANY: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	186
TABLE 108	GERMANY: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)	187
TABLE 109	GERMANY: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	187
9.2.3	ITALY	187
9.2.3.1	Growing penetration of dental products to drive market	187
TABLE 110	ITALY: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET	188
TABLE 111	ITALY: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	188
TABLE 112	ITALY: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	188
TABLE 113	ITALY: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)	189
TABLE 114	ITALY: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)	189
TABLE 115	ITALY: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)	189
TABLE 116	ITALY: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)	190
TABLE 117	ITALY: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)	190
TABLE 118	ITALY: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	190
TABLE 119	ITALY: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)	191
TABLE 120	ITALY: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)	191
TABLE 121	ITALY: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	191
TABLE 122	ITALY: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)	192
TABLE 123	ITALY: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	192
9.2.4	SPAIN	192
9.2.4.1	Presence of well-established dental healthcare infrastructure to propel market	192
TABLE 124	SPAIN: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET	193
TABLE 125	SPAIN: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	193
TABLE 126	SPAIN: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	194
TABLE 127	SPAIN: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)	194
TABLE 128	SPAIN: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)	194
TABLE 129	SPAIN: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)	194
TABLE 130	SPAIN: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)	195
TABLE 131	SPAIN: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)	195
TABLE 132	SPAIN: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	195
TABLE 133	SPAIN: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)	196
TABLE 134	SPAIN: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)	196
TABLE 135	SPAIN: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	196
TABLE 136	SPAIN: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)	197
TABLE 137	SPAIN: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	197
9.2.5	FRANCE	197
9.2.5.1	Favorable distribution network and greater awareness about dental health to fuel market demand	197
TABLE 138	FRANCE: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET	198
TABLE 139	FRANCE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	198
TABLE 140	FRANCE: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	198
TABLE 141	FRANCE: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)	199
TABLE 142	FRANCE: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)	199
TABLE 143	FRANCE: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)	199
TABLE 144	FRANCE: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)	200
TABLE 145	FRANCE: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)	200

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

TABLE 146□FRANCE: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)□200  
 TABLE 147□FRANCE: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)□201  
 TABLE 148□FRANCE: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)□201  
 TABLE 149□FRANCE: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)□201  
 TABLE 150□FRANCE: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)□202  
 TABLE 151□FRANCE: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)□202  
 9.2.6□UK□202

9.2.6.1□Increasing demand for dental implant procedures to drive market□202  
 TABLE 152□UK: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET□203  
 TABLE 153□UK: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)□203  
 TABLE 154□UK: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)□203  
 TABLE 155□UK: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)□204  
 TABLE 156□UK: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)□204  
 TABLE 157□UK: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)□204  
 TABLE 158□UK: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)□205  
 TABLE 159□UK: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)□205  
 TABLE 160□UK: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)□205  
 TABLE 161□UK: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)□206  
 TABLE 162□UK: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)□206  
 TABLE 163□UK: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)□206  
 TABLE 164□UK: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)□207  
 TABLE 165□UK: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)□207  
 9.2.7□SWITZERLAND□207

9.2.7.1□Increasing incidence of dental disorders to drive market□207  
 TABLE 166□SWITZERLAND: KEY MACROINDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET□208  
 TABLE 167□SWITZERLAND: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)□208  
 TABLE 168□SWITZERLAND: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)□208  
 TABLE 169□SWITZERLAND: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)□209  
 TABLE 170□SWITZERLAND: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)□209  
 TABLE 171□SWITZERLAND: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)□209  
 TABLE 172□SWITZERLAND: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)□210  
 TABLE 173□SWITZERLAND: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)□210  
 TABLE 174□SWITZERLAND: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)□210  
 TABLE 175□SWITZERLAND: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)□211  
 TABLE 176□SWITZERLAND: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)□211  
 TABLE 177□SWITZERLAND: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)□211  
 TABLE 178□SWITZERLAND: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)□212  
 TABLE 179□SWITZERLAND: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)□212  
 9.2.8□REST OF EUROPE□212

TABLE 180□DENTAL IMPLANT PENETRATION, BY COUNTRY□213  
 TABLE 181□REST OF EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)□213  
 TABLE 182□REST OF EUROPE: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)□213  
 TABLE 183□REST OF EUROPE: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)□213  
 TABLE 184□REST OF EUROPE: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)□214  
 TABLE 185□REST OF EUROPE: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)□214  
 TABLE 186□REST OF EUROPE: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)□214  
 TABLE 187□REST OF EUROPE: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)□215

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 188	DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	215
TABLE 189	REST OF EUROPE: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)	215
TABLE 190	REST OF EUROPE: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)	216
TABLE 191	REST OF EUROPE: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	216
TABLE 192	REST OF EUROPE: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)	216
TABLE 193	REST OF EUROPE: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	217
9.3	NORTH AMERICA	217
TABLE 194	US: DENTAL EXPENDITURE, 2011-2020 (USD BILLION)	218
9.3.1	IMPACT OF RECESSION ON NORTH AMERICAN DENTAL IMPLANTS AND PROSTHETICS MARKET	218
TABLE 195	NORTH AMERICA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	218
TABLE 196	NORTH AMERICA: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	219
TABLE 197	NORTH AMERICA: DENTAL IMPLANTS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	219
TABLE 198	NORTH AMERICA: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	219
TABLE 199	NORTH AMERICA: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)	220
TABLE 200	NORTH AMERICA: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)	220
TABLE 201	NORTH AMERICA: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)	220
TABLE 202	NORTH AMERICA: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)	221
TABLE 203	NORTH AMERICA: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)	221
TABLE 204	NORTH AMERICA: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	221
TABLE 205	NORTH AMERICA: DENTAL PROSTHETICS MARKET, BY COUNTRY, 2021-2029 (USD MILLION)	222
TABLE 206	NORTH AMERICA: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)	222
TABLE 207	NORTH AMERICA: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)	222
TABLE 208	NORTH AMERICA: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	223
TABLE 209	NORTH AMERICA: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)	223
TABLE 210	NORTH AMERICA: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	223
9.3.2	US	224
9.3.2.1	High per capita income and high quality of treatment to support market growth	224
TABLE 211	US: MACROECONOMIC INDICATORS FOR DENTAL IMPLANTS AND PROSTHETICS MARKET	225
TABLE 212	US: DENTAL IMPLANTS AND PROSTHETICS MARKET, BY PRODUCT, 2021-2029 (USD MILLION)	225
TABLE 213	US: DENTAL IMPLANTS MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	225
TABLE 214	US: TITANIUM IMPLANTS MARKET, BY PROCEDURE, 2021-2029 (USD MILLION)	226
TABLE 215	US: TITANIUM IMPLANTS MARKET, BY CONNECTOR, 2021-2029 (USD MILLION)	226
TABLE 216	US: DENTAL IMPLANTS MARKET, BY DESIGN, 2021-2029 (USD MILLION)	226
TABLE 217	US: DENTAL IMPLANTS MARKET, BY TYPE, 2021-2029 (USD MILLION)	227
TABLE 218	US: DENTAL IMPLANTS MARKET, BY PRICE, 2021-2029 (USD MILLION)	227
TABLE 219	US: DENTAL IMPLANTS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	227
TABLE 220	US: DENTAL PROSTHETICS MARKET, BY TYPE, 2021-2029 (USD MILLION)	228
TABLE 221	US: DENTAL BRIDGES MARKET, BY TYPE, 2021-2029 (USD MILLION)	228
TABLE 222	US: DENTAL CROWNS AND BRIDGES MARKET, BY MATERIAL, 2021-2029 (USD MILLION)	228
TABLE 223	US: DENTURES MARKET, BY TYPE, 2021-2029 (USD MILLION)	229
TABLE 224	US: DENTAL PROSTHETICS MARKET, BY TYPE OF FACILITY, 2021-2029 (USD MILLION)	229

**Dental Implants and Prosthetics Market by product (Dental Implants Market, Dental Prosthetics Market), Dental Implants Market (Material, Design, Type, Price and Type of Facility), Dental Prosthetics Market, Region- Global Forecast to 2029**

Market Report | 2024-01-12 | 384 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-20

Signature



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)