

Synthetic Leather Market by Type (PU-based, PVC-based, Bio-based), End-use Industry (Footwear, Furnishing, Automotive, Clothing, Bags, Purses & Wallets), and Region (North America, Europe, Asia Pacific, MEA, South America) - Global Forecast to 2028

Market Report | 2024-01-09 | 231 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The synthetic leather market is poised for significant growth, with a projected value of USD 88.0 billion by 2028, exhibiting a robust CAGR of 5.1% from its 2023 value of USD 68.7 billion. The synthetic leather market is witnessing substantial growth, primarily driven by two key factors. First, the ever-expanding footwear industry has increasingly adopted synthetic leather due to its versatility, affordability, and durability. Second, there's a growing global concern about animal welfare, prompting consumers and manufacturers to seek ethical and sustainable alternatives to genuine leather. These combined forces are propelling the demand for synthetic leather products in various end-use industries such as footwear, furnishings, automotive, clothing, bags, purses, & wallets, and others.

"PU-based synthetic leather segment was the largest type of synthetic leather in 2022, in terms of value."

The PU-based (Polyurethane) synthetic leather segment is the largest type in the synthetic leather market due to its versatile properties. PU-based synthetic leather is cost-effective, durable, and can mimic the look and feel of genuine leather. It is widely used in various end-use industries including footwear, furnishings, automotive, clothing, bags, purses, & wallets, and others making it the preferred choice for manufacturers and consumers seeking a balance between quality and affordability.

"Footwear segment is estimated to be the largest end-use industry of synthetic leather market in 2022, in terms of value."

The footwear segment dominates the synthetic leather market due to cost-effectiveness, durability, and customization. Synthetic leather offers a wide array of colors, patterns, and textures, catering to fashion-forward consumers. Moreover, it aligns with sustainability and animal welfare concerns, and advancements in technology have made it an excellent alternative to genuine leather. Easy maintenance, regulatory support, and a stable supply chain further contribute to its leadership in the footwear

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

industry.

"Asia Pacific is estimated to be the largest synthetic leather market in 2022, in terms of value."

Asia Pacific's status as the largest synthetic leather market is driven by economic growth, urbanization, and robust manufacturing capabilities. The region is a major producer of synthetic leather, particularly in countries like China and South Korea, benefiting from economies of scale. The fashion, footwear, and automotive industries have embraced synthetic leather, and government support in some countries has further bolstered production. Ethical and environmental concerns have also propelled the shift to synthetic leather. This, combined with price competitiveness, has solidified the region's dominant position in the synthetic leather market.

In the meticulous process of determining and verifying market sizes for multiple segments and subsegments, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees are as follows:

-□By Company Type: Tier 1 - 69%, Tier 2 - 23%, and Tier 3 - 8%

-□By Designation: - Director Level - 27%, C-Level - 25%, and Others - 48%

-□By Region: North America - 32%, Europe - 28%, Asia Pacific - 21%, South America - 12%, and Middle East & Africa - 7%,

The key market players illustrated in the report include Kuraray Co., Ltd. (Japan), San Fang Chemical Industry Co., Ltd. (Taiwan), Teijin Limited (Japan), NAN YA PLASTICS CORPORATION (Taiwan), Wanhua Chemical Group Co., Ltd. (China), Mayur Uniquoters Limited (India), FILWEL Co., Ltd. (Japan), Zhejiang Hexin Holdings Co., Ltd. (China), Alfatex Italia SRL (Italy), and H.R. Polycoats Private Limited (India).

Research Coverage

This report segments the market for synthetic leather on the basis of type, end-use industry, and region, and provides estimations for the overall value (USD Million) of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for synthetic leather.

Reasons to buy this report

This research report is focused on various levels of analysis - industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the synthetic leather market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

-□Analysis of key drivers (Growing demand from the footwear industry, Growing concerns about animal welfare and environmental impact, Advantages over pure leather, Increasing demand for luxury cars and electric vehicles), restraints (Harmful effects of PU and PVC on humans, Substitute for synthetic leather in the automotive industry), opportunities (Focus on development of bio-based synthetic leather), and challenges (Non-biodegradability of synthetic leather)

-□Market Penetration: Comprehensive information on synthetic leather offered by top players in the global synthetic leather market

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the synthetic leather

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for synthetic leather across regions

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global synthetic leather market

-□Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the synthetic leather market

-□Impact of recession on synthetic leather market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

1	INTRODUCTION	38
1.1	STUDY OBJECTIVES	38
1.2	MARKET DEFINITION	38
1.2.1	SYNTHETIC LEATHER MARKET: INCLUSIONS & EXCLUSIONS	38
1.2.2	SYNTHETIC LEATHER MARKET: DEFINITION AND INCLUSIONS, BY TYPE	39
1.2.3	SYNTHETIC LEATHER MARKET: DEFINITION AND INCLUSIONS BY END-USE INDUSTRY	39
1.3	MARKET SCOPE	40
1.3.1	MARKET SEGMENTATION	40
1.3.2	REGIONS COVERED	40
1.3.3	YEARS CONSIDERED	41
1.4	CURRENCY CONSIDERED	41
1.5	UNITS CONSIDERED	41
1.6	STAKEHOLDERS	41
1.7	SUMMARY OF CHANGES	42
1.7.1	IMPACT OF RECESSION	42
2	RESEARCH METHODOLOGY	43
2.1	RESEARCH DATA	43
FIGURE 1	SYNTHETIC LEATHER MARKET: RESEARCH DESIGN	43
2.1.1	SECONDARY DATA	43
2.1.2	PRIMARY DATA	44
2.1.2.1	Primary interviews - demand and supply sides	44
2.1.2.2	Key industry insights	44
2.1.2.3	Breakdown of interviews with experts	45
2.2	MARKET SIZE ESTIMATION	45
2.3	BOTTOM-UP APPROACH	45
FIGURE 2	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE) - REVENUE OF PRODUCTS	46
FIGURE 3	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 BOTTOM UP (SUPPLY SIDE) - COLLECTIVE REVENUE OF ALL PRODUCTS	46
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 - BOTTOM UP (DEMAND SIDE): PRODUCTS SOLD	47
2.4	TOP-DOWN APPROACH	47
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 - TOP DOWN	47
2.5	DATA TRIANGULATION	48
FIGURE 6	SYNTHETIC LEATHER MARKET: DATA TRIANGULATION	48
2.6	GROWTH RATE ASSUMPTIONS/GROWTH FORECAST	49
2.6.1	SUPPLY SIDE	49
FIGURE 7	MARKET CAGR PROJECTIONS FROM SUPPLY SIDE	49
2.6.2	DEMAND SIDE	50
FIGURE 8	MARKET GROWTH PROJECTIONS FROM DEMAND-SIDE DRIVERS AND OPPORTUNITIES	50
2.7	IMPACT OF RECESSION	50
2.8	FACTOR ANALYSIS	51
2.9	ASSUMPTIONS	51
2.10	LIMITATIONS	52
2.11	RISK ASSESSMENT	52
3	EXECUTIVE SUMMARY	53
FIGURE 9	PU-BASED SYNTHETIC LEATHER SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD	53
FIGURE 10	FOOTWEAR SEGMENT TO BE LARGEST END-USE INDUSTRY OF SYNTHETIC LEATHER BETWEEN 2023 AND 2028	54

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 11	ASIA PACIFIC TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD	55
4	PREMIUM INSIGHTS	56
4.1	ATTRACTIVE MARKET OPPORTUNITIES FOR SYNTHETIC LEATHER MANUFACTURERS	56
FIGURE 12	ADVANTAGES OFFERED BY SYNTHETIC LEATHER TO DRIVE MARKET	56
4.2	ASIA PACIFIC SYNTHETIC LEATHER MARKET, BY TYPE AND COUNTRY	56
FIGURE 13	CHINA AND PU-BASED SEGMENT LED SYNTHETIC LEATHER MARKET IN ASIA PACIFIC IN 2022	56
4.3	SYNTHETIC LEATHER MARKET, BY REGION	57
FIGURE 14	ASIA PACIFIC TO WITNESS HIGHEST CAGR BETWEEN 2023 AND 2028	57
4.4	SYNTHETIC LEATHER MARKET, BY REGION & END-USE INDUSTRY	57
FIGURE 15	FOOTWEAR SEGMENT LED SYNTHETIC LEATHER MARKET IN 2022	57
4.5	SYNTHETIC LEATHER MARKET, BY COUNTRY	58
FIGURE 16	CHINA TO BE FASTEST-GROWING MARKET FOR SYNTHETIC LEATHER BETWEEN 2023 AND 2028	58
5	MARKET OVERVIEW	59
5.1	INTRODUCTION	59
5.2	MARKET DYNAMICS	59
FIGURE 17	FACTORS INFLUENCING GROWTH OF SYNTHETIC LEATHER MARKET	59
5.2.1	DRIVERS	60
5.2.1.1	Increasing demand from footwear industry	60
5.2.1.2	Concerns about animal welfare and environmental impact	60
5.2.1.3	Advantages over pure leather	60
5.2.1.4	Rising demand for luxury cars and electric vehicles	60
5.2.2	RESTRAINTS	61
5.2.2.1	Harmful effects of PU and PVC on humans	61
5.2.2.2	Substitute for synthetic leather in automotive industry	61
5.2.3	OPPORTUNITIES	61
5.2.3.1	Focus on development of bio-based synthetic leather	61
5.2.4	CHALLENGES	62
5.2.4.1	Non-biodegradability of synthetic leather	62
5.3	PORTER'S FIVE FORCES ANALYSIS	62
FIGURE 18	PORTER'S FIVE FORCES ANALYSIS	62
5.3.1	BARGAINING POWER OF SUPPLIERS	63
5.3.2	BARGAINING POWER OF BUYERS	63
5.3.3	THREAT OF SUBSTITUTES	63
5.3.4	THREAT OF NEW ENTRANTS	63
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	63
TABLE 1	SYNTHETIC LEATHER MARKET: PORTER'S FIVE FORCES ANALYSIS	64
5.4	MACROECONOMIC INDICATORS	64
5.4.1	GDP TRENDS AND FORECAST OF MAJOR ECONOMIES	65
TABLE 2	GDP TRENDS AND FORECAST, BY MAJOR ECONOMY, 2020-2028 (USD BILLION)	65
6	INDUSTRY TRENDS	66
6.1	SUPPLY CHAIN ANALYSIS	66
FIGURE 19	SYNTHETIC LEATHER MARKET: SUPPLY CHAIN	66
6.1.1	RAW MATERIALS	66
6.1.2	SYNTHETIC LEATHER MANUFACTURERS	67
6.1.3	DISTRIBUTION TO END-USE INDUSTRIES	67
6.2	TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS	67
6.2.1	REVENUE SHIFT AND NEW REVENUE POCKETS FOR SYNTHETIC LEATHER MANUFACTURERS	67

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 20 REVENUE SHIFT FOR SYNTHETIC LEATHER MARKET 67

6.3 ECOSYSTEM MAP 68

FIGURE 21 SYNTHETIC LEATHER MARKET: ECOSYSTEM 68

TABLE 3 SYNTHETIC LEATHER MARKET: ECOSYSTEM 68

6.4 KEY STAKEHOLDERS & BUYING CRITERIA 70

6.4.1 KEY STAKEHOLDERS IN BUYING PROCESS 70

FIGURE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 END-USE INDUSTRIES 70

TABLE 4 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 END-USE INDUSTRIES (%) 70

6.4.2 BUYING CRITERIA 70

FIGURE 23 KEY BUYING CRITERIA FOR TOP 3 END-USE INDUSTRIES 71

TABLE 5 KEY BUYING CRITERIA FOR TOP 3 END-USE INDUSTRIES 71

6.5 PRICING ANALYSIS 72

6.5.1 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY 72

FIGURE 24 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY 72

TABLE 6 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY (USD/SQ. METER) 72

?

6.5.2 AVERAGE SELLING PRICE TREND, BY REGION 72

FIGURE 25 AVERAGE SELLING PRICE TREND OF SYNTHETIC LEATHER, BY REGION 73

TABLE 7 AVERAGE SELLING PRICE TREND OF SYNTHETIC LEATHER, BY REGION (USD/SQ. METER) 73

6.6 CASE STUDIES 73

6.6.1 CASE STUDY ON KURARAY'S CLARINO AND NISSHA'S MATERIAL INSERT TECHNOLOGY 73

6.6.2 CASE STUDY ON ALTERNATIVE AND ANIMAL-FREE LEATHER FOR OEMS 73

6.6.3 CASE STUDY ON VOLLEYBALL PRODUCED BY MIKASA CORPORATION 74

6.7 TECHNOLOGY ANALYSIS 74

6.8 GLOBAL REGULATORY FRAMEWORK AND ITS IMPACT ON SYNTHETIC LEATHER MARKET 74

6.8.1 REGULATIONS FOR SYNTHETIC LEATHERS, BY COUNTRY/REGION 75

TABLE 8 NORTH AMERICA: REGULATIONS FOR SYNTHETIC LEATHERS 75

TABLE 9 EUROPE: REGULATIONS FOR SYNTHETIC LEATHERS 75

TABLE 10 ASIA PACIFIC: REGULATIONS FOR SYNTHETIC LEATHERS 76

TABLE 11 REST OF THE WORLD: REGULATIONS FOR SYNTHETIC LEATHERS 77

6.8.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 78

6.9 KEY CONFERENCES & EVENTS IN 2023-2024 79

TABLE 12 SYNTHETIC LEATHER MARKET: DETAILED LIST OF CONFERENCES & EVENTS 79

6.10 TRADE DATA 79

6.10.1 IMPORT SCENARIO OF SYNTHETIC LEATHERS 79

FIGURE 26 SYNTHETIC LEATHER IMPORTS, BY KEY COUNTRY, 2017-2022 80

TABLE 13 SYNTHETIC LEATHER IMPORTS, BY REGION, 2017-2022 (USD MILLION) 80

6.10.2 EXPORT SCENARIO OF SYNTHETIC LEATHERS 80

FIGURE 27 SYNTHETIC LEATHER EXPORTS, BY KEY COUNTRY, 2017-2022 81

TABLE 14 SYNTHETIC LEATHER EXPORTS, BY REGION, 2017-2022 (USD MILLION) 81

6.11 PATENT ANALYSIS 81

6.11.1 APPROACH 82

6.11.2 DOCUMENT TYPE 82

TABLE 15 GRANTED PATENTS 12.4% OF TOTAL COUNT BETWEEN 2012 AND 2022 82

FIGURE 28 PATENTS REGISTERED FOR SYNTHETIC LEATHER, 2012-2022 82

FIGURE 29 PATENT PUBLICATION TRENDS FOR SYNTHETIC LEATHER, 2012-2022 83

6.11.3 LEGAL STATUS OF PATENTS 83

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 30 □ LEGAL STATUS OF PATENTS FILED FOR SYNTHETIC LEATHER □ 83

6.11.4 □ JURISDICTION ANALYSIS □ 84

FIGURE 31 □ MAXIMUM PATENTS FILED BY COMPANIES IN CHINA □ 84

6.11.5 □ TOP APPLICANTS □ 84

FIGURE 32 □ SHAANXI UNIVERSITY OF SCIENCE AND TECHNOLOGY REGISTERED MAXIMUM NUMBER OF PATENTS BETWEEN 2012 AND 2022 □ 84

TABLE 16 □ TOP 10 PATENT OWNERS (US) IN LAST 11 YEARS □ 87

?

7 □ SYNTHETIC LEATHER MARKET, BY TYPE □ 88

7.1 □ INTRODUCTION □ 89

FIGURE 33 □ PU-BASED LEATHER SEGMENT TO DOMINATE SYNTHETIC LEATHER MARKET DURING FORECAST PERIOD □ 89

TABLE 17 □ SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (MILLION SQ. METER) □ 89

TABLE 18 □ SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (MILLION SQ. METER) □ 89

TABLE 19 □ SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (USD MILLION) □ 90

TABLE 20 □ SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (USD MILLION) □ 90

7.2 □ PU-BASED SYNTHETIC LEATHER □ 90

7.2.1 □ DEMAND FROM AUTOMOTIVE AND CLOTHING INDUSTRIES TO DRIVE MARKET □ 90

7.3 □ MICROFIBER LEATHER □ 91

7.3.1 □ SMOOTH, SOFT, LIGHTWEIGHT, GOOD TENSILE STRENGTH, ANTIBACTERIAL, AND EXCELLENT RESISTANCE TO TEAR, SCRATCH, AND ABRASION TO DRIVE MARKET □ 91

TABLE 21 □ PU-BASED SYNTHETIC LEATHER MARKET, BY REGION, 2017-2021 (MILLION SQ. METER) □ 91

TABLE 22 □ PU-BASED SYNTHETIC LEATHER MARKET, BY REGION, 2022-2028 (MILLION SQ. METER) □ 91

TABLE 23 □ PU-BASED SYNTHETIC LEATHER MARKET, BY REGION, 2017-2021 (USD MILLION) □ 92

TABLE 24 □ PU-BASED SYNTHETIC LEATHER MARKET, BY REGION, 2022-2028 (USD MILLION) □ 92

7.4 □ PVC-BASED SYNTHETIC LEATHER □ 92

7.4.1 □ HIGH STRENGTH, RESISTANCE TO VARIOUS CLIMATIC CONDITIONS, AND EASE OF MAINTENANCE TO DRIVE MARKET □ 92

TABLE 25 □ PVC-BASED SYNTHETIC LEATHER MARKET, BY REGION, 2017-2021 (MILLION SQ. METER) □ 93

TABLE 26 □ PVC-BASED SYNTHETIC LEATHER MARKET, BY REGION, 2022-2028 (MILLION SQ. METER) □ 93

TABLE 27 □ PVC-BASED SYNTHETIC LEATHER MARKET, BY REGION, 2017-2021 (USD MILLION) □ 93

TABLE 28 □ PVC-BASED SYNTHETIC LEATHER MARKET, BY REGION, 2022-2028 (USD MILLION) □ 94

7.5 □ BIO-BASED LEATHER □ 94

7.5.1 □ INCREASING GOVERNMENT REGULATIONS AND RISING ENVIRONMENTAL CONCERNS TO DRIVE MARKET □ 94

TABLE 29 □ BIO-BASED LEATHER MARKET, BY REGION, 2017-2021 (MILLION SQ. METER) □ 94

TABLE 30 □ BIO-BASED LEATHER MARKET, BY REGION, 2022-2028 (MILLION SQ. METER) □ 95

TABLE 31 □ BIO-BASED LEATHER MARKET, BY REGION, 2017-2021 (USD MILLION) □ 95

TABLE 32 □ BIO-BASED LEATHER MARKET, BY REGION, 2022-2028 (USD MILLION) □ 95

?

8 □ SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY □ 96

8.1 □ INTRODUCTION □ 97

FIGURE 34 □ FOOTWEAR END-USE INDUSTRY TO DOMINATE SYNTHETIC LEATHER MARKET DURING FORECAST PERIOD □ 97

TABLE 33 □ SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) □ 97

TABLE 34 □ SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) □ 98

TABLE 35 □ SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) □ 98

TABLE 36 □ SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) □ 98

8.2 □ FOOTWEAR □ 99

8.2.1 □ EXCELLENT PROPERTIES AND HIGH DURABILITY TO DRIVE MARKET □ 99

8.2.2 □ SPORTS SHOES □ 99

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8.2.3	FORMAL SHOES & BOOTS	99
8.2.4	SANDALS & SLIPPERS	99
TABLE 37	SYNTHETIC LEATHER MARKET IN FOOTWEAR, BY REGION, 2017-2021 (MILLION SQ. METER)	99
TABLE 38	SYNTHETIC LEATHER MARKET IN FOOTWEAR, BY REGION, 2022-2028 (MILLION SQ. METER)	100
TABLE 39	SYNTHETIC LEATHER MARKET IN FOOTWEAR, BY REGION, 2017-2021 (USD MILLION)	100
TABLE 40	SYNTHETIC LEATHER MARKET IN FOOTWEAR, BY REGION, 2022-2028 (USD MILLION)	100
8.3	FURNISHING	101
8.3.1	AFFORDABLE ALTERNATIVE TO PURE LEATHER TO DRIVE MARKET	101
8.3.2	CHAIRS	101
8.3.3	SOFAS	101
8.3.4	BEAN BAGS & OTHERS	101
TABLE 41	SYNTHETIC LEATHER MARKET IN FURNISHING, BY REGION, 2017-2021 (MILLION SQ. METER)	101
TABLE 42	SYNTHETIC LEATHER MARKET IN FURNISHING, BY REGION, 2022-2028 (MILLION SQ. METER)	102
TABLE 43	SYNTHETIC LEATHER MARKET IN FURNISHING, BY REGION, 2017-2021 (USD MILLION)	102
TABLE 44	SYNTHETIC LEATHER MARKET IN FURNISHING, BY REGION, 2022-2028 (USD MILLION)	102
8.4	AUTOMOTIVE	103
8.4.1	COMFORTABLE SEAT UPHOLSTERY RESISTANT TO COLD AND HOT TEMPERATURES TO DRIVE MARKET	103
8.4.2	SEATS	103
8.4.3	STEERING WHEEL COVERS	103
8.4.4	DOOR TRIMS, KNOBS, & GEAR BOT COVERS	103
TABLE 45	SYNTHETIC LEATHER MARKET IN AUTOMOTIVE, BY REGION, 2017-2021 (MILLION SQ. METER)	103
TABLE 46	SYNTHETIC LEATHER MARKET IN AUTOMOTIVE, BY REGION, 2022-2028 (MILLION SQ. METER)	104
TABLE 47	SYNTHETIC LEATHER MARKET IN AUTOMOTIVE, BY REGION, 2017-2021 (USD MILLION)	104
TABLE 48	SYNTHETIC LEATHER MARKET IN AUTOMOTIVE, BY REGION, 2022-2028 (USD MILLION)	104
8.5	CLOTHING	105
8.5.1	VERSATILITY AND LESS EXPENSIVE ATTRIBUTES TO DRIVE MARKET	105
8.5.2	JACKETS	105
8.5.3	BELTS	105
8.5.4	TOPS, TROUSERS, AND OTHERS	105
TABLE 49	SYNTHETIC LEATHER MARKET IN CLOTHING, BY REGION, 2017-2021 (MILLION SQ. METER)	105
TABLE 50	SYNTHETIC LEATHER MARKET IN CLOTHING, BY REGION, 2022-2028 (MILLION SQ. METER)	105
TABLE 51	SYNTHETIC LEATHER MARKET IN CLOTHING, BY REGION, 2017-2021 (USD MILLION)	106
TABLE 52	SYNTHETIC LEATHER MARKET IN CLOTHING, BY REGION, 2022-2028 (USD MILLION)	106
8.6	BAGS, PURSES, & WALLETS	106
8.6.1	BAGS	106
8.6.2	PURSES	107
8.6.3	WALLETS	107
TABLE 53	SYNTHETIC LEATHER MARKET IN BAGS, PURSES, & WALLETS, BY REGION, 2017-2021 (MILLION SQ. METER)	107
TABLE 54	SYNTHETIC LEATHER MARKET IN BAGS, PURSES, & WALLETS, BY REGION, 2022-2028 (MILLION SQ. METER)	107
TABLE 55	SYNTHETIC LEATHER MARKET IN BAGS, PURSES, & WALLETS, BY REGION, 2017-2021 (USD MILLION)	108
TABLE 56	SYNTHETIC LEATHER MARKET IN BAGS, PURSES, & WALLETS, BY REGION, 2022-2028 (USD MILLION)	108
8.7	OTHERS	108
TABLE 57	SYNTHETIC LEATHER MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2017-2021 (MILLION SQ. METER)	108
TABLE 58	SYNTHETIC LEATHER MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2022-2028 (MILLION SQ. METER)	109
TABLE 59	SYNTHETIC LEATHER MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2017-2021 (USD MILLION)	109
TABLE 60	SYNTHETIC LEATHER MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2022-2028 (USD MILLION)	109
9	SYNTHETIC LEATHER MARKET, BY REGION	110

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.1 INTRODUCTION 111

FIGURE 35 ASIA PACIFIC TO BE LARGEST SYNTHETIC LEATHER MARKET DURING FORECAST PERIOD 111

TABLE 61 SYNTHETIC LEATHER MARKET, BY REGION, 2017-2021 (MILLION SQ. METER) 111

TABLE 62 SYNTHETIC LEATHER MARKET, BY REGION, 2022-2028 (MILLION SQ. METER) 112

TABLE 63 SYNTHETIC LEATHER MARKET, BY REGION, 2017-2021 (USD MILLION) 112

TABLE 64 SYNTHETIC LEATHER MARKET, BY REGION, 2022-2028 (USD MILLION) 112

9.2 ASIA PACIFIC 113

FIGURE 36 ASIA PACIFIC: SYNTHETIC LEATHER MARKET SNAPSHOT 114

9.2.1 IMPACT OF RECESSION ON ASIA PACIFIC 114

9.2.2 ASIA PACIFIC SYNTHETIC LEATHER MARKET, BY TYPE 115

TABLE 65 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (MILLION SQ. METER) 115

TABLE 66 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (MILLION SQ. METER) 115

TABLE 67 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (USD MILLION) 115

TABLE 68 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (USD MILLION) 116

9.2.3 ASIA PACIFIC SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY 116

TABLE 69 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 116

TABLE 70 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 116

TABLE 71 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 117

TABLE 72 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 117

9.2.4 ASIA PACIFIC SYNTHETIC LEATHER MARKET, BY COUNTRY 117

TABLE 73 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2017-2021 (MILLION SQ. METER) 117

TABLE 74 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2022-2028 (MILLION SQ. METER) 118

TABLE 75 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 118

TABLE 76 ASIA PACIFIC: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 119

9.2.4.1 China 119

9.2.4.1.1 Rising domestic demand for footwear and furnishing to drive market 119

TABLE 77 CHINA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 119

TABLE 78 CHINA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 120

TABLE 79 CHINA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 120

TABLE 80 CHINA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 121

9.2.4.2 India 121

9.2.4.2.1 Increased urbanization and industrialization to drive market 121

TABLE 81 INDIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 121

TABLE 82 INDIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 122

TABLE 83 INDIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 122

TABLE 84 INDIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 122

9.2.4.3 Japan 123

9.2.4.3.1 Increased demand for sports footwear to drive market 123

TABLE 85 JAPAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 123

TABLE 86 JAPAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 123

TABLE 87 JAPAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 124

TABLE 88 JAPAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 124

9.2.4.4 South Korea 124

9.2.4.4.1 Automotive and footwear sectors to drive market 124

TABLE 89 SOUTH KOREA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 125

TABLE 90 SOUTH KOREA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 125

TABLE 91 SOUTH KOREA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 125

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 92 SOUTH KOREA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 126

9.2.4.5 Taiwan 126

9.2.4.5.1 Growing industrialization and establishment of footwear OEMs to drive market 126

TABLE 93 TAIWAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 126

TABLE 94 TAIWAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 127

TABLE 95 TAIWAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 127

TABLE 96 TAIWAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 127

9.2.4.6 Thailand 128

9.2.4.6.1 Industrialization and footwear OEMs to drive market 128

TABLE 97 THAILAND: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 128

TABLE 98 THAILAND: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 128

TABLE 99 THAILAND: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 129

TABLE 100 THAILAND: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 129

9.2.4.7 Malaysia 129

9.2.4.7.1 Large footwear industry to drive market 129

TABLE 101 MALAYSIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 130

TABLE 102 MALAYSIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 130

TABLE 103 MALAYSIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 130

TABLE 104 MALAYSIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 131

9.2.4.8 Indonesia 131

9.2.4.8.1 Strong export-oriented manufacturing entities to drive market 131

TABLE 105 INDONESIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 131

TABLE 106 INDONESIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 132

TABLE 107 INDONESIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 132

TABLE 108 INDONESIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 132

9.3 EUROPE 133

FIGURE 37 EUROPE: SYNTHETIC LEATHER MARKET SNAPSHOT 133

9.3.1 IMPACT OF RECESSION ON EUROPE 134

9.3.2 EUROPE SYNTHETIC LEATHER MARKET, BY TYPE 134

TABLE 109 EUROPE: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (MILLION SQ. METER) 134

TABLE 110 EUROPE: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (MILLION SQ. METER) 134

TABLE 111 EUROPE: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (USD MILLION) 135

TABLE 112 EUROPE: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (USD MILLION) 135

9.3.3 EUROPE SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY 135

TABLE 113 EUROPE: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 135

TABLE 114 EUROPE: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 136

TABLE 115 EUROPE: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 136

TABLE 116 EUROPE: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 137

9.3.4 EUROPE SYNTHETIC LEATHER MARKET, BY COUNTRY 137

TABLE 117 EUROPE: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2017-2021 (MILLION SQ. METER) 137

TABLE 118 EUROPE: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2022-2028 (MILLION SQ. METER) 138

TABLE 119 EUROPE: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 138

TABLE 120 EUROPE: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 139

9.3.4.1 Germany 139

9.3.4.1.1 Footwear and furnishing industries to drive market 139

TABLE 121 GERMANY: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 139

TABLE 122 GERMANY: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 140

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 123 GERMAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 140

TABLE 124 GERMAN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 141

9.3.4.2 Italy 141

9.3.4.2.1 Rising awareness about animal welfare to drive market 141

TABLE 125 ITALY: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 141

TABLE 126 ITALY: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 142

TABLE 127 ITALY: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 142

TABLE 128 ITALY: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 143

9.3.4.3 France 143

9.3.4.3.1 Footwear and furnishing industries to drive market 143

TABLE 129 FRANCE: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 143

TABLE 130 FRANCE: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 144

TABLE 131 FRANCE: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 144

TABLE 132 FRANCE: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 144

9.3.4.4 UK 145

9.3.4.4.1 Strong automotive sector to drive market 145

TABLE 133 UK: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 145

TABLE 134 UK: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 145

TABLE 135 UK: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 146

TABLE 136 UK: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 146

9.3.4.5 Spain 146

9.3.4.5.1 Significant car exports to drive market 146

TABLE 137 SPAIN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 147

TABLE 138 SPAIN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 147

TABLE 139 SPAIN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 147

TABLE 140 SPAIN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 148

9.3.4.6 Russia 148

9.3.4.6.1 Fastest-growing automotive and large footwear industries to drive market 148

TABLE 141 RUSSIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 148

TABLE 142 RUSSIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 149

TABLE 143 RUSSIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 149

TABLE 144 RUSSIA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 149

9.3.4.7 Poland 150

9.3.4.7.1 Growing domestic and export markets for furniture to drive demand 150

TABLE 145 POLAND: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 150

TABLE 146 POLAND: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 150

TABLE 147 POLAND: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 151

TABLE 148 POLAND: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 151

9.3.4.8 Sweden 151

9.3.4.8.1 Growing clothing, footwear, and furniture industries to drive market 151

TABLE 149 SWEDEN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 152

TABLE 150 SWEDEN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 152

TABLE 151 SWEDEN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 152

TABLE 152 SWEDEN: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 153

9.3.4.9 Portugal 153

9.3.4.9.1 Demand from footwear, furnishing, and automotive industries to drive market 153

TABLE 153 PORTUGAL: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 153

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 154 PORTUGAL: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 154

TABLE 155 PORTUGAL: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 154

TABLE 156 PORTUGAL: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 154

9.4 NORTH AMERICA 155

FIGURE 38 NORTH AMERICA: SYNTHETIC LEATHER MARKET SNAPSHOT 155

9.4.1 IMPACT OF RECESSION ON NORTH AMERICA 156

9.4.2 NORTH AMERICA SYNTHETIC LEATHER MARKET, BY TYPE 156

TABLE 157 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (MILLION SQ. METER) 156

TABLE 158 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (MILLION SQ. METER) 156

TABLE 159 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (USD MILLION) 157

TABLE 160 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (USD MILLION) 157

9.4.3 NORTH AMERICA SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY 157

TABLE 161 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 157

TABLE 162 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 158

TABLE 163 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 158

TABLE 164 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 158

9.4.4 NORTH AMERICA SYNTHETIC LEATHER MARKET, BY COUNTRY 159

TABLE 165 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2017-2021 (MILLION SQ. METER) 159

TABLE 166 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2022-2028 (MILLION SQ. METER) 159

TABLE 167 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 159

TABLE 168 NORTH AMERICA: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 160

9.4.4.1 US 160

9.4.4.1.1 Technological advancements and capacity expansions to drive market 160

TABLE 169 US: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 160

TABLE 170 US: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 161

TABLE 171 US: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 161

TABLE 172 US: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 161

9.4.4.2 Mexico 162

9.4.4.2.1 Increased footwear exports to drive market 162

TABLE 173 MEXICO: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 162

TABLE 174 MEXICO: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 162

TABLE 175 MEXICO: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 163

TABLE 176 MEXICO: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 163

9.4.4.3 Canada 163

9.4.4.3.1 Expanding end-use industries to drive market 163

TABLE 177 CANADA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 164

TABLE 178 CANADA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 164

TABLE 179 CANADA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 164

TABLE 180 CANADA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 165

9.5 SOUTH AMERICA 165

9.5.1 IMPACT OF RECESSION ON SOUTH AMERICA 165

9.5.2 SOUTH AMERICA SYNTHETIC LEATHER MARKET, BY TYPE 166

TABLE 181 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (MILLION SQ. METER) 166

TABLE 182 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (MILLION SQ. METER) 166

TABLE 183 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (USD MILLION) 166

TABLE 184 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (USD MILLION) 166

9.5.3 SOUTH AMERICA SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY 167

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 185 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 167

TABLE 186 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 167

TABLE 187 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 167

TABLE 188 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 168

9.5.4 SOUTH AMERICA SYNTHETIC LEATHER MARKET, BY COUNTRY 168

TABLE 189 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2017-2021 (MILLION SQ. METER) 168

TABLE 190 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2022-2028 (MILLION SQ. METER) 168

TABLE 191 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 169

TABLE 192 SOUTH AMERICA: SYNTHETIC LEATHER MARKET, BY COUNTRY, 2022-2028 (USD MILLION) 169

?

9.5.4.1 Brazil 169

9.5.4.1.1 Growing footwear, automotive, and clothing industries to drive market 169

TABLE 193 BRAZIL: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 169

TABLE 194 BRAZIL: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 170

TABLE 195 BRAZIL: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 170

TABLE 196 BRAZIL: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 170

9.5.4.2 Argentina 171

9.5.4.2.1 Automotive, furnishing, and footwear industries to drive market 171

TABLE 197 ARGENTINA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 171

TABLE 198 ARGENTINA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 171

TABLE 199 ARGENTINA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 172

TABLE 200 ARGENTINA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 172

9.6 MIDDLE EAST & AFRICA 172

9.6.1 IMPACT OF RECESSION ON MIDDLE EAST & AFRICA 172

9.6.2 MIDDLE EAST & AFRICA SYNTHETIC LEATHER MARKET, BY TYPE 173

TABLE 201 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (MILLION SQ. METER) 173

TABLE 202 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (MILLION SQ. METER) 173

TABLE 203 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2017-2021 (USD MILLION) 173

TABLE 204 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY TYPE, 2022-2028 (USD MILLION) 174

9.6.3 MIDDLE EAST & AFRICA SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY 174

TABLE 205 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 174

TABLE 206 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 174

TABLE 207 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 175

TABLE 208 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 175

9.6.4 MIDDLE EAST & AFRICA SYNTHETIC LEATHER MARKET, BY REGION 175

TABLE 209 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY REGION, 2017-2021 (MILLION SQ. METER) 175

TABLE 210 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY REGION, 2022-2028 (MILLION SQ. METER) 176

TABLE 211 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY REGION, 2017-2021 (USD MILLION) 176

TABLE 212 MIDDLE EAST & AFRICA: SYNTHETIC LEATHER MARKET, BY REGION, 2022-2028 (USD MILLION) 176

9.6.4.1 Middle East 176

9.6.4.1.1 Furnishing, automotive, and clothing industries to drive market 176

TABLE 213 MIDDLE EAST: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER) 177

TABLE 214 MIDDLE EAST: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER) 177

TABLE 215 MIDDLE EAST: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION) 177

TABLE 216 MIDDLE EAST: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION) 178

9.6.4.2 Africa 178

9.6.4.2.1 Growing furnishing, automotive, and footwear industries to drive market 178

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 217	AFRICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (MILLION SQ. METER)	178
TABLE 218	AFRICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (MILLION SQ. METER)	179
TABLE 219	AFRICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2017-2021 (USD MILLION)	179
TABLE 220	AFRICA: SYNTHETIC LEATHER MARKET, BY END-USE INDUSTRY, 2022-2028 (USD MILLION)	179
10	COMPETITIVE LANDSCAPE	180
10.1	INTRODUCTION	180
10.2	KEY PLAYER STRATEGIES	180
TABLE 221	OVERVIEW OF STRATEGIES ADOPTED BY KEY SYNTHETIC LEATHER MANUFACTURERS	180
10.3	RANKING OF KEY MARKET PLAYERS, 2022	182
FIGURE 39	RANKING OF TOP FIVE PLAYERS IN SYNTHETIC LEATHER MARKET, 2022	182
10.4	MARKET SHARE ANALYSIS	182
TABLE 222	SYNTHETIC LEATHER MARKET: DEGREE OF COMPETITION	183
FIGURE 40	NAN YA PLASTICS CORPORATION ACCOUNTED FOR LARGEST SHARE OF SYNTHETIC LEATHER MARKET IN 2022	183
10.5	REVENUE ANALYSIS OF KEY COMPANIES	185
FIGURE 41	REVENUE ANALYSIS OF KEY COMPANIES DURING LAST FIVE YEARS	185

Synthetic Leather Market by Type (PU-based, PVC-based, Bio-based), End-use Industry (Footwear, Furnishing, Automotive, Clothing, Bags, Purses & Wallets), and Region (North America, Europe, Asia Pacific, MEA, South America) - Global Forecast to 2028

Market Report | 2024-01-09 | 231 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

2026-03-16

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com