

## **Non-Life Insurance Global Group of Eight (G8) Industry Guide 2018-2027**

Industry Report | 2023-11-25 | 439 pages | MarketLine

### **AVAILABLE LICENSES:**

- Single user licence (PDF) \$1495.00
- Site License (PDF) \$2242.00
- Enterprisewide license (PDF) \$2990.00

### **Report description:**

Non-Life Insurance Global Group of Eight (G8) Industry Guide 2018-2027

#### Summary

The G8 Non-Life Insurance industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The G8 countries contributed \$2,530.6 billion in 2022 to the global non-life insurance industry, with a compound annual growth rate (CAGR) of 7.3% between 2018 and 2022. The G8 countries are expected to reach a value of \$3,664.7 billion in 2027, with a CAGR of 7.7% over the 2022-27 period.
- Among the G8 nations, the US is the leading country in the non-life insurance industry, with market revenues of \$2,021.6 billion in 2022. This was followed by Germany and Japan, with a value of \$147.1 and \$87.8 billion, respectively.
- The US is expected to lead the non-life insurance industry in the G8 nations with a value of \$3,031.1 billion in 2027, followed by Germany and Japan with expected values of \$185.9 and \$103.6 billion, respectively.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 non-life insurance market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 non-life insurance market
- Leading company profiles reveal details of key non-life insurance market players' G8 operations and financial performance

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Add weight to presentations and pitches by understanding the future growth prospects of the G8 non-life insurance market with five year forecasts
- Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### Reasons to Buy

- What was the size of the G8 non-life insurance market by value in 2022?
- What will be the size of the G8 non-life insurance market in 2027?
- What factors are affecting the strength of competition in the G8 non-life insurance market?
- How has the market performed over the last five years?
- Who are the top competitors in the G8 non-life insurance market?

#### **Table of Contents:**

##### Table of Contents

##### 1 Introduction

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

##### 2 Group of Eight (G8) Non-Life Insurance

##### 2.1. Industry Outlook

##### 3 Non-Life Insurance in Canada

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

##### 4 Macroeconomic Indicators

##### 4.1. Country data

##### 5 Non-Life Insurance in France

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

##### 6 Macroeconomic Indicators

##### 6.1. Country data

##### 7 Non-Life Insurance in Germany

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

##### 8 Macroeconomic Indicators

##### 8.1. Country data

##### 9 Non-Life Insurance in Italy

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 10 Macroeconomic Indicators
- 10.1. Country data
- 11 Non-Life Insurance in Japan
- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 12 Macroeconomic Indicators
- 12.1. Country data
- 13 Non-Life Insurance in Russia
- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 14 Macroeconomic Indicators
- 14.1. Country data
- 15 Non-Life Insurance in The United Kingdom
- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 16 Macroeconomic Indicators
- 16.1. Country data
- 17 Non-Life Insurance in The United States
- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis
- 18 Macroeconomic Indicators
- 18.1. Country data
- 19 Company Profiles
- 19.1. Desjardins Group
- 19.2. Intact Financial Corp
- 19.3. The Co-Operators Group Ltd
- 19.4. Covea Mutual Insurance Group Co
- 19.5. Groupama Assurances Mutuelles
- 19.6. Sampo Holdings Inc
- 19.7. The Progressive Corp

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

19.8. If P&C Insurance Holding Ltd  
19.9. Tokio Marine Holdings Inc  
19.10. China Life Insurance Co Ltd  
19.11. Fennia-ryhma  
19.12. LocalTapiola Group  
19.13. Pohjola Bank Private Banking  
19.14. ICICI Lombard General Insurance Co Ltd  
19.15. National Insurance Company Ltd  
19.16. The New India Assurance Co Ltd  
19.17. United India Insurance Co Ltd  
19.18. Grupo Nacional Provincial SAB  
19.19. Qualitas Controladora SAB de CV  
19.20. Berkshire Hathaway Inc  
19.21. Gjensidige Forsikring ASA  
19.22. Alfa Group Consortium (Wealth Management)  
19.23. Ingosstrakh Joint-Stock Insurance Co Ltd  
19.24. Sberbank Rossii  
19.25. SOGAZ Insurance Group  
19.26. AIG Asia Pacific Insurance Pte. Ltd.  
19.27. MS First Capital Insurance Ltd  
19.28. NTUC Income Insurance Co-operative Limited  
19.29. Guardrisk Insurance Company Ltd  
19.30. Hollard Insurance Group  
19.31. Old Mutual Ltd  
19.32. Santam Ltd  
19.33. DB Insurance Co Ltd  
19.34. Hyundai Marine & Fire Insurance Co Ltd  
19.35. KB Financial Group Inc  
19.36. Samsung Fire & Marine Insurance Co Ltd  
19.37. Folksam  
19.38. If Skadeforsikring NUF  
19.39. Lansforsakringar AB  
19.40. Trygg-Hansa Forsskrings AB  
19.41. Liberty Mutual Insurance Co  
19.42. Banco Bradesco SA  
19.43. Porto Seguro SA  
19.44. Alm Brand AS  
19.45. Codan Forsikring AS  
19.46. Topdanmark AS  
19.47. Tryg A/S  
19.48. State Farm Mutual Automobile Insurance Co  
19.49. Zurich Insurance Group Ltd  
19.50. R+V Versicherung AG  
19.51. Talanx AG  
19.52. Assicurazioni Generali SpA  
19.53. UnipolSai Assicurazioni SpA  
19.54. MS&AD Insurance Group Holdings, Inc.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 19.55. Insurance Australia Group Ltd
- 19.56. QBE Insurance Group Ltd
- 19.57. Suncorp Group Ltd
- 19.58. China Pacific Insurance (Group) Co Ltd
- 19.59. Ping An Insurance (Group) Company of China, Ltd.
- 19.60. The People's Insurance Company (Group) of China Ltd
- 19.61. Achmea BV
- 19.62. ASR Nederland NV
- 19.63. Nationale-Nederlanden Levensverzekering Maatschappij N.V.
- 19.64. NN Group NV
- 19.65. Allianz SE
- 19.66. Mutua De Propietarios Seguros Y Reaseguros A Prima Fija
- 19.67. Aviva Plc
- 19.68. Direct Line Insurance Group Plc
- 19.69. RSA Insurance Group Ltd
- 19.70. PT Asuransi Kredit Indonesia
- 19.71. PT Asuransi Astra Buana
- 19.72. PT. Tugu Pratama Indonesia
- 19.73. Chubb Ltd
- 19.74. AXA SA
- 19.75. Mapfre SA
- 19.76. BPI/MS Insurance Corp
- 19.77. Malayan Insurance Co Inc
- 19.78. Pioneer Insurance & Surety Corp
- 19.79. Prudential Guarantee and Assurance Inc
- 19.80. Aksigorta AS
- 19.81. Anadolu Anonim Turk Sigorta Sirketi
- 19.82. Turkiye Sigorta AS
- 20 Appendix
- 20.1. Methodology
- 20.2. About MarketLine

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Non-Life Insurance Global Group of Eight (G8) Industry Guide 2018-2027

Industry Report | 2023-11-25 | 439 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$1495.00
	Site License (PDF)	\$2242.00
	Enterprisewide license (PDF)	\$2990.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com