

India Disposable Surgical Wear Market Report and Forecast 2024-2032

Market Report | 2023-12-28 | 134 pages | EMR Inc.

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Report description:

India Disposable Surgical Wear Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the India disposable surgical wear market is projected to grow at a CAGR of 6.41% between 2024 and 2032. Aided by the rising demand for hygienic and infection-control measures in medical settings and the growing healthcare infrastructure, the market is expected to grow significantly by 2032.

Disposable surgical wear comprises a range of clothing and accessories, including gowns, gloves, masks, caps, and shoe covers, designed for one-time use in medical and surgical environments. These products play a critical role in preventing the spread of infections and maintaining sterile conditions during medical procedures. In India, a country with a burgeoning population and increasing healthcare needs, the importance of disposable surgical wear has become more pronounced.

The escalating consciousness about healthcare-associated infections (HAIs) and the significance of maintaining sterility in medical environments are principal drivers propelling the India disposable surgical wear market growth. The adoption of stringent regulations and guidelines by healthcare institutions and the government, emphasising infection control, has resulted in a heightened demand for disposable surgical wear.

India's expanding healthcare infrastructure, characterised by the rise in the number of hospitals, clinics, and ambulatory surgical centres, has also catalysed the market's growth. The government's initiatives to enhance healthcare facilities, especially in rural and semi-urban areas, have broadened the reach of disposable surgical wear. Additionally, the growing number of surgical procedures conducted in the country, owing to the rising prevalence of chronic diseases and an aging population, has spurred the demand for these products.

The technological advancements in the production of disposable surgical wear have also influenced the India disposable surgical wear market outlook. Innovations in materials and manufacturing processes have led to the development of more comfortable, breathable, and effective protective wear. For instance, the introduction of non-woven fabrics has revolutionised the market, offering better protection against infections while ensuring comfort for healthcare professionals.

The competitive landscape of the India disposable surgical wear market is diverse, with the presence of both domestic and international players. Companies like 3M, Kimberly-Clark Corporation, Cardinal Health, and local manufacturers are actively participating in the market. These companies are investing in research and development to introduce innovative products that

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meet the evolving needs of healthcare professionals and comply with regulatory standards.

As per the India disposable surgical wear market analysis, the government's role in promoting the use of disposable surgical wear cannot be overstated. Initiatives like the Ayushman Bharat and the National Health Mission have emphasised the importance of quality healthcare and infection control, indirectly boosting the market. Furthermore, policies promoting domestic manufacturing under the 'Make in India' initiative have encouraged local production of disposable surgical wear, contributing to the market's growth.

Market Segmentation

The market can be divided based on product, end use, and region.

Market Breakup by Product

- Gowns
- Scrubs
- Caps
- Gloves
- Face Masks
- Shoes
- Surgical Equipment and Device Covers
- Others

Market Breakup by End Use

- Hospitals and Clinics
- Diagnostics and Pathology Labs
- Ambulatory Surgical Centres
- Others

Market Breakup by Region

- North India
- East India
- West India
- South India

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the India disposable surgical wear market. Some of the major players explored in the report by Expert Market Research are as follows:

- Narang Medical Limited
- Medi-Lin (D & U Healthage Pvt. Ltd.)
- Surgeine Healthcare (India) Pvt. Ltd.
- Dhroni Vestures
- Fine Wear (Dhwanit Enterprise)
- Others

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indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Snapshot
 - 6.1 India
- 7 Opportunities and Challenges in the Market
- 8 India Disposable Surgical Wear Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 India Disposable Surgical Wear Historical Market (2018-2023)
 - 8.3 India Disposable Surgical Wear Market Forecast (2024-2032)
 - 8.4 India Disposable Surgical Wear Market by Product
 - 8.4.1 Gowns
 - 8.4.1.1 Historical Trend (2018-2023)
 - 8.4.1.2 Forecast Trend (2024-2032)
 - 8.4.2 Scrubs
 - 8.4.2.1 Historical Trend (2018-2023)
 - 8.4.2.2 Forecast Trend (2024-2032)
 - 8.4.3 Caps
 - 8.4.3.1 Historical Trend (2018-2023)
 - 8.4.3.2 Forecast Trend (2024-2032)
 - 8.4.4 Gloves
 - 8.4.4.1 Historical Trend (2018-2023)
 - 8.4.4.2 Forecast Trend (2024-2032)
 - 8.4.5 Face Masks
 - 8.4.5.1 Historical Trend (2018-2023)
 - 8.4.5.2 Forecast Trend (2024-2032)
 - 8.4.6 Shoes
 - 8.4.6.1 Historical Trend (2018-2023)
 - 8.4.6.2 Forecast Trend (2024-2032)
 - 8.4.7 Surgical Equipment and Device Covers
 - 8.4.7.1 Historical Trend (2018-2023)
 - 8.4.7.2 Forecast Trend (2024-2032)

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- 8.4.8 Others
- 8.5 India Disposable Surgical Wear Market by End Use
 - 8.5.1 Hospitals and Clinics
 - 8.5.1.1 Historical Trend (2018-2023)
 - 8.5.1.2 Forecast Trend (2024-2032)
 - 8.5.2 Diagnostics and Pathology Labs
 - 8.5.2.1 Historical Trend (2018-2023)
 - 8.5.2.2 Forecast Trend (2024-2032)
 - 8.5.3 Ambulatory Surgical Centres
 - 8.5.3.1 Historical Trend (2018-2023)
 - 8.5.3.2 Forecast Trend (2024-2032)
 - 8.5.4 Others
- 8.6 India Disposable Surgical Wear Market by Region
 - 8.6.1 North India
 - 8.6.2 East India
 - 8.6.3 West India
 - 8.6.4 South India
- 9 Regional Analysis
 - 9.1 North India
 - 9.1.1 Historical Trend (2018-2023)
 - 9.1.2 Forecast Trend (2024-2032)
 - 9.2 East India
 - 9.2.1 Historical Trend (2018-2023)
 - 9.2.2 Forecast Trend (2024-2032)
 - 9.3 West India
 - 9.3.1 Historical Trend (2018-2023)
 - 9.3.2 Forecast Trend (2024-2032)
 - 9.4 South India
 - 9.4.1 Historical Trend (2018-2023)
 - 9.4.2 Forecast Trend (2024-2032)
- 10 Market Dynamics
 - 10.1 SWOT Analysis
 - 10.1.1 Strengths
 - 10.1.2 Weaknesses
 - 10.1.3 Opportunities
 - 10.1.4 Threats
 - 10.2 Porter's Five Forces Analysis
 - 10.2.1 Supplier's Power
 - 10.2.2 Buyers Power
 - 10.2.3 Threat of New Entrants
 - 10.2.4 Degree of Rivalry
 - 10.2.5 Threat of Substitutes
 - 10.3 Key Indicators for Demand
 - 10.4 Key Indicators for Price
- 11 Value Chain Analysis
- 12 Price Analysis
- 13 Competitive Landscape

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- 13.1 Market Structure
- 13.2 Company Profiles
 - 13.2.1 Narang Medical Limited
 - 13.2.1.1 Company Overview
 - 13.2.1.2 Product Portfolio
 - 13.2.1.3 Demographic Reach and Achievements
 - 13.2.1.4 Certifications
 - 13.2.2 Medi-Lin (D & U Healthage Pvt. Ltd.)
 - 13.2.2.1 Company Overview
 - 13.2.2.2 Product Portfolio
 - 13.2.2.3 Demographic Reach and Achievements
 - 13.2.2.4 Certifications
 - 13.2.3 Surgeine Healthcare (India) Pvt. Ltd.
 - 13.2.3.1 Company Overview
 - 13.2.3.2 Product Portfolio
 - 13.2.3.3 Demographic Reach and Achievements
 - 13.2.3.4 Certifications
 - 13.2.4 Dhroni Vestures
 - 13.2.4.1 Company Overview
 - 13.2.4.2 Product Portfolio
 - 13.2.4.3 Demographic Reach and Achievements
 - 13.2.4.4 Certifications
 - 13.2.5 Fine Wear (Dhwanit Enterprise)
 - 13.2.5.1 Company Overview
 - 13.2.5.2 Product Portfolio
 - 13.2.5.3 Demographic Reach and Achievements
 - 13.2.5.4 Certifications
 - 13.2.6 Others

14 Key Trends and Developments in the Market

List of Key Figures and Tables

1. India Disposable Surgical Wear Market: Key Industry Highlights, 2018 and 2032
2. India Disposable Surgical Wear Historical Market: Breakup by Product (INR Crore), 2018-2023
3. India Disposable Surgical Wear Market Forecast: Breakup by Product (INR Crore), 2024-2032
4. India Disposable Surgical Wear Historical Market: Breakup by Distribution Channel (INR Crore), 2018-2023
5. India Disposable Surgical Wear Market Forecast: Breakup by Distribution Channel (INR Crore), 2024-2032
6. India Disposable Surgical Wear Historical Market: Breakup by Region (INR Crore), 2018-2023
7. India Disposable Surgical Wear Market Forecast: Breakup by Region (INR Crore), 2024-2032
8. India Disposable Surgical Wear Market Structure

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