

India Pet Care Products Market Report and Forecast 2024-2032

Market Report | 2023-12-27 | 170 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

India Pet Care Products Market Report and Forecast 2024-2032 Market Outlook

According to the report by Expert Market Research (EMR), the India pet care products market is projected to grow at a CAGR of 23.7% between 2024 and 2032. Aided by a combination of factors influencing consumer behaviour and industry trends, the market is expected to grow significantly by 2032.

Pet care products encompass a wide range of items including pet food, grooming products, toys, and healthcare essentials. These products are crucial for maintaining the health, well-being, and happiness of pets. In India, the increasing pet adoption rates and the growing humanisation of pets are major factors propelling the India pet care products market growth.

Pet ownership in India has seen a remarkable increase in recent years, partly due to changing lifestyles and the rising middle-class population. Pets are increasingly being considered as family members, leading to a greater focus on their care and well-being. This shift in perception has resulted in increased spending on high-quality pet care products.

The rising awareness among pet owners about the importance of nutrition and health for their pets has led to a surge in demand for premium pet food products. These products are often tailored to meet the specific dietary needs of different breeds and ages of pets. Additionally, the growing trend of pet humanisation has led to the popularity of gourmet and specialised pet foods. Grooming products are another significant segment influencing the India pet care products market outlook. The demand for shampoos, conditioners, brushes, and other grooming accessories is on the rise, driven by pet owners' desire to maintain their pets' hygiene and appearance. This trend is further supported by the increasing availability of professional pet grooming services across the country.

Healthcare products, including supplements, medications, and preventive care items, are also witnessing growing demand. With the rising awareness of pet health issues and the availability of advanced veterinary care, Indian pet owners are increasingly investing in healthcare products to ensure the longevity and well-being of their pets.

The India pet care products market demand is poised for substantial growth, fuelled by the increasing pet ownership, rising disposable incomes, and the humanisation of pets. As Indian consumers become more aware of the diverse needs of their pets, the demand for high-quality pet care products is expected to surge. Additionally, the expansion of retail and online channels offering pet care products provides easier access and a wider variety for consumers. With these favourable market dynamics, the

India pet care products market is set to witness significant expansion, offering ample opportunities for both existing and new players in the coming years.

Market Segmentation

The market can be divided based on pet type and region.

Market Breakup by Pet Type

- -[]Dog
- -□Cat

Market Breakup by Region

- ¬North India
- -∏South India
- -∏West India
- -∏East India

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the India pet care products market. Some of the major players explored in the report by Expert Market Research are as follows:

- -□Mars Incorporated
- -□Purina
- -□Terrai Natural Products
- Glenand Group
- -□Petacom
- -□Petkin inc
- Wahl Clipper Corporation
- -□Orange Pet Nutrition Pvt Ltd
- -□Petbuddy Products Pvt Ltd.
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players

Scotts International, EU Vat number: PL 6772247784

- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Snapshot
 - 6.1 India
- 7 Opportunities and Challenges in the Market
- 8 India Pet Population Analysis
 - 8.1 Key Industry Highlights
 - 8.2 India Pet Historical Population Analysis (2018-2023)
 - 8.3 India Pet Population Analysis Forecast (2024-2032)
 - 8.4 India Pet Population Analysis by Pet Type
 - 8.4.1 Dog
 - 8.4.1.1 Historical Trend (2018-2023)
 - 8.4.1.2 Forecast Trend (2024-2032)
 - 8.4.2 Cat
 - 8.4.2.1 Historical Trend (2018-2023)
 - 8.4.2.2 Forecast Trend (2024-2032)
 - 8.5 India Pet Population Analysis by Region
 - 8.5.1 North India
 - 8.5.1.1 Historical Trend (2018-2023)
 - 8.5.1.2 Forecast Trend (2024-2032)
 - 8.5.2 South India
 - 8.5.2.1 Historical Trend (2018-2023)
 - 8.5.2.2 Forecast Trend (2024-2032)
 - 8.5.3 West India
 - 8.5.3.1 Historical Trend (2018-2023)
 - 8.5.3.2 Forecast Trend (2024-2032)
 - 8.5.4 East India
 - 8.5.4.1 Historical Trend (2018-2023)
 - 8.5.4.2 Forecast Trend (2024-2032)
- 9 India Pet Food Market Analysis
 - 9.1 Key Industry Highlights
 - 9.2 India Pet Food Historical Market (2018-2023)
 - 9.3 India Pet Food Market Forecast (2024-2032)
 - 9.4 India Pet Food Market by Food Type
 - 9.4.1 Dry Food
 - 9.4.1.1 Historical Trend (2018-2023)
 - 9.4.1.2 Forecast Trend (2024-2032)
 - 9.4.2 Wet Food
 - 9.4.2.1 Historical Trend (2018-2023)
 - 9.4.2.2 Forecast Trend (2024-2032)
 - 9.4.3 Pet Treat
 - 9.4.3.1 Historical Trend (2018-2023)

- 9.4.3.2 Forecast Trend (2024-2032)
- 9.5 India Pet Food Market by Pet Type
 - 9.5.1 Dog Food
 - 9.5.1.1 Historical Trend (2018-2023)
 - 9.5.1.2 Forecast Trend (2024-2032)
 - 9.5.2 Cat Food
 - 9.5.2.1 Historical Trend (2018-2023)
 - 9.5.2.2 Forecast Trend (2024-2032)
- 9.6 India Pet Food Market by Price Category
 - 9.6.1 Economy Range
 - 9.6.1.1 Historical Trend (2018-2023)
 - 9.6.1.2 Forecast Trend (2024-2032)
 - 9.6.2 Mid-Range
 - 9.6.2.1 Historical Trend (2018-2023)
 - 9.6.2.2 Forecast Trend (2024-2032)
 - 9.6.3 Premium Range
 - 9.6.3.1 Historical Trend (2018-2023)
 - 9.6.3.2 Forecast Trend (2024-2032)
- 9.7 India Pet Food Market by Distribution Channel
 - 9.7.1 Supermarket and Hypermarket
 - 9.7.1.1 Historical Trend (2018-2023)
 - 9.7.1.2 Forecast Trend (2024-2032)
 - 9.7.2 Pet Stores
 - 9.7.2.1 Historical Trend (2018-2023)
 - 9.7.2.2 Forecast Trend (2024-2032)
 - 9.7.3 Veterinary Clinic and Pet Medical Shops
 - 9.7.3.1 Historical Trend (2018-2023)
 - 9.7.3.2 Forecast Trend (2024-2032)
 - 9.7.4 Online Retailers
 - 9.7.4.1 Historical Trend (2018-2023)
 - 9.7.4.2 Forecast Trend (2024-2032)
 - 9.7.5 Others
- 9.8 India Pet Food Market by Region
 - 9.8.1 North India
 - 9.8.1.1 Historical Trend (2018-2023)
 - 9.8.1.2 Forecast Trend (2024-2032)
 - 9.8.2 South India
 - 9.8.2.1 Historical Trend (2018-2023)
 - 9.8.2.2 Forecast Trend (2024-2032)
 - 9.8.3 West India
 - 9.8.3.1 Historical Trend (2018-2023)
 - 9.8.3.2 Forecast Trend (2024-2032)
 - 9.8.4 East India
 - 9.8.4.1 Historical Trend (2018-2023)
 - 9.8.4.2 Forecast Trend (2024-2032)
- 9.9 India Pet Food Market Share by Companies
- 9.10 India Pet Food Market Share by Company Type

- 9.10.1 MNC, Importing in India
- 9.10.2 Indian Manufactures
- 9.10.3 Importer
- 9.11 List of Major Companies and Brands
- 9.12 Price Analysis
 - 9.12.1 Dog Food and Treats
 - 9.12.2 Cat Food and Treats
- 9.13 Value Chain Analysis and Margin Analysis
- 10 India Pet Grooming Products Market Analysis
 - 10.1 Key Industry Highlights
 - 10.2 India Pet Grooming Products Historical Market (2018-2023)
 - 10.3 India Pet Grooming Products Market Forecast (2024-2032)
 - 10.4 India Pet Grooming Products Market by Product Type
 - 10.4.1 Shampoo
 - 10.4.1.1 Historical Trend (2018-2023)
 - 10.4.1.2 Forecast Trend (2024-2032)
 - 10.4.2 Soap
 - 10.4.2.1 Historical Trend (2018-2023)
 - 10.4.2.2 Forecast Trend (2024-2032)
 - 10.4.3 Oil
 - 10.4.3.1 Historical Trend (2018-2023)
 - 10.4.3.2 Forecast Trend (2024-2032)
 - 10.4.4 Powder
 - 10.4.4.1 Historical Trend (2018-2023)
 - 10.4.4.2 Forecast Trend (2024-2032)
 - 10.4.5 Lotion
 - 10.4.5.1 Historical Trend (2018-2023)
 - 10.4.5.2 Forecast Trend (2024-2032)
 - 10.4.6 Pet Wipe
 - 10.4.6.1 Historical Trend (2018-2023)
 - 10.4.6.2 Forecast Trend (2024-2032)
 - 10.4.7 Deodoriser
 - 10.4.7.1 Historical Trend (2018-2023)
 - 10.4.7.2 Forecast Trend (2024-2032)
 - 10.4.8 Other
 - 10.5 India Pet Grooming Market by Shampoo Type
 - 10.5.1 Medicated Shampoos
 - 10.5.1.1 Historical Trend (2018-2023)
 - 10.5.1.2 Forecast Trend (2024-2032)
 - 10.5.1.3 Breakup by Type
 - 10.5.1.3.1 Anti-Fungal and Bacterial Shampoo
 - 10.5.1.3.1.1 Historical Trend (2018-2023)
 - 10.5.1.3.1.2 Forecast Trend (2024-2032)
 - 10.5.1.3.2 Anti-Tick and Flea Shampoo
 - 10.5.1.3.2.1 Historical Trend (2018-2023)
 - 10.5.1.3.2.2 Forecast Trend (2024-2032)
 - 10.5.1.3.3 Anti-Dandruff Shampoo

10.5.1.3.3.1 Historical Trend (2018-2023)

10.5.1.3.3.2 Forecast Trend (2024-2032)

10.5.2 General Use Shampoos

10.5.2.1 Historical Trend (2018-2023)

10.5.2.2 Forecast Trend (2024-2032)

10.5.3 Dry Shampoos

10.5.3.1 Historical Trend (2018-2023)

10.5.3.2 Forecast Trend (2024-2032)

10.6 India Pet Grooming Products Market by Distribution Channel

10.6.1 Supermarket and Hypermarket

10.6.1.1 Historical Trend (2018-2023)

10.6.1.2 Forecast Trend (2024-2032)

10.6.2 Pet Stores

10.6.2.1 Historical Trend (2018-2023)

10.6.2.2 Forecast Trend (2024-2032)

10.6.3 Veterinary Clinic and Pet Medical Shops

10.6.3.1 Historical Trend (2018-2023)

10.6.3.2 Forecast Trend (2024-2032)

10.6.4 Online Retailers

10.6.4.1 Historical Trend (2018-2023)

10.6.4.2 Forecast Trend (2024-2032)

10.6.5 Others

10.7 India Pet Grooming Products Market by Region

10.7.1 North India

10.7.1.1 Historical Trend (2018-2023)

10.7.1.2 Forecast Trend (2024-2032)

10.7.2 South India

10.7.2.1 Historical Trend (2018-2023)

10.7.2.2 Forecast Trend (2024-2032)

10.7.3 West India

10.7.3.1 Historical Trend (2018-2023)

10.7.3.2 Forecast Trend (2024-2032)

10.7.4 East India

10.7.4.1 Historical Trend (2018-2023)

10.7.4.2 Forecast Trend (2024-2032)

10.8 List of Major Companies and Brands

10.9 Price Analysis by Major Brands for Pet Grooming Products in India

10.10 Value Chain Analysis and Margin Analysis

11 India Pet Nutraceuticals Market Analysis

11.1 Key Industry Highlights

11.2 India Pet Nutraceuticals Historical Market (2018-2023)

11.3 India Pet Nutraceuticals Market Forecast (2024-2032)

11.4 India Pet Nutraceuticals Market by Distribution Channel

11.4.1 Veterinary Clinics and Pet Medical Shops

11.4.1.1 Historical Trend (2018-2023)

11.4.1.2 Forecast Trend (2024-2032)

11.4.2 Pet Stores

Scotts International, EU Vat number: PL 6772247784

- 11.4.2.1 Historical Trend (2018-2023)
- 11.4.2.2 Forecast Trend (2024-2032)
- 11.4.3 Online Retailers
 - 11.4.3.1 Historical Trend (2018-2023)
 - 11.4.3.2 Forecast Trend (2024-2032)
- 11.4.4 Others
- 11.5 India Pet Nutraceuticals Market by Region
 - 11.5.1 North India
 - 11.5.1.1 Historical Trend (2018-2023)
 - 11.5.1.2 Forecast Trend (2024-2032)
 - 11.5.2 South India
 - 11.5.2.1 Historical Trend (2018-2023)
 - 11.5.2.2 Forecast Trend (2024-2032)
 - 11.5.3 West India
 - 11.5.3.1 Historical Trend (2018-2023)
 - 11.5.3.2 Forecast Trend (2024-2032)
 - 11.5.4 East India
 - 11.5.4.1 Historical Trend (2018-2023)
 - 11.5.4.2 Forecast Trend (2024-2032)
- 11.6 List of Major Companies and Brands
- 11.7 Value Chain Analysis and Margin Analysis
- 12 Market Dynamics
 - 12.1 SWOT Analysis
 - 12.1.1 Strengths
 - 12.1.2 Weaknesses
 - 12.1.3 Opportunities
 - 12.1.4 Threats
 - 12.2 Porter s Five Forces Analysis
 - 12.2.1 Supplier s Power
 - 12.2.2 Buyer s Power
 - 12.2.3 Threat of New Entrants
 - 12.2.4 Degree of Rivalry
 - 12.2.5 Threat of Substitutes
 - 12.3 Key Indicators for Demand
 - 12.4 Key Indicators for Price
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Company Profiles
 - 13.2.1 Mars Incorporated
 - 13.2.1.1 Company Overview
 - 13.2.1.2 Product Portfolio
 - 13.2.1.3 Demographic Reach and Achievements
 - 13.2.1.4 Certifications
 - 13.2.2 Purina
 - 13.2.2.1 Company Overview
 - 13.2.2.2 Product Portfolio
 - 13.2.2.3 Demographic Reach and Achievements

13.2.2.4 Certifications

13.2.3 Terrai Natural Products

- 13.2.3.1 Company Overview
- 13.2.3.2 Product Portfolio
- 13.2.3.3 Demographic Reach and Achievements
- 13.2.3.4 Certifications

13.2.4 Glenand Group

- 13.2.4.1 Company Overview
- 13.2.4.2 Product Portfolio
- 13.2.4.3 Demographic Reach and Achievements
- 13.2.4.4 Certifications
- 13.2.5 Petacom
 - 13.2.5.1 Company Overview
 - 13.2.5.2 Product Portfolio
 - 13.2.5.3 Demographic Reach and Achievements
 - 13.2.5.4 Certifications
- 13.2.6 Petkin inc
 - 13.2.6.1 Company Overview
 - 13.2.6.2 Product Portfolio
 - 13.2.6.3 Demographic Reach and Achievements
 - 13.2.6.4 Certifications
- 13.2.7 Wahl Clipper Corporation
 - 13.2.7.1 Company Overview
 - 13.2.7.2 Product Portfolio
 - 13.2.7.3 Demographic Reach and Achievements
 - 13.2.7.4 Certifications
- 13.2.8 Orange Pet Nutrition Pvt Ltd
 - 13.2.8.1 Company Overview
 - 13.2.8.2 Product Portfolio
 - 13.2.8.3 Demographic Reach and Achievements
 - 13.2.8.4 Certifications
- 13.2.9 Petbuddy Products Pvt Ltd.
 - 13.2.9.1 Company Overview
 - 13.2.9.2 Product Portfolio
 - 13.2.9.3 Demographic Reach and Achievements
 - 13.2.9.4 Certifications
- 13.2.10 Others
- 14 Key Trends and Developments in the Market

List of Key Figures and Tables

- 1. India Pet Population Analysis: Key Industry Highlights, 2018 and 2032
- 2. India Pet Population Historical Analysis: Breakup by Pet Type (USD Million), 2018-2023
- 3. India Pet Population Analysis Forecast: Breakup by Pet Type (USD Million), 2024-2032
- 4. India Pet Population Historical Analysis: Breakup by Region (USD Million), 2018-2023
- 5. India Pet Population Analysis Forecast: Breakup by Region (USD Million), 2024-2032
- 6. India Pet Food Market: Key Industry Highlights, 2018 and 2032
- 7. India Pet Food Historical Market: Breakup by Food Type (USD Million), 2018-2023
- 8. India Pet Food Market Forecast: Breakup by Food Type (USD Million), 2024-2032

Scotts International, EU Vat number: PL 6772247784

- 9. India Pet Food Historical Market: Breakup by Pet Type (USD Million), 2018-2023
- 10. India Pet Food Market Forecast: Breakup by Pet Type (USD Million), 2024-2032
- 11. India Pet Food Historical Market: Breakup by Price Category (USD Million), 2018-2023
- 12. India Pet Food Market Forecast: Breakup by Price Category (USD Million), 2024-2032
- 13. India Pet Food Historical Market: Breakup by Distribution Channel (USD Million), 2018-2023
- 14. India Pet Food Market Forecast: Breakup by Distribution Channel (USD Million), 2024-2032
- 15. India Pet Food Historical Market: Breakup by Region (USD Million), 2018-2023
- 16. India Pet Food Market Forecast: Breakup by Region (USD Million), 2024-2032
- 17. India Pet Grooming Products Market: Key Industry Highlights, 2018 and 2032
- 18. India Pet Grooming Products Historical Market: Breakup by Product Type (USD Million), 2018-2023
- 19. India Pet Grooming Products Market Forecast: Breakup by Product Type (USD Million), 2024-2032
- 20. India Pet Grooming Products Historical Market: Breakup by Shampoo Type (USD Million), 2018-2023
- 21. India Pet Grooming Products Market Forecast: Breakup by Shampoo Type (USD Million), 2024-2032
- 22. India Pet Grooming Products Historical Market: Breakup by Distribution Channel (USD Million), 2018-2023
- 23. India Pet Grooming Products Market Forecast: Breakup by Distribution Channel (USD Million), 2024-2032
- 24. India Pet Grooming Products Historical Market: Breakup by Region (USD Million), 2018-2023
- 25. India Pet Grooming Products Market Forecast: Breakup by Region (USD Million), 2024-2032
- 26. India Pet Nutraceuticals Market: Key Industry Highlights, 2018 and 2032
- 27. India Pet Nutraceuticals Historical Market: Breakup by Distribution Channel (USD Million), 2018-2023
- 28. India Pet Nutraceuticals Market Forecast: Breakup by Distribution Channel (USD Million), 2024-2032
- 29. India Pet Nutraceuticals Historical Market: Breakup by Region (USD Million), 2018-2023
- 30. India Pet Nutraceuticals Market Forecast: Breakup by Region (USD Million), 2024-2032
- 31. India Pet Care Products Market Structure



☐ - Print this form

To place an Order with Scotts International:

India Pet Care Products Market Report and Forecast 2024-2032

Market Report | 2023-12-27 | 170 pages | EMR Inc.

☐ - Complete the re	levant blank fields and sign			
Send as a scann	ed email to support@scotts-interr	national.com		
ORDER FORM:				
Select license	License			Price
	Single User License			\$2999.00
	Five User License		\$3999.00	
	Corporate License		\$4999.00	
			VAT	
			Total	
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*	EU Vat / Tax ID / NIP number*			
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-05	
		Signature		

Scotts International. EU Vat number: PL 6772247784