

# **Refrigeration Appliances in Greece**

Market Direction | 2023-12-20 | 41 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

The government scheme, Recycle, Replace Appliances, was launched in Greece in 2022, offering up to EUR500 subsidies for replacing old refrigeration appliances by upgrading to more energy-efficient models. This scheme has contributed to huge growth in fridge freezers and in freezers, boosting retail volume to record significant increases. With the scheme running through 2023, this positively impacted sales of refrigeration appliances for the year, lending to double-digit retail volume growth.

Euromonitor International's Refrigeration Appliances in Greece report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Built-in Refrigeration Appliances, Electric Wine Coolers/Chillers, Freestanding Refrigeration Appliances, Freezers, Fridge Freezers, Fridges.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Refrigeration Appliances market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

# **Table of Contents:**

Refrigeration Appliances in Greece Euromonitor International January 2024

List Of Contents And Tables

**REFRIGERATION APPLIANCES IN GREECE KEY DATA FINDINGS** 2023 DEVELOPMENTS The government scheme, Recycle, Replace Appliances, drives retail volume growth Trading up and rising inflation boost retail value growth in 2023 The penetration of smart and built-in appliances remains low in Greece PROSPECTS AND OPPORTUNITIES Steep decline across the forecast period amidst maturity Fridges set to outperform other areas across the forecast period Freestanding will continue to drive growth as built-in records a slower performance CATEGORY DATA Table 1 Sales of Refrigeration Appliances by Category: Volume 2018-2023 Table 2 Sales of Refrigeration Appliances by Category: Value 2018-2023 Table 3 Sales of Refrigeration Appliances by Category: % Volume Growth 2018-2023 Table 4 Sales of Refrigeration Appliances by Category: % Value Growth 2018-2023 Table 5 Sales of Freezers by Format: % Volume 2018-2023 Table 6 Sales of Freezers by Volume Capacity: % Volume 2018-2023 Table 7 Sales of Fridge Freezers by Format: % Volume 2018-2023 Table 8 Sales of Fridge Freezers by Volume Capacity: % Volume 2018-2023 Table 9 Sales of Fridge Freezers by Smart Appliances: % Volume 2019-2023 Table 10 Sales of Fridges by Volume Capacity: % Volume 2018-2023 Table 11 [NBO Company Shares of Refrigeration Appliances: % Volume 2019-2023 Table 12 ||LBN Brand Shares of Refrigeration Appliances: % Volume 2020-2023 Table 13 □NBO Company Shares of Built-in Fridge Freezers: % Volume 2019-2023 Table 14 INBO Company Shares of Freestanding Fridge Freezers: % Volume 2019-2023 Table 15 INBO Company Shares of Built-in Fridges: % Volume 2019-2023 Table 16 □NBO Company Shares of Freestanding Fridges: % Volume 2019-2023 Table 17 Distribution of Refrigeration Appliances by Format: % Volume 2018-2023 Table 18 [Production of Refrigeration Appliances: Total Volume 2018-2023 Table 19 || Forecast Sales of Refrigeration Appliances by Category: Volume 2023-2028 Table 20 [Forecast Sales of Refrigeration Appliances by Category: Value 2023-2028 Table 21 [Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2023-2028 Table 22 ||Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2023-2028 CONSUMER APPLIANCES IN GREECE EXECUTIVE SUMMARY Consumer appliances in 2023: The big picture 2023 key trends Competitive landscape **Retailing developments** What next for consumer appliances?

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

### MARKET INDICATORS

Table 23 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024 Table 24 Replacement Cycles of Consumer Appliances by Category 2018-2024 MARKET DATA Table 25 Sales of Consumer Appliances by Category: Volume 2018-2023 Table 26 Sales of Consumer Appliances by Category: Value 2018-2023 Table 27 Sales of Consumer Appliances by Category: % Volume Growth 2018-2023 Table 28 Sales of Consumer Appliances by Category: % Value Growth 2018-2023 Table 29 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023 Table 30 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023 Table 31 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023 Table 32 ||Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023 Table 33 Sales of Small Appliances by Category: Volume 2018-2023 Table 34 Sales of Small Appliances by Category: Value 2018-2023 Table 35 Sales of Small Appliances by Category: % Volume Growth 2018-2023 Table 36 
☐Sales of Small Appliances by Category: % Value Growth 2018-2023 Table 37 [NBO Company Shares of Major Appliances: % Volume 2019-2023 Table 38 [LBN Brand Shares of Major Appliances: % Volume 2020-2023 Table 39 [NBO Company Shares of Small Appliances: % Volume 2019-2023 Table 40 ||LBN Brand Shares of Small Appliances: % Volume 2020-2023 Table 41 Distribution of Major Appliances by Format: % Volume 2018-2023 Table 42 Distribution of Small Appliances by Format: % Volume 2018-2023 Table 43 [Forecast Sales of Consumer Appliances by Category: Volume 2023-2028 Table 44 [Forecast Sales of Consumer Appliances by Category: Value 2023-2028 Table 45 [Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028 Table 46 [Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028 Table 47 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028 Table 48 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028 Table 49 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028 Table 50 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028 Table 51 [Forecast Sales of Small Appliances by Category: Volume 2023-2028 Table 52 ||Forecast Sales of Small Appliances by Category: Value 2023-2028 Table 53 [Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028 Table 54 [Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# **Refrigeration Appliances in Greece**

Market Direction | 2023-12-20 | 41 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com