

Consumer Appliances in Romania

Market Direction | 2024-01-04 | 121 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2200.00
- Multiple User License (1 Site) €4400.00
- Multiple User License (Global) €6600.00

Report description:

Inflation remains a key factor for consumer appliances in Romania in 2023, as consumers' purchasing power continues to be affected by these economic pressures. In this context, volume sales of major appliances remain low, as many consumers are postponing their big-ticket purchases until a time of economic stability. That said, we are also seeing an element of polarisation in sales, with higher-income consumers seeking innovative models which offer long-term benefits, and lower-income consumers s...

Euromonitor International's Consumer Appliances in Romania report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Major Appliances, Small Appliances.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Consumer Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Consumer Appliances in Romania
Euromonitor International
January 2024

List Of Contents And Tables

CONSUMER APPLIANCES IN ROMANIA

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for consumer appliances?

MARKET INDICATORS

Table 1 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024
Table 2 Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

Table 3 Sales of Consumer Appliances by Category: Volume 2018-2023
Table 4 Sales of Consumer Appliances by Category: Value 2018-2023
Table 5 Sales of Consumer Appliances by Category: % Volume Growth 2018-2023
Table 6 Sales of Consumer Appliances by Category: % Value Growth 2018-2023
Table 7 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023
Table 8 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023
Table 9 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023
Table 10 □Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023
Table 11 □Sales of Small Appliances by Category: Volume 2018-2023
Table 12 □Sales of Small Appliances by Category: Value 2018-2023
Table 13 □Sales of Small Appliances by Category: % Volume Growth 2018-2023
Table 14 □Sales of Small Appliances by Category: % Value Growth 2018-2023
Table 15 □NBO Company Shares of Major Appliances: % Volume 2019-2023
Table 16 □LBN Brand Shares of Major Appliances: % Volume 2020-2023
Table 17 □NBO Company Shares of Small Appliances: % Volume 2019-2023
Table 18 □LBN Brand Shares of Small Appliances: % Volume 2020-2023
Table 19 □Distribution of Major Appliances by Format: % Volume 2018-2023
Table 20 □Distribution of Small Appliances by Format: % Volume 2018-2023
Table 21 □Forecast Sales of Consumer Appliances by Category: Volume 2023-2028
Table 22 □Forecast Sales of Consumer Appliances by Category: Value 2023-2028
Table 23 □Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028
Table 24 □Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028
Table 25 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028
Table 26 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028
Table 27 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028
Table 28 □Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028
Table 29 □Forecast Sales of Small Appliances by Category: Volume 2023-2028
Table 30 □Forecast Sales of Small Appliances by Category: Value 2023-2028
Table 31 □Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 32 □Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

REFRIGERATION APPLIANCES IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Refrigeration appliances remains in a volume slump, albeit with better prospects ahead

Players use innovation activities to attract consumers' attention

Players absorb costs to keep sales prices down, while the government continues to promote its buyback programme

PROSPECTS AND OPPORTUNITIES

"Green" refrigeration appliances will become more popular

Haier expands as a manufacturer and brand in Romania

Expected move towards premium refrigeration appliances

CATEGORY DATA

Table 33 Sales of Refrigeration Appliances by Category: Volume 2018-2023

Table 34 Sales of Refrigeration Appliances by Category: Value 2018-2023

Table 35 Sales of Refrigeration Appliances by Category: % Volume Growth 2018-2023

Table 36 Sales of Refrigeration Appliances by Category: % Value Growth 2018-2023

Table 37 Sales of Freezers by Format: % Volume 2018-2023

Table 38 Sales of Freezers by Volume Capacity: % Volume 2018-2023

Table 39 Sales of Fridge Freezers by Format: % Volume 2018-2023

Table 40 Sales of Fridge Freezers by Volume Capacity: % Volume 2018-2023

Table 41 Sales of Fridge Freezers by Smart Appliances: % Volume 2019-2023

Table 42 □Sales of Fridges by Volume Capacity: % Volume 2018-2023

Table 43 □NBO Company Shares of Refrigeration Appliances: % Volume 2019-2023

Table 44 □LBN Brand Shares of Refrigeration Appliances: % Volume 2020-2023

Table 45 □NBO Company Shares of Built-in Fridge Freezers: % Volume 2019-2023

Table 46 □NBO Company Shares of Freestanding Fridge Freezers: % Volume 2019-2023

Table 47 □NBO Company Shares of Built-in Fridges: % Volume 2019-2023

Table 48 □NBO Company Shares of Freestanding Fridges: % Volume 2019-2023

Table 49 □Distribution of Refrigeration Appliances by Format: % Volume 2018-2023

Table 50 □Production of Refrigeration Appliances: Total Volume 2018-2023

Table 51 □Forecast Sales of Refrigeration Appliances by Category: Volume 2023-2028

Table 52 □Forecast Sales of Refrigeration Appliances by Category: Value 2023-2028

Table 53 □Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2023-2028

Table 54 □Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2023-2028

HOME LAUNDRY APPLIANCES IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Volume sales in a slump as consumers postpone big-ticket purchases

Arctic uses corporate responsibility activities to highlight its appliances' functions

Players launch constant product upgrades to meet energy-saving and cleaning-quality demands

PROSPECTS AND OPPORTUNITIES

Premiumisation trends expected to become stronger as spending power improves

Smart home laundry appliances to gain more attention

Automatic dryers set to see stronger growth than automatic washing machines due to lower level of category maturity

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

CATEGORY DATA

Table 55 Sales of Home Laundry Appliances by Category: Volume 2018-2023

Table 56 Sales of Home Laundry Appliances by Category: Value 2018-2023

Table 57 Sales of Home Laundry Appliances by Category: % Volume Growth 2018-2023

Table 58 Sales of Home Laundry Appliances by Category: % Value Growth 2018-2023

Table 59 Sales of Automatic Washer Dryers by Smart Appliances: % Volume 2018-2023

Table 60 Sales of Automatic Washing Machines by Format: % Volume 2018-2023

Table 61 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2018-2023

Table 62 Sales of Automatic Washing Machines by Smart Appliances: % Volume 2019-2023

Table 63 NBO Company Shares of Home Laundry Appliances: % Volume 2019-2023

Table 64 LBN Brand Shares of Home Laundry Appliances: % Volume 2020-2023

Table 65 Distribution of Home Laundry Appliances by Format: % Volume 2018-2023

Table 66 Production of Home Laundry Appliances: Total Volume 2018-2023

Table 67 Forecast Sales of Home Laundry Appliances by Category: Volume 2023-2028

Table 68 Forecast Sales of Home Laundry Appliances by Category: Value 2023-2028

Table 69 Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2023-2028

Table 70 Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2023-2028

DISHWASHERS IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Dishwashers buck volume slump trend thanks to category still being relatively new

Rising focus on efficient cleaning with low energy consumption

Co-branding proves to be a successful strategy to stimulate sales, such as seen with Electrolux and Fairy

PROSPECTS AND OPPORTUNITIES

Bright future ahead for dishwashers, thanks to scope for further penetration

Black Friday and seasonal sales events will remain relevant

Developments in private label expected over the forecast period

CATEGORY DATA

Table 71 Sales of Dishwashers by Category: Volume 2018-2023

Table 72 Sales of Dishwashers by Category: Value 2018-2023

Table 73 Sales of Dishwashers by Category: % Volume Growth 2018-2023

Table 74 Sales of Dishwashers by Category: % Value Growth 2018-2023

Table 75 Sales of Dishwashers by Format: % Volume 2018-2023

Table 76 Sales of Dishwashers by Smart Appliances: % Volume 2019-2023

Table 77 NBO Company Shares of Dishwashers: % Volume 2019-2023

Table 78 LBN Brand Shares of Dishwashers: % Volume 2020-2023

Table 79 Distribution of Dishwashers by Format: % Volume 2018-2023

Table 80 Production of Dishwashers: Total Volume 2018-2023

Table 81 Forecast Sales of Dishwashers by Category: Volume 2023-2028

Table 82 Forecast Sales of Dishwashers by Category: Value 2023-2028

Table 83 Forecast Sales of Dishwashers by Category: % Volume Growth 2023-2028

Table 84 Forecast Sales of Dishwashers by Category: % Value Growth 2023-2028

LARGE COOKING APPLIANCES IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Large cooking appliances face same challenges as most other major appliances

Built-in large cooking appliances manage small positive sales thanks to relatively low penetration

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Ongoing move to electric cooking appliances, stimulated by high gas prices and government incentives

PROSPECTS AND OPPORTUNITIES

Slow growth expected over the coming years, as category is already relatively mature

Sustainability trends will continue to influence purchasing decisions

Good prospects for online sales, thanks to retailers' omnichannel strategies

CATEGORY DATA

Table 85 Sales of Large Cooking Appliances by Category: Volume 2018-2023

Table 86 Sales of Large Cooking Appliances by Category: Value 2018-2023

Table 87 Sales of Large Cooking Appliances by Category: % Volume Growth 2018-2023

Table 88 Sales of Large Cooking Appliances by Category: % Value Growth 2018-2023

Table 89 Sales of Built-in Hobs by Format: % Volume 2018-2023

Table 90 Sales of Ovens by Smart Appliances: % Volume 2019-2023

Table 91 NBO Company Shares of Large Cooking Appliances: % Volume 2019-2023

Table 92 LBN Brand Shares of Large Cooking Appliances: % Volume 2020-2023

Table 93 NBO Company Shares of Built-in Hobs: % Volume 2019-2023

Table 94 □NBO Company Shares of Ovens: % Volume 2019-2023

Table 95 □NBO Company Shares of Cooker Hoods: % Volume 2019-2023

Table 96 □NBO Company Shares of Built-in Cooker Hoods: % Volume 2019-2023

Table 97 □NBO Company Shares of Freestanding Cooker Hoods: % Volume 2019-2023

Table 98 □NBO Company Shares of Cookers: % Volume 2019-2023

Table 99 □NBO Company Shares of Range Cookers: % Volume 2019-2023

Table 100 □Distribution of Large Cooking Appliances by Format: % Volume 2018-2023

Table 101 □Production of Large Cooking Appliances: Total Volume 2018-2023

Table 102 □Forecast Sales of Large Cooking Appliances by Category: Volume 2023-2028

Table 103 □Forecast Sales of Large Cooking Appliances by Category: Value 2023-2028

Table 104 □Forecast Sales of Large Cooking Appliances by Category: % Volume Growth 2023-2028

Table 105 □Forecast Sales of Large Cooking Appliances by Category: % Value Growth 2023-2028

MICROWAVES IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Negative volume sales for microwaves persist, due to outdated image

Ergonomic designs and premium aesthetics can add appeal to microwaves

Microwaves lend themselves well to e-commerce

PROSPECTS AND OPPORTUNITIES

Declines will continue, with very limited scope for further developments

A slower decline expected for built-in microwaves

Some developments expected in private label

CATEGORY DATA

Table 106 Sales of Microwaves by Category: Volume 2018-2023

Table 107 Sales of Microwaves by Category: Value 2018-2023

Table 108 Sales of Microwaves by Category: % Volume Growth 2018-2023

Table 109 Sales of Microwaves by Category: % Value Growth 2018-2023

Table 110 Sales of Microwaves by Smart Appliances: % Volume 2019-2023

Table 111 NBO Company Shares of Microwaves: % Volume 2019-2023

Table 112 LBN Brand Shares of Microwaves: % Volume 2020-2023

Table 113 Distribution of Microwaves by Format: % Volume 2018-2023

Table 114 Production of Microwaves: Total Volume 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 115 □Forecast Sales of Microwaves by Category: Volume 2023-2028

Table 116 □Forecast Sales of Microwaves by Category: Value 2023-2028

Table 117 □Forecast Sales of Microwaves by Category: % Volume Growth 2023-2028

Table 118 □Forecast Sales of Microwaves by Category: % Value Growth 2023-2028

FOOD PREPARATION APPLIANCES IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Food preparation appliances continue to benefit from consumers' interest in preparing healthy meals at home

Food processors and slow juicers appeal to health-conscious consumers

High demand for energy-efficient products continues, while consumers also turn to cheaper private label ranges

PROSPECTS AND OPPORTUNITIES

Demand for food preparation appliances set to continue

Ongoing product innovation expected to support sales

E-commerce and omnichannel retail strategies will continue

CATEGORY DATA

Table 119 Sales of Food Preparation Appliances by Category: Volume 2018-2023

Table 120 Sales of Food Preparation Appliances by Category: Value 2018-2023

Table 121 Sales of Food Preparation Appliances by Category: % Volume Growth 2018-2023

Table 122 Sales of Food Preparation Appliances by Category: % Value Growth 2018-2023

Table 123 NBO Company Shares of Food Preparation Appliances: % Volume 2019-2023

Table 124 LBN Brand Shares of Food Preparation Appliances: % Volume 2020-2023

Table 125 Distribution of Food Preparation Appliances by Format: % Volume 2018-2023

Table 126 Forecast Sales of Food Preparation Appliances by Category: Volume 2023-2028

Table 127 Forecast Sales of Food Preparation Appliances by Category: Value 2023-2028

Table 128 □Forecast Sales of Food Preparation Appliances by Category: % Volume Growth 2023-2028

Table 129 □Forecast Sales of Food Preparation Appliances by Category: % Value Growth 2023-2028

SMALL COOKING APPLIANCES IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Positive performance for small cooking appliances, as consumers continue to seek efficient kitchen products

Coffee machines register another year of strong growth

Consumers welcome innovation in small cooking appliances, from state-of-the-art features to energy efficiency

PROSPECTS AND OPPORTUNITIES

Energy efficiency will continue to be a key selling point over the forecast period

Sustainability set to be another hot topic, heralding stronger growth for more eco-friendly options

Upcoming manufacturing developments expected, with Versuni investing in upgrading its espresso machine factory

CATEGORY DATA

Table 130 Sales of Small Cooking Appliances by Category: Volume 2018-2023

Table 131 Sales of Small Cooking Appliances by Category: Value 2018-2023

Table 132 Sales of Small Cooking Appliances by Category: % Volume Growth 2018-2023

Table 133 Sales of Small Cooking Appliances by Category: % Value Growth 2018-2023

Table 134 Sales of Freestanding Hobs by Format: % Volume 2018-2023

Table 135 NBO Company Shares of Small Cooking Appliances: % Volume 2019-2023

Table 136 LBN Brand Shares of Small Cooking Appliances: % Volume 2020-2023

Table 137 Distribution of Small Cooking Appliances by Format: % Volume 2018-2023

Table 138 Forecast Sales of Small Cooking Appliances by Category: Volume 2023-2028

Table 139 □Forecast Sales of Small Cooking Appliances by Category: Value 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 140 □Forecast Sales of Small Cooking Appliances by Category: % Volume Growth 2023-2028

Table 141 □Forecast Sales of Small Cooking Appliances by Category: % Value Growth 2023-2028

VACUUM CLEANERS IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Vacuum cleaners continue to benefit from consumers' high standards for clean and hygienic homes

Consumers seek energy efficient vacuum cleaners to help keep their utility bills down

Innovation activities remain high in vacuum cleaners

PROSPECTS AND OPPORTUNITIES

Dynamic performance set to continue, stimulated by ongoing innovation

Robotic vacuum cleaners set for ongoing sustainable growth

Karcher set for RON100 million investment to expand its production facilities in Romania

CATEGORY DATA

Table 142 Sales of Vacuum Cleaners by Category: Volume 2018-2023

Table 143 Sales of Vacuum Cleaners by Category: Value 2018-2023

Table 144 Sales of Vacuum Cleaners by Category: % Volume Growth 2018-2023

Table 145 Sales of Vacuum Cleaners by Category: % Value Growth 2018-2023

Table 146 Sales of Robotic Vacuum Cleaners by Smart Appliances: % Volume 2019-2023

Table 147 NBO Company Shares of Vacuum Cleaners: % Volume 2019-2023

Table 148 LBN Brand Shares of Vacuum Cleaners: % Volume 2020-2023

Table 149 Distribution of Vacuum Cleaners by Format: % Volume 2018-2023

Table 150 Forecast Sales of Vacuum Cleaners by Category: Volume 2023-2028

Table 151 □Forecast Sales of Vacuum Cleaners by Category: Value 2023-2028

Table 152 □Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2023-2028

Table 153 □Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2023-2028

PERSONAL CARE APPLIANCES IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Personal care appliances see another year of positive growth, thanks to consumers' out-of-home lifestyles

Consumers seek versatile and multifunctional personal care appliances

Personal care appliances are easy to purchase online

PROSPECTS AND OPPORTUNITIES

Steady sales expected thanks to consumers' continued attention to personal grooming

Electrical facial cleaners set for particularly robust growth

New product developments will be key for players to compete

CATEGORY DATA

Table 154 Sales of Personal Care Appliances by Category: Volume 2018-2023

Table 155 Sales of Personal Care Appliances by Category: Value 2018-2023

Table 156 Sales of Personal Care Appliances by Category: % Volume Growth 2018-2023

Table 157 Sales of Personal Care Appliances by Category: % Value Growth 2018-2023

Table 158 Sales of Body Shavers by Format: % Volume 2018-2023

Table 159 Sales of Hair Care Appliances by Format: % Volume 2018-2023

Table 160 NBO Company Shares of Personal Care Appliances 2019-2023

Table 161 LBN Brand Shares of Personal Care Appliances 2020-2023

Table 162 Distribution of Personal Care Appliances by Format: % Volume 2018-2023

Table 163 □Forecast Sales of Personal Care Appliances by Category: Volume 2023-2028

Table 164 □Forecast Sales of Personal Care Appliances by Category: Value 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 165 □Forecast Sales of Personal Care Appliances by Category: % Volume Growth 2023-2028

Table 166 □Forecast Sales of Personal Care Appliances by Category: % Value Growth 2023-2028

AIR TREATMENT PRODUCTS IN ROMANIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Air treatment products is the big winner in 2023

Multifunctional heating/cooling air treatment products attract attention

Air purifiers remain in-demand with "germophobic" consumers

PROSPECTS AND OPPORTUNITIES

Climate change will continue to support sales, as consumers seek to regulate the temperatures in their homes

Energy efficiency will remain a key factor in consumers' purchasing decisions

Product innovation and premiumisation set to support ongoing sales

CATEGORY DATA

Table 167 Sales of Air Treatment Products by Category: Volume 2018-2023

Table 168 Sales of Air Treatment Products by Category: Value 2018-2023

Table 169 Sales of Air Treatment Products by Category: % Volume Growth 2018-2023

Table 170 Sales of Air Treatment Products by Category: % Value Growth 2018-2023

Table 171 Sales of Air Conditioners by Smart Appliances: % Volume 2019-2023

Table 172 NBO Company Shares of Air Treatment Products: % Volume 2019-2023

Table 173 LBN Brand Shares of Air Treatment Products: % Volume 2020-2023

Table 174 Distribution of Air Treatment Products by Format: % Volume 2018-2023

Table 175 Production of Air Conditioners: Total Volume 2018-2023

Table 176 □Forecast Sales of Air Treatment Products by Category: Volume 2023-2028

Table 177 □Forecast Sales of Air Treatment Products by Category: Value 2023-2028

Table 178 □Forecast Sales of Air Treatment Products by Category: % Volume Growth 2023-2028

Table 179 □Forecast Sales of Air Treatment Products by Category: % Value Growth 2023-2028

Consumer Appliances in Romania

Market Direction | 2024-01-04 | 121 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€2200.00
	Multiple User License (1 Site)	€4400.00
	Multiple User License (Global)	€6600.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com