

South & Central America Tennis Racquet Market Forecast to 2030 - Regional Analysis - by End User (Adults and Kids) and Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online Retail, and Others)

Market Report | 2023-11-20 | 94 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

Report description:

The South & Central America tennis racquet market is expected to grow from US\$ 14.93 million in 2023 to US\$ 20.27 million by 2030. It is estimated to grow at a CAGR of 4.5% from 2023 to 2030.

Adoption of Tennis as Recreational Sport in Young Population Fuels the South & Central America Tennis Racquet Market

Growing awareness regarding the significance of sports in sustaining fitness and health has increased the participation rate in tennis worldwide. Furthermore, tennis has gained significant popularity, particularly among the elderly population, in matured economies including Germany, France, and the US. Moreover, it also exhibits certain advantages such as increasing aerobic activities, lowering resting heart rate and blood pressure, improving metabolic function, and increasing bone density. In addition to this, cardio tennis has gained remarkable popularity among all age groups. It is a group activity that includes a high-energy workout, including warm-up and cardio workouts to burn calories in a healthy way. Cardio tennis follows the positive trends in group exercise and fitness, and Net Generation is also focusing on bringing more youth into the sport. As the participants are entering maturity and consequently experiencing increased flexible income, spending on participation in multiple sports activities has increased. This has been highly beneficial for the development of the tennis industry, and demand for tennis equipment is projected to support the expansion of the tennis racquet market over the forecast period.

South & Central America Tennis Racquet Market Overview

The South & Central America region includes Brazil, Argentina, and the Rest of South and Central America. Tennis is becoming more popular in the region as people become more conscious of the importance of a healthy lifestyle. There are increasing tennis

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

events in the region. Several factors are attributed to the positive trends in the tennis industry, including tennis being the ideal social-distancing sport, health benefits, etc. Thus, creating demand for tennis equipment, including tennis racquets, in the region.

In May 2022, The Association of Tennis Professionals (ATP) and the Confederation of South American Tennis (COSAT) announced that Rio de Janeiro, Brazil, will host the first-ever ATP Challenger Tour workshop in South America from 14-15 July 2022. The forum encourages open dialogue between tournaments, federations, and ATP staff to enhance the region's existing structure and provide new growth strategies in the South & Central America tennis industry. The region also focuses on providing more opportunities to the players and inspiring younger players to pick up a racquet and give them the incentive to play sports at a large scale. All such factors support the region's tennis racquet market growth.

South & Central America Tennis Racquet Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific Tennis Racquet Market Segmentation

The Asia Pacific tennis racquet market is segmented into distribution channel, end user, and country.

Based on distribution channel, the South & Central America tennis racquet market is segmented into supermarkets & hypermarkets, specialty store, online retail, and others. The supermarkets & hypermarkets segment held a largest share of the South & Central America tennis racquet market in 2023.

Based on end user, the South & Central America tennis racquet market is segmented into adults and kids. The adults segment held the larger share of the South & Central America tennis racquet market in 2023.

Based on country, the South & Central America tennis racquet market is segmented into the Brazil, Argentina, and Rest of South & Central America. Brazil dominated the South & Central America tennis racquet market in 2023.

YONEX Co., Ltd., Sumitomo Rubber Industries Ltd; HEAD; Babolat; Wilson Sporting Goods; GAMMA Sports; PACIFIC Holding GmbH; Maus Freres SA; and Authentic Brands Group LLC; are some of the leading companies operating in the South & Central America tennis racquets market.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
- 1.3.1 South & Central America Tennis Racquet Market, by End-User
- 1.3.2 South & Central America Tennis Racquet Market, by Distribution Channel
- 1.3.3 South & Central America Tennis Racquet Market, by Country
- 2. Key Takeaways
- 3. Research Methodology
- 3.1 Scope of the Study
- 3.2 Research Methodology
- 3.2.1 Data Collection:
- 3.2.2 Primary Interviews:
- 3.2.3 Hypothesis formulation:

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.2.4 Macro-economic factor analysis:
- 3.2.5 Developing base number:
- 3.2.6 Data Triangulation:
- 3.2.7 Country level data:
- 4. South & Central America Tennis Racquet Market Landscape
- 4.1 Market Overview
- 4.2 South & Central America PEST Analysis
- 4.3 Expert Opinion
- 5. South & Central America Tennis Racquet Market Key Market Dynamics
- 5.1 Market Drivers
- 5.1.1 Adoption of Tennis as Recreational Sport in Young Population
- 5.1.2 Rising Government Support to Sports
- 5.2 Market Restraints
- 5.2.1 High Expenses Related to Tennis
- 5.3 Market Opportunities
- 5.3.1 Adoption of Eco-Friendly Material for Tennis Racquets
- 5.4 Future Trends
- 5.4.1 New Product Innovations
- 5.5 Impact Analysis
- 6. South & Central America Tennis Racquet Market Analysis
- 6.1 Tennis Racquet Market Overview
- 6.2 Tennis Racquet Market -Revenue and Forecast to 2030 (US\$ Million)
- 7. South & Central America Tennis Racquet Market Analysis By End-User
- 7.1 Overview
- 7.2 Tennis Racquet Market, By End-User (2022 and 2030)
- 7.3 Adults
- 7.3.1 Overview
- 7.3.2 Adults: Tennis Racquet Market Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Kids
- 7.4.1 Overview
- 7.4.2 Kids: Tennis Racquet Market Revenue and Forecast to 2030 (US\$ Million)
- 8. South & Central America Tennis Racquet Market Analysis By Distribution Channel
- 8.1 Overview
- 8.2 South & Central America Tennis Racquet Market, By Distribution Channel (2022 and 2030)
- 8.3 Supermarkets and Hypermarkets
- 8.3.1 Overview
- 8.3.2 South & Central America Supermarkets and Hypermarkets: Tennis Racquet Market Revenue and Forecast to 2030 (US\$ Million)
- 8.4 Specialty Stores
- 8.4.1 Overview
- 8.4.2 South & Central America Specialty Stores: Tennis Racquet Market Revenue and Forecast to 2030 (US\$ Million)
- 8.5 Online Retail
- 8.5.1 Overview
- 8.5.2 South & Central America Online Retail: Tennis Racquet Market Revenue and Forecast to 2030 (US\$ Million)
- 8.6 Others
- 8.6.1 Overview
- 8.6.2 South & Central America Others: Tennis Racquet Market Revenue and Forecast to 2030 (US\$ Million)

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9. South & Central America Tennis Racquet Market Country Analysis
- 9.1 Overview
- 9.1.1 South & Central America: Tennis Racquet Market, by End-User
- 9.1.2 South & Central America: Tennis Racquet Market, by Key Country
- 9.1.2.1 Brazil: Tennis Racquet Market -Revenue and Forecast to 2030 (US\$ Million)
- 9.1.2.1.1 Brazil: Tennis Racquet Market, by End-User
- 9.1.2.1.2 Brazil: Tennis Racquet Market, by Distribution Channel
- 9.1.2.2 Argentina: Tennis Racquet Market -Revenue and Forecast to 2030 (US\$ Million)
- 9.1.2.2.1 Argentina: Tennis Racquet Market, by End-User
- 9.1.2.2.2 Argentina: Tennis Racquet Market, by Distribution Channel
- 9.1.2.3 Rest of South & Central America: Tennis Racquet Market -Revenue and Forecast to 2030 (US\$ Million)
- 9.1.2.3.1 Rest of South & Central America: Tennis Racquet Market, by End-User
- 9.1.2.3.2 Rest of South & Central America: Tennis Racquet Market, by Distribution Channel
- 10. Industry Landscape
- 10.1 Overview
- 10.2 Expansion
- 10.3 New Product Development
- 11. Company Profiles
- 11.1 YONEX Co., Ltd.
- 11.1.1 Key Facts
- 11.1.2 Business Description
- 11.1.3 Products and Services
- 11.1.4 Financial Overview
- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 Sumitomo Rubber Industries Ltd
- 11.2.1 Key Facts
- 11.2.2 Business Description
- 11.2.3 Products and Services
- 11.2.4 Financial Overview
- 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 Babolat
- 11.3.1 Key Facts
- 11.3.2 Business Description
- 11.3.3 Products and Services
- 11.3.4 Financial Overview
- 11.3.5 SWOT Analysis
- 11.3.6 Key Developments
- 11.4 Wilson Sporting Goods
- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments
- 11.5 GAMMA Sports

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

- 11.5.1 Key Facts
- 11.5.2 Business Description
- 11.5.3 Products and Services
- 11.5.4 Financial Overview
- 11.5.5 SWOT Analysis
- 11.5.6 Key Developments
- 11.6 PACIFIC Holding GmbH
- 11.6.1 Key Facts
- 11.6.2 Business Description
- 11.6.3 Products and Services
- 11.6.4 Financial Overview
- 11.6.5 SWOT Analysis
- 11.6.6 Key Developments
- 11.7 Maus Freres SA
- 11.7.1 Key Facts
- 11.7.2 Business Description
- 11.7.3 Products and Services
- 11.7.4 Financial Overview
- 11.7.5 SWOT Analysis
- 11.7.6 Key Developments
- 11.8 Authentic Brands Group LLC
- 11.8.1 Key Facts
- 11.8.2 Business Description
- 11.8.3 Products and Services
- 11.8.4 Financial Overview
- 11.8.5 SWOT Analysis
- 11.8.6 Key Developments
- 12. Appendix
- 12.1 About The Insight Partners
- 12.2 Glossary of Terms



To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

☐ - Print this form

South & Central America Tennis Racquet Market Forecast to 2030 - Regional Analysis - by End User (Adults and Kids) and Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online Retail, and Others)

Market Report | 2023-11-20 | 94 pages | The Insight Partners

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature	

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com