

# South & Central America Chilled Food Packaging Market Forecast to 2030 - Regional Analysis - by Material (Plastics, Aluminum, Paper and Paperboard, and Others), Type (Boxes, Tubs and Cups, Cans, Pouches and Bags, and Others), and Application (Supermarket & Dairy Products, Meat and Poultry, Seafood, Fruits and Vegetables, and Others)

Market Report | 2023-11-17 | 121 pages | The Insight Partners

#### **AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

#### **Report description:**

The South & Central America chilled food packaging market is expected to grow from US\$ 741.35 million in 2023 to US\$ 944.16 million by 2030. It is estimated to grow at a CAGR of 3.5% from 2023 to 2030.

Increasing Focus on Sustainability and Eco-Friendly Packaging Fuel South & Central America Chilled Food Packaging Market

Consumers demand safe and low-processed food; thus, chilled food packaging players are making significant changes in packaging solutions. Also, there are growing environmental concerns.

Further, eco-friendly packaging helps protect human health and the environment and maintain natural resources. Ideal packaging material should possess recycling properties, serving as a viable solution for ecological issues. Food service packaging companies are seeking ways to recycle as part of their efforts toward finding sustainable food packaging solutions. Adopting sustainable and eco-friendly packaging solutions allows chilled food packaging companies to differentiate themselves in the market. As consumers become more environmentally conscious, they actively seek brands and products aligning with their values. Sustainable packaging options attract eco-conscious consumers and help companies stand out among their competitors. For instance, in March 2023, the Hinojosa Packaging Group launched the Foodservice product line covering a portfolio of recyclable primary packaging under the Beverage, Dairy, and Food Container ranges.

Moreover, research for producing a biodegradable packaging material aims to develop eco-friendly packaging materials with recycling, renewable, reusable, and repurposing properties. Thus, a ban on plastic items and mandates for deploying recyclable packaging solutions are anticipated to offer substantial growth opportunities to the industry players in the South & Central America chilled food packaging market.

South & Central America Chilled Food Packaging Market Overview

The South & Central America chilled food packaging market is segmented into Brazil, Argentina, and the Rest of South & Central America. A growing convenient food sector mainly drives the chilled food packaging market growth in the region. Population growth, healthy eating options, and the demand for food away from home fuel the convenient food sector growth in Brazil. Further, the growing online food delivery sector rapidly contributes to increased restaurant sales. All this boosts the demand for different chilled food packaging products in the region.

South & Central America Chilled Food Packaging Market Revenue and Forecast to 2030 (US\$ Million)

South & Central America Chilled Food Packaging Market Segmentation

The South & Central America chilled food packaging market is segmented into material, type, application, and country.

Based on material, the South & Central America chilled food packaging market is segmented into plastic, aluminum, paper and paperboard, and others. The plastic segment held a largest share of the South & Central America chilled food packaging market in 2023.

Based on type, the South & Central America chilled food packaging market is segmented into boxes, tubs and cups, cans, pouches and bags, and others. The pouches and bags segment held the largest share of the South & Central America chilled food packaging market in 2023.

Based on application, the South & Central America chilled food packaging market is segmented into dairy products, meat and poultry, seafood, fruits and vegetables, and others. The meat and poultry segment held the largest share of the South & Central America chilled food packaging market in 2023.

Based on country, the South & Central America chilled food packaging market is segmented into Argentina, Brazil, and the Rest of South & Central America. Brazil dominated the South & Central America chilled food packaging market in 2023.

Mondi Plc, Amcor Plc, Sonoco Products Co, Berry Global Group Inc, WestRock Co, Graphic Packaging Holding Co, Tetra Pak International SA, and Sealed Air Corp are some of the leading companies operating in the South & Central America chilled food packaging market.

#### **Table of Contents:**

TABLE OF CONTENTS

Introduction
Study Scope
The Insight Partners Research Report Guidance
Market Segmentation
Key Takeaways

- 3. Research Methodology
- 3.1 Scope of the Study
- 3.2 Research Methodology
- 3.2.1 Data Collection:
- 3.2.2 Primary Interviews:
- 3.2.3 Hypothesis Matriculation:
- 3.2.4 Macro-economic Factor Analysis:
- 3.2.5 Developing Base Number:
- 3.2.6 Data Triangulation:
- 3.2.7 Country Level Data:
- 3.2.8 Assumptions and Limitations:
- 4. South & Central America chilled food packaging market Landscape
- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
- 4.2.1 Threat of New Entrants:
- 4.2.2 Bargaining Power of Buyers:
- 4.2.3 Bargaining Power of Suppliers:
- 4.2.4 Intensity of Competitive Rivalry:
- 4.2.5 Threat of Substitutes:
- 4.3 Ecosystem Analysis
- 4.3.1 Raw Material Suppliers
- 4.3.2 Manufacturers
- 4.3.3 Distributors or Suppliers:
- 4.3.4 End Users
- 4.4 Expert Opinions
- 5. South & Central America chilled food packaging market Key Market Dynamics
- 5.1 Market Drivers
- 5.1.1 Expansion of Organized Retail and E-Commerce
- 5.1.2 Increase in Demand for Convenience or Ready- to- Eat Food
- 5.2 Market Restraints
- 5.2.1 Stringent Government Regulations
- 5.3 Market Opportunities
- 5.3.1 Increasing Focus on Sustainability and Eco-Friendly Packaging
- 5.4 Future Trends
- 5.4.1 Advancements in Smart and Active Packaging
- 5.5 Impact Analysis of Drivers and Restraints
- 6. Chilled Food Packaging South & Central America Market Analysis
- 6.1 South & Central America chilled food packaging market Overview
- 6.2 South & Central America chilled food packaging market -Revenue and Forecast to 2030 (US\$ Million)
- 7. South & Central America chilled food packaging market Analysis By Material
- 7.1 Overview
- 7.2 South & Central America chilled food packaging market, By Material (2022 and 2030)
- 7.3 Plastic
- 7.3.1 Overview
- 7.3.2 Plastic: South & Central America chilled food packaging market Revenue and Forecast to 2030 (US\$ Million)
- 7.4 Aluminum
- 7.4.1 Overview

### Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

7.4.2 Aluminum: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

7.5 Paper and Paperboard

7.5.1 Overview

7.5.2 Paper and Paperboard: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

7.6 Others

7.6.1 Overview

7.6.2 Others: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

8. South & Central America chilled food packaging market Analysis - By Type

8.1 Overview

8.2 South & Central America chilled food packaging market, By Type (2022 and 2030)

8.3 Boxes

8.3.1 Overview

8.3.2 Boxes: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Tubs and Cups

8.4.1 Overview

8.4.2 Tubs and Cups: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million) 8.5 Cans

8.5.1 Overview

8.5.2 Cans: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

8.6 Pouches and Bags

8.6.1 Overview

8.6.2 Pouches and Bags: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

8.7 Others

8.7.1 Overview

8.7.2 Others: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

9. South & Central America chilled food packaging market Analysis - By Application

9.1 Overview

9.2 South & Central America chilled food packaging market, By Application (2022 and 2030)

9.3 Dairy Products

9.3.1 Overview

9.3.2 Dairy Products: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

9.4 Meat and Poultry

9.4.1 Overview

9.4.2 Meat and Poultry: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

9.5 Seafood

9.5.1 Overview

9.5.2 Seafood: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

9.6 Fruits and Vegetables

9.6.1 Overview

9.6.2 Fruits and Vegetables: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million) 9.7 Others

9.7.1 Overview

9.7.2 Others: South & Central America chilled food packaging market - Revenue and Forecast to 2030 (US\$ Million)

10. South & Central America chilled food packaging market - Country Analysis

10.1 Overview

10.1.1.1 Brazil: South & Central America chilled food packaging market -Revenue and Forecast to 2030 (US\$ Million)

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.1.1.1.1 Brazil: South & Central America chilled food packaging market, by Material 10.1.1.1.2 Brazil: South & Central America chilled food packaging market, by Type 10.1.1.1.3 Brazil: South & Central America chilled food packaging market, by Application 10.1.1.2 Argentina: South & Central America chilled food packaging market -Revenue and Forecast to 2030 (US\$ Million) 10.1.1.2.1 Argentina: South & Central America chilled food packaging market, by Material 10.1.1.2.2 Argentina: South & Central America chilled food packaging market, by Type 10.1.1.2.3 Argentina: South & Central America chilled food packaging market, by Application 10.1.1.3 Rest of South & Central America: South & Central America chilled food packaging market -Revenue and Forecast to 2030 (US\$ Million) 10.1.1.3.1 Rest of South & Central America: South & Central America chilled food packaging market, by Material 10.1.1.3.2 Rest of South & Central America: South & Central America chilled food packaging market, by Type 10.1.1.3.3 Rest of South & Central America: South & Central America chilled food packaging market, by Application 11. Industry Landscape 11.1 Overview 11.2 Market Initiative 11.3 New Product Development 11.4 Merger and Acquisition 12. Company Profiles 12.1 Mondi Plc 12.1.1 Key Facts 12.1.2 Business Description 12.1.3 Products and Services 12.1.4 Financial Overview 12.1.5 SWOT Analysis 12.1.6 Key Developments 12.2 Amcor Plc 12.2.1 Key Facts 12.2.2 Business Description 12.2.3 Products and Services 12.2.4 Financial Overview 12.2.5 SWOT Analysis 12.2.6 Key Developments 12.3 Sonoco Products Co 12.3.1 Key Facts 12.3.2 Business Description 12.3.3 Products and Services 12.3.4 Financial Overview 12.3.5 SWOT Analysis 12.3.6 Key Developments 12.4 Berry Global Group Inc 12.4.1 Key Facts 12.4.2 Business Description 12.4.3 Products and Services 12.4.4 Financial Overview 12.4.5 SWOT Analysis 12.4.6 Key Developments 12.5 WestRock Co

12.5.1 Key Facts 12.5.2 Business Description 12.5.3 Products and Services 12.5.4 Financial Overview 12.5.5 SWOT Analysis 12.5.6 Key Developments 12.6 Graphic Packaging Holding Co 12.6.1 Key Facts 12.6.2 Business Description 12.6.3 Products and Services 12.6.4 Financial Overview 12.6.5 SWOT Analysis 12.6.6 Key Developments 12.7 Tetra Pak International SA 12.7.1 Key Facts 12.7.2 Business Description 12.7.3 Products and Services 12.7.4 Financial Overview 12.7.5 SWOT Analysis 12.7.6 Key Developments 12.8 Sealed Air Corp 12.8.1 Key Facts 12.8.2 Business Description 12.8.3 Products and Services 12.8.4 Financial Overview 12.8.5 SWOT Analysis 12.8.6 Key Developments 13. Appendix 13.1 About The Insight Partners 13.2 Word Index



# South & Central America Chilled Food Packaging Market Forecast to 2030 - Regional Analysis - by Material (Plastics, Aluminum, Paper and Paperboard, and Others), Type (Boxes, Tubs and Cups, Cans, Pouches and Bags, and Others), and Application (Supermarket & Dairy Products, Meat and Poultry, Seafood, Fruits and Vegetables, and Others)

Market Report | 2023-11-17 | 121 pages | The Insight Partners

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Price		\$3000.00
	Site Price		\$4000.00
	Enterprise Price		\$5000.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*		
First Name*	Last Name*		
Job title*			
Company Name*	EU Vat / Tax ID / NIP	number*	

Address*	City*	
Zip Code*	Country*	
	Date	2025-06-25
	Signature	