

North America Dental Bone Graft Substitute and Barrier Membrane Market Forecast to 2030 - Regional Analysis - Product (Dental Bone Graft Substitute and Dental Barrier Membrane), Procedures [Guidede Bone Regeneration Procedures (GBR), Guided Tissue Regeneration Procedures (GTR), Sinus-lift Procedures and Ridge-split Procedures, Alveolar Ridge Preservation (ARP), Block-graft Procedures, Peridental Regeneration Procedures, Socket Preservation, and Others], and End User (Hospitals, Dental Clinics, and Others)

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Report description:

The North America dental bone graft substitute and barrier membrane market is expected to grow from US\$ 293.65 million in 2022 to US\$ 552.38 million by 2030. It is estimated to grow at a CAGR of 8.2% from 2022 to 2030.

Strategic Developments by Market Players Fuel North America Dental Bone Graft Substitute and Barrier Membrane Market

Development strategies such as product launches, mergers and acquisitions, and expansions boost the growth of the North America Dental Bone Graft Substitute and Barrier Membrane Market . In April 2023, ZimVie announced the launch of RegenerOss CC Allograft Particulate and RegenerOss Bone Graft Plug, which helped it extend its portfolio of biomaterials that are intended for filling extraction sockets and periodontal defects. The products are commercially available in North America. In May 2023, Straumann acquired GalvoSurge Dental AG, a Swiss medical device manufacturer. The acquired company specializes in implant care and maintenance solutions to support the treatment of peri-implantitis. In October 2022, Geistlich, specialized in the

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regeneration of bone, cartilage, and tissue, acquired Lynch Biologics, US. The acquisition helped Geistlich Pharma to strengthen its portfolio by adding Lynch Biologics, LLC's leading GEM 21S product to it. GEM 21S is based on a growth factor that accelerates bone formation and wound healing.

The companies further aim to innovate regenerative technologies in dentistry. In December 2022, Neoss Group, which designs, manufactures, and sells dental implant treatment products, opened a new sales office in the Nordic region. The facility commenced operations in the Nordic region on December 01, 2022, to support dental professionals and their patients. In January 2021, Dentsply Sirona acquired Datum Dental, a leading provider of innovative OSSIX regenerative solutions. The acquisition enabled Dentsply Sirona to acquire the strong OSSIX biomaterial portfolio of Datum Dental, Ltd. It also offered it access to the patented GLYMATRIX technology of Datum Dental Ltd. GLYMATRIX mimics the natural collagen cycle in the body, i.e., a biochemical process called glycation. GLYMATRIX forms the basis of OSSIX products for guided bone regeneration, as well as guided tissue regeneration.

North America Dental Bone Graft Substitute and Barrier Membrane Market Overview

The North America dental bone graft substitute and barrier membrane market is segmented into the US, Canada, and Mexico. The US is expected to account for the largest share of the North America Dental Bone Graft Substitute and Barrier Membrane Market. The growth of the market in the US is attributed to the rise in the prevalence of dental diseases across the country, regular dental check-ups, and technological improvements.

North America Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Million)

North America Dental Bone Graft Substitute and Barrier Membrane Market Segmentation

The North America dental bone graft substitute and barrier membrane market is segmented into product, procedures, end user and country.

Based on product, the North America dental bone graft substitute and barrier membrane market is bifurcated into dental bone graft substitutes and dental barrier membranes. The dental bone graft substitutes segment held a larger share of the North America dental bone graft substitute and barrier membrane market in 2022.

Based on procedures, the North America dental bone graft substitute and barrier membrane market is segmented into guided bone regeneration (GBR) procedures, guided tissue regeneration (GTR) procedures, sinus-lift and ridge-split procedures, alveolar ridge preservation (ARP), block-graft procedures, periodontal regeneration procedures, socket preservation, and others. The sinus-lift and ridge-split segment held the largest share of the North America dental bone graft substitute and barrier membrane market in 2022.

Based on end user, the North America dental bone graft substitute and barrier membrane market is segmented into hospitals, dental clinics, and others. The dental clinics segment held the largest share of the North America dental bone graft substitute and barrier membrane market in 2022.

Based on country, the North America dental bone graft substitute and barrier membrane market is segmented into the US, Canada, and Mexico. The US dominated the North America dental bone graft substitute and barrier membrane market in 2022. Geistlich Pharma AG, Medtronic Plc, Dentsply Sirona Inc, ZimVie Inc, Regenity Biosciences Inc, Neoss UK & Ireland Ltd, Institut Straumann AG, and Resorba Medical GmbH are the leading companies operating in the North America dental bone graft substitute and barrier membrane market.

Table of Contents:

TABLE OF CONTENTS

7.3.6.2 Autografts: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
7.3.7 Alloplasts	
7.3.7.1 Overview	
7.3.7.2 Alloplasts: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
7.3.8 Demineralized Bone Matrix (DBM)- Allograft	
7.3.8.1 Overview	
7.3.8.2 Demineralized Bone Matrix (DBM)- Allograft: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
7.3.9 Others	
7.3.9.1 Overview	
7.3.9.2 Others: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
7.4 Dental Barrier Membrane	
7.4.1 Overview	
7.4.2 Dental Barrier Membrane: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
7.4.3 Resorbable Membrane	
7.4.3.1 Overview	
7.4.3.2 Resorbable Membrane: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
7.4.4 Non-Resorbable Membrane	
7.4.4.1 Overview	
7.4.4.2 Non-Resorbable Membrane: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
8. North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 - by Procedures	
8.1 Overview	
8.2 North America Dental Bone Graft Substitute and Barrier Membrane Market Revenue Share, by Procedures 2022 & 2030 (%)	
8.3 Guided Bone Regeneration Procedures (GBR)	
8.3.1 Overview	
8.3.2 Guided Bone Regeneration Procedures (GBR): North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
8.4 Guided Tissue Regeneration Procedures (GTR)	
8.4.1 Overview	
8.4.2 Guided Tissue Regeneration Procedures (GTR): North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
8.5 Sinus-lift Procedures and Ridge-split Procedures	
8.5.1 Overview	
8.5.2 Sinus-lift Procedures and Ridge-split Procedures: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
8.6 Alveolar Ridge Preservation (ARP)	
8.6.1 Overview	
8.6.2 Alveolar Ridge Preservation (ARP): North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)	
8.7 Block-graft Procedures	
8.7.1 Overview	

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- 8.7.2 Block-graft Procedures: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 8.8 Periodontal Regeneration Procedures
 - 8.8.1 Overview
 - 8.8.2 Periodontal Regeneration Procedures: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 8.9 Socket Preservation
 - 8.9.1 Overview
 - 8.9.2 Socket Preservation: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 8.10 Others
 - 8.10.1 Overview
 - 8.10.2 Others: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 9. North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 - by End User
 - 9.1 Overview
 - 9.2 North America Dental Bone Graft Substitute and Barrier Membrane Market Revenue Share, by End User 2022 & 2030 (%)
 - 9.3 Hospitals
 - 9.3.1 Overview
 - 9.3.2 Hospitals: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
 - 9.4 Dental Clinics
 - 9.4.1 Overview
 - 9.4.2 Dental Clinics: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
 - 9.5 Others
 - 9.5.1 Overview
 - 9.5.2 Others: North America Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 10. North America Dental Bone Graft Substitute and Barrier Membrane Market - Country Analysis
 - 10.1 North America Dental Bone Graft Substitute and Barrier Membrane Market, Revenue and Forecast To 2030
 - 10.1.1 Overview
 - 10.1.1.1 North America Dental Bone Graft Substitute and Barrier Membrane Market, by Country
 - 10.1.1.2 US
 - 10.1.1.2.1 Overview
 - 10.1.1.2.2 US Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Mn)
 - 10.1.1.2.3 US Dental Bone Graft Substitute and Barrier Membrane Market, by Product
 - 10.1.1.2.3.1 US Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Bone Graft Substitute
 - 10.1.1.2.3.2 US Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Barrier Membrane
 - 10.1.1.2.4 US Dental Bone Graft Substitute and Barrier Membrane Market, by Procedures
 - 10.1.1.2.5 US Dental Bone Graft Substitute and Barrier Membrane Market, by End User
 - 10.1.1.3 Canada
 - 10.1.1.3.1 Overview
 - 10.1.1.3.2 Canada Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Mn)
 - 10.1.1.3.3 Canada Dental Bone Graft Substitute and Barrier Membrane Market, by Product
 - 10.1.1.3.3.1 Canada Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Bone Graft Substitute
 - 10.1.1.3.3.2 Canada Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Barrier Membrane

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- 10.1.1.3.4 Canada Dental Bone Graft Substitute and Barrier Membrane Market, by Procedures
- 10.1.1.3.5 Canada Dental Bone Graft Substitute and Barrier Membrane Market, by End User
- 10.1.1.4 Mexico
 - 10.1.1.4.1 Overview
 - 10.1.1.4.2 Mexico Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Mn)
 - 10.1.1.4.3 Mexico Dental Bone Graft Substitute and Barrier Membrane Market, by Product
 - 10.1.1.4.3.1 Mexico Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Bone Graft Substitute
 - 10.1.1.4.3.2 Mexico Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Barrier Membrane
 - 10.1.1.4.4 Mexico Dental Bone Graft Substitute and Barrier Membrane Market, by Procedures
 - 10.1.1.4.5 Mexico Dental Bone Graft Substitute and Barrier Membrane Market, by End User
- 11. North America Dental Bone Graft Substitute and Barrier Membrane Market Industry Landscape
 - 11.1 Overview
 - 11.2 Growth Strategies in North America Dental Bone Graft Substitute and Barrier Membrane Market
 - 11.3 Organic Developments
 - 11.3.1 Overview
 - 11.4 Inorganic Developments
 - 11.4.1 Overview
- 12. North America Dental Bone Graft Substitute and Barrier Membrane Market, Key Company Profiles
 - 12.1 Geistlich Pharma AG
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
 - 12.2 Medtronic Plc
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
 - 12.3 Dentsply Sirona Inc
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
 - 12.4 ZimVie Inc
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
 - 12.5 Regenity Biosciences Inc

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- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 Neoss UK & Ireland Ltd
- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Institut Straumann AG
- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 Resorba Medical GmbH
- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services
- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 13. Appendix
- 13.1 About Us
- 13.2 Glossary of Terms

North America Dental Bone Graft Substitute and Barrier Membrane Market Forecast to 2030 - Regional Analysis - Product (Dental Bone Graft Substitute and Dental Barrier Membrane), Procedures [Guidede Bone Regeneration Procedures (GBR), Guided Tissue Regeneration Procedures (GTR), Sinus-lift Procedures and Ridge-split Procedures, Alveolar Ridge Preservation (ARP), Block-graft Procedures, Peridental Regeneration Procedures, Socket Preservation, and Others], and End User (Hospitals, Dental Clinics, and Others)

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