

**Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Forecast to 2030 - Regional Analysis - Product (Dental Bone Graft Substitute and Dental Barrier Membrane), Procedures [Guidede Bone Regeneration Procedures (GBR), Guided Tissue Regeneration Procedures (GTR), Sinus-lift Procedures and Ridge-split Procedures, Alveolar Ridge Preservation (ARP), Block-graft Procedures, Peridental Regeneration Procedures, Socket Preservation, and Others], and End User (Hospitals, Dental Clinics, and Others)**

Market Report | 2023-11-02 | 96 pages | The Insight Partners

**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The Middle East & Africa dental bone graft substitute and barrier membrane market is expected to grow from US\$ 16.25 million in 2022 to US\$ 22.22 million by 2030. It is estimated to grow at a CAGR of 4.0% from 2022 to 2030.

Technological Developments in Dentistry Fuel Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market

Technological developments are making it easier for dentists to do their job quickly, safely, and comfortably. Technologically advanced instruments make dental hygiene appointments much more pleasant for patients than they used to be. As a result, patients become compliant and willingly schedule treatment and recall visits. Restorative dentistry benefits overall oral health (especially effective teeth and oral care) and improve facial appearance. Using new dental implantation techniques, and advanced navigation and monitoring technologies, dentists can insert implants through minimally invasive surgeries. Augmented reality (AR) technology is more prevalent in reconstructive and aesthetic procedures in dental practices, as artificial intelligence (AI) can show

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

patients how they would look after the treatment. Further, the increasing adoption of synthetic bone substitutes is likely to favor the growth of the dental graft substitute and barrier membrane market. In 2020, Orthopediatrics Corp., a company focused solely on pediatric orthopedics, launched QuickPack, an all-synthetic replacement containing a high-viscosity calcium phosphate cement that mimics the mineral phase of natural bone. In July 2020, Spine Wave Inc. announced the launch of the Temptest allograft bone matrix that comprises cancellous and partially demineralized cortical bone. Thus, such technologically advanced dental membranes and bone grafts are expected to provide growth opportunities for the market players in the coming years.

#### Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Overview

The Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of MEA. Countries such as the UAE and South Arabia are expected to be the major contributors to the Middle East & Africa dental bone graft substitute and barrier membrane market due to rising dental diseases. The growing dental expenditure is also expected to contribute to market growth in the Middle East & Africa.

#### Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Million)

#### Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Segmentation

The Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into product, procedures, end user and country.

Based on product, the Middle East & Africa dental bone graft substitute and barrier membrane market is bifurcated into dental bone graft substitutes and dental barrier membranes. The dental bone graft substitutes segment held a larger share of the Middle East & Africa dental bone graft substitute and barrier membrane market in 2022.

Based on procedures, the Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into guided bone regeneration (GBR) procedures, guided tissue regeneration (GTR) procedures, sinus-lift and ridge-split procedures, alveolar ridge preservation (ARP), block-graft procedures, periodontal regeneration procedures, socket preservation, and others. The sinus-lift and ridge-split segment held the largest share of the Middle East & Africa dental bone graft substitute and barrier membrane market in 2022.

Based on end user, the Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into hospitals, dental clinics, and others. The dental clinics segment held the largest share of the Middle East & Africa dental bone graft substitute and barrier membrane market in 2022.

Based on country, the Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa dental bone graft substitute and barrier membrane market in 2022.

Medtronic Plc, Dentsply Sirona Inc, ZimVie Inc, Regenity Biosciences Inc, Neoss UK & Ireland Ltd, and Institute Straumann AG in are some of the leading companies operating in the Middle East & Africa dental bone graft substitute and barrier membrane market.

#### **Table of Contents:**

##### TABLE OF CONTENTS

1. Introduction
  - 1.1 The Insight Partners Research Report Guidance
  - 1.2 Market Segmentation

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 2. Executive Summary
  - 2.1 Key Insights
- 3. Research Methodology
  - 3.1 Coverage
  - 3.2 Secondary Research
  - 3.3 Primary Research
- 4. Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Landscape
  - 4.1 Overview
  - 4.2 PEST Analysis
    - 4.2.1 Middle East & Africa PEST Analysis
- 5. Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Key Industry Dynamics
  - 5.1 Key Market Drivers:
    - 5.1.1 Increasing Burden of Periodontal Diseases and Oral Cancer
    - 5.1.2 Strategic Developments by Market Players
  - 5.2 Market Restraints
    - 5.2.1 High Cost of Products & Procedures and Delays in Dental Check-ups
  - 5.3 Market Opportunities
    - 5.3.1 Technological Developments in Dentistry
  - 5.4 Future Trends
    - 5.4.1 Digitization of Dentistry with CAD/CAM Technology
  - 5.5 Impact Analysis:
- 6. Dental Bone Graft Substitute and Barrier Membrane Market - Middle East & Africa Market Analysis
  - 6.1 Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Revenue (US\$ Mn), 2022 - 2030
- 7. Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 - by Product
  - 7.1 Overview
  - 7.2 Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Revenue Share, by Product 2022 & 2030 (%)
    - 7.3 Dental Bone Graft Substitute
      - 7.3.1 Overview
      - 7.3.2 Dental Bone Graft Substitute: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
        - 7.3.3 Allograft
          - 7.3.3.1 Overview
          - 7.3.3.2 Allograft: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
        - 7.3.4 Xenograft
          - 7.3.4.1 Overview
          - 7.3.4.2 Xenograft: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
        - 7.3.5 Synthetic Bone Graft
          - 7.3.5.1 Overview
          - 7.3.5.2 Synthetic Bone Graft: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
        - 7.3.6 Autografts
          - 7.3.6.1 Overview
          - 7.3.6.2 Autografts: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

### 7.3.7 Alloplasts

#### 7.3.7.1 Overview

7.3.7.2 Alloplasts: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 7.3.8 Demineralized Bone Matrix (DBM)- Allograft

#### 7.3.8.1 Overview

7.3.8.2 Demineralized Bone Matrix (DBM)- Allograft: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 7.3.9 Others

#### 7.3.9.1 Overview

7.3.9.2 Others: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 7.4 Dental Barrier Membrane

#### 7.4.1 Overview

7.4.2 Dental Barrier Membrane: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 7.4.3 Resorbable Membrane

#### 7.4.3.1 Overview

7.4.3.2 Resorbable Membrane: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 7.4.4 Non-Resorbable Membrane

#### 7.4.4.1 Overview

7.4.4.2 Non-Resorbable Membrane: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 8. Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 - by Procedures

#### 8.1 Overview

8.2 Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Revenue Share, by Procedures 2022 & 2030 (%)

### 8.3 Guided Bone Regeneration Procedures (GBR)

#### 8.3.1 Overview

8.3.2 Guided Bone Regeneration Procedures (GBR): Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 8.4 Guided Tissue Regeneration Procedures (GTR)

#### 8.4.1 Overview

8.4.2 Guided Tissue Regeneration Procedures (GTR): Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 8.5 Sinus-lift Procedures and Ridge-split Procedures

#### 8.5.1 Overview

8.5.2 Sinus-lift Procedures and Ridge-split Procedures: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 8.6 Alveolar Ridge Preservation (ARP)

#### 8.6.1 Overview

8.6.2 Alveolar Ridge Preservation (ARP): Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)

### 8.7 Block-graft Procedures

#### 8.7.1 Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.7.2 Block-graft Procedures: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 8.8 Periodontal Regeneration Procedures
  - 8.8.1 Overview
  - 8.8.2 Periodontal Regeneration Procedures: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 8.9 Socket Preservation
  - 8.9.1 Overview
  - 8.9.2 Socket Preservation: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 8.10 Others
  - 8.10.1 Overview
  - 8.10.2 Others: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
- 9. Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 - by End User
  - 9.1 Overview
  - 9.2 Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Revenue Share, by End User 2022 & 2030 (%)
    - 9.3 Hospitals
      - 9.3.1 Overview
      - 9.3.2 Hospitals: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
    - 9.4 Dental Clinics
      - 9.4.1 Overview
      - 9.4.2 Dental Clinics: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
    - 9.5 Others
      - 9.5.1 Overview
      - 9.5.2 Others: Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Revenue and Forecast to 2030 (US\$ Million)
  - 10. Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market - Country Analysis
    - 10.1 Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market, Revenue And Forecast to 2030
      - 10.1.1 Overview
        - 10.1.1.1 Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market by Country
          - 10.1.1.2 UAE
            - 10.1.1.2.1 Overview
            - 10.1.1.2.2 UAE Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Mn)
            - 10.1.1.2.3 UAE Dental Bone Graft Substitute and Barrier Membrane Market, by Product
            - 10.1.1.2.4 UAE Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Bone Graft Substitute
            - 10.1.1.2.5 UAE Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Barrier Membrane
            - 10.1.1.2.6 UAE Dental Bone Graft Substitute and Barrier Membrane Market, by Procedures
            - 10.1.1.2.7 UAE Dental Bone Graft Substitute and Barrier Membrane Market, by End User
          - 10.1.1.3 Saudi Arabia
            - 10.1.1.3.1 Overview
            - 10.1.1.3.2 Saudi Arabia Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Mn)
            - 10.1.1.3.3 Saudi Arabia Dental Bone Graft Substitute and Barrier Membrane Market, by Product

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.1.1.3.3.1 Saudi Arabia Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Bone Graft Substitute
- 10.1.1.3.3.2 Saudi Arabia Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Barrier Membrane
- 10.1.1.3.4 Saudi Arabia Dental Bone Graft Substitute and Barrier Membrane Market, by Procedures
- 10.1.1.3.5 Saudi Arabia Dental Bone Graft Substitute and Barrier Membrane Market, by End User
- 10.1.1.4 South Africa
  - 10.1.1.4.1 Overview
  - 10.1.1.4.2 South Africa Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Mn)
  - 10.1.1.4.3 South Africa Dental Bone Graft Substitute and Barrier Membrane Market, by Product
  - 10.1.1.4.4 South Africa Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Bone Graft Substitute
  - 10.1.1.4.5 South Africa Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Barrier Membrane
  - 10.1.1.4.6 South Africa Dental Bone Graft Substitute and Barrier Membrane Market, by Procedures
  - 10.1.1.4.7 South Africa Dental Bone Graft Substitute and Barrier Membrane Market, by End User
- 10.1.1.5 Rest of Middle East & Africa
  - 10.1.1.5.1 Overview
  - 10.1.1.5.2 Rest of Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Mn)
  - 10.1.1.5.3 Rest of Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market, by Product
    - 10.1.1.5.3.1 Rest of Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Barrier Membrane
    - 10.1.1.5.3.2 Rest of Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market, by Dental Barrier Membrane
  - 10.1.1.5.4 Rest of Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market, by Procedures
  - 10.1.1.5.5 Rest of Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market, by End User
- 11. Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Industry Landscape
  - 11.1 Overview
  - 11.2 Growth Strategies in Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market
  - 11.3 Organic Developments
    - 11.3.1 Overview
  - 11.4 Inorganic Developments
    - 11.4.1 Overview
- 12. Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market, Key Company Profiles
  - 12.1 Medtronic Plc
    - 12.1.1 Key Facts
    - 12.1.2 Business Description
    - 12.1.3 Products and Services
    - 12.1.4 Financial Overview
    - 12.1.5 SWOT Analysis
    - 12.1.6 Key Developments
  - 12.2 Dentsply Sirona Inc
    - 12.2.1 Key Facts
    - 12.2.2 Business Description
    - 12.2.3 Products and Services
    - 12.2.4 Financial Overview
    - 12.2.5 SWOT Analysis
    - 12.2.6 Key Developments
  - 12.3 ZimVie Inc
    - 12.3.1 Key Facts

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 Regenity Biosciences Inc
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 12.5 Neoss UK & Ireland Ltd
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 Institut Straumann AG
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 13. Appendix
  - 13.1 About Us
  - 13.2 Glossary of Terms

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Forecast to 2030 - Regional Analysis - Product (Dental Bone Graft Substitute and Dental Barrier Membrane), Procedures [Guidede Bone Regeneration Procedures (GBR), Guided Tissue Regeneration Procedures (GTR), Sinus-lift Procedures and Ridge-split Procedures, Alveolar Ridge Preservation (ARP), Block-graft Procedures, Peridental Regeneration Procedures, Socket Preservation, and Others], and End User (Hospitals, Dental Clinics, and Others)**

Market Report | 2023-11-02 | 96 pages | The Insight Partners

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email\*

Phone\*

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-16"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com