

Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Forecast to 2030 - Regional Analysis - Product (Dental Bone Graft Substitute and Dental Barrier Membrane), Procedures [Guidede Bone Regeneration Procedures (GBR), Guided Tissue Regeneration Procedures (GTR), Sinus-lift Procedures and Ridge-split Procedures, Alveolar Ridge Preservation (ARP), Block-graft Procedures, Peridental Regeneration Procedures, Socket Preservation, and Others], and End User (Hospitals, Dental Clinics, and Others)

Market Report | 2023-11-02 | 96 pages | The Insight Partners

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- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

Report description:

The Middle East & Africa dental bone graft substitute and barrier membrane market is expected to grow from US\$ 16.25 million in 2022 to US\$ 22.22 million by 2030. It is estimated to grow at a CAGR of 4.0% from 2022 to 2030.

Technological Developments in Dentistry Fuel Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market

Technological developments are making it easier for dentists to do their job quickly, safely, and comfortably. Technologically advanced instruments make dental hygiene appointments much more pleasant for patients than they used to be. As a result, patients become compliant and willingly schedule treatment and recall visits. Restorative dentistry benefits overall oral health (especially effective teeth and oral care) and improve facial appearance. Using new dental implantation techniques, and advanced navigation and monitoring technologies, dentists can insert implants through minimally invasive surgeries. Augmented reality (AR) technology is more prevalent in reconstructive and aesthetic procedures in dental practices, as artificial intelligence (AI) can show

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patients how they would look after the treatment. Further, the increasing adoption of synthetic bone substitutes is likely to favor the growth of the dental graft substitute and barrier membrane market. In 2020, Orthopediatrics Corp., a company focused solely on pediatric orthopedics, launched QuickPack, an all-synthetic replacement containing a high-viscosity calcium phosphate cement that mimics the mineral phase of natural bone. In July 2020, Spine Wave Inc. announced the launch of the Temptest allograft bone matrix that comprises cancellous and partially demineralized cortical bone. Thus, such technologically advanced dental membranes and bone grafts are expected to provide growth opportunities for the market players in the coming years.

Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Overview

The Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of MEA. Countries such as the UAE and South Arabia are expected to be the major contributors to the Middle East & Africa dental bone graft substitute and barrier membrane market due to rising dental diseases. The growing dental expenditure is also expected to contribute to market growth in the Middle East & Africa.

Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Revenue and Forecast to 2030 (US\$ Million)

Middle East & Africa Dental Bone Graft Substitute and Barrier Membrane Market Segmentation

The Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into product, procedures, end user and country. Based on product, the Middle East & Africa dental bone graft substitute and barrier membrane market is bifurcated into dental bone graft substitutes and dental barrier membranes. The dental bone graft substitutes segment held a larger share of the Middle East & Africa dental bone graft substitute and barrier membrane market in 2022.

Based on procedures, the Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into guided bone regeneration (GBR) procedures, guided tissue regeneration (GTR) procedures, sinus-lift and ridge-split procedures, alveolar ridge preservation (ARP), block-graft procedures, periodontal regeneration procedures, socket preservation, and others. The sinus-lift and ridge-split segment held the largest share of the Middle East & Africa dental bone graft substitute and barrier membrane market in 2022.

Based on end user, the Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into hospitals, dental clinics, and others. The dental clinics segment held the largest share of the Middle East & Africa dental bone graft substitute and barrier membrane market in 2022.

Based on country, the Middle East & Africa dental bone graft substitute and barrier membrane market is segmented into Saudi Arabia, South Africa, the UAE, and the Rest of Middle East & Africa. Saudi Arabia dominated the Middle East & Africa dental bone graft substitute and barrier membrane market in 2022. Medtronic Plc, Dentsply Sirona Inc, ZimVie Inc, Regenity Biosciences Inc, Neoss UK & Ireland Ltd, and Institute Straumann AG in are some of the leading companies operating in the Middle East & Africa dental bone graft substitute and barrier membrane market.

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